

Government Spending BRIC (Brazil, Russia, India, China) Industry Guide 2020-2029

Industry Report | 2025-05-21 | 340 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$995.00
- Site License (PDF) \$1492.00
- Enterprisewide license (PDF) \$1990.00

Report description:

Government Spending BRIC (Brazil, Russia, India, China) Industry Guide 2020-2029

Summary

The BRIC Government Spending industry profile provides top-line qualitative and quantitative summary information including: market size (value, and forecast to 2029). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- Brazil, Russian Federation, India and China (BRIC) are the emerging and fast growing countries within the government spending industry and had a total market value of \$6,785.7 billion in 2024. Brazil was the fastest growing country with a CAGR of 8.5% over the 2020-24 period.
- Within the government spending industry, China is the leading country among the BRIC nations with market revenues of \$3,998.1 billion in 2024. This was followed by India, Brazil and Russia with a value of \$1,029.0, \$1,019.3, and \$739.4 billion, respectively.
- China is expected to lead the government spending industry in the BRIC nations with a value of \$5,550.7 billion in 2029, followed by India, Brazil, Russia with expected values of \$1,632.9, \$1,275.3 and \$778.1 billion, respectively.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the BRIC government spending market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the BRIC government spending market

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Leading company profiles reveal details of key government spending market players' BRIC operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the BRIC government spending market with five year forecasts
- Compares data from Brazil, Russia, India, and China, alongside individual chapters on each country

Reasons to Buy

- What was the size of the BRIC government spending market by value in 2024?
- What will be the size of the BRIC government spending market in 2029?
- What factors are affecting the strength of competition in the BRIC government spending market?
- How has the market performed over the last five years?
- What are the main segments that make up the BRIC government spending market?

Table of Contents:

Table of Contents
1 Introduction
1.1. What is this report about?
1.2. Who is the target reader?
1.3. How to use this report
1.4. Definitions
2 BRIC Government Spending
2.1. Industry Outlook
3 Government Spending in Brazil
3.1. Market Overview
3.2. Market Data
3.3. Market Segmentation
3.4. Market outlook
3.5. Five forces analysis
4 Macroeconomic Indicators
4.1. Country data
5 Government Spending in China
5.1. Market Overview
5.2. Market Data
5.3. Market Segmentation
5.4. Market outlook
5.5. Five forces analysis
6 Macroeconomic Indicators
6.1. Country data
7 Government Spending in India
7.1. Market Overview
7.2. Market Data
7.3. Market Segmentation
7.4. Market outlook
7.5. Five forces analysis
8 Macroeconomic Indicators
8.1. Country data
9 Government Spending in Russia

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis
- 10 Macroeconomic Indicators
- 10.1. Country data
- 11 Company Profiles
 - 11.1. Lockheed Martin Corp
 - 11.2. General Dynamics Corp
 - 11.3. China State Construction Engineering Corp Ltd
 - 11.4. Actividades de Construccion y Servicios SA
 - 11.5. Larsen & Toubro Ltd
 - 11.6. Aviation Industry Corp of China Ltd
 - 11.7. Mitsubishi Heavy Industries Ltd
 - 11.8. GS Engineering & Construction Corp
 - 11.9. BAE Systems Plc
 - 11.10. Dassault Aviation SA
 - 11.11. Vinci SA
 - 11.12. Thales SA
 - 11.13. SNCF Group
 - 11.14. Deutsche Bahn AG
 - 11.15. Deutsche Telekom AG
 - 11.16. Rheinmetall AG
 - 11.17. HOCHTIEF AG
 - 11.18. ASC Pty Ltd
 - 11.19. BAE Systems Australia Ltd
 - 11.20. Decmil Group Ltd
 - 11.21. Australian Rail Track Corporation Ltd
 - 11.22. MOVER Participacoes SA
 - 11.23. Embraer SA
 - 11.24. Companhia de Saneamento Basico do Estado de Sao Paulo
 - 11.25. Infra SA
 - 11.26. JD Irving Ltd
 - 11.27. Extendicare Inc
 - 11.28. Honeywell International Inc
 - 11.29. China National Petroleum Corporation No.6 Construction Co Ltd
 - 11.30. China South Industries Group Corp
 - 11.31. Bharat Heavy Electricals Ltd
 - 11.32. Hindustan Aeronautics Ltd
 - 11.33. Housing and Urban Development Corporation Ltd
 - 11.34. PT Astra International Tbk
 - 11.35. PT PAL Indonesia
 - 11.36. PT Pertamina (Persero)
 - 11.37. PT PLN (Persero)
 - 11.38. Webuild SpA
 - 11.39. Astaris SpA (Inactive)

- 11.40. Leonardo SpA
- 11.41. Gestore dei Servizi Energetici - GSE SpA
- 11.42. Kajima Corp
- 11.43. Obayashi Corp
- 11.44. Nippon Telegraph and Telephone Corp
- 11.45. Grupo Carso SA de CV
- 11.46. Comision Federal de Electricidad
- 11.47. Comision Nacional del Agua
- 11.48. Empresas ICA SAB de CV
- 11.49. Royal BAM Group NV
- 11.50. Royal Volker Wessels Stevin NV
- 11.51. NS Reizigers BV
- 11.52. Airbus SE
- 11.53. United Aircraft Corp
- 11.54. Almaz-Antey Concern
- 11.55. Rossiiskie Zheleznye Dorogi
- 11.56. Gazprom
- 11.57. Skanska AB
- 11.58. Saab AB
- 11.59. Peab AB
- 11.60. Kongsberg Gruppen ASA
- 11.61. Singapore Technologies Engineering Ltd
- 11.62. Hyundai Engineering & Construction Co Ltd
- 11.63. SMRT Corp Ltd
- 11.64. Public Utilities Board
- 11.65. Aveng Ltd
- 11.66. Eskom Holdings SOC Ltd
- 11.67. Passenger Rail Agency of South Africa
- 11.68. Paramount Group Inc
- 11.69. Hanwha Group
- 11.70. Korea Aerospace Industries Ltd
- 11.71. Samsung C&T Corp
- 11.72. Ferrovial SE
- 11.73. Indra Sistemas SA
- 11.74. General Dynamics European Land Systems Group
- 11.75. Aselsan Elektronik Sanayi Ve Ticaret AS
- 11.76. ENKA Insaat ve Sanayi AS
- 11.77. Havelsan Hava Elektronik Sanayi Ve Ticaret AS
- 11.78. Elektrik Uretim AS
- 11.79. Balfour Beatty Plc
- 11.80. Network Rail Ltd
- 11.81. Capita Plc
- 11.82. RTX Corp
- 11.83. McKesson Corp

12 Appendix

12.1. Methodology

12.2. About MarketLine

Government Spending BRIC (Brazil, Russia, India, China) Industry Guide 2020-2029

Industry Report | 2025-05-21 | 340 pages | MarketLine

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$995.00
	Site License (PDF)	\$1492.00
	Enterprisewide license (PDF)	\$1990.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2026-02-17
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com