

Construction in Egypt

Industry Report | 2025-05-01 | 43 pages | MarketLine

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Report description:

Construction in Egypt

Summary

Construction in Egypt industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Construction market includes both residential and non-residential construction. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The Egyptian construction industry recorded revenues of \$69.8 billion in 2024, representing a compound annual growth rate (CAGR) of 8.6% between 2019 and 2024.
- The non-residential segment accounted for the industry's largest proportion in 2024, with total revenues of \$43.5 billion, equivalent to 62.3% of the industry's overall value.
- The expansion of the Egyptian construction industry in 2024 was significantly influenced by the continued growth of the urban population, particularly in cities like Bogota, Medellin, and Cali. Urban centers witnessed steady population inflows driven by both internal migration and immigration, fueling demand for new residential projects, office spaces, and public infrastructure upgrades. According to the World Bank, the proportion of urban population in Egypt reached 43.3% in 2024, pressuring city planners to accelerate housing and transport development.

Scope

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- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in Egypt
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in Egypt
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Egypt construction market with five year forecasts

Reasons to Buy

- What was the size of the Egypt construction market by value in 2024?
- What will be the size of the Egypt construction market in 2029?
- What factors are affecting the strength of competition in the Egypt construction market?
- How has the market performed over the last five years?
- Who are the top competitors in Egypt's construction market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players in this industry?

7.2. What are the strengths of the leading players?

7.3. What are the disruptive trends impacting the construction industry?

8 Company Profiles

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- 8.1. Orascom Development Egypt SAE
- 8.2. The Arab Contractors Osman Ahmed Osman & Co
- 8.3. Hassan Allam Holding SAE
- 8.4. Palm Hills Developments Company SAE
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. Related MarketLine research
 - 10.4. About MarketLine

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