

India Food Emulsifiers Market By Type (Lecithin, Mono- & Diglycerides and Derivatives and Others), By Source (Plant and Animal), By Functionality (Emulsification, Starch Complexing, Protein Interaction and Others), By Application (Bakery Products, Confectionery, Convenience Foods, Dairy Products and Others), By Region, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2025-07-14 | 80 pages | TechSci Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Multi-User License \$4500.00
- Custom Research License \$7000.00

Report description:

Market Overview

India Food Emulsifiers Market was valued at USD 222.14 Million in 2024 and is projected to reach USD 277.17 Million by 2030, growing at a CAGR of 3.89%. Emulsifiers are essential ingredients in several industries, especially food and beverages, due to their ability to stabilize emulsions, improve texture, and enhance product shelf life. The Indian market is experiencing notable growth driven by rapid urbanization, increasing disposable incomes, and a shift toward healthier lifestyles. With rising consumer awareness around wellness and nutrition, the demand for high-quality emulsifiers in products like dairy, bakery, and processed foods is accelerating. This trend is further supported by technological advancements and the adoption of clean-label ingredients across food production processes.

Key Market Drivers

Growing Usage in Food and Beverage Industry is Propelling the Market

Emulsifiers, which help in blending and stabilizing oil and water mixtures, play a crucial role in the food and beverage industry. They act as binding agents that maintain product consistency and texture over time. In items like mayonnaise, sauces, and salad dressings, emulsifiers ensure a smooth, creamy texture while preventing separation of ingredients. They contribute to a pleasant mouthfeel and prevent the formation of lumps or clumps, enhancing the overall quality and shelf life of products during storage and distribution.

Key Market Challenges

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

Fluctuations in Prices of Raw Materials

The primary raw materials for food emulsifiers—such as vegetable oils, fats, and proteins—are derived from natural sources and are vulnerable to price fluctuations influenced by climate change, geopolitical dynamics, and shifts in global supply and demand. These unpredictable changes in raw material costs can disrupt supply chains and cause delays in production and distribution. Manufacturers often face difficulties in sourcing consistent, cost-effective raw materials, which can hamper their ability to meet consumer demand. Additionally, this pricing uncertainty can discourage investment in R&D, limiting innovation in new product development.

Key Market Trends

Stringent Regulatory Landscape

Growing consumer preference for natural and clean-label ingredients has led to increased regulatory oversight of emulsifiers in India. Authorities like the Food Safety and Standards Authority of India (FSSAI) are enforcing strict compliance with safety and labeling standards. This regulatory emphasis is prompting manufacturers to adopt higher safety and quality benchmarks throughout production, storage, and distribution. In an effort to facilitate international trade, India is also aligning its regulatory framework with global food safety standards, opening new opportunities for domestic manufacturers in overseas markets.

Key Market Players

- ADM Agro Industries India Private Limited
- Ingredion India Pvt. Ltd.
- KERRY INGREDIENTS INDIA PRIVATE LIMITED
- AAK India Private Limited
- Puratos India
- DSM India Private Limited
- Cargill India Pvt. Ltd.
- Corbion India Pvt Ltd
- BASF India Ltd
- SAVANNAH SURFACTANTS LIMITED

Report Scope:

In this report, the India Food Emulsifiers Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- India Food Emulsifiers Market, By Type:
 - o Lecithin
 - o Mono- & Diglycerides and Derivatives
 - o Others
- India Food Emulsifiers Market, By Source:
 - o Plant
 - o Animal
- India Food Emulsifiers Market, By Functionality:
 - o Emulsification
 - o Starch Complexing
 - o Protein Interaction
 - o Others
- India Food Emulsifiers Market, By Application:
 - o Bakery Products
 - o Confectionery
 - o Convenience Foods
 - o Dairy Products
 - o Others
- India Food Emulsifiers Market, By Region:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o North India
- o South India
- o West India
- o East India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Food Emulsifiers Market.

