

United Kingdom Agricultural Machinery Market Report and Forecast 2025-2034

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Report description:

The United Kingdom agricultural machinery market size was valued at USD 2.27 Billion in 2024. The market is further projected to grow at a CAGR of 4.70% between 2025 and 2034, reaching a value of USD 3.59 Billion by 2034.

Agricultural machinery refers to the mechanical structures and devices used in farming. It includes a wide range of equipment, from hand tools and power tools to tractors. Both, organic and nonorganic farming employ this wide range of agriculture/farming equipment. The growing demand for agricultural machinery in United Kingdom is influenced by technological advancements, sustainable farming practices, and the evolving needs of the agricultural sector.

Moreover, the United Kingdom agricultural machinery market is expected to witness moderate growth, driven by factors such as increasing adoption of precision agriculture practices, which incorporates advanced machinery and technologies, such as robotic machinery and remote sensing devices. It helps in enhancing efficiency and optimising crop yield.

Also, the United Kingdom agricultural machinery market share is expected to increase due to rising labour shortages in the agricultural workforce, which incentivise farmers to invest in machinery that improves operational efficiency, reduces dependency on manual labour, and ensures timely farm operations.

Key Trends and Developments

Increasing adoption of precision farming technologies, advancements in machinery, and demand for organic food are driving the agricultural machinery market in United Kingdom

United Kingdom Agricultural Machinery Market Trends

The incorporation of smart farming technologies, such as GPS-guided systems, IoT-enabled sensors, and data analytics, is a prevailing market trend. It enables farmers to make informed decisions and optimise agricultural processes. Companies like

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Agrimech Ltd. offer portable and affordable GPS systems that can be easily installed on any farm machine like tractors, providing simple and clear guidance for farmers.

United Kingdom agricultural machinery market growth can be attributed to the growing awareness of environmental sustainability, which is driving the development and adoption of agricultural machinery designed with eco-friendly features, including fuel efficiency, reduced emissions, and precision application technologies. Companies like John Deere is exploring hydrogen-powered farm machinery as an eco-friendly alternative to traditional diesel-powered equipment, as they help in lowering the levels of gas emissions.

Furthermore, the introduction of autonomous tractors, robotic harvesters, and unmanned aerial vehicles (UAVs) in agriculture sector for crop monitoring and management is augmenting the United Kingdom agricultural machinery market development. Currently, Muddy Machines is the only company in the UK that has successfully completed field trials of a robotic harvester for asparagus and lettuce harvesting. However, other UK Agri-tech start-ups, such as Xihelm and Dogtooth Technologies are developing robotic harvesters for tomato harvesting and berry picking. These developments can address labour supply challenges and improve the efficiency and sustainability of agricultural processes.

Market Segmentation

United Kingdom Agricultural Machinery Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Market Breakup by Type:

- Tractors
- Plowing and Cultivating Machinery
- Planting Machinery
- Harvesting Machinery
- Haying and Forage Machinery
- Irrigation Machinery
- Others

Tractors hold a significant United Kingdom agricultural machinery market share due to their versatility and role in various farming operations

As per United Kingdom agricultural machinery market analysis, tractors hold a significant market share due to their versatility and essential role in various farm operations, such as ploughing, planting, and hauling. The share of tractors in the UK agricultural machinery market is substantial, with the number of agricultural tractors registered in the UK experiencing a significant year-on-year rise. This growth is attributed to the government's focus on increasing farm mechanisation, which is expected to boost the demand and sales of technologically advanced tractors manufactured by companies like John Deere, CNH Industrial, and Kubota Holdings Europe B.V.

For example, the government is supporting the use of innovative machineries to produce more with less impact on environment, such as electric compact tractors launched by Kubota Holdings in September 2022, which is further aiding the United Kingdom agricultural machinery market value.

Harvesting machinery, including combines, harvesters, and threshers, commands a growing share in agricultural machinery market in United Kingdom because it contributes to the efficient harvesting of crops across diverse agricultural landscapes. The

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main drivers for the harvesting machinery market are the increasing adoption of precision farming techniques, the need to reduce post-harvest losses, and the labour shortage in the agricultural sector. Some of the harvesting machinery manufacturers in the UK are John Deere, CNH Industrial, AGCO Corporation, and CLAAS KGaA mbH.

Furthermore, the irrigation machinery segment is estimated to grow at a promising CAGR during the forecast period due to the increasing water scarcity, the need to improve crop yield and quality, and the favourable government incentives for water conservation.

Competitive Landscape

Players in agricultural machinery market in United Kingdom are introducing novel agricultural machinery with advanced features and capabilities to stay competitive in the lucrative market

Other key players in the United Kingdom agricultural machinery market analysis include KUHN Group, Agrimech Ltd., Reesink UK LTD, Browns Agricultural Machinery Co., Ltd., Teagle Machinery Ltd., and Sumo UK Ltd., among others.

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