

Zeolites - Company Evaluation Report, 2025

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Report description:

The Zeolites Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Zeolites. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 10 Zeolites Companies were categorized and recognized as quadrant leaders.

Zeolites, also referred to as molecular sieves, are inorganic materials extensively utilized in the chemical industry as catalysts and adsorbents due to their ability to selectively separate molecules based on size exclusion. Originally identified as porous aluminosilicates with a strong attraction to cations, zeolites can be classified as macroporous, mesoporous, or microporous depending on their structural composition. Their superior adsorption, ion exchange, dehydration-rehydration, and catalytic capabilities make them highly effective in applications such as wastewater treatment, air purification, and soil conditioning. Zeolites are divided into two main types: natural and synthetic. Natural zeolites, typically formed from volcanic activity, are found in crystalline forms within igneous and metamorphic rocks or as finer particles in sedimentary layers. In contrast, synthetic zeolites are thermally engineered crystalline aluminosilicates. This study explores the use of natural zeolites in sectors like construction materials, animal feed, wastewater management, and soil remediation. Meanwhile, synthetic zeolites are evaluated for their roles in detergents, catalysts used in refining and petrochemical processes, and as absorbents or desiccants.

The 360 Quadrant maps the Zeolites companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Zeolites quadrant. The top criteria for product footprint evaluation included By TYPE (Natural Zeolites, Synthetic Zeolites), By PORE SIZE (3 A-7 A, 7 A-10 A), By FRAMEWORK (Linde Type A, Faujasite, Mfi), and By FUNCTION (Ion Exchange, Molecular Sieve, Catalyst, Construction & Building Materials, Animal Feed, Wastewater Treatment, Soil Remediation, Other Applications, Detergents, Absorbents/Desiccants, Catalysis, Others).

Key Players

Key players in the Zeolites market include major global corporations and specialized innovators such as Basf, Albemarle Corporation, Honeywell International Inc., Clariant, Arkema, W. R. Grace & Co.-Conn., Huiying Chemical Industry (Xiamen)Co.,Ltd., Tosoh Corporation, Resonac Universal Corporation, Zeochem, Knt Group, Nalco India, Cwk Chemiewerk Bad KOSTRITZ GmbH, Ecovyst Inc., and Antenchem. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand their global footprint, and maintain a

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competitive edge in this rapidly evolving market.

Top 3 Companies

BASF

BASF stands as a leading entity in the zeolites market, leveraging its robust research capabilities, expansive global distribution networks, and comprehensive product portfolio to maintain a competitive edge. The company is well-positioned, with a presence in over 80 countries, and operates multiple production facilities globally. BASF focuses on innovation within its surface technologies division, offering zeolites alongside catalysts, battery materials, and advanced plastics, which corroborates its strong market position.

Honeywell International Inc.

Honeywell International Inc. solidifies its prominence in the zeolites market through its strategic initiatives and global manufacturing footprint. The company operates under its subsidiary, Honeywell UOP, which is at the forefront of catalysts and zeolite technologies. As a Fortune 100 company, Honeywell maintains a strong presence across various international markets, including advanced process technologies and critical manufacturing solutions. Honeywell's partnerships and agreements, particularly in the context of setting up medical oxygen facilities, showcase its commitment to maintaining a competitive edge by addressing global demands.

Clariant

Clariant, originating from Switzerland, is renowned for its specialty chemical segments, including catalysis and zeolites. The company's expansive product portfolio is targeted at adsorption, catalysis, and volatile organic compound (VOC) reduction across several industries. By investing in innovation and expansion of its business network, Clariant enhances its ability to meet the diverse needs of global markets. Operating in multiple countries, Clariant continues to explore strategic avenues to fortify its zeolites market share through technological advancements and regional expansions.

Table of Contents:

1	INTRODUCTION	11
1.1	MARKET DEFINITION	11
1.2	LIMITATIONS	11
1.3	STAKEHOLDERS	11
2	EXECUTIVE SUMMARY	12
3	MARKET OVERVIEW	16
3.1	INTRODUCTION	16
3.2	MARKET DYNAMICS	16
3.2.1	DRIVERS	17
3.2.1.1	Rising demand for synthetic zeolites from detergent industry	17
3.2.1.2	Growing demand for natural zeolites from agriculture sector	17
3.2.1.3	Rising use of zeolites for catalytic cracking in petroleum industry	18
3.2.2	RESTRAINTS	18
3.2.2.1	Toxic nature of synthetic zeolites	18
3.2.3	OPPORTUNITIES	18
3.2.3.1	Growing demand for environment-friendly adsorbents	18
3.2.3.2	Growth in lithium extraction and battery recycling	19

