

Construction in Japan

Industry Report | 2025-05-01 | 53 pages | MarketLine

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Report description:

Construction in Japan

Summary

Construction in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Construction market includes both residential and non-residential construction. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The Japanese construction industry recorded revenues of \$475.7 billion in 2024, representing a negative compound annual growth rate (CAGR) of 4.3% between 2019 and 2024.
- The non-residential segment accounted for the industry's largest proportion in 2024, with total revenues of \$333.6 billion, equivalent to 70.1% of the industry's overall value.
- In 2024, the Japanese construction industry recorded an annual contraction of 4.5%. The contraction is attributed to a sharp devaluation of the yen against the dollar. The weakened currency significantly increased the cost of imported construction materials, machinery, and fuel, placing substantial financial strain on builders and developers.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the construction market in Japan

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Japan
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Japan construction market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Japan construction market by value in 2024?
- What will be the size of the Japan construction market in 2029?
- What factors are affecting the strength of competition in the Japan construction market?
- How has the market performed over the last five years?
- How large is Japan's construction market in relation to its regional counterparts?

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