

Industrial Cleaning Solvents Market by Application (General & Medical Device Cleaning, Metal Cleaners, Disinfectants), End-use Industry (Manufacturing and Commercial Offices, Healthcare, Retail & Food Service), and Region - Global Forecast to 2030

Market Report | 2025-06-20 | 269 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global industrial cleaning solvents market is projected to reach USD 1.55 billion by 2030 from USD 1.19 billion in 2024, at a CAGR of 4.55%. Growing regulatory pressure on the food and healthcare industries is a key factor driving demand for the industrial cleaning solvents market. Federal regulatory agencies, like the Food and Drug Administration (FDA) and Environmental Protection Agency (EPA), mandate stringent hygiene measures to prevent contamination and safeguard public health, including food contact surfaces and critical medical devices. These industries need advanced cleaning solvents that effectively eliminate bio-contaminants and are safe for use in sensitive environments. The solvents in question must meet rigorous standards for microbial sterilization, residue removal, and material compatibility. As a result, manufacturers are making significant capital investments in innovative, compliant solvent alternatives to ensure business continuity and protect public health safety.

"Metal cleaners segment accounted for the second-largest share of the industrial cleaning solvents market in 2024"

The metal cleaners segment held the second-largest share of the global industrial cleaning solvents market, in terms of value, in 2024. Parts made of metal in the automotive, aerospace, and electronics industries must be cleaned precisely to remove oils, greases, machine fluids, and metal shavings. The use of industrial solvents allows for the removal of contaminants, preserving the condition and dimensions of the surface. When metal is clean, the adhesion of coatings, finishes, and weld seals is enhanced. The demand for high-precision manufacturing drives the market for metal cleaner applications, as specialized solvent cleaners help ensure a clean and residue-free process, which improves the final product and reduces rework flaws.

"Retail & food service industry accounted for the third-largest share of the industrial cleaning solvents market, in terms of value,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

in 2024"

The retail & food service industry was the third-largest end-use industry in the global industrial cleaning solvents market, in terms of value, in 2024. Retail & food service industries must comply with stringent food safety standards like the United States Department of Agriculture (USDA) and local health codes, requiring thorough cleaning and sanitation of food preparation areas. Industrial cleaning solvents are essential for effectively removing grease, oils, and food residues that retain germs and contaminants. These solvents help maintain hygienic environments, prevent contamination, and avoid costly violations, making them crucial in day-to-day operations and regulatory compliance, turning the industry into a leading contributor to the overall market.

"North America was the second-largest region in the industrial cleaning solvents market, in terms of value, in 2024"

Due to the rise in automation and new manufacturing technologies in North America, equipment must be cleaned accurately to ensure reliable and intact products. They require solvents that effectively clean without affecting or damaging the electronic components. This trend drives the demand for specialized industrial cleaning solvents designed for specific applications such as electronics, semiconductors, and medical devices. The integration of Industry 4.0 further accelerates the need for consistent, high-quality cleaning solvents to optimize operational efficiency, solidifying the region's position in the global industrial cleaning solvents market.

-□By Company Type: Tier 1 - 55%, Tier 2 - 25%, and Tier 3 - 20%

-□By Designation: Directors - 50%, Managers - 30%, and Others - 20%

-□By Region: North America - 40%, Europe - 35%, Asia Pacific - 20%, and Rest of the World - 5%

The key players profiled in the report include Exxon Mobil Corporation (US), Shell plc (UK), BASF SE (Germany), Dow Inc. (US), LyondellBasell Industries N.V. (US), Eastman Chemical Company (US), Arkema (France), Celanese Corporation (US), Solvay S.A. (Belgium), Ashland Inc. (US), and Honeywell International Inc. (US).

Research Coverage

This report segments the market for industrial cleaning solvents based on application, end-use industry, and region, and provides value estimations (USD million) for the overall market size across various regions. It has also conducted a detailed analysis of key industry players to provide insights into their business overviews, services, and key strategies associated with the market for industrial cleaning solvents.

Reasons to Buy this Report

This research report is focused on various levels of analysis, industry analysis (industry trends), market share analysis of top players, and company profiles, which together provide an overall view of the competitive landscape, emerging and high-growth segments of the industrial cleaning solvents market, high-growth regions, and market drivers, restraints, and opportunities.

