

Sodium Silicate - Company Evaluation Report, 2025

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Report description:

The Sodium Silicate Companies Quadrant is a comprehensive industry analysis that provides valuable insights into the global market for Sodium Silicate. This quadrant offers a detailed evaluation of key market players, technological advancements, product innovations, and emerging trends shaping the industry. MarketsandMarkets 360 Quadrants evaluated over 100 companies, of which the Top 10 Sodium Silicate Companies were categorized and recognized as quadrant leaders.

The sodium silicate market plays a vital role across a wide range of industries, including detergents, water treatment, pulp and paper, and adhesives. Valued for its binding capabilities, deflocculating properties, and corrosion resistance, sodium silicate is a key ingredient in numerous industrial and commercial applications. As industrial processes evolve, the need for high-performance chemical solutions has surged, prompting manufacturers to prioritize innovation, process optimization, and sustainability. Sodium silicate supports both large-scale industrial functions and specialized chemical formulations, highlighting its versatility and importance. Its ability to boost product performance, enhance operational efficiency, and align with changing regulatory standards positions sodium silicate as a foundational material advancing multiple industry sectors.

The sodium silicate market is segmented by form, application, and region. In terms of form, it includes liquid and solid sodium silicate, each tailored to specific industrial needs. By application, the market spans detergents and cleaning agents, precipitated silica, water treatment, pulp and paper, and various other uses, illustrating its broad industrial relevance. Regionally, the market is assessed across North America, Europe, Asia Pacific, South America, and the Middle East & Africa, accounting for differences in demand patterns, production capabilities, and regulatory landscapes that shape overall market dynamics.

The 360 Quadrant maps the Sodium Silicate companies based on criteria such as revenue, geographic presence, growth strategies, investments, and sales strategies for the market presence of the Sodium Silicate quadrant. The top criteria for product footprint evaluation included By FORM (Liquid, Solid), and By APPLICATION (Detergents & Cleaning Agents, Adhesives, Water Treatment, Pulp & Paper, Precipitated Silica, Other Applications).

Key Players

Key players in the Sodium Silicate market include major global corporations and specialized innovators such as Pq Corporation, Qemetica, Nippon Chemical Industrial Co., Ltd., Occidental Petroleum Corporation, Tokuyama Corporation, Fuji Chemical Co., Ltd., Iqe Group, Oriental Silicas Corporation, Evonik Industries Ag, and Metro Chem Industries. These companies are actively investing in research and development, forming strategic partnerships, and engaging in collaborative initiatives to drive innovation, expand

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their global footprint, and maintain a competitive edge in this rapidly evolving market.

Top 3 Companies

PQ Corporation

PQ Corporation is a leading entity in the sodium silicate market, noted as a "star" for its comprehensive product portfolio and strong market presence across global regions. The company's strategy revolves around regional expansion and manufacturing competence to supply high-quality chemical solutions across industries. Despite being privately held post-2021, Ecovyst Inc., as it is currently known, remains a significant force in the field, continually adapting with innovative products tailored to meet evolving market and regulatory demands.

Qemetica

Qemetica has positioned itself as an emerging leader within the sodium silicate market. Originating from Poland, the company has made substantial strides in European markets and is recognized for its high-grade product offerings. Recent corporate strategies have seen Qemetica pivot towards sustainability, renewable energy usage, and increased research into new chemical applications, positioning it favorably against competitors. Its strategic acquisitions and partnerships further underline its commitment to reinforcing its market stance and expanding its global footprint.

Evonik Industries AG

As a key player in the sodium silicate domain, Evonik Industries AG offers a distinct competitive edge with its specialty chemicals excellence. The company excels in unique applications and continues to diversify its portfolio to cater to a broad spectrum of industrial needs. Focusing on innovation, Evonik has been proactive in enhancing its product attributes to ensure eco-friendly and sustainable solutions, thus maintaining a robust standing in the market.

