

**Technical Insulation Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Insulation Material (Mineral Wool, Glass Wool, Polystyrene, Polyurethane, Phenolic Foam, Aerogel), By Insulation Thickness (Less than 1 inch, 1-2 inches, 2-4 inches, 4-6 inches, More than 6 inches), By Insulation Application (Piping & Vessels, Equipment & Tanks, Roofs & Walls, Marine & Offshore, Cryogenic & Low Temperature), By End-User Industry (Oil & Gas, Power Generation, Chemical Processing, Pharmaceutical, Food & Beverage, Commercial Buildings), By Region, By Competition, 2020-2030F**

Market Report | 2025-06-30 | 180 pages | TechSci Research

**AVAILABLE LICENSES:**

- Single User License \$4500.00
- Multi-User License \$5500.00
- Custom Research License \$8000.00

**Report description:**

Market Overview

The Global Technical Insulation Market was valued at USD 45.21 Billion in 2024 and is projected to reach USD 67.35 Billion by 2030, growing at a CAGR of 6.71%. This market encompasses insulation materials specifically engineered for industrial equipment, HVAC systems, and mechanical installations, serving critical functions beyond basic thermal insulation. These materials help manage energy consumption, prevent heat loss or gain, suppress noise, and enhance safety by offering fire resistance and personnel protection. Technical insulation is crucial in sectors such as oil & gas, power generation, chemicals, food processing, pharmaceuticals, and commercial infrastructure. Unlike standard building insulation, these solutions are tailored for performance under extreme temperatures and complex operational environments. As industrial operations become increasingly

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

focused on efficiency, compliance, and sustainability, the demand for specialized insulation solutions continues to expand globally.

#### Key Market Drivers

##### Growing Industrialization and Demand for Energy Efficiency in Manufacturing Facilities

Accelerating industrialization in developing economies, paired with rising global energy costs, is a key factor driving the adoption of technical insulation. Industrial sectors such as oil & gas, power generation, chemicals, and pharmaceuticals rely heavily on systems that require efficient thermal management. Insulation of pipes, boilers, tanks, and HVAC units not only improves energy conservation but also aligns with stringent environmental regulations. With increasing governmental emphasis on energy savings and carbon reduction, technical insulation is becoming a critical solution to optimize performance and meet sustainability goals across manufacturing facilities worldwide.

#### Key Market Challenges

##### High Installation and Material Costs Limit Market Penetration in Cost-Sensitive Sectors

A significant hurdle for the technical insulation market is the high cost of both insulation materials and their specialized installation processes. Advanced materials such as aerogels, mineral wool, and high-grade fiberglass, while offering excellent performance in terms of thermal resistance and safety, are expensive to produce and install. This cost barrier particularly affects small- and medium-sized enterprises and budget-constrained public sector projects. As a result, cost-sensitive industries may delay or forego technical insulation upgrades despite long-term efficiency benefits, slowing overall market penetration.

#### Key Market Trends

##### Increasing Emphasis on Energy Efficiency and Sustainability

The rising global commitment to energy efficiency and sustainable operations is a prominent trend driving growth in the technical insulation market. As environmental regulations tighten and industries strive to lower carbon emissions, the demand for advanced insulation solutions that enhance energy efficiency is increasing. Technical insulation is pivotal in reducing heat loss, conserving energy, and maintaining operational integrity in sectors like chemical processing, power plants, and HVAC systems. Materials such as mineral wool and elastomeric foam are gaining traction for their ability to support eco-conscious construction and manufacturing. Additionally, sustainable innovations such as recyclable insulation and low-emission compounds are being developed to meet green building standards. The integration of digital technologies for real-time monitoring and system optimization is also contributing to market evolution by offering enhanced performance insights.