The report provides insights into the following points:

-□Market Penetration: Comprehensive information on industrial cleaning solvents offered by top players in the global market.

-□Analysis of key drivers (rapid industrial growth, increasing demand from end-use industries post-COVID-19 pandemic, and workplace hygiene initiatives), restraints (stringent government and environmental regulations), opportunities (growing demand for green & bio-based industrial cleaning solvents and advanced cleaning technologies), and challenges (toxicity of some solvents, reduced production capacity, lack of workforce for industrial cleaning, and volatility in raw material prices) influencing the growth of the industrial cleaning solvents market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the industrial cleaning solvents market.

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for industrial cleaning solvents across regions.

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

industrial cleaning solvents market.

- Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the industrial cleaning solvents market.

Table of Contents:

1	INTRODUCTION	26
1.1	STUDY OBJECTIVES	26
1.2	MARKET DEFINITION	26
1.3	STUDY SCOPE	27
1.3.1	MARKETS COVERED AND REGIONAL SCOPE	27
1.3.2	INCLUSIONS AND EXCLUSIONS OF STUDY	28
1.3.3	YEARS CONSIDERED	30
1.3.4	CURRENCY CONSIDERED	31
1.3.5	UNIT CONSIDERED	31
1.4	STAKEHOLDERS	31
1.5	SUMMARY OF CHANGES	31
2	RESEARCH METHODOLOGY	33
2.1	RESEARCH DATA	33
2.1.1	SECONDARY DATA	34
2.1.1.1	Key data from secondary sources	34
2.1.2	PRIMARY DATA	34
2.1.2.1	Key primary participants	35
2.1.2.2	Key industry insights	35
2.1.2.3	Breakdown of primary interviews	36
2.2	MARKET SIZE ESTIMATION	36
2.2.1	BOTTOM-UP APPROACH	37
2.2.2	TOP-DOWN APPROACH	38
2.3	DATA TRIANGULATION	39
2.4	GROWTH FORECAST	40
2.4.1	SUPPLY-SIDE ANALYSIS	41
2.4.2	DEMAND-SIDE ANALYSIS	41
2.5	RESEARCH ASSUMPTIONS	43
2.6	RESEARCH LIMITATIONS	43
2.7	RISK ASSESSMENT	43
3	EXECUTIVE SUMMARY	44
4	PREMIUM INSIGHTS	47
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN INDUSTRIAL CLEANING SOLVENTS MARKET	47
4.2	INDUSTRIAL CLEANING SOLVENTS MARKET, BY REGION	47
4.3	ASIA PACIFIC: INDUSTRIAL CLEANING SOLVENTS MARKET, BY APPLICATION AND COUNTRY	48
4.4	REGIONAL ANALYSIS: INDUSTRIAL CLEANING SOLVENTS MARKET, BY END-USE INDUSTRY	48
4.5	INDUSTRIAL CLEANING SOLVENTS MARKET, BY COUNTRY	49
5	MARKET OVERVIEW	50
5.1	INTRODUCTION	50

