

Germany Compound Feed Market Report and Forecast 2025-2034

Market Report | 2025-06-30 | 110 pages | EMR Inc.

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Report description:

The Germany compound feed market size attained approximately 33.47 MMT in 2024. The market is estimated to grow at a CAGR of 4.60% in the forecast period of 2025-2034, reaching around 52.48 MMT by 2034.

Key Trends in the Market

Compound feed refers to animal feed that is a blend of various raw materials and additives such as grains, minerals, 'vitamins, and protein meals, among others'. This feed is formulated according to the nutritional requirements of different animals to improve their health and productivity.

- Growing demand for protein in compound feed to enhance the growth and development of animals is one of the prominent Germany compound feed market trends. With the growing demand for meat and animal-based products, livestock farmers are focused on supplying adequate protein to animals depending on their growing stages, species, and production types.
- With the growing focus on minimising feed wastage and the environmental impact of livestock, there is a rising adoption of precision feeding methods that can optimise animal nutrition. The rising popularity of this method prompts compound feed manufacturers to develop cost-efficient and customised feed to meet the nutritional requirements of animals and prevent nutrient wastage and losses.
- Regulatory measures by the German government regarding feed safety and quality assurance to ensure optimal animal health also propels the Germany compound feed market growth.

Market Segmentation

The EMR's report titled "Germany Compound Feed Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

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Market Breakup by Animal Type

- Ruminants
- Swine
- Poultry
- Aquaculture
- Others

Market Breakup by Ingredient

- Cereals
- Cakes and Meals
- Supplements

Market Breakup by Region

- Northern Region
- Western Region
- Southern Region
- Central Region

Market Share by Animal Type

Poultry occupies a significant portion of the Germany compound feed market share owing to the high consumption of poultry products such as eggs, chicken, and meat in the country. Poultry products are also a popular option among health-conscious consumers due to the presence of nutrition such as protein, vitamins, minerals, and essential amino acids. This has led livestock farmers to ensure the production quality of poultry animals by including compound feed that can fulfil their nutritional requirements.

Market Share by Ingredient

As per the Germany compound feed market analysis, cereals account for a substantial share of the market due to their widespread availability and affordability. They are rich in nutrients such as carbohydrates, iron, and dietary fibres, among others, which makes them a preferred choice for compound feed for farm animals. Their high starch content serves as a vital source of energy among animals and further contributes to their popularity. Additionally, wheat and corn, major sources of cereal-based compound feeds, are some of the leading crops in Germany.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the Germany compound feed market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

Cargill, Incorporated

Cargill, Incorporated, is a global food company that was founded in 1865 and is headquartered in Minnesota, the United States.

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The company provides food ingredients, animal nutrition, and industrial products and services, among others.

Alltech Inc.

Alltech Inc., established in 1980, is an American company that provides animal feed, meat, and brewing products, among others. The company, based in Kentucky, primarily provides animal nutrition products to encourage the healthy growth of animals.

Nutreco N.V.

Nutreco N.V. is a manufacturer of animal feed and processed food products that was incorporated in 1994. The company, headquartered in Amersfoort, the Netherlands, provides sustainable feed products for animals and fish.

Other Germany compound feed market players include Royal Agrifirm Group, DLG Group, Archer Daniels Midland Company, Charoen Pokphand Foods Public Company Limited, Peter Cremer Holding GmbH & Co. KG, Nuscience Corporation, and Evonik Industries AG, among others.

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