#### Key Market Players

- Rockwool International A/S
- Knauf Insulation
- Owens Corning
- Johns Manville Corporation
- Armacell International S.A.
- Kingspan Group plc
- Saint-Gobain S.A.
- Morgan Advanced Materials

#### Report Scope:

In this report, the Global Technical Insulation Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

##### - Technical Insulation Market, By Insulation Material:

- o Mineral Wool
- o Glass Wool
- o Polystyrene
- o Polyurethane
- o Phenolic Foam
- o Aerogel

##### - Technical Insulation Market, By Insulation Thickness:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o Less than 1 inch
- o 1-2 inches
- o 2-4 inches
- o 4-6 inches
- o More than 6 inches

- Technical Insulation Market, By Insulation Application:

- o Piping & Vessels
- o Equipment & Tanks
- o Roofs & Walls
- o Marine & Offshore
- o Cryogenic & Low Temperature

- Technical Insulation Market, By End-User Industry:

- o Oil & Gas
- o Power Generation
- o Chemical Processing
- o Pharmaceutical
- o Food & Beverage
- o Commercial Buildings

- Technical Insulation Market, By Region:

- o North America
  - United States
  - Canada
  - Mexico
- o Europe
  - France
  - United Kingdom
  - Italy
  - Germany
  - Spain
- o Asia-Pacific
  - China
  - India
  - Japan
  - Australia
  - South Korea
- o South America
  - Brazil
  - Argentina
  - Colombia
- o Middle East & Africa
  - South Africa
  - Saudi Arabia
  - UAE
  - Kuwait
  - Turkey

Competitive Landscape

Company Profiles: Detailed analysis of the major companies presents in the Global Technical Insulation Market.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Available Customizations:

Global Technical Insulation Market report with the given Market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional Market players (up to five).

## **Table of Contents:**

1. Product Overview
  - 1.1. Market Definition
  - 1.2. Scope of the Market
    - 1.2.1. Markets Covered
    - 1.2.2. Years Considered for Study
  - 1.3. Key Market Segmentations
2. Research Methodology
  - 2.1. Objective of the Study
  - 2.2. Baseline Methodology
  - 2.3. Formulation of the Scope
  - 2.4. Assumptions and Limitations
  - 2.5. Sources of Research
    - 2.5.1. Secondary Research
    - 2.5.2. Primary Research
  - 2.6. Approach for the Market Study
    - 2.6.1. The Bottom-Up Approach
    - 2.6.2. The Top-Down Approach
  - 2.7. Methodology Followed for Calculation of Market Size & Market Shares
  - 2.8. Forecasting Methodology
    - 2.8.1. Data Triangulation & Validation
3. Executive Summary
  - 3.1. Overview of the Market
  - 3.2. Overview of Key Market Segmentations
  - 3.3. Overview of Key Market Players
  - 3.4. Overview of Key Regions/Countries
  - 3.5. Overview of Market Drivers, Challenges, and Trends
4. Voice of Customer
5. Global Technical Insulation Market Outlook
  - 5.1. Market Size & Forecast
    - 5.1.1. By Value
  - 5.2. Market Share & Forecast
    - 5.2.1. By Insulation Material (Mineral Wool, Glass Wool, Polystyrene, Polyurethane, Phenolic Foam, Aerogel)
    - 5.2.2. By Insulation Thickness (Less than 1 inch, 1-2 inches, 2-4 inches, 4-6 inches, More than 6 inches)
    - 5.2.3. By Insulation Application (Piping & Vessels, Equipment & Tanks, Roofs & Walls, Marine & Offshore, Cryogenic & Low Temperature)
    - 5.2.4. By End-User Industry (Oil & Gas, Power Generation, Chemical Processing, Pharmaceutical, Food & Beverage, Commercial Buildings)
    - 5.2.5. By Region
  - 5.3. By Company (2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.4. Market Map
- 6. North America Technical Insulation Market Outlook
  - 6.1. Market Size & Forecast
    - 6.1.1. By Value
  - 6.2. Market Share & Forecast
    - 6.2.1. By Insulation Material
    - 6.2.2. By Insulation Thickness
    - 6.2.3. By Insulation Application
    - 6.2.4. By End-User Industry
    - 6.2.5. By Country
  - 6.3. North America: Country Analysis
    - 6.3.1. United States Technical Insulation Market Outlook
      - 6.3.1.1. Market Size & Forecast
        - 6.3.1.1.1. By Value
      - 6.3.1.2. Market Share & Forecast
        - 6.3.1.2.1. By Insulation Material
        - 6.3.1.2.2. By Insulation Thickness
        - 6.3.1.2.3. By Insulation Application
        - 6.3.1.2.4. By End-User Industry
    - 6.3.2. Canada Technical Insulation Market Outlook
      - 6.3.2.1. Market Size & Forecast
        - 6.3.2.1.1. By Value
      - 6.3.2.2. Market Share & Forecast
        - 6.3.2.2.1. By Insulation Material
        - 6.3.2.2.2. By Insulation Thickness
        - 6.3.2.2.3. By Insulation Application
        - 6.3.2.2.4. By End-User Industry
    - 6.3.3. Mexico Technical Insulation Market Outlook
      - 6.3.3.1. Market Size & Forecast
        - 6.3.3.1.1. By Value
      - 6.3.3.2. Market Share & Forecast
        - 6.3.3.2.1. By Insulation Material
        - 6.3.3.2.2. By Insulation Thickness
        - 6.3.3.2.3. By Insulation Application
        - 6.3.3.2.4. By End-User Industry
- 7. Europe Technical Insulation Market Outlook
  - 7.1. Market Size & Forecast
    - 7.1.1. By Value
  - 7.2. Market Share & Forecast
    - 7.2.1. By Insulation Material
    - 7.2.2. By Insulation Thickness
    - 7.2.3. By Insulation Application
    - 7.2.4. By End-User Industry
    - 7.2.5. By Country
  - 7.3. Europe: Country Analysis
    - 7.3.1. Germany Technical Insulation Market Outlook
      - 7.3.1.1. Market Size & Forecast