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2	MARKET DYNAMICS	50
5.2.1	DRIVERS	51
5.2.1.1	Rapid industrial growth	51
5.2.1.2	Rising demand for high-precision cleaning	51
5.2.1.3	Workplace hygiene initiatives	51
5.2.2	RESTRAINTS	52
5.2.2.1	Stringent government and environmental regulations	52
5.2.3	OPPORTUNITIES	53
5.2.3.1	Growing demand for green & bio-based industrial cleaning solvents	53
5.2.3.2	Advanced cleaning technologies	53
5.2.4	CHALLENGES	54
5.2.4.1	Toxicity of some solvents	54
5.2.4.2	Reduced production capacity and lack of workforce for industrial cleaning	54
5.2.4.3	Volatility in raw material prices	54
5.3	PORTER'S FIVE FORCES ANALYSIS	55
5.3.1	THREAT OF NEW ENTRANTS	56
5.3.2	THREAT OF SUBSTITUTES	56
5.3.3	BARGAINING POWER OF SUPPLIERS	56
5.3.4	BARGAINING POWER OF BUYERS	56
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	57
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	57
5.4.1	KEY STAKEHOLDERS IN BUYING PROCESS	57
5.4.2	BUYING CRITERIA	58
5.5	MACROECONOMIC OUTLOOK	59
5.5.1	GDP TRENDS AND FORECAST	59
6	INDUSTRY TRENDS	60
6.1	SUPPLY CHAIN ANALYSIS	60
6.1.1	RAW MATERIAL SUPPLIERS	60
6.1.2	MANUFACTURERS	61
6.1.3	DISTRIBUTION NETWORKS	61
6.1.4	END-USER INDUSTRIES	61
6.2	PRICING ANALYSIS	61
6.2.1	AVERAGE SELLING PRICE OF INDUSTRIAL CLEANING SOLVENTS OFFERED BY KEY PLAYERS	61
6.2.2	AVERAGE SELLING PRICE TREND OF INDUSTRIAL CLEANING SOLVENTS, BY REGION	62
6.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	64
6.4	ECOSYSTEM ANALYSIS	64
6.5	TECHNOLOGY ANALYSIS	66
6.5.1	KEY TECHNOLOGIES	66
6.5.1.1	Solvent recycling and reuse technology	66
6.5.1.2	Supercritical carbon dioxide cleaning technology	67
6.5.2	COMPLIMENTARY TECHNOLOGIES	67
6.5.2.1	Ultrasonic cleaning systems	67
6.6	CASE STUDY ANALYSIS	67
6.6.1	DOW'S UCARKLEAN SOLVENT HELPED IN AMINE CONVERSION	67

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.6.2	DOW'S SPECIALTY DEHYDRATION FLUID IMPROVED PERFORMANCE OF GAS DEHYDRATION SYSTEM	68
6.7	TRADE ANALYSIS	68
6.7.1	IMPORT SCENARIO (HS CODE 381400)	68
6.7.2	EXPORT SCENARIO (HS CODE 381400)	69
6.8	REGULATORY LANDSCAPE	70
6.8.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	71
6.8.2	REGULATORY FRAMEWORK	74
6.8.2.1	EPA Toxic Substances Control Act (TSCA)	74
6.8.2.2	European Solvent Emissions Directive (1999/13/EC)	74
6.9	KEY CONFERENCES AND EVENTS	74
6.10	INVESTMENT AND FUNDING SCENARIO	75
6.11	PATENT ANALYSIS	75
6.11.1	APPROACH	75
6.11.2	DOCUMENT TYPES	76
6.11.3	TOP APPLICANTS	77
6.11.4	JURISDICTION ANALYSIS	80
6.12	IMPACT OF 2025 US TARIFF - OVERVIEW	80
6.12.1	INTRODUCTION	80
6.12.2	KEY TARIFF RATES	81
6.12.3	PRICE IMPACT ANALYSIS	81
6.12.4	IMPACT ON COUNTRY/REGION	82
6.12.4.1	US	82
6.12.4.2	Europe	83
6.12.4.3	Asia Pacific	83
6.12.5	IMPACT ON END-USE INDUSTRIES	84
6.13	IMPACT OF AI/GEN AI ON INDUSTRIAL CLEANING SOLVENTS MARKET	85
	?	
7	INDUSTRIAL CLEANING SOLVENTS MARKET, BY SOLVENT TYPE	87
7.1	INTRODUCTION	87
7.2	HALOGENATED SOLVENTS	87
7.3	OXYGENATED SOLVENTS	87
7.4	HYDROCARBON SOLVENTS	88
7.5	BIO-BASED SOLVENTS	88
8	INDUSTRIAL CLEANING SOLVENTS MARKET, BY FORMULATION	89
8.1	INTRODUCTION	89
8.2	READY-TO-USE SOLUTIONS	89
8.3	CONCENTRATES	89
8.4	SEMI-AQUEOUS FORMULATIONS	90
9	INDUSTRIAL CLEANING SOLVENTS MARKET, BY APPLICATION	91
9.1	INTRODUCTION	92
9.2	GENERAL & MEDICAL DEVICE CLEANING	94
9.2.1	RISING HYGIENE STANDARDS IN HEALTHCARE INDUSTRY TO FUEL MARKET GROWTH	94
9.3	METAL CLEANERS	96
9.3.1	GROWTH OF MANUFACTURING INDUSTRY TO DRIVE MARKET	96
9.4	DISINFECTANTS	97