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- 3.2.4 CHALLENGES 19
 - 3.2.4.1 Availability of alternative adsorbents and catalysts 19
- 4 INDUSTRY TRENDS 20
 - 4.1 VALUE CHAIN ANALYSIS 20
 - 4.2 ECOSYSTEM ANALYSIS 21
 - 4.3 PORTER'S FIVE FORCES ANALYSIS 22
 - 4.3.1 THREAT OF NEW ENTRANTS 23
 - 4.3.2 THREAT OF SUBSTITUTES 23
 - 4.3.3 BARGAINING POWER OF SUPPLIERS 23
 - 4.3.4 BARGAINING POWER OF BUYERS 23
 - 4.3.5 INTENSITY OF COMPETITIVE RIVALRY 24
 - 4.4 KEY CONFERENCES AND EVENTS, 2025 24
 - 4.5 PATENT ANALYSIS 25
 - 4.5.1 METHODOLOGY 25
 - 4.6 TECHNOLOGY ANALYSIS 28
 - 4.6.1 KEY TECHNOLOGIES 28
 - 4.6.1.1 Hydrothermal synthesis 28
 - 4.6.2 COMPLEMENTARY TECHNOLOGIES 28
 - 4.6.2.1 Alkali-fusion method 28
 - 4.7 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS 29
 - 4.8 IMPACT OF GENERATIVE AI ON ZEOLITES MARKET 29
 - 4.8.1 INTRODUCTION 29
 - 4.8.2 PRODUCT DEVELOPMENT AND INNOVATION 30
- 5 COMPETITIVE LANDSCAPE 31
 - 5.1 OVERVIEW 31
 - 5.2 KEY PLAYER STRATEGIES/RIGHT TO WIN, 2019-2024 31
 - 5.3 REVENUE ANALYSIS, 2019-2023 33
 - 5.4 MARKET SHARE ANALYSIS, 2023 33
 - 5.5 BRAND/PRODUCT COMPARISON 36
 - 5.5.1 BASF 37
 - 5.5.2 ALBEMARLE CORPORATION 37
 - 5.5.3 HONEYWELL INTERNATIONAL INC. 37
 - 5.5.4 CLARIANT 37
 - 5.5.5 ARKEMA 37
 - 5.6 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023 37
 - 5.6.1 STARS 37
 - 5.6.2 EMERGING LEADERS 37
 - 5.6.3 PERVASIVE PLAYERS 38
 - 5.6.4 PARTICIPANTS 38
 - 5.6.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023 39
 - 5.6.5.1 Company footprint 39
 - 5.6.5.2 Region footprint 40
 - 5.6.5.3 Type footprint 41
 - 5.6.5.4 Function footprint 42
 - 5.6.5.5 Synthetic zeolites application footprint 43
 - 5.6.5.6 Natural zeolites application footprint 44
 - 5.6.5.7 Framework footprint 45

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- 5.6.5.8 Pore size footprint 46
- 5.7 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023 46
- 5.7.1 PROGRESSIVE COMPANIES 46
- 5.7.2 RESPONSIVE COMPANIES 47
- 5.7.3 DYNAMIC COMPANIES 47
- 5.7.4 STARTING BLOCKS 47
- 5.7.5 COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023 48
- 5.7.5.1 Detailed list of key startups/SMEs 48
- 5.7.5.2 Competitive benchmarking of key startups/SMEs 49
- 5.8 COMPANY VALUATION AND FINANCIAL METRICS 51
- 5.9 COMPETITIVE SCENARIO 52
- 5.9.1 PRODUCT LAUNCHES 52
- 5.9.2 DEALS 53
- 5.9.3 EXPANSIONS 54
- 6 COMPANY PROFILES 56
- 6.1 MAJOR PLAYERS 56
- 6.1.1 BASF 56
- 6.1.1.1 Business overview 56
- 6.1.1.2 Products/Solutions/Services offered 58
- 6.1.1.3 Recent developments 61
- 6.1.1.3.1 Product launches 61
- 6.1.1.3.2 Expansions 62
- 6.1.1.4 MnM view 62
- 6.1.1.4.1 Right to win 62
- 6.1.1.4.2 Strategic choices 62
- 6.1.1.4.3 Weaknesses and competitive threats 62
- 6.1.2 ALBEMARLE CORPORATION 63
- 6.1.2.1 Business overview 63
- 6.1.2.2 Products/Solutions/Services offered 64
- 6.1.2.3 Recent developments 66
- 6.1.2.3.1 Expansions 66
- 6.1.2.4 MnM view 66
- 6.1.2.4.1 Right to win 66
- 6.1.2.4.2 Strategic choices 66
- 6.1.2.4.3 Weaknesses and competitive threats 66
- 6.1.3 HONEYWELL INTERNATIONAL INC. 67
- 6.1.3.1 Business overview 67
- 6.1.3.2 Products/Solutions/Services offered 68
- 6.1.3.3 Recent developments 70
- 6.1.3.3.1 Deals 70
- 6.1.3.4 MnM view 70
- 6.1.3.4.1 Right to win 70
- 6.1.3.4.2 Strategic choices 70
- 6.1.3.4.3 Weaknesses and competitive threats 70
- 6.1.4 CLARIANT 71
- 6.1.4.1 Business overview 71
- 6.1.4.2 Products/Solutions/Services offered 73