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 7.3.1.1.1. By Value
- 7.3.1.2. Market Share & Forecast
- 7.3.1.2.1. By Insulation Material
- 7.3.1.2.2. By Insulation Thickness
- 7.3.1.2.3. By Insulation Application
- 7.3.1.2.4. By End-User Industry
- 7.3.2. United Kingdom Technical Insulation Market Outlook
- 7.3.2.1. Market Size & Forecast
- 7.3.2.1.1. By Value
- 7.3.2.2. Market Share & Forecast
- 7.3.2.2.1. By Insulation Material
- 7.3.2.2.2. By Insulation Thickness
- 7.3.2.2.3. By Insulation Application
- 7.3.2.2.4. By End-User Industry
- 7.3.3. Italy Technical Insulation Market Outlook
- 7.3.3.1. Market Size & Forecast
- 7.3.3.1.1. By Value
- 7.3.3.2. Market Share & Forecast
- 7.3.3.2.1. By Insulation Material
- 7.3.3.2.2. By Insulation Thickness
- 7.3.3.2.3. By Insulation Application
- 7.3.3.2.4. By End-User Industry
- 7.3.4. France Technical Insulation Market Outlook
- 7.3.4.1. Market Size & Forecast
- 7.3.4.1.1. By Value
- 7.3.4.2. Market Share & Forecast
- 7.3.4.2.1. By Insulation Material
- 7.3.4.2.2. By Insulation Thickness
- 7.3.4.2.3. By Insulation Application
- 7.3.4.2.4. By End-User Industry
- 7.3.5. Spain Technical Insulation Market Outlook
- 7.3.5.1. Market Size & Forecast
- 7.3.5.1.1. By Value
- 7.3.5.2. Market Share & Forecast
- 7.3.5.2.1. By Insulation Material
- 7.3.5.2.2. By Insulation Thickness
- 7.3.5.2.3. By Insulation Application
- 7.3.5.2.4. By End-User Industry
- 8. Asia-Pacific Technical Insulation Market Outlook
- 8.1. Market Size & Forecast
- 8.1.1. By Value
- 8.2. Market Share & Forecast
- 8.2.1. By Insulation Material
- 8.2.2. By Insulation Thickness
- 8.2.3. By Insulation Application
- 8.2.4. By End-User Industry
- 8.2.5. By Country