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

9.4.1	STRINGENT SANITATION PROTOCOLS TO BOOST MARKET GROWTH	97
9.5	COMMERCIAL LAUNDRY	99
9.5.1	INCREASING DEMAND FROM HOSPITALITY INDUSTRY TO DRIVE MARKET	99
9.6	FOOD CLEANERS	101
9.6.1	INCREASING FOOD SAFETY REGULATIONS TO PROPEL MARKET GROWTH	101
9.7	OTHER APPLICATIONS	103
10	INDUSTRIAL CLEANING SOLVENTS MARKET, BY END-USE INDUSTRY	105
10.1	INTRODUCTION	106
10.2	MANUFACTURING & COMMERCIAL OFFICES	108
10.2.1	RISING INDUSTRIALIZATION IN EMERGING ECONOMIES TO DRIVE MARKET	108
10.3	HEALTHCARE	110
10.3.1	INCREASING HEALTH EXPENDITURE TO FUEL MARKET GROWTH	110
10.4	RETAIL & FOOD SERVICE	111
10.4.1	GROWING DEMAND FOR CLEAN CONSUMER ENVIRONMENT TO DRIVE MARKET GROWTH	111
10.5	HOSPITALITY	113
10.5.1	RISING TOURISM AND TRAVEL ACTIVITIES TO BOOST MARKET DEMAND	113
10.6	AUTOMOTIVE & AEROSPACE	115
10.6.1	ADVANCEMENT IN VEHICLE AND AIRCRAFT MAINTENANCE TO FUEL MARKET GROWTH	115
10.7	FOOD PROCESSING	116
10.7.1	STRINGENT HYGIENE STANDARDS IN FOOD PRODUCTION TO DRIVE MARKET GROWTH	116
10.8	OTHER END-USE INDUSTRIES	118
11	INDUSTRIAL CLEANING SOLVENTS MARKET, BY REGION	121
11.1	INTRODUCTION	122
11.2	ASIA PACIFIC	124
11.2.1	CHINA	129
11.2.1.1	Rapid urbanization and industrialization to boost market	129
11.2.2	JAPAN	131
11.2.2.1	Strong presence of automobile manufacturers to drive market	131
11.2.3	INDIA	133
11.2.3.1	Growing healthcare industry to drive demand	133
11.2.4	SOUTH KOREA	135
11.2.4.1	Government initiatives in industrial sector to drive market	135
11.3	NORTH AMERICA	138
11.3.1	US	143
11.3.1.1	Strong industrial infrastructure to fuel growth	143
11.3.2	CANADA	146
11.3.2.1	Focus on advanced research and development to drive demand	146
11.3.3	MEXICO	148
11.3.3.1	Expanding manufacturing sector to support market growth	148
11.4	EUROPE	150
11.4.1	GERMANY	156
11.4.1.1	Automotive industry leadership to boost market	156
11.4.2	ITALY	158
11.4.2.1	Growing investments in transportation industry to fuel demand	158

