

Germany Irrigation Machinery Market Report and Forecast 2025-2034

Market Report | 2025-06-30 | 126 pages | EMR Inc.

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Report description:

The Germany irrigation machinery market size reached approximately USD 339.54 Million in 2024 . The market is further projected to grow at a CAGR of 7.50% between 2025 and 2034, reaching a value of USD 699.80 Million by 2034 .

Key Trends in the Market

Irrigation machinery refers to tools and components that are used for controlled distribution of water to lands to promote crop growth. These machineries are helpful in various agricultural, industrial, and ornamental applications, among others.

- Changing climatic patterns, unpredictable rainfall, and rising instances of drought in Germany have increased the requirement for efficient water management in various sectors including agricultural sector, aiding the Germany irrigation machinery market growth. Various irrigation machineries are designed to optimise water usage by supplying water directly to the root zone of the plant.
- Rising innovations and advancements in the irrigation machineries have helped improve irrigation precision, enhance system efficiency, and reduce water wastage. Development of machineries with features like remote monitoring, smart irrigation controllers, and automated scheduling has further boosted the demand for irrigation machinery in Germany.
- Growing number of sporting activities in schools and universities and increased participation in golf and football has driven the requirement for maintaining sports fields and golf courses, among others. Proper irrigation is required to keep such areas in optimal conditions for various sporting activities.

Germany Irrigation Machinery Market Segmentation

Market Breakup by Irrigation Type

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- Sprinkler Irrigation
- Drip Irrigation
- Pivot Irrigation
- Others

Market Breakup by Application

- Agriculture
- Sports
- Ornamental
- Industrial

Market Share by Irrigation Type

Drip irrigation accounted for a significant Germany irrigation machinery market share owing to the various advantages associated with the irrigation method. The rising environmental consciousness and increased efforts to conserve water have fuelled the adoption of drip irrigation systems as they deliver water directly to the roots of the plants, minimising wastage of water through runoff and evaporation. Moreover, the ability of drip irrigation to operate at low pressure has decreased offers cost as well as energy efficiency.

Market Share by Application

Agriculture sector is anticipated to account for a significant share of the market owing to the various advantages offered by the irrigation machinery to the sector. Irrigation machinery aids in maintaining landscape, revegetating distributed soils, prevents soil consolidation, protects crops from frost, and suppresses the growth of weeds. Various irrigation systems such as drip irrigation, pivot irrigation, and sprinkler irrigation provide hydration to crops and promote growth. The Germany irrigation machinery market demand is also increasing as the machinery ensures provision of adequate nutrition to the crops.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the Germany irrigation machinery market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

Netafim Ltd.

Netafim Ltd. was founded in 1965 and is headquartered in Hatzetim, Israel. The company manufactures irrigation equipment such as drippers, sprinklers, dripper lines, and micro-emitters and provides irrigation solutions for sustainable agriculture.

Lindsay Corporation

Lindsay Corporation is a manufacturing company that was founded in 1955 and is headquartered in Nebraska, United States. The company is known for manufacturing road and railroad infrastructure equipment as well as farm and construction machinery.

Rain Bird Corporation

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Rain Bird Corporation was established in 1933 and has its headquarters located in California, United States. The company manufactures and supplies irrigation products and services for golf courses, agriculture, landscapes, and sports fields.

Other Germany irrigation machinery market key players include Regnerbau Calw GmbH (Perrot), Hunter Industries, Inc., Amiad Water Systems Ltd., Gardena Deutschland GmbH, Teco, and Antelco, among others.

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