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.3. Asia-Pacific: Country Analysis
  - 8.3.1. China Technical Insulation Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Insulation Material
      - 8.3.1.2.2. By Insulation Thickness
      - 8.3.1.2.3. By Insulation Application
      - 8.3.1.2.4. By End-User Industry
  - 8.3.2. India Technical Insulation Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Insulation Material
      - 8.3.2.2.2. By Insulation Thickness
      - 8.3.2.2.3. By Insulation Application
      - 8.3.2.2.4. By End-User Industry
  - 8.3.3. Japan Technical Insulation Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Insulation Material
      - 8.3.3.2.2. By Insulation Thickness
      - 8.3.3.2.3. By Insulation Application
      - 8.3.3.2.4. By End-User Industry
  - 8.3.4. South Korea Technical Insulation Market Outlook
    - 8.3.4.1. Market Size & Forecast
      - 8.3.4.1.1. By Value
    - 8.3.4.2. Market Share & Forecast
      - 8.3.4.2.1. By Insulation Material
      - 8.3.4.2.2. By Insulation Thickness
      - 8.3.4.2.3. By Insulation Application
      - 8.3.4.2.4. By End-User Industry
  - 8.3.5. Australia Technical Insulation Market Outlook
    - 8.3.5.1. Market Size & Forecast
      - 8.3.5.1.1. By Value
    - 8.3.5.2. Market Share & Forecast
      - 8.3.5.2.1. By Insulation Material
      - 8.3.5.2.2. By Insulation Thickness
      - 8.3.5.2.3. By Insulation Application
      - 8.3.5.2.4. By End-User Industry
- 9. South America Technical Insulation Market Outlook
  - 9.1. Market Size & Forecast
    - 9.1.1. By Value
  - 9.2. Market Share & Forecast
    - 9.2.1. By Insulation Material
    - 9.2.2. By Insulation Thickness

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.2.3. By Insulation Application
- 9.2.4. By End-User Industry
- 9.2.5. By Country
- 9.3. South America: Country Analysis
  - 9.3.1. Brazil Technical Insulation Market Outlook
    - 9.3.1.1. Market Size & Forecast
      - 9.3.1.1.1. By Value
    - 9.3.1.2. Market Share & Forecast
      - 9.3.1.2.1. By Insulation Material
      - 9.3.1.2.2. By Insulation Thickness
      - 9.3.1.2.3. By Insulation Application
      - 9.3.1.2.4. By End-User Industry
  - 9.3.2. Argentina Technical Insulation Market Outlook
    - 9.3.2.1. Market Size & Forecast
      - 9.3.2.1.1. By Value
    - 9.3.2.2. Market Share & Forecast
      - 9.3.2.2.1. By Insulation Material
      - 9.3.2.2.2. By Insulation Thickness
      - 9.3.2.2.3. By Insulation Application
      - 9.3.2.2.4. By End-User Industry
  - 9.3.3. Colombia Technical Insulation Market Outlook
    - 9.3.3.1. Market Size & Forecast
      - 9.3.3.1.1. By Value
    - 9.3.3.2. Market Share & Forecast
      - 9.3.3.2.1. By Insulation Material
      - 9.3.3.2.2. By Insulation Thickness
      - 9.3.3.2.3. By Insulation Application
      - 9.3.3.2.4. By End-User Industry
- 10. Middle East and Africa Technical Insulation Market Outlook
  - 10.1. Market Size & Forecast
    - 10.1.1. By Value
  - 10.2. Market Share & Forecast
    - 10.2.1. By Insulation Material
    - 10.2.2. By Insulation Thickness
    - 10.2.3. By Insulation Application
    - 10.2.4. By End-User Industry
    - 10.2.5. By Country
  - 10.3. Middle East and Africa: Country Analysis
    - 10.3.1. South Africa Technical Insulation Market Outlook
      - 10.3.1.1. Market Size & Forecast
        - 10.3.1.1.1. By Value
      - 10.3.1.2. Market Share & Forecast
        - 10.3.1.2.1. By Insulation Material
        - 10.3.1.2.2. By Insulation Thickness
        - 10.3.1.2.3. By Insulation Application
        - 10.3.1.2.4. By End-User Industry
    - 10.3.2. Saudi Arabia Technical Insulation Market Outlook