Available Customizations:

India Food Emulsifiers Market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

Table of Contents:

1. Product Overview
 - 1.1. Market Definition
 - 1.2. Scope of the Market
 - 1.2.1. Markets Covered
 - 1.2.2. Years Considered for Study
 - 1.2.3. Key Market Segmentations
2. Research Methodology
 - 2.1. Objective of the Study
 - 2.2. Baseline Methodology
 - 2.3. Key Industry Partners
 - 2.4. Major Association and Secondary Sources
 - 2.5. Forecasting Methodology
 - 2.6. Data Triangulation & Validation
 - 2.7. Assumptions and Limitations
3. Executive Summary
 - 3.1. Overview of the Market
 - 3.2. Overview of Key Market Segmentations
 - 3.3. Overview of Key Market Players
 - 3.4. Overview of Key Regions/Countries
 - 3.5. Overview of Market Drivers, Challenges, and Trends
4. Impact of COVID-19 on India Food Emulsifiers Market
5. India Food Emulsifiers Market Outlook
 - 5.1. Market Size & Forecast
 - 5.1.1. By Value & Volume
 - 5.2. Market Share & Forecast
 - 5.2.1. By Type (Lecithin, Mono- & Diglycerides and Derivatives and Others)
 - 5.2.2. By Source (Plant and Animal)
 - 5.2.3. By Functionality (Emulsification, Starch Complexing, Protein Interaction and Others)
 - 5.2.4. By Application (Bakery Products, Confectionery, Convenience Foods, Dairy Products and Others)
 - 5.2.5. By Region (North, South, East, West)
 - 5.2.6. By Company (2024)
 - 5.3. Market Map
6. North India Food Emulsifiers Market Outlook

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.1. Market Size & Forecast
 - 6.1.1. By Value & Volume
- 6.2. Market Share & Forecast
 - 6.2.1. By Type
 - 6.2.2. By Source
 - 6.2.3. By Functionality
 - 6.2.4. By Application
- 7. South India Food Emulsifiers Market Outlook
 - 7.1. Market Size & Forecast
 - 7.1.1. By Value & Volume
 - 7.2. Market Share & Forecast
 - 7.2.1. By Type
 - 7.2.2. By Source
 - 7.2.3. By Functionality
 - 7.2.4. By Application
- 8. East India Food Emulsifiers Market Outlook
 - 8.1. Market Size & Forecast
 - 8.1.1. By Value & Volume
 - 8.2. Market Share & Forecast
 - 8.2.1. By Type
 - 8.2.2. By Source
 - 8.2.3. By Functionality
 - 8.2.4. By Application
- 9. West India Food Emulsifiers Market Outlook
 - 9.1. Market Size & Forecast
 - 9.1.1. By Value & Volume
 - 9.2. Market Share & Forecast
 - 9.2.1. By Type
 - 9.2.2. By Source
 - 9.2.3. By Functionality
 - 9.2.4. By Application
- 10. Market Dynamics
 - 10.1. Drivers
 - 10.2. Challenges
- 11. Market Trends & Developments
 - 11.1. Merger & Acquisition
 - 11.2. Product Development
 - 11.3. Recent Developments
- 12. Porters Five Forces Analysis
 - 12.1. Competition in the Industry
 - 12.2. Potential of New Entrants
 - 12.3. Power of Suppliers
 - 12.4. Power of Customers
 - 12.5. Threat of Substitute Products
- 13. Demand and Supply Analysis
- 14. Pricing Analysis
- 15. Policy & Regulatory Framework

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 16. India Economic Profile
- 17. Competitive Landscape
 - 17.1. ADM Agro Industries India Private Limited
 - 17.1.1. Business Overview
 - 17.1.2. Company Snapshot
 - 17.1.3. Products & Services
 - 17.1.4. Financials (As Reported)
 - 17.1.5. Recent Developments
 - 17.2. Ingredion India Pvt. Ltd.
 - 17.3. KERRY INGREDIENTS INDIA PRIVATE LIMITED
 - 17.4. AAK India Private Limited
 - 17.5. Puratos India
 - 17.6. DSM India Private Limited
 - 17.7. Cargill India Pvt. Ltd.
 - 17.8. Corbion India Pvt Ltd
 - 17.9. BASF India Ltd
 - 17.10. SAVANNAH SURFACTANTS LIMITED
- 18. Strategic Recommendations
- 19. About Us and Disclaimer

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

India Food Emulsifiers Market By Type (Lecithin, Mono- & Diglycerides and Derivatives and Others), By Source (Plant and Animal), By Functionality (Emulsification, Starch Complexing, Protein Interaction and Others), By Application (Bakery Products, Confectionery, Convenience Foods, Dairy Products and Others), By Region, Competition, Forecast & Opportunities, 2020-2030F

Market Report | 2025-07-14 | 80 pages | TechSci Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Multi-User License	\$4500.00
	Custom Research License	\$7000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-23"/>
		Signature	<input type="text"/>