Table of Contents:

1	INTRODUCTION	11
1.1	MARKET DEFINITION	11
1.2	INCLUSIONS AND EXCLUSIONS OF STUDY	11
1.3	STAKEHOLDERS	12
2	EXECUTIVE SUMMARY	13
3	MARKET OVERVIEW	16
3.1	INTRODUCTION	16
3.2	MARKET DYNAMIC	16
3.2.1	DRIVERS	17
3.2.1.1	Growing demand in detergent production	17
3.2.1.2	Expansion in construction activities	17
3.2.1.3	Rising demand from pulp & paper industry	18
3.2.1.4	Environmental regulations favoring water treatment	18
3.2.2	RESTRAINTS	19
3.2.2.1	Fluctuating raw material prices	19
3.2.2.2	Health and environmental concerns	20
3.2.3	OPPORTUNITIES	20
3.2.3.1	Application in green tire manufacturing	20
3.2.3.2	Rapid urbanization in Africa and Asia	21

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- 3.2.3.3 Use in lithium-ion battery recycling 22
- 3.2.3.4 Development of advanced oil recovery techniques 23
- 3.2.4 CHALLENGES 23
 - 3.2.4.1 Environmental and regulatory compliance 23
 - 3.2.4.2 Competition from alternative materials 24
- 4 INDUSTRY TRENDS 25
 - 4.1 TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS 25
 - 4.2 VALUE CHAIN ANALYSIS 26
 - 4.3 ECOSYSTEM ANALYSIS 28
 - 4.4 IMPACT OF GEN AI ON SODIUM SILICATE MARKET 30
 - 4.5 TECHNOLOGY ANALYSIS 30
 - 4.5.1 KEY TECHNOLOGIES 30
 - 4.5.1.1 Hydrothermal synthesis optimization 30
 - 4.5.1.2 Fluidized bed reactor technology 31
 - 4.5.2 COMPLEMENTARY TECHNOLOGIES 31
 - 4.5.2.1 Waste-based raw material utilization 31
 - 4.5.2.2 Low-carbon furnace technology 31
 - 4.6 PATENT ANALYSIS 31
 - 4.7 KEY CONFERENCES AND EVENTS IN 2024-2025 36
 - 4.8 PORTER'S FIVE FORCES ANALYSIS 37
 - 4.8.1 THREAT OF NEW ENTRANTS 38
 - 4.8.2 THREAT OF SUBSTITUTES 38
 - 4.8.3 BARGAINING POWER OF SUPPLIERS 38
 - 4.8.4 BARGAINING POWER OF BUYERS 39
 - 4.8.5 INTENSITY OF COMPETITIVE RIVALRY 39
- 5 COMPETITIVE LANDSCAPE 40
 - 5.1 OVERVIEW 40
 - 5.2 KEY PLAYERS STRATEGIES/ RIGHT TO WIN 40
 - 5.3 REVENUE ANALYSIS 42
 - 5.4 MARKET RANKING ANALYSIS 42
 - 5.5 COMPANY VALUATION AND FINANCIAL METRICS 45
 - 5.5.1 COMPANY VALUATION 45
 - 5.5.2 FINANCIAL METRICS 46
 - 5.6 BRAND/PRODUCT COMPARISON 47
 - 5.7 COMPANY EVALUATION MATRIX: KEY PLAYERS, 2023 48
 - 5.7.1 STARS 48
 - 5.7.2 EMERGING LEADERS 48
 - 5.7.3 PERVASIVE PLAYERS 48
 - 5.7.4 PARTICIPANTS 48
 - 5.7.5 COMPANY FOOTPRINT: KEY PLAYERS, 2023 50
 - 5.7.5.1 Company footprint 50
 - 5.7.5.2 Form footprint 50
 - 5.7.5.3 Application footprint 51
 - 5.7.5.4 Region footprint 52
 - 5.8 COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2023 52
 - 5.8.1 PROGRESSIVE COMPANIES 52
 - 5.8.2 RESPONSIVE COMPANIES 52

