

## **Construction in Saudi Arabia**

Industry Report | 2025-05-01 | 42 pages | MarketLine

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### **Report description:**

Construction in Saudi Arabia

#### Summary

Construction in Saudi Arabia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- Construction market includes both residential and non-residential construction. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The Saudi Arabian construction industry recorded revenues of \$158.1 billion in 2024, representing a compound annual growth rate (CAGR) of 7.3% between 2019 and 2024.
- The non-residential segment accounted for the industry's largest proportion in 2024, with total revenues of \$109.6 billion, equivalent to 69.4% of the industry's overall value.
- The expansion of the Saudi Arabian construction industry in 2024 was significantly supported by the continuous rise in urbanization, particularly in major cities such as Riyadh, Jeddah, and Dammam. Rapid population growth, coupled with the government's proactive urban development initiatives, fueled demand for commercial spaces, industrial zones, and public infrastructure projects. According to the World Bank, the proportion of urban population in Saudi Arabia reached 85.2% in 2024, pressuring city planners to accelerate housing and transport development.

#### Scope

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- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Saudi Arabia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Saudi Arabia
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Saudi Arabia construction market with five year forecasts

#### Reasons to Buy

- What was the size of the Saudi Arabia construction market by value in 2024?
- What will be the size of the Saudi Arabia construction market in 2029?
- What factors are affecting the strength of competition in the Saudi Arabia construction market?
- How has the market performed over the last five years?
- What are the main segments that make up Saudi Arabia's construction market?

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