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.4.3	FRANCE	160
11.4.3.1	Strong pharmaceutical and biotechnology sector to drive market	160
11.4.4	UK	162
11.4.4.1	Stringent regulatory framework to propel market	162
11.4.5	SPAIN	164
11.4.5.1	Growing aerospace industry to drive market	164
11.5	MIDDLE EAST & AFRICA	166
11.5.1	GCC COUNTRIES	171
11.5.1.1	Saudi Arabia	171
11.5.1.1.1	Saudi Arabia Vision 2030 project to drive market	171
11.5.1.2	UAE	173
11.5.1.2.1	Foreign investments and rapid urbanization to drive market	173
11.5.2	SOUTH AFRICA	176
11.5.2.1	Cheap labor and raw material cost to drive market	176
11.6	SOUTH AMERICA	178
11.6.1	BRAZIL	183
11.6.1.1	Rapidly expanding economy to boost market	183
11.6.2	ARGENTINA	185
11.6.2.1	Growing food processing industry to drive market	185
12	COMPETITIVE LANDSCAPE	187
12.1	INTRODUCTION	187
12.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	187
12.3	MARKET SHARE ANALYSIS, 2024	188
12.4	REVENUE ANALYSIS OF TOP FIVE PLAYERS, 2020-2024	191
12.5	COMPANY EVALUATION MATRIX: KEY PLAYERS, 2024	192
12.5.1	STARS	192
12.5.2	EMERGING LEADERS	192
12.5.3	PERVASIVE PLAYERS	192
12.5.4	PARTICIPANTS	192
12.5.5	COMPANY FOOTPRINT: KEY PLAYERS, 2024	194
12.5.5.1	Company footprint	194
12.5.5.2	Region footprint	195
12.5.5.3	Application footprint	196
12.5.5.4	End-use industry footprint	197
12.6	COMPANY EVALUATION MATRIX: STARTUPS/SMES, 2024	198
12.6.1	PROGRESSIVE COMPANIES	198
12.6.2	RESPONSIVE COMPANIES	198
12.6.3	DYNAMIC COMPANIES	198
12.6.4	STARTING BLOCKS	198
12.6.5	COMPETITIVE BENCHMARKING: STARTUPS/SMES, 2024	199
12.6.5.1	Detailed list of key startups/SMES	199
12.6.5.2	Competitive benchmarking of key startups/SMEs	200
12.7	BRAND/PRODUCT COMPARISON ANALYSIS	200
12.8	COMPANY VALUATION AND FINANCIAL METRICS	202
12.9	COMPETITIVE SCENARIO	203
12.9.1	PRODUCT LAUNCHES	203
12.9.2	DEALS	204

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.9.3 EXPANSIONS 205
- 12.9.4 OTHER DEVELOPMENTS 206
- 13 COMPANY PROFILES 207
- 13.1 KEY PLAYERS 207
- 13.1.1 BASF SE 207
- 13.1.1.1 Business overview 207
- 13.1.1.2 Products/Solutions/Services offered 208
- 13.1.1.3 Recent developments 209
- 13.1.1.3.1 Product launches 209
- 13.1.1.3.2 Deals 209
- 13.1.1.3.3 Expansions 210
- 13.1.1.3.4 Other developments 210
- 13.1.1.4 MnM View 211
- 13.1.1.4.1 Key strengths 211
- 13.1.1.4.2 Strategic choices 211
- 13.1.1.4.3 Weaknesses and competitive threats 211
- 13.1.2 EXXON MOBIL CORPORATION 212
- 13.1.2.1 Business overview 212
- 13.1.2.2 Products/Solutions/Services offered 213
- 13.1.2.3 Recent developments 214
- 13.1.2.3.1 Expansions 214
- 13.1.2.4 MnM View 214
- 13.1.2.4.1 Key strengths 214
- 13.1.2.4.2 Strategic choices 215
- 13.1.2.4.3 Weaknesses and competitive threats 215
- 13.1.3 SOLVAY S.A. 216
- 13.1.3.1 Business overview 216
- 13.1.3.2 Products/Solutions/Services offered 217
- 13.1.3.3 Recent developments 218
- 13.1.3.3.1 Expansions 218
- 13.1.3.4 MnM View 218
- 13.1.3.4.1 Key strengths 218
- 13.1.3.4.2 Strategic choices 219
- 13.1.3.4.3 Weaknesses and competitive threats 219
- 13.1.4 DOW INC. 220
- 13.1.4.1 Business overview 220
- 13.1.4.2 Products/Solutions/Services offered 221
- 13.1.4.3 Recent developments 222
- 13.1.4.3.1 Other developments 222
- 13.1.4.4 MnM View 223
- 13.1.4.4.1 Key strengths 223
- 13.1.4.4.2 Strategic choices 223
- 13.1.4.4.3 Weaknesses and competitive threats 223
- 13.1.5 EASTMAN CHEMICAL COMPANY 224
- 13.1.5.1 Business overview 224
- 13.1.5.2 Products/Solutions/Services offered 225
- 13.1.5.3 Recent developments 226