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5.8.3	DYNAMIC COMPANIES	53
5.8.4	STARTING BLOCKS	53
5.8.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2023	54
5.8.5.1	Detailed list of key startups/SMEs	54
5.8.5.2	Competitive benchmarking of key startups/SMEs	55
5.9	COMPETITIVE SCENARIO	56
5.9.1	DEALS	56
5.9.2	EXPANSIONS	57
5.9.3	OTHER DEVELOPMENTS	58
	?	
6	COMPANY PROFILES	59
6.1	KEY PLAYERS	59
6.1.1	PQ CORPORATION	59
6.1.1.1	Business overview	59
6.1.1.2	Products offered	59
6.1.1.3	Recent developments	60
6.1.1.3.1	Deals	60
6.1.1.3.2	Expansions	60
6.1.1.4	MnM view	61
6.1.1.4.1	Key strengths	61
6.1.1.4.2	Strategic choices	61
6.1.1.4.3	Weaknesses and competitive threats	61
6.1.2	QEMETICA	62
6.1.2.1	Business overview	62
6.1.2.2	Products offered	62
6.1.2.3	Recent developments	63
6.1.2.3.1	Deals	63
6.1.2.3.2	Expansions	63
6.1.2.4	MnM view	63
6.1.2.4.1	Key strengths	63
6.1.2.4.2	Strategic choices	64
6.1.2.4.3	Weaknesses and competitive threats	64
6.1.3	NIPPON CHEMICAL INDUSTRIAL CO., LTD.	65
6.1.3.1	Business overview	65
6.1.3.2	Products offered	66
6.1.3.3	Recent developments	66
6.1.3.3.1	Deals	66
6.1.3.3.2	Expansions	66
6.1.3.4	MnM view	67
6.1.3.4.1	Key strengths	67
6.1.3.4.2	Strategic choices	67
6.1.3.4.3	Weaknesses and competitive threats	67
6.1.4	OCCIDENTAL PETROLEUM CORPORATION	68
6.1.4.1	Business overview	68
6.1.4.2	Products offered	69
6.1.4.3	Recent developments	70
6.1.4.3.1	Deals	70

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6.1.4.4	MnM view	70
6.1.4.4.1	Key strengths	70
6.1.4.4.2	Strategic choices	70
6.1.4.4.3	Weaknesses and competitive threats	70
	?	
6.1.5	TOKUYAMA CORPORATION	71
6.1.5.1	Business overview	71
6.1.5.2	Products offered	72
6.1.5.3	Recent developments	72
6.1.5.3.1	Expansions	72
6.1.5.3.2	Other developments	73
6.1.5.4	MnM view	73
6.1.5.4.1	Key strengths	73
6.1.5.4.2	Strategic choices	73
6.1.5.4.3	Weaknesses and competitive threats	73
6.1.6	FUJI CHEMICAL CO., LTD.	74
6.1.6.1	Business overview	74
6.1.6.2	Products offered	74
6.1.6.3	MnM view	75
6.1.7	IQE GROUP	76
6.1.7.1	Business overview	76
6.1.7.2	Products offered	76
6.1.7.3	Recent developments	77
6.1.7.3.1	Other developments	77
6.1.7.4	MnM view	77
6.1.8	ORIENTAL SILICAS CORPORATION	78
6.1.8.1	Business overview	78
6.1.8.2	Products offered	78
6.1.8.3	Recent developments	78
6.1.8.3.1	Deals	78
6.1.8.4	MnM view	79
6.1.9	EVONIK INDUSTRIES AG	80
6.1.9.1	Business overview	80
6.1.9.2	Products offered	81
6.1.9.3	Recent developments	82
6.1.9.3.1	Deals	82
6.1.9.3.2	Expansions	82
6.1.9.4	MnM view	82
6.1.10	METRO CHEM INDUSTRIES	83
6.1.10.1	Business overview	83
6.1.10.2	Products offered	83
6.1.10.3	MnM view	83
6.2	OTHER PLAYERS	84
6.2.1	STPP GROUP	84
6.2.2	SINCHEM SILICA GEL CO., LTD.	85
6.2.3	SILMACO NV	86
6.2.4	LYNN MANUFACTURING	86

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- 6.2.5 JAM GROUP COMPANY 87
- 6.2.6 MERCK KGAA 87
- 6.2.7 ANKIT SILICATE 88
- 6.2.8 SUN SILICATES (PTY) LTD. 89
- 6.2.9 HINDCON CHEMICALS LTD. 90
- 6.2.10 IXOM 91
- 6.2.11 CHEMSUPPLY AUSTRALIA 92
- 6.2.12 HAWKINS 93
- 6.2.13 DUBI CHEM MARINE INTERNATIONAL 94
- 6.2.14 SAHAJANAND INDUSTRIES LIMITED 95
- 6.2.15 ADWAN CHEMICAL INDUSTRIES CO., LTD. 96
- 7 APPENDIX 97
- 7.1 RESEARCH METHODOLOGY 97
- 7.1.1 RESEARCH DATA 97
- 7.1.1.1 Secondary data 98
- 7.1.1.2 Primary data 98
- 7.1.2 ASSUMPTIONS 99
- 7.1.3 LIMITATIONS & RISKS ASSOCIATED WITH SODIUM SILICATE MARKET 99
- 7.2 COMPANY EVALUATION MATRIX: METHODOLOGY 100
- 7.3 AUTHOR DETAILS 103

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