

**Antistatic Agents Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Ethoxylated Amines, Glycerol Esters, Diethanolamides, Amine Free Antistatic Agents), By Application (Polypropylene, Polyethylene, Others), By Region and Competition, 2020-230F**

Market Report | 2025-06-30 | 185 pages | TechSci Research

**AVAILABLE LICENSES:**

- Single User License \$4500.00
- Multi-User License \$5500.00
- Custom Research License \$8000.00

**Report description:**

Market Overview

The Global Antistatic Agents Market was valued at USD 502.72 Million in 2024 and is projected to reach USD 594.20 Million by 2030, growing at a CAGR of 3.04% during the forecast period. Antistatic agents are essential additives used to prevent the accumulation of static electricity in materials, offering safety and efficiency across industries such as electronics, packaging, automotive, and healthcare. These agents minimize risks related to electrostatic discharge (ESD), which can damage sensitive components or create hazardous conditions. The market continues to grow steadily due to technological advancements, increased automation, and expanding industrial applications. With evolving material science and heightened demand for safety and product reliability, the need for effective antistatic solutions is increasing. However, the industry must also address regulatory complexities and consumer expectations for environmentally friendly formulations. Innovation and adherence to regional compliance will be vital for sustaining growth in this competitive and evolving market landscape.

Key Market Drivers

Industry Expansion

Rapid expansion in sectors like electronics is significantly boosting the demand for antistatic agents. In high-precision manufacturing environments, such as semiconductor fabrication and electronic assembly, managing electrostatic discharge is crucial. Antistatic agents mitigate the risk of component failure caused by static buildup, ensuring device performance and safety. With the global electronics industry on a growth trajectory, supported by initiatives like India's Production-Linked Incentive (PLI) scheme and projected expansion to USD 300 billion by 2025-26, demand for antistatic solutions is expected to rise sharply. As electronic products become more compact and advanced, maintaining ESD control through reliable antistatic treatments is

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

critical. This growth is not only limited to production but spans the entire supply chain-from packaging to logistics-reinforcing the need for widespread adoption of antistatic agents across multiple stages of electronic product lifecycle management.

#### Key Market Challenges

##### Regulatory Compliance

Navigating regulatory compliance remains a significant hurdle for manufacturers in the antistatic agents market. These products serve various industries-each with distinct safety and quality standards-which makes harmonization of formulations a complex task. Certain chemical ingredients used in antistatic agents are subject to scrutiny due to their potential health and environmental impacts. As a result, producers must continuously innovate to create effective, compliant products that meet both performance benchmarks and evolving regulatory requirements. Adding to this challenge is the lack of global standardization. Different countries and regions enforce their own regulations, creating a fragmented compliance landscape. This necessitates localized strategies and specialized knowledge of regulatory nuances, adding time and cost to development and market entry for multinational companies.

##### Key Market Trends

##### Increased Demand for Sustainable Solutions

Environmental concerns are reshaping product development across industries, and the antistatic agents market is no exception. There is a growing preference for sustainable and eco-friendly formulations that reduce environmental impact while maintaining performance. This shift is driven by increased consumer awareness, regulatory pressure, and corporate sustainability goals. Manufacturers are investing in the development of biodegradable antistatic agents using renewable materials and environmentally responsible processes. In addition, companies are re-evaluating packaging strategies to ensure the entire product lifecycle aligns with sustainability benchmarks. This trend reflects a broader industry transformation, where green chemistry and circular economy principles are being prioritized not only to comply with regulations but to gain competitive advantage in an increasingly environmentally conscious market.