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.1.5.3.1□Product launches□226
- 13.1.5.3.2□Expansions□226
- 13.1.5.4□MnM View□227
- 13.1.5.4.1□Key strengths□227
- 13.1.5.4.2□Strategic choices□227
- 13.1.5.4.3□Weaknesses and competitive threats□227
- 13.1.6□CELANESE CORPORATION□228
- 13.1.6.1□Business overview□228
- 13.1.6.2□Products/Solutions/Services offered□229
- 13.1.6.3□Recent developments□230
- 13.1.6.3.1□Expansions□230
- 13.1.6.4□MnM view□230
- 13.1.6.4.1□Key strengths□230
- 13.1.6.4.2□Strategic choices□230
- 13.1.6.4.3□Weaknesses and competitive threats□230
- 13.1.7□ARKEMA□231
- 13.1.7.1□Business overview□231
- 13.1.7.2□Products/Solutions/Services offered□232
- 13.1.7.3□MnM view□233
- 13.1.7.3.1□Key strengths□233
- 13.1.7.3.2□Strategic choices□233
- 13.1.7.3.3□Weaknesses and competitive threats□233
- 13.1.8□ASHLAND INC.□234
- 13.1.8.1□Business overview□234
- 13.1.8.2□Products/Solutions/Services offered□235
- 13.1.8.3□Recent developments□236
- 13.1.8.3.1□Deals□236
- 13.1.9□SHELL PLC□237
- 13.1.9.1□Business overview□237
- 13.1.9.2□Products/Solutions/Services offered□238
- 13.1.9.3□MnM view□239
- 13.1.9.3.1□Key strengths□239
- 13.1.9.3.2□Strategic choices□239
- 13.1.9.3.3□Weaknesses and competitive threats□239
- 13.1.10□LYONDELLBASELL INDUSTRIES N.V.□240
- 13.1.10.1□Business overview□240
- 13.1.10.2□Products/Solutions/Services offered□241
- 13.1.10.3□Recent developments□242
- 13.1.10.3.1□Other developments□242
- 13.1.11□HONEYWELL INTERNATIONAL INC.□243
- 13.1.11.1□Business overview□243
- 13.1.11.2□Products/Solutions/Services offered□244
- ?
- 13.2□STARTUPS/SMES□246
- 13.2.1□EVONIK INDUSTRIES AG□246
- 13.2.2□SASOL LIMITED□247
- 13.2.3□INNOSPEC INC.□247

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.2.4	STEPAN COMPANY	248
13.2.5	AKZO NOBEL N.V.	248
13.2.6	MERCK & CO., INC.	249
13.2.7	BRASKEM S.A.	249
13.2.8	WESTLAKE CORPORATION	250
13.2.9	PPG INDUSTRIES, INC.	250
13.2.10	OLIN CORPORATION	251
13.2.11	CRC INDUSTRIES	251
13.2.12	JOHNSON MATTHEY PLC	252
13.2.13	AGC CHEMICALS	252
13.2.14	MITSUI CHEMICALS, INC.	253
13.2.15	SHIN-ETSU CHEMICAL CO., LTD.	253
14	ADJACENT & RELATED MARKETS	254
14.1	INTRODUCTION	254
14.2	LIMITATIONS	254
14.3	SOLVENTS MARKET	254
14.3.1	MARKET DEFINITION	254
14.3.2	MARKET OVERVIEW	254
14.4	SOLVENTS MARKET, BY REGION	255
14.4.1	EUROPE	255
14.4.2	NORTH AMERICA	256
14.4.3	ASIA PACIFIC	257
14.4.4	MIDDLE EAST & AFRICA	259
14.4.5	SOUTH AMERICA	260
15	APPENDIX	262
15.1	DISCUSSION GUIDE	262
15.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	265
15.3	CUSTOMIZATION OPTIONS	267
15.4	RELATED REPORTS	267
15.5	AUTHOR DETAILS	268

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Industrial Cleaning Solvents Market by Application (General & Medical Device Cleaning, Metal Cleaners, Disinfectants), End-use Industry (Manufacturing and Commercial Offices, Healthcare, Retail & Food Service), and Region - Global Forecast to 2030

Market Report | 2025-06-20 | 269 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

2026-03-07

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com