

Construction in France

Industry Report | 2025-05-01 | 45 pages | MarketLine

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Report description:

Construction in France

Summary

Construction in France industry profile provides top-line qualitative and quantitative summary information including: market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Construction market includes both residential and non-residential construction. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The French construction industry recorded revenues of \$425.4 billion in 2024, representing a compound annual growth rate (CAGR) of 2.7% between 2019 and 2024.
- The non-residential segment accounted for the industry's largest proportion in 2024, with total revenues of \$270.0 billion, equivalent to 63.5% of the industry's overall value.
- The French construction industry experienced robust growth during 2019-24, driven by substantial government investments in infrastructure as part of the country's post-pandemic recovery and long-term urban development strategies. For instance, the EUR35 billion (\$37.9 billion) Grand Paris Express project, the largest urban renewal initiative in Europe, is transforming the metropolitan transit network.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the

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construction market in France

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in France
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the France construction market with five year forecasts

Reasons to Buy

- What was the size of the France construction market by value in 2024?
- What will be the size of the France construction market in 2029?
- What factors are affecting the strength of competition in the France construction market?
- How has the market performed over the last five years?
- What are the main segments that make up France's construction market?

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