

## **Copper Fungicides Market Report and Forecast 2025-2034**

Market Report | 2025-06-30 | 171 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The global copper fungicides market size reached approximately USD 385.11 Million in 2024. The market is further projected to grow at a CAGR of 5.80% between 2025 and 2034, reaching a value of USD 676.77 Million by 2034.

### Key Trends in the Market

Copper fungicides refer to plant products containing copper sulphate as an active agent. These fungicides kill pathogen cells by denaturing critical proteins and enzymes. Copper fungicides are combined with other compounds and dissolved with water and prevent the spreading of bacteria and fungi by penetrating the tissue of the diseased plant.

- Increasing emphasis on enhancing crop yield due to rising food requirements is aiding the copper fungicides market growth across the globe. Copper fungicides aid in management of diseases caused by bacteria by penetrating plant tissues. They also provide protection to crops, fruits, and vegetables against the development of new infections.

- Altering food and nutritional requirements and rising population shift towards plant-based products due to increasing environmental awareness and health concerns is further boosting the utilisation of copper fungicides. These fungicides have a long-lasting residual effect, upon application the copper ions present in the fungicides remain active and provide continuous protection to plants against fungal infections.

- Rising investments towards the research and development activities by the key market players and various scientific organisations to enhance the functioning of copper pesticides while limiting the side effects is further supporting the market expansion.

### Global Copper Fungicides Market Segmentation

The EMR's report titled "Copper Fungicides Market Report and Forecast 2025-2034" offers a detailed analysis of the market based

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

on the following segments:

#### Breakup by Chemistry

- Copper Oxychloride
- Copper Hydroxide
- Cuprous Oxide
- Copper Sulphate
- Others

#### Breakup by Application

- Fruits and Vegetables
- Cereals and Grains
- Oilseeds and Pulses
- Others

#### Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

#### Market Share by Chemistry

Copper hydroxide is expected to account for a significant copper fungicides market share. The working mechanism of copper hydroxide based fungicides involves the disruption of the metabolic processes in fungi, resulting in their death. Fungicides derived from copper hydroxide are available in the form of liquid and powders and are applied on plants as dust or sprays. The fungicide is used in controlling diseases including black spots and downy and powdery mildew and is most effective against fungal diseases affecting vegetables, fruit trees, and grapes.

#### Market Share by Region

North America is anticipated to witness significant growth over the forecast period. This growth can be attributed to the strong presence of major key market players in the region and rising research and development activities and product innovations to support the development of enhanced copper fungicide formulations. Increasing emphasis on crop protection and utilisation of advanced agricultural practices and tools and chemicals is further boosting the copper fungicides market demand in North America.

#### Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Bayer AG

Bayer AG, established in 1968, is a biotechnology company that is involved in the production of consumer healthcare products, seeds, pharmaceuticals, and agricultural chemicals, among others. They believe in collaboration of imagination and science to advance health and nutrition.

## Corteva Agriscience

Corteva Agriscience, headquartered in Indiana, United States is a seed and agrichemical company that combines industry leading innovations with operational execution to deliver solutions for addressing agriculture challenges. Corteva is committed towards maximising farm productivity while enriching the lives of consumers as well as producers.

## Nufarm Ltd

Nufarm Ltd., headquartered in Melbourne, Australia is an agricultural chemical company that is involved in the production of seed protection, crop protection, and copper fungicides, among others. The company is also involved in the manufacture of phenoxies, herbicides that eradicate and control broadleaved weeds.

Other copper fungicides market key players include ADAMA Agricultural Solutions Ltd., UPL Ltd., Certis USA L.L.C, Gowan Company, L.L.C., Cosaco GmbH, Cinkarna Celje, d. d., and MAT Holding Group (IQV), among others.