##### Key Market Players

- BASF SE
- 3M Company
- Akzonobel NV
- Dupont de Numerous and Company
- Croda International Plc
- Ampacet Corporation
- Evonik Industries AG
- Arkema Group
- Solvay SA
- A. Schulman Inc

##### Report Scope:

In this report, the Global Antistatic Agents Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

- Antistatic Agents Market, By Product:
  - o Ethoxylated Amines
  - o Glycerol Esters
  - o Diethanolamides
  - o Amine Free Antistatic Agents
- Antistatic Agents Market, By Application:
  - o Polypropylene
  - o Polyethylene
  - o Others
- Antistatic Agents Market, By Region:
  - o North America

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- United States
- Canada
- Mexico
- o Europe
- France
- United Kingdom
- Italy
- Germany
- Spain
- o Asia-Pacific
- China
- India
- Japan
- Australia
- South Korea
- o South America
- Brazil
- Argentina
- Colombia
- o Middle East & Africa
- South Africa
- Saudi Arabia
- UAE

#### Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Global Antistatic Agents Market.

#### Available Customizations:

Global Antistatic Agents market report with the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

#### Company Information

- Detailed analysis and profiling of additional market players (up to five).

### **Table of Contents:**

1. Product Overview
  - 1.1. Market Definition
  - 1.2. Scope of the Market
    - 1.2.1. Markets Covered
    - 1.2.2. Years Considered for Study
    - 1.2.3. Key Market Segmentations
2. Research Methodology
  - 2.1. Objective of the Study
  - 2.2. Baseline Methodology
  - 2.3. Key Industry Partners
  - 2.4. Major Association and Secondary Applications
  - 2.5. Forecasting Methodology
  - 2.6. Data Triangulation & Validation
  - 2.7. Assumptions and Limitations

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

3. Executive Summary
  - 3.1. Overview of the Market
  - 3.2. Overview of Key Market Segmentations
  - 3.3. Overview of Key Market Players
  - 3.4. Overview of Key Regions/Countries
  - 3.5. Overview of Market Drivers, Challenges, Trends
4. Impact of COVID-19 on Global Antistatic Agents Market
5. Global Antistatic Agents Market Outlook
  - 5.1. Market Size & Forecast
    - 5.1.1. By Value & Volume
  - 5.2. Market Share & Forecast
    - 5.2.1. By Product (Ethoxylated Amines, Glycerol Esters, Diethanolamides, Amine Free Antistatic Agents)
    - 5.2.2. By Application (Polypropylene, Polyethylene, Others)
    - 5.2.3. By Region
    - 5.2.4. By Company (2022)
  - 5.3. Market Map
6. Asia Pacific Antistatic Agents Market Outlook
  - 6.1. Market Size & Forecast
    - 6.1.1. By Value & Volume
  - 6.2. Market Share & Forecast
    - 6.2.1. By Product
    - 6.2.2. By Application
    - 6.2.3. By Country
  - 6.3. Asia Pacific: Country Analysis
    - 6.3.1. China Antistatic Agents Market Outlook
      - 6.3.1.1. Market Size & Forecast
        - 6.3.1.1.1. By Value & Volume
      - 6.3.1.2. Market Share & Forecast
        - 6.3.1.2.1. By Product
        - 6.3.1.2.2. By Application
    - 6.3.2. India Antistatic Agents Market Outlook
      - 6.3.2.1. Market Size & Forecast
        - 6.3.2.1.1. By Value & Volume
      - 6.3.2.2. Market Share & Forecast
        - 6.3.2.2.1. By Product
        - 6.3.2.2.2. By Application
    - 6.3.3. Australia Antistatic Agents Market Outlook
      - 6.3.3.1. Market Size & Forecast
        - 6.3.3.1.1. By Value & Volume
      - 6.3.3.2. Market Share & Forecast
        - 6.3.3.2.1. By Product
        - 6.3.3.2.2. By Application
    - 6.3.4. Japan Antistatic Agents Market Outlook
      - 6.3.4.1. Market Size & Forecast
        - 6.3.4.1.1. By Value & Volume
      - 6.3.4.2. Market Share & Forecast
        - 6.3.4.2.1. By Product

