

Government Spending Global Industry Guide 2020-2029

Industry Report | 2025-05-21 | 516 pages | MarketLine

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Report description:

Government Spending Global Industry Guide 2020-2029

Summary

Global Government Spending industry profile provides top-line qualitative and quantitative summary information including: market size (value, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Government spending refers to the money spent by the government of a country to provide goods and services to its citizens. It helps to drive economic growth, create employment opportunities, and improve the standard of living for its citizens.
- The market is segmented into defense, education, social protection, healthcare, and others. Defense segment includes all military and civil defense spending, research and development, and other defense-related expenditures. The education segment includes all spending on pre-primary education, primary education, secondary education, tertiary education, research and development, and other education-related expenditures. Social protection segment covers all spending on sickness and disability, old age, survivors, family and children, unemployment, housing, social exclusion, research and development, and other social protection expenditures. Health segment includes all spending on medical products, and equipment, as well as outpatient, hospital, and public health services, research and development, and other health expenditures. Others segment includes spending on general public services, public order and safety, economic affairs, environmental protection, housing and community amenities, recreation, culture and religion, and related government expenditures.
- All market data and forecasts are based on nominal prices (i.e., prices not adjusted for inflation), and all currency conversions used in the creation of this report have been calculated using yearly annual average exchange rates. The USD values may show a declining trend for few countries such as Argentina, Turkey, Nigeria, Egypt, and Russia. This is primarily because of the impact of exchange rates considered.

- The global government spending market recorded expenditure of \$35,618.1 billion in 2024, representing a compound annual growth rate (CAGR) of 5.1% between 2019 and 2024.
- The social protection segment accounted for the market's largest proportion in 2024, with total expenditure of \$8,928.8 billion, equivalent to 25.1% of the market's overall expenditure.
- In the global government spending market, North America held the largest share of 35.6% in 2024, followed by Europe (33.9%), Asia-Pacific (23.4%), South America (4.4%), and Middle East & Africa (2.8%).

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global government spending market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global government spending market
- Leading company profiles reveal details of key government spending market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global government spending market with five year forecasts

Reasons to Buy

- What was the size of the global government spending market by value in 2024?
- What will be the size of the global government spending market in 2029?
- What factors are affecting the strength of competition in the global government spending market?
- How has the market performed over the last five years?
- What are the main segments that make up the global government spending market?

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30.15. Deutsche Telekom AG

30.16. Rheinmetall AG

30.17. HOCHTIEF AG

30.18. ASC Pty Ltd

30.19. BAE Systems Australia Ltd

30.20. Decmil Group Ltd

30.21. Australian Rail Track Corporation Ltd

30.22. MOVER Participacoes SA

30.23. Embraer SA

30.24. Companhia de Saneamento Basico do Estado de Sao Paulo

30.25. Infra SA

30.26. JD Irving Ltd

30.27. Extendicare Inc

30.28. Honeywell International Inc

30.29. China National Petroleum Corporation No.6 Construction Co Ltd

30.30. China South Industries Group Corp

30.31. Bharat Heavy Electricals Ltd

30.32. Hindustan Aeronautics Ltd

30.33. Housing and Urban Development Corporation Ltd

30.34. PT Astra International Tbk

30.35. PT PAL Indonesia

30.36. PT Pertamina (Persero)

30.37. PT PLN (Persero)

30.38. Webuild SpA

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- 30.39. Astaris SpA (Inactive)
- 30.40. Leonardo SpA
- 30.41. Gestore dei Servizi Energetici - GSE SpA
- 30.42. Kajima Corp
- 30.43. Obayashi Corp
- 30.44. Nippon Telegraph and Telephone Corp
- 30.45. Grupo Carso SA de CV
- 30.46. Comision Federal de Electricidad
- 30.47. Comision Nacional del Agua
- 30.48. Empresas ICA SAB de CV
- 30.49. Royal BAM Group NV
- 30.50. Royal Volker Wessels Stevin NV
- 30.51. NS Reizigers BV
- 30.52. Airbus SE
- 30.53. United Aircraft Corp
- 30.54. Almaz-Antey Concern
- 30.55. Rossiiskie Zheleznye Dorogi
- 30.56. Gazprom
- 30.57. Skanska AB
- 30.58. Saab AB
- 30.59. Peab AB
- 30.60. Kongsberg Gruppen ASA
- 30.61. Singapore Technologies Engineering Ltd
- 30.62. Hyundai Engineering & Construction Co Ltd
- 30.63. SMRT Corp Ltd
- 30.64. Public Utilities Board
- 30.65. Aveng Ltd
- 30.66. Eskom Holdings SOC Ltd
- 30.67. Passenger Rail Agency of South Africa
- 30.68. Paramount Group Inc
- 30.69. Hanwha Group
- 30.70. Korea Aerospace Industries Ltd
- 30.71. Samsung C&T Corp
- 30.72. Ferrovial SE
- 30.73. Indra Sistemas SA
- 30.74. General Dynamics European Land Systems Group
- 30.75. Aselsan Elektronik Sanayi Ve Ticaret AS
- 30.76. ENKA Insaat ve Sanayi AS
- 30.77. Havelsan Hava Elektronik Sanayi Ve Ticaret AS
- 30.78. Elektrik Uretim AS
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