## Table of Contents:

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Copper Fungicides Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Copper Fungicides Historical Market (2018-2024)
  - 5.3 Global Copper Fungicides Market Forecast (2025-2034)
  - 5.4 Global Copper Fungicides Market by Chemistry
    - 5.4.1 Copper Oxochloride
      - 5.4.1.1 Historical Trend (2018-2024)
      - 5.4.1.2 Forecast Trend (2025-2034)
    - 5.4.2 Copper Hydroxide
      - 5.4.2.1 Historical Trend (2018-2024)
      - 5.4.2.2 Forecast Trend (2025-2034)
    - 5.4.3 Cuprous Oxide
      - 5.4.3.1 Historical Trend (2018-2024)
      - 5.4.3.2 Forecast Trend (2025-2034)
    - 5.4.4 Copper Sulphate
      - 5.4.4.1 Historical Trend (2018-2024)
      - 5.4.4.2 Forecast Trend (2025-2034)
    - 5.4.5 Others
  - 5.5 Global Copper Fungicides Market by Application
    - 5.5.1 Fruits and Vegetables
      - 5.5.1.1 Historical Trend (2018-2024)
      - 5.5.1.2 Forecast Trend (2025-2034)
    - 5.5.2 Cereals and Grains
      - 5.5.2.1 Historical Trend (2018-2024)
      - 5.5.2.2 Forecast Trend (2025-2034)
    - 5.5.3 Oilseeds and Pulses
      - 5.5.3.1 Historical Trend (2018-2024)
      - 5.5.3.2 Forecast Trend (2025-2034)
    - 5.5.4 Others
  - 5.6 Global Copper Fungicides Market by Region
    - 5.6.1 North America
      - 5.6.1.1 Historical Trend (2018-2024)
      - 5.6.1.2 Forecast Trend (2025-2034)
    - 5.6.2 Europe
      - 5.6.2.1 Historical Trend (2018-2024)
      - 5.6.2.2 Forecast Trend (2025-2034)
    - 5.6.3 Asia Pacific
      - 5.6.3.1 Historical Trend (2018-2024)
      - 5.6.3.2 Forecast Trend (2025-2034)
    - 5.6.4 Latin America
      - 5.6.4.1 Historical Trend (2018-2024)
      - 5.6.4.2 Forecast Trend (2025-2034)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.6.5 Middle East and Africa
  - 5.6.5.1 Historical Trend (2018-2024)
  - 5.6.5.2 Forecast Trend (2025-2034)
- 6 North America Copper Fungicides Market Analysis
  - 6.1 United States of America
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)
  - 6.2 Canada
    - 6.2.1 Historical Trend (2018-2024)
    - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Copper Fungicides Market Analysis
  - 7.1 United Kingdom
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Germany
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 France
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Italy
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 Asia Pacific Copper Fungicides Market Analysis
  - 8.1 China
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Japan
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
  - 8.3 India
    - 8.3.1 Historical Trend (2018-2024)
    - 8.3.2 Forecast Trend (2025-2034)
  - 8.4 ASEAN
    - 8.4.1 Historical Trend (2018-2024)
    - 8.4.2 Forecast Trend (2025-2034)
  - 8.5 Australia
    - 8.5.1 Historical Trend (2018-2024)
    - 8.5.2 Forecast Trend (2025-2034)
  - 8.6 Others
- 9 Latin America Copper Fungicides Market Analysis
  - 9.1 Brazil
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Argentina
    - 9.2.1 Historical Trend (2018-2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 9.2.2 Forecast Trend (2025-2034)
- 9.3 Mexico
  - 9.3.1 Historical Trend (2018-2024)
  - 9.3.2 Forecast Trend (2025-2034)
- 9.4 Others
- 10 Middle East and Africa Copper Fungicides Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 South Africa
    - 10.4.1 Historical Trend (2018-2024)
    - 10.4.2 Forecast Trend (2025-2034)
  - 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators for Demand
  - 11.4 Key Indicators for Price
- 12 Competitive Landscape
  - 12.1 Supplier Selection
  - 12.2 Key Global Players
  - 12.3 Key Regional Players
  - 12.4 Key Player Strategies
  - 12.5 Company Profiles
    - 12.5.1 Bayer AG
      - 12.5.1.1 Company Overview
      - 12.5.1.2 Product Portfolio
      - 12.5.1.3 Demographic Reach and Achievements
      - 12.5.1.4 Certifications
    - 12.5.2 Corteva Agriscience
      - 12.5.2.1 Company Overview
      - 12.5.2.2 Product Portfolio

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 12.5.2.3 Demographic Reach and Achievements
- 12.5.2.4 Certifications
- 12.5.3 Nufarm Ltd.
  - 12.5.3.1 Company Overview
  - 12.5.3.2 Product Portfolio
  - 12.5.3.3 Demographic Reach and Achievements
  - 12.5.3.4 Certifications
- 12.5.4 ADAMA Agricultural Solutions Ltd.
  - 12.5.4.1 Company Overview
  - 12.5.4.2 Product Portfolio
  - 12.5.4.3 Demographic Reach and Achievements
  - 12.5.4.4 Certifications
- 12.5.5 UPL Ltd.
  - 12.5.5.1 Company Overview
  - 12.5.5.2 Product Portfolio
  - 12.5.5.3 Demographic Reach and Achievements
  - 12.5.5.4 Certifications
- 12.5.6 Certis USA L.L.C.
  - 12.5.6.1 Company Overview
  - 12.5.6.2 Product Portfolio
  - 12.5.6.3 Demographic Reach and Achievements
  - 12.5.6.4 Certifications
- 12.5.7 Gowan Company, L.L.C.
  - 12.5.7.1 Company Overview
  - 12.5.7.2 Product Portfolio
  - 12.5.7.3 Demographic Reach and Achievements
  - 12.5.7.4 Certifications
- 12.5.8 Cosaco GmbH
  - 12.5.8.1 Company Overview
  - 12.5.8.2 Product Portfolio
  - 12.5.8.3 Demographic Reach and Achievements
  - 12.5.8.4 Certifications
- 12.5.9 Cinkarna Celje, d. d.
  - 12.5.9.1 Company Overview
  - 12.5.9.2 Product Portfolio
  - 12.5.9.3 Demographic Reach and Achievements
  - 12.5.9.4 Certifications
- 12.5.10 MAT Holding Group (IQV)
  - 12.5.10.1 Company Overview
  - 12.5.10.2 Product Portfolio
  - 12.5.10.3 Demographic Reach and Achievements
  - 12.5.10.4 Certifications
- 12.5.11 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Copper Fungicides Market Report and Forecast 2025-2034**

Market Report | 2025-06-30 | 171 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com