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.3.4.2.2. By Application
- 6.3.5. South Korea Antistatic Agents Market Outlook
  - 6.3.5.1. Market Size & Forecast
    - 6.3.5.1.1. By Value & Volume
  - 6.3.5.2. Market Share & Forecast
    - 6.3.5.2.1. By Product
    - 6.3.5.2.2. By Application
- 7. Europe Antistatic Agents Market Outlook
  - 7.1. Market Size & Forecast
    - 7.1.1. By Value & Volume
  - 7.2. Market Share & Forecast
    - 7.2.1. By Product
    - 7.2.2. By Application
    - 7.2.3. By Country
  - 7.3. Europe: Country Analysis
    - 7.3.1. France Antistatic Agents Market Outlook
      - 7.3.1.1. Market Size & Forecast
        - 7.3.1.1.1. By Value & Volume
      - 7.3.1.2. Market Share & Forecast
        - 7.3.1.2.1. By Product
        - 7.3.1.2.2. By Application
    - 7.3.2. Germany Antistatic Agents Market Outlook
      - 7.3.2.1. Market Size & Forecast
        - 7.3.2.1.1. By Value & Volume
      - 7.3.2.2. Market Share & Forecast
        - 7.3.2.2.1. By Product
        - 7.3.2.2.2. By Application
    - 7.3.3. Spain Antistatic Agents Market Outlook
      - 7.3.3.1. Market Size & Forecast
        - 7.3.3.1.1. By Value & Volume
      - 7.3.3.2. Market Share & Forecast
        - 7.3.3.2.1. By Product
        - 7.3.3.2.2. By Application
    - 7.3.4. Italy Antistatic Agents Market Outlook
      - 7.3.4.1. Market Size & Forecast
        - 7.3.4.1.1. By Value & Volume
      - 7.3.4.2. Market Share & Forecast
        - 7.3.4.2.1. By Product
        - 7.3.4.2.2. By Application
    - 7.3.5. United Kingdom Antistatic Agents Market Outlook
      - 7.3.5.1. Market Size & Forecast
        - 7.3.5.1.1. By Value & Volume
      - 7.3.5.2. Market Share & Forecast
        - 7.3.5.2.1. By Product
        - 7.3.5.2.2. By Application
- 8. North America Antistatic Agents Market Outlook
  - 8.1. Market Size & Forecast

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.1.1. By Value & Volume
- 8.2. Market Share & Forecast
  - 8.2.1. By Product
  - 8.2.2. By Application
  - 8.2.3. By Country
- 8.3. North America: Country Analysis
  - 8.3.1. United States Antistatic Agents Market Outlook
    - 8.3.1.1. Market Size & Forecast
      - 8.3.1.1.1. By Value & Volume
    - 8.3.1.2. Market Share & Forecast
      - 8.3.1.2.1. By Product
      - 8.3.1.2.2. By Application
  - 8.3.2. Mexico Antistatic Agents Market Outlook
    - 8.3.2.1. Market Size & Forecast
      - 8.3.2.1.1. By Value & Volume
    - 8.3.2.2. Market Share & Forecast
      - 8.3.2.2.1. By Product
      - 8.3.2.2.2. By Application
  - 8.3.3. Canada Antistatic Agents Market Outlook
    - 8.3.3.1. Market Size & Forecast
      - 8.3.3.1.1. By Value & Volume
    - 8.3.3.2. Market Share & Forecast
      - 8.3.3.2.1. By Product
      - 8.3.3.2.2. By Application
- 9. South America Antistatic Agents Market Outlook
  - 9.1. Market Size & Forecast
    - 9.1.1. By Value & Volume
  - 9.2. Market Share & Forecast
    - 9.2.1. By Product
    - 9.2.2. By Application
    - 9.2.3. By Country
  - 9.3. South America: Country Analysis
    - 9.3.1. Brazil Antistatic Agents Market Outlook
      - 9.3.1.1. Market Size & Forecast
        - 9.3.1.1.1. By Value & Volume
      - 9.3.1.2. Market Share & Forecast
        - 9.3.1.2.1. By Product
        - 9.3.1.2.2. By Application
    - 9.3.2. Argentina Antistatic Agents Market Outlook
      - 9.3.2.1. Market Size & Forecast
        - 9.3.2.1.1. By Value & Volume
      - 9.3.2.2. Market Share & Forecast
        - 9.3.2.2.1. By Product
        - 9.3.2.2.2. By Application
    - 9.3.3. Colombia Antistatic Agents Market Outlook
      - 9.3.3.1. Market Size & Forecast
        - 9.3.3.1.1. By Value & Volume

