

Brazil Data Center Colocation Market - Supply & Demand Analysis 2025-2030

Market Report | 2025-07-10 | 59 pages | Arizton Advisory & Intelligence

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Report description:

The Brazil data center colocation market size is expected to grow at a CAGR of 11.27% from 2024 to 2030.

WHAT'S INCLUDED?

- Transparent research methodology and insights on the market's colocation of demand and supply.
- Market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- The study of the existing Brazil data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Brazil by several industries.
- Study on the sustainability status in the region
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in Brazil
 - o□Facilities Covered (Existing): 82
 - o□Facilities Identified (Upcoming): 31
 - o□Coverage: 9+ States
 - o□Existing vs. Upcoming (White Floor Area)
 - o□Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Brazil
 - o□Colocation Market Revenue & Forecast (2024-2030)
 - o□Retail Colocation Revenue (2024-2030)
 - o□Wholesale Colocation Revenue (2024-2030)
 - o□Retail Colocation Pricing along with Add-ons
 - o□Wholesale Colocation Pricing, along with the pricing trends

- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Brazilian data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

TARGET AUDIENCE

- Real Estate Investment Trusts
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Governments Agencies

VENDOR LANDSCAPE

EXISTING COLOCATION OPERATORS

- Ascenty
- OData (Aligned Data Centers)
- Elea Data Centers
- Equinix
- Tecto Data Centers (V.tal)
- Scala Data Centers
- Angola Cables
- Cirion Technologies
- Quantico Data Center
- NextStream (Nabiax)
- Takoda Data Centers
- Other Operators

New Operators

- Ada Infrastructure
- CloudHQ
- Surfix Data Center
- 247 Data Centers

KEY QUESTIONS ANSWERED:

- 1.□ What is the count of existing and upcoming colocation data center facilities in Brazil?
- 2.□ How much MW of IT power capacity is likely to be utilized in Brazil by 2030?
- 3.□ Who are the new entrants in the Brazil data center industry?
- 4.□ What factors are driving the Brazil data center colocation market?

Table of Contents:

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1. ABOUT ARIZTON
2. ABOUT OUR DATA CENTER CAPABILITIES
3. RESEARCH METHODOLOGY
4. MARKET SCOPE
5. MARKET DEFINITIONS
6. MARKET SNAPSHOT
 - 6.1. Colocation Market Snapshot
7. SUPPLY & DEMAND ANALYSIS
 - 7.1. Existing vs. Upcoming Data Center Facilities
 - 7.2. Market by IT Power Capacity (Core & Shell, Installed & Utilized (MW))
 - 7.3. Colocation Demand by Industry
 - 7.4. Market by Utilized Area
 - 7.5. Market by Utilized Racks
8. MARKET GROWTH FACTORS
 - 8.1. Factors Attracting Colocation Investment in Brazil
 - 8.2. Impact of AI on Data Center Industry in Brazil Market
 - 8.3. Sustainability Status in Brazil
 - 8.4. Cloud Connectivity & Sustainability Goals of Data Center Companies
 - 8.5. Cloud On-Ramps & Investment in Brazil
 - 8.6. Submarine Cables & Inland Connectivity
9. COLOCATION REVENUE & PRICING ANALYSIS
 - 9.1. Colocation Market by Revenue
 - 9.2. Retail Vs. Wholesale Colocation
 - 9.3. Retail Colocation Pricing and Add-ons
 - 9.4. Wholesale Colocation Pricing
 - 9.5. Key Pricing Trends
10. MARKET DYNAMICS
 - 10.1. Key Trends in the Market
 - 10.2. Key Enablers / Drivers in the Market
 - 10.3. Key Restraints in the Market
11. COMPETITIVE LANDSCAPE
 - 11.1. Competitive Landscape by Colocation Operators
 - 11.2. Market Share by Colocation Revenue
 - 11.3. Market Share by IT Power Capacity
 - 11.4. Existing Colocation Operators
 - 11.5. New Operators
12. QUANTITATIVE SUMMARY

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