

## **Brazil Data Center Colocation Market - Supply & Demand Analysis 2025-2030**

Market Report | 2025-07-10 | 59 pages | Arizton Advisory & Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$2500.00
- Team License \$3000.00
- Enterprisewide \$3500.00

### **Report description:**

The Brazil data center colocation market size is expected to grow at a CAGR of 11.27% from 2024 to 2030.

### **WHAT'S INCLUDED?**

- Transparent research methodology and insights on the market's colocation of demand and supply.
- Market size is available in terms of utilized white floor area, IT power capacity, and racks.
- The market size available in terms of Core & Shell Vs Installed Vs Utilized IT Power Capacity, along with the occupancy %.
- The study of the existing Brazil data center industry landscape and insightful predictions about industry size during the forecast period.
- An analysis of the current and future colocation demand in Brazil by several industries.
- Study on the sustainability status in the region
- Analysis of current and future cloud operations in the region.
- Snapshot of upcoming submarine cables and existing cloud-on-ramps services in the region.
- Snapshot of existing and upcoming third-party data center facilities in Brazil
  - o□ Facilities Covered (Existing): 82
  - o□ Facilities Identified (Upcoming): 31
  - o□ Coverage: 9+ States
  - o□ Existing vs. Upcoming (White Floor Area)
  - o□ Existing vs. Upcoming (IT Load Capacity)
- Data Center Colocation Market in Brazil
  - o□ Colocation Market Revenue & Forecast (2024-2030)
  - o□ Retail Colocation Revenue (2024-2030)
  - o□ Wholesale Colocation Revenue (2024-2030)
  - o□ Retail Colocation Pricing along with Add-ons
  - o□ Wholesale Colocation Pricing, along with the pricing trends

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

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- An analysis of the latest trends, potential opportunities, growth restraints, and prospects for the Brazilian data center colocation market.
- Competitive landscape, including industry share analysis by the colocation operators based on IT power capacity and revenue.
- The vendor landscape of each existing and upcoming colocation operator is based on the existing/ upcoming count of data centers, white floor area, IT power capacity, and data center location.

#### TARGET AUDIENCE

- Real Estate Investment Trusts
- Construction Contractors
- Infrastructure Providers
- New Entrants
- Consultants/Consultancies/Advisory Firms
- Corporate & Governments Agencies

#### VENDOR LANDSCAPE

#### EXISTING COLOCATION OPERATORS

- Ascenty
- OData (Aligned Data Centers)
- Elea Data Centers
- Equinix
- Tecto Data Centers (V.tal)
- Scala Data Centers
- Angola Cables
- Cirion Technologies
- Quantico Data Center
- NextStream (Nabiax)
- Takoda Data Centers
- Other Operators

#### New Operators

- Ada Infrastructure
- CloudHQ
- Surfix Data Center
- 247 Data Centers

#### KEY QUESTIONS ANSWERED:

- 1.□What is the count of existing and upcoming colocation data center facilities in Brazil?
- 2.□How much MW of IT power capacity is likely to be utilized in Brazil by 2030?
- 3.□Who are the new entrants in the Brazil data center industry?
- 4.□What factors are driving the Brazil data center colocation market?

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