

## **Epoxy Grouts Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034**

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### **Report description:**

The Global Epoxy Grouts Market was valued at USD 1.5 billion in 2024 and is estimated to grow at a CAGR of 7.3% to reach USD 2.9 billion by 2034, driven by robust commercial and industrial growth across emerging and established economies. As urban infrastructure projects continue to rise and modernization efforts accelerate, the demand for durable, high-performance grouting materials is increasing. Epoxy grouts are gaining traction due to their superior resistance to water, heavy loads, and contaminants, making them ideal for high-traffic and critical-use environments in manufacturing, offices, and transportation infrastructure.

The increasing need for chemical-resistant flooring in industrial sectors such as petrochemicals, food production, wastewater treatment, and pharmaceuticals is further propelling the use of epoxy grouts. Their ability to endure corrosive substances like solvents, acids, and alkalis makes them an optimal solution for flooring exposed to harsh conditions. Additionally, remodeling and renovation activities in commercial and residential spaces are influencing adoption, especially in mature markets where aging infrastructure is being upgraded with modern, aesthetically pleasing, and hygienic solutions. Product advancements that improve formulation, user experience, and sustainability expand epoxy grout use across diverse applications.

Two-component epoxy grouts segment held a market value of USD 610 million in 2024 and are forecast to grow at a CAGR of 6.6% from 2025 to 2034 due to strong performance characteristics, including excellent flexibility and resistance to harsh environments. These grouts are frequently used in heavy-duty applications like laboratory settings and energy production facilities where reliable, long-term performance is essential. However, due to their complexity in application, they are more commonly used in commercial and industrial projects rather than in residential settings.

The direct sales channel generated USD 490 million in 2024 and is set to grow at a 6.6% CAGR through 2034. Direct distribution remains the preferred route, particularly for large-volume commercial orders that demand customized service and technical assistance. This sales model helps ensure buyers receive tailored products, logistical support, and after-sales service, crucial in large-scale projects involving epoxy grout installations.

United States Epoxy Grouts Market was valued at USD 365.8 million in 2024 and is expected to witness a 7% CAGR from 2025 to 2034 fueled by a surge in industrial and commercial construction activity, especially in sectors like healthcare, transit, and

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manufacturing. Modernization of infrastructure and increased interest in chemical-resistant and high-efficiency flooring systems have further supported demand. Additionally, a rise in residential improvement initiatives is adding momentum to epoxy grout consumption across the country.

Major industry players competing in this space include H.B. Fuller Company, BASF SE, Henkel AG & Co. KGaA, Sika AG, and MAPEI Corporation. These companies lead the competitive landscape with continuous product innovation and strong global distribution networks. To enhance their market position, leading companies in the epoxy grouts sector are prioritizing product innovation focused on sustainability and improved performance. They are investing in R&D to develop advanced formulations that offer easier application, reduced curing times, and higher durability. Strategic alliances with construction firms and distributors allow deeper market penetration while expanding manufacturing capabilities helps meet rising global demand.

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## **Table of Contents:**

### Report Content

#### Chapter 1 Methodology

- 1.1 Market scope and definition
- 1.2 Research design
  - 1.2.1 Research approach
  - 1.2.2 Data collection methods
- 1.3 Data mining sources
  - 1.3.1 Global
  - 1.3.2 Regional/Country
- 1.4 Base estimates and calculations
  - 1.4.1 Base year calculation
  - 1.4.2 Key trends for market estimation
- 1.5 Primary research and validation
  - 1.5.1 Primary sources
- 1.6 Forecast model
- 1.7 Research assumptions and limitations

#### Chapter 2 Executive Summary

- 2.1 Industry 360 synopsis
- 2.2 Key market trends
  - 2.2.1 Regional
  - 2.2.2 Type
  - 2.2.3 Application
  - 2.2.4 End Use
  - 2.2.5 Distribution channel
- 2.3 TAM Analysis, 2025-2034
- 2.4 CXO perspectives: Strategic imperatives
  - 2.4.1 Executive decision points
  - 2.4.2 Critical success factors
- 2.5 Future Outlook and Strategic Recommendations

