

United Kingdom Biopesticides Market Report and Forecast 2025-2034

Market Report | 2025-06-30 | 144 pages | EMR Inc.

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Report description:

The United Kingdom biopesticides market size reached approximately USD 239.65 Million in 2024. The market is further projected to grow at a CAGR of 13.80% between 2025 and 2034, reaching a value of USD 872.97 Million by 2034.

Key Trends in the Market

Biopesticides are plant protecting agents that are derived from natural materials including fungi, bacteria, minerals, and animals, among others. They are sprayed on crops to kill and repel the organisms known as pests and have an inhibitory effect on crop diseases.

- The government of the United Kingdom is taking initiatives to spread awareness regarding the various benefits of using biopesticides among farmers by introducing grants and supportive programs. Moreover, the rising demand for organic food products is also bolstering the United Kingdom biopesticides market demand.
- Rising adoption of sustainable agricultural practises due to increased environmental concerns have boosted the adoption of biopesticides in the United Kingdom. Biopesticides are derived from natural sources and are known for controlling pests and preventing diseases through non-toxic mechanisms making them environment friendly as opposed to their conventional chemical counterparts.
- Easy availability of biopesticides due to collaborations between agricultural suppliers and biopesticide manufacturers and heavy investments on the development of bio-based solutions by the agrochemical sector have resulted in the expansion of the biopesticide product portfolio, aiding the market growth in the United Kingdom.

United Kingdom Biopesticides Market Segmentation

The EMR's report titled "United Kingdom Biopesticides Market Report and Forecast 2025-2034" offers a detailed analysis of the

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market based on the following segments:

Market Breakup by Product

- Bioherbicide
- Bioinsecticide
- Biofungicide
- Others

Market Breakup by Source

- Microbial
- Beneficial Insects
- Biochemical

Market Breakup by Formulation

- Liquid Formulation
- Dry Formulation

Market Breakup by Crop Type

- Cereals and Grains
- Oilseeds and Pulses
- Fruits and Vegetables
- Others

Market Breakup by Mode of Application

- Foliar Spray
- Seed Treatment
- Soil Treatment
- Post-harvest

Market Share by Source

Microbial source is anticipated to account for a significant United Kingdom biopesticides market share owing to their proven ability to encourage the development of residential microbiota of plants. It is derived from microorganisms having plant protective properties and is therefore capable of protecting the crops from a wide range of pathogens. Moreover, the ability of the microbial biopesticides to provide a more targeted and eco-friendly approach to pest management is further fuelling the segment growth.

Market Share by Mode of Application

Foliar sprays held a significant share of the market during the historical period and are expected to witness rapid growth over the forecast period. The convenience offered by foliar sprays in controlling pests, bacterial pathogens, and fungal diseases has boosted their adoption by farmers and agriculturists across the United Kingdom. The sprays aid in avoiding wastage by allowing targeted delivery, resulting in quick absorption of the biopesticides. The demand for foliar sprays is increasing due to their fast

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acting and effective nature, supporting the United Kingdom biopesticides market growth.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

BASF SE

BASF SE was founded in 1865 and is headquartered in Ludwigshafen, Germany. The chemicals company produces and markets crop protection products, nutrition and care solutions, food additives, adhesives, and electronic chemicals, among others.

Bayer AG

Bayer AG is a pharmaceutical company that was founded in 1863 and is headquartered in Leverkusen, Germany. The company operates in various areas of business including pharmaceutical, agricultural chemicals, consumer healthcare, and seeds and biotechnology products.

Corteva Agriscience

Corteva Agriscience, headquartered in Indiana, United States is known for delivering solutions to combat agricultural challenges around the globe. The company offers farmers a diverse portfolio of products including fungicides, insecticides, seed treatments, and herbicides, among others.

Other United Kingdom biopesticides market key players include Nufarm Ltd, Bionema Limited, FMC Corporation, Novozymes A/S, Certis Europe BV, and Syngenta Crop Protection AG, among others.

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