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.3.3.2. Market Share & Forecast
  - 9.3.3.2.1. By Product
  - 9.3.3.2.2. By Application
- 10. Middle East and Africa Antistatic Agents Market Outlook
  - 10.1. Market Size & Forecast
    - 10.1.1. By Value & Volume
  - 10.2. Market Share & Forecast
    - 10.2.1. By Product
    - 10.2.2. By Application
    - 10.2.3. By Country
  - 10.3. MEA: Country Analysis
    - 10.3.1. South Africa Antistatic Agents Market Outlook
      - 10.3.1.1. Market Size & Forecast
        - 10.3.1.1.1. By Value & Volume
      - 10.3.1.2. Market Share & Forecast
        - 10.3.1.2.1. By Product
        - 10.3.1.2.2. By Application
    - 10.3.2. Saudi Arabia Antistatic Agents Market Outlook
      - 10.3.2.1. Market Size & Forecast
        - 10.3.2.1.1. By Value & Volume
      - 10.3.2.2. Market Share & Forecast
        - 10.3.2.2.1. By Product
        - 10.3.2.2.2. By Application
    - 10.3.3. UAE Antistatic Agents Market Outlook
      - 10.3.3.1. Market Size & Forecast
        - 10.3.3.1.1. By Value & Volume
      - 10.3.3.2. Market Share & Forecast
        - 10.3.3.2.1. By Product
        - 10.3.3.2.2. By Application
- 11. Market Dynamics
  - 11.1. Drivers
  - 11.2. Challenges
- 12. Market Trends & Developments
  - 12.1. Recent Developments
  - 12.2. Product Launches
  - 12.3. Mergers & Acquisitions
- 13. Global Antistatic Agents Market: SWOT Analysis
- 14. Porter's Five Forces Analysis
  - 14.1. Competition in the Industry
  - 14.2. Potential of New Entrants
  - 14.3. Power of Suppliers
  - 14.4. Power of Customers
  - 14.5. Threat of Substitute Product
- 15. PESTLE Analysis
- 16. Pricing Analysis
- 17. Competitive Landscape
  - 17.1. BASF SE

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 17.1.1. Business Overview
- 17.1.2. Company Snapshot
- 17.1.3. Products & Services
- 17.1.4. Financials (As Reported)
- 17.1.5. Recent Developments
- 17.2. 3M Company
- 17.3. Akzonobel NV
- 17.4. Dupont de Numerous and Company
- 17.5. Croda International Plc
- 17.6. Ampacet Corporation
- 17.7. Evonik Industries AG
- 17.8. Arkema Group
- 17.9. Solvay SA
- 17.10. A. Schulman Inc
- 18. Strategic Recommendations
- 19. About Us & Disclaimer

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Antistatic Agents Market - Global Industry Size, Share, Trends, Opportunity, and Forecast, Segmented By Product (Ethoxylated Amines, Glycerol Esters, Diethanolamides, Amine Free Antistatic Agents), By Application (Polypropylene, Polyethylene, Others), By Region and Competition, 2020-230F**

Market Report | 2025-06-30 | 185 pages | TechSci Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$4500.00
	Multi-User License	\$5500.00
	Custom Research License	\$8000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-06

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)