#### Chapter 3 Industry Insights

- 3.1 Industry ecosystem analysis

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- 3.1.1 Supplier landscape
- 3.1.2 Profit margin
- 3.1.3 Value addition at each stage
- 3.1.4 Factor affecting the value chain
- 3.1.5 Disruptions
- 3.2 Industry impact forces
  - 3.2.1 Growth drivers
  - 3.2.2 Industry pitfalls and challenges
  - 3.2.3 Market opportunities
- 3.3 Growth potential analysis
- 3.4 Regulatory landscape
  - 3.4.1 North America
  - 3.4.2 Europe
  - 3.4.3 Asia Pacific
  - 3.4.4 Latin America
  - 3.4.5 Middle East & Africa
- 3.5 Porter's analysis
- 3.6 PESTEL analysis
  - 3.6.1 Technology and Innovation landscape
  - 3.6.2 Current technological trends
  - 3.6.3 Emerging technologies
- 3.7 Price trends
  - 3.7.1 By region
  - 3.7.2 By product
- 3.8 Future market trends
- 3.9 Technology and Innovation landscape
  - 3.9.1 Current technological trends
  - 3.9.2 Emerging technologies
- 3.10 Patent Landscape
- 3.11 Trade statistics (HS code) (Note: the trade statistics will be provided for key countries only)
  - 3.11.1 Major importing countries
  - 3.11.2 Major exporting countries
- 3.12 Sustainability and Environmental Aspects
  - 3.12.1 Sustainable Practices
  - 3.12.2 Waste Reduction Strategies
  - 3.12.3 Energy Efficiency in Production
  - 3.12.4 Eco-friendly Initiatives
- 3.13 Carbon Footprint Considerations

## Chapter 4 Competitive Landscape, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
  - 4.2.1 By region
    - 4.2.1.1 North America
    - 4.2.1.2 Europe
    - 4.2.1.3 Asia Pacific
    - 4.2.1.4 LATAM

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- 4.2.1.5 MEA
- 4.3 Company matrix analysis
- 4.4 Competitive analysis of major market players
- 4.5 Competitive positioning matrix
- 4.6 Key developments
  - 4.6.1 Mergers & acquisitions
  - 4.6.2 Partnerships & collaborations
  - 4.6.3 New Product Launches
  - 4.6.4 Expansion Plans

#### Chapter 5 Market Estimates & Forecast, By Type, 2021 - 2034 (USD Billion) (Kilo Tons)

- 5.1 Key trends
- 5.2 Two-component epoxy grouts
  - 5.2.1 Standard epoxy grouts
  - 5.2.2 Water-cleanable epoxy grouts
  - 5.2.3 Chemical-resistant epoxy grouts
  - 5.2.4 Others
- 5.3 Three-component epoxy grouts
  - 5.3.1 Industrial grade
  - 5.3.2 Commercial grade
  - 5.3.3 Others
- 5.4 Single-component epoxy grouts
- 5.5 Water-based epoxy grouts
- 5.6 Specialty epoxy grouts
  - 5.6.1 Fast-setting epoxy grouts
  - 5.6.2 Flexible epoxy grouts
  - 5.6.3 High-temperature resistant epoxy grouts
  - 5.6.4 Antimicrobial epoxy grouts
  - 5.6.5 Others

#### Chapter 6 Market Estimates & Forecast, By Application, 2021 - 2034 (USD Billion) (Kilo Tons)

- 6.1 Key trends
- 6.2 Residential
  - 6.2.1 Bathrooms
  - 6.2.2 Kitchens
  - 6.2.3 Swimming pools
  - 6.2.4 Others
- 6.3 Commercial
  - 6.3.1 Retail spaces
  - 6.3.2 Offices
  - 6.3.3 Hospitality
  - 6.3.4 Healthcare facilities
  - 6.3.5 Educational institutions
  - 6.3.6 Others
- 6.4 Industrial
  - 6.4.1 Food & beverage processing
  - 6.4.2 Chemical processing

