

Construction in the Netherlands

Industry Report | 2025-05-01 | 42 pages | MarketLine

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Report description:

Construction in the Netherlands

Summary

Construction in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Construction market includes both residential and non-residential construction. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The Dutch construction industry recorded revenues of \$190.6 billion in 2024, representing a compound annual growth rate (CAGR) of 7.6% between 2019 and 2024.
- The non-residential segment accounted for the industry's largest proportion in 2024, with total revenues of \$102.0 billion, equivalent to 53.5% of the industry's overall value.
- In 2024, the Dutch construction industry recorded an annual growth of 10.1%. The growth is attributed to the expansion of building permits for construction. According to Statistics Netherlands, in December 2024, the building permits in the Netherlands reached 7,610, up from 2,370 in August 2024.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in the Netherlands

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in the Netherlands
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands construction market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Netherlands construction market by value in 2024?
- What will be the size of the Netherlands construction market in 2029?
- What factors are affecting the strength of competition in the Netherlands construction market?
- How has the market performed over the last five years?
- What are the main segments that make up the Netherlands's construction market?

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