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.3.2.1. Market Size & Forecast
  - 10.3.2.1.1. By Value
- 10.3.2.2. Market Share & Forecast
  - 10.3.2.2.1. By Insulation Material
  - 10.3.2.2.2. By Insulation Thickness
  - 10.3.2.2.3. By Insulation Application
  - 10.3.2.2.4. By End-User Industry
- 10.3.3. UAE Technical Insulation Market Outlook
  - 10.3.3.1. Market Size & Forecast
    - 10.3.3.1.1. By Value
  - 10.3.3.2. Market Share & Forecast
    - 10.3.3.2.1. By Insulation Material
    - 10.3.3.2.2. By Insulation Thickness
    - 10.3.3.2.3. By Insulation Application
    - 10.3.3.2.4. By End-User Industry
- 10.3.4. Kuwait Technical Insulation Market Outlook
  - 10.3.4.1. Market Size & Forecast
    - 10.3.4.1.1. By Value
  - 10.3.4.2. Market Share & Forecast
    - 10.3.4.2.1. By Insulation Material
    - 10.3.4.2.2. By Insulation Thickness
    - 10.3.4.2.3. By Insulation Application
    - 10.3.4.2.4. By End-User Industry
- 10.3.5. Turkey Technical Insulation Market Outlook
  - 10.3.5.1. Market Size & Forecast
    - 10.3.5.1.1. By Value
  - 10.3.5.2. Market Share & Forecast
    - 10.3.5.2.1. By Insulation Material
    - 10.3.5.2.2. By Insulation Thickness
    - 10.3.5.2.3. By Insulation Application
    - 10.3.5.2.4. By End-User Industry
- 11. Market Dynamics
  - 11.1. Drivers
  - 11.2. Challenges
- 12. Market Trends & Developments
  - 12.1. Merger & Acquisition (If Any)
  - 12.2. Product Launches (If Any)
  - 12.3. Recent Developments
- 13. Company Profiles
  - 13.1. Rockwool International A/S
    - 13.1.1. Business Overview
    - 13.1.2. Key Revenue and Financials
    - 13.1.3. Recent Developments
    - 13.1.4. Key Personnel/Key Contact Person
    - 13.1.5. Key Product/Services Offered
  - 13.2. Knauf Insulation
  - 13.3. Owens Corning

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.4. Johns Manville Corporation
- 13.5. Armacell International S.A.
- 13.6. Kingspan Group plc
- 13.7. Saint-Gobain S.A.
- 13.8. Morgan Advanced Materials
- 14. Strategic Recommendations
- 15. About Us & Disclaimer

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Technical Insulation Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented, By Insulation Material (Mineral Wool, Glass Wool, Polystyrene, Polyurethane, Phenolic Foam, Aerogel), By Insulation Thickness (Less than 1 inch, 1-2 inches, 2-4 inches, 4-6 inches, More than 6 inches), By Insulation Application (Piping & Vessels, Equipment & Tanks, Roofs & Walls, Marine & Offshore, Cryogenic & Low Temperature), By End-User Industry (Oil & Gas, Power Generation, Chemical Processing, Pharmaceutical, Food & Beverage, Commercial Buildings), By Region, By Competition, 2020-2030F**

Market Report | 2025-06-30 | 180 pages | TechSci Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4500.00
	Multi-User License	\$5500.00
	Custom Research License	\$8000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	<input type="text"/>