

Construction in China

Industry Report | 2025-05-01 | 47 pages | MarketLine

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Report description:

Construction in China

Summary

Construction in China industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2019-24, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Construction market includes both residential and non-residential construction. Market value refers to the total output value of construction activity in a specific year. Construction output value is defined as the total value of construction activity in any given period, including costs related to all materials, equipment, and services used.
- The Chinese construction industry recorded revenues of \$4,536.5 billion in 2024, representing a compound annual growth rate (CAGR) of 4.8% between 2019 and 2024.
- The non-residential segment accounted for the industry's largest proportion in 2024, with total revenues of \$3,136.3 billion, equivalent to 69.1% of the industry's overall value.
- In 2024, the Chinese construction industry recorded an annual growth of 1.7%. The growth is attributed to the rise in household consumption expenditure on housing, driving residential construction activities. According to the National Bureau of Statistics of China, in 2024, the final household consumption expenditure on housing per household in China reached \$3,938.4, up 3.0% annually.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the

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construction market in China

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in China
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the China construction market with five year forecasts

Reasons to Buy

- What was the size of the China construction market by value in 2024?
- What will be the size of the China construction market in 2029?
- What factors are affecting the strength of competition in the China construction market?
- How has the market performed over the last five years?
- Who are the top competitors in China's construction market?

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