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6.1.4.3	Recent developments	75
6.1.4.3.1	Deals	75
6.1.4.4	MnM view	75
6.1.4.4.1	Right to win	75
6.1.4.4.2	Strategic choices	75
6.1.4.4.3	Weaknesses and competitive threats	75
6.1.5	ARKEMA	76
6.1.5.1	Business overview	76
6.1.5.2	Products/Solutions/Services offered	78
6.1.5.3	MnM view	79
6.1.5.3.1	Right to win	79
6.1.5.3.2	Strategic choices	79
6.1.5.3.3	Weaknesses and competitive threats	79
6.1.6	W. R. GRACE & CO.-CONN.	80
6.1.6.1	Business overview	80
6.1.6.2	Products/Solutions/Services offered	80
6.1.6.3	Recent developments	81
6.1.6.3.1	Deals	81
6.1.6.3.2	Expansions	81
6.1.7	HUIYING CHEMICAL INDUSTRY (XIAMEN) CO., LTD.	82
6.1.7.1	Business overview	82
6.1.7.2	Products/Solutions/Services offered	82
6.1.8	TOSOH CORPORATION	84
6.1.8.1	Business overview	84
6.1.8.2	Products/Solutions/Services offered	85
6.1.9	RESONAC UNIVERSAL CORPORATION	86
6.1.9.1	Business overview	86
6.1.9.2	Products/Solutions/Services offered	87
6.1.10	ZEOCHEM	88
6.1.10.1	Business overview	88
6.1.10.2	Products/Solutions/Services offered	88
6.1.10.3	Recent developments	89
6.1.10.3.1	Deals	89
6.1.10.3.2	Expansions	89
6.1.11	KNT GROUP	90
6.1.11.1	Business overview	90
6.1.11.2	Products/Solutions/Services offered	91
6.1.12	NALCO INDIA	92
6.1.12.1	Business overview	92
6.1.12.2	Products/Solutions/Services offered	93
6.1.13	CWK CHEMIEWERK BAD KOSTRITZ GMBH	94
6.1.13.1	Business overview	94
6.1.13.2	Products/Solutions/Services offered	94
6.1.14	ECOVYST INC.	95
6.1.14.1	Business overview	95
6.1.14.2	Products/Solutions/Services offered	96

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- 6.1.14.3 Recent developments 96
 - 6.1.14.3.1 Product launches 96
 - 6.1.14.3.2 Expansions 97
- 6.1.15 ANTENCHEM 98
 - 6.1.15.1 Business overview 98
 - 6.1.15.2 Products/Solutions/Services offered 98
- 6.2 OTHER PLAYERS 100
 - 6.2.1 DALIAN HAIXIN CHEMICAL CO., LTD. 100
 - 6.2.2 GUJARAT MULTI GAS BASE CHEMICALS PRIVATE LTD (GMGBC) 101
 - 6.2.3 IQE GROUP 102
 - 6.2.4 GCMIL 103
 - 6.2.5 MANEK GROUP 104
 - 6.2.6 GORDES ZEOLITE 104
 - 6.2.7 NINGBO JIAHE NEW MATERIALS TECHNOLOGY CO., LTD. 105
 - 6.2.8 GUANGDONG XINTAO TECHNOLOGY CO., LTD. 106
 - 6.2.9 SORBICHEM INDIA PVT. LTD. 107
 - 6.2.10 GUANGZHOU CHEMXIN ENVIRONMENTAL MATERIAL CO., LTD. 108
- 7 APPENDIX 109
 - 7.1 RESEARCH METHODOLOGY 109
 - 7.1.1 RESEARCH DATA 109
 - 7.1.1.1 Secondary data 110
 - 7.1.1.2 Primary data 110
 - 7.1.2 GROWTH FORECAST 111
 - 7.1.3 RESEARCH ASSUMPTIONS 111
 - 7.1.4 RESEARCH LIMITATIONS 111
 - 7.1.5 RISK ASSESSMENT 112
 - 7.2 COMPANY EVALUATION MATRIX: METHODOLOGY 112
 - 7.3 AUTHOR DETAILS 115

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