

Construction in Germany

Industry Report | 2025-05-01 | 43 pages | MarketLine

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Report description:

Construction in Germany

Summary

Construction in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Construction market includes both residential and non-residential construction. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The German construction industry recorded revenues of \$531.8 billion in 2024, representing a compound annual growth rate (CAGR) of 6.0% between 2019 and 2024.
- The non-residential segment accounted for the industry's largest proportion in 2024, with total revenues of \$291.2 billion, equivalent to 54.8% of the industry's overall value.
- In 2024, the German construction industry recorded an annual growth of 4.2%. The growth is attributed to strategic government initiatives focused on improving infrastructure. For instance, the State Government is developing a new access road and intersection on the Northwest Coastal Highway as part of the Oakajee Strategic Industrial Area.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the construction market in Germany

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Germany
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Germany construction market with five year forecasts

Reasons to Buy

- What was the size of the Germany construction market by value in 2024?
- What will be the size of the Germany construction market in 2029?
- What factors are affecting the strength of competition in the Germany construction market?
- How has the market performed over the last five years?
- How large is Germany's construction market in relation to its regional counterparts?

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