

## Construction in Japan

Industry Report | 2025-05-01 | 53 pages | MarketLine

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### Report description:

Construction in Japan

Summary

Construction in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

- Construction market includes both residential and non-residential construction. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The Japanese construction industry recorded revenues of \$475.7 billion in 2024, representing a negative compound annual growth rate (CAGR) of 4.3% between 2019 and 2024.
- The non-residential segment accounted for the industry's largest proportion in 2024, with total revenues of \$333.6 billion, equivalent to 70.1% of the industry's overall value.
- In 2024, the Japanese construction industry recorded an annual contraction of 4.5%. The contraction is attributed to a sharp devaluation of the yen against the dollar. The weakened currency significantly increased the cost of imported construction materials, machinery, and fuel, placing substantial financial strain on builders and developers.

### Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the construction market in Japan

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Japan
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Japan construction market with five year forecasts by both value and volume

## Reasons to Buy

- What was the size of the Japan construction market by value in 2024?
- What will be the size of the Japan construction market in 2029?
- What factors are affecting the strength of competition in the Japan construction market?
- How has the market performed over the last five years?
- How large is Japan's construction market in relation to its regional counterparts?

## Table of Contents:

- Table of Contents
- 1 Executive Summary
  - 1.1. Market value
  - 1.2. Market value forecast
  - 1.3. Category segmentation
  - 1.4. Geography segmentation
  - 1.5. Market rivalry
  - 1.6. Competitive landscape
- 2 Market Overview
  - 2.1. Market definition
  - 2.2. Market analysis
- 3 Market Data
  - 3.1. Market value
- 4 Market Segmentation
  - 4.1. Category segmentation
  - 4.2. Geography segmentation
- 5 Market Outlook
  - 5.1. Market value forecast
- 6 Five Forces Analysis
  - 6.1. Summary
  - 6.2. Buyer power
  - 6.3. Supplier power
  - 6.4. New entrants
  - 6.5. Threat of substitutes
  - 6.6. Degree of rivalry
- 7 Competitive Landscape
  - 7.1. Who are the leading players?
  - 7.2. What strategies do the leading players follow?
  - 7.3. What are the strengths of the leading players?
- 8 Company Profiles
  - 8.1. Daiwa House Industry Co Ltd
  - 8.2. Sekisui House Ltd

- 8.3. Kajima Corp
- 8.4. Obayashi Corp
- 9 Macroeconomic Indicators
- 9.1. Country data
- 10 Appendix
- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

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