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- 6.4.3 Pharmaceutical manufacturing
- 6.4.4 Automotive facilities
- 6.4.5 Electronics manufacturing
- 6.4.6 Others
- 6.5 Infrastructure
  - 6.5.1 Bridges
  - 6.5.2 Tunnels
  - 6.5.3 Dams
  - 6.5.4 Roads and highways
  - 6.5.5 Others
- 6.6 Others

## Chapter 7 Market Estimates & Forecast, By End Use, 2021 - 2034 (USD Billion) (Kilo Tons)

- 7.1 Key trends
- 7.2 Flooring
  - 7.2.1 Tile flooring
  - 7.2.2 Industrial flooring
  - 7.2.3 Decorative flooring
  - 7.2.4 Others
- 7.3 Wall tiling
  - 7.3.1 Interior walls
  - 7.3.2 Exterior walls
  - 7.3.3 Others
- 7.4 Countertops and backsplashes
- 7.5 Swimming pools and spas
- 7.6 Chemical containment areas
- 7.7 Equipment bases and foundations
- 7.8 Others

## Chapter 8 Market Estimates & Forecast, By Distribution Channel, 2021 - 2034 (USD Billion) (Kilo Tons)

- 8.1 Key trends
- 8.2 Direct sales
  - 8.2.1 Manufacturer to contractor
  - 8.2.2 Manufacturer to industrial end use
  - 8.2.3 Others
- 8.3 Distributors and wholesalers
- 8.4 Retail
  - 8.4.1 Home improvement stores
  - 8.4.2 Specialty stores
  - 8.4.3 Hardware stores
  - 8.4.4 Others
- 8.5 Online retail
  - 8.5.1 Company websites
  - 8.5.2 E-commerce platforms
  - 8.5.3 Others
- 8.6 Others

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## Chapter 9 Market Estimates & Forecast, By Region, 2021 - 2034 (USD Billion) (Kilo Tons)

### 9.1 Key trends

### 9.2 North America

#### 9.2.1 U.S.

#### 9.2.2 Canada

### 9.3 Europe

#### 9.3.1 Germany

#### 9.3.2 UK

#### 9.3.3 France

#### 9.3.4 Italy

#### 9.3.5 Spain

#### 9.3.6 Rest of Europe

### 9.4 Asia Pacific

#### 9.4.1 China

#### 9.4.2 India

#### 9.4.3 Japan

#### 9.4.4 Australia

#### 9.4.5 South Korea

#### 9.4.6 Rest of Asia Pacific

### 9.5 Latin America

#### 9.5.1 Brazil

#### 9.5.2 Mexico

#### 9.5.3 Argentina

#### 9.5.4 Rest of Latin America

### 9.6 Middle East & Africa

#### 9.6.1 Saudi Arabia

#### 9.6.2 South Africa

#### 9.6.3 UAE

#### 9.6.4 Rest of Middle East & Africa

## Chapter 10 Company Profiles

### 10.1 Sika AG

### 10.2 MAPEI Corporation

### 10.3 LATICRETE International, Inc.

### 10.4 Ardex Group

### 10.5 Saint-Gobain Weber

### 10.6 H.B. Fuller Company

### 10.7 Custom Building Products

### 10.8 Bostik (Arkema Group)

### 10.9 Fosroc International Ltd.

### 10.10 BASF SE

### 10.11 Pidilite Industries Ltd.

### 10.12 Schluter Systems

### 10.13 W.R. Meadows, Inc.

### 10.14 Hexion Inc.

### 10.15 Huntsman Corporation

### 10.16 TEC (H.B. Fuller Construction Products Inc.)

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- 10.17 Dow Inc.
- 10.18 Tremco CPG Inc.
- 10.19 Henkel AG & Co. KGaA
- 10.20 Master Builders Solutions
- 10.21 Perma Construction Aids Pvt. Ltd.
- 10.22 Flowcrete Group Ltd.
- 10.23 Euclid Chemical Company
- 10.24 Kerapoxy (MAPEI Corporation)
- 10.25 Dunlop Adhesives

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