

## **Europe Feed Protein Market Report and Forecast 2025-2034**

Market Report | 2025-06-30 | 158 pages | EMR Inc.

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### **Report description:**

The Europe feed protein market size reached approximately USD 15.72 Billion in 2024. The market is projected to grow at a CAGR of 7.70% between 2025 and 2034, reaching a value of around USD 33.01 Billion by 2034.

### Key Trends in the Market

Animal feed is the food provided to domestic animals that is often formulated with additives to meet their nutritional requirements. As the health and production of livestock depend on the quality of the feed, it plays an integral role in animal husbandry.

In animal feeds, protein is regarded as the most important component and has the highest nutritional value since it helps animals produce new tissues like muscles and provides functioning nutrients like enzymes.

- One of the major factors propelling the Europe feed protein market growth is the increasing focus on research and development to produce high-protein ingredients with improved functionalities. One such protein source, hydrolysed protein, boasts antimicrobial, antioxidant, and antifungal, properties and allows farm animals to gain proper nutrition without hampering their zootechnical performance.

- Protein is one of the crucial nutrients needed for the proper functioning of animals, especially when the demand for animal-based products such as meat and dairy is rapidly rising. This places substantial pressure on livestock producers to optimise the growth and productivity of animals. Consequently, this creates a greater need for high-quality feed to efficiently meet the nutritional requirements of the livestock, driving the Europe feed protein market demand.

- The rising demand for plant-based feed proteins due to the growing awareness regarding animal welfare and sustainability provides new opportunities for the development of the market. Hence, some of the significant Europe feed protein market trends include the increasing consciousness regarding the environmental impact of animal-based feed protein sources and the rising

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demand for plant-based proteins such as soybean, pea, wheat, canola, and sunflower, among others, in animal feed.

#### Market Segmentation

The EMR's report titled "Europe Feed Protein Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

#### Market Breakup by Type

- Concentrate
- Isolate

#### Market Breakup by Source

- Animal Based
- Soy
- Cereals
- Rapeseed
- Pulses
- Pea
- Others

#### Market Breakup by Application

- Pet Food
- Swine
- Poultry
- Aquatic
- Others

#### Market Breakup by Region

- Germany
- United Kingdom
- France
- Italy
- Spain
- Netherlands
- Poland
- Belgium
- Denmark
- Switzerland
- Others

#### Market Share by Source

According to the Europe feed protein market analysis, soy-based feed products are expected to experience significant growth

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during the forecast period. Soy is one of the most extensively produced legumes as it contains high-quality proteins and derivatives with high nutritional value, due to which it is a popular ingredient in feed products. Moreover, the demand for soy protein is likely to surge in animal feed owing to the increasing government initiatives to promote soy-related products and rising competition among manufacturers.

### Market Share by Application

Pet foods are expected to account for a significant portion of the Europe feed protein market share in the forecast period. Pet foods are surging in demand due to the increasing adoption of pets around the world. The need for alternative proteins is also likely to rise as the same type of protein might not be efficient for all animals. In addition, pet owners are becoming more aware of the necessity of a nutritional diet for their pets to keep them healthy, which is anticipated to further enhance the demand for high-quality feeds in the coming years.

### Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the Europe feed protein Market, covering their competitive landscape and the latest developments like mergers, acquisitions, investments, and expansion plans.

#### Ensus UK Ltd

Ensus UK Ltd is a biorefinery company based in the United Kingdom that operates under its parent organisation, CropEnergies. Active since 2006, its primary goal revolves around creating bioethanol, which serves as a greener and more sustainable substitute for conventional fossil fuels. This type of bioethanol is commonly crafted from agricultural sources like corn or wheat. Its facility is situated in Teesside, located in the northeastern part of England.

#### Tereos Group

Tereos Group is a company focused on the agri-food sector, operating since 1932. Its expertise lies in crafting sugar, starch, and sweeteners. The company is located in France and has a strong emphasis on using agricultural raw materials like sugar beets, sugar cane, and grains to drive sustainability. These natural resources serve as the ingredient for a diverse array of products that play important roles in both our food choices and various industrial applications.

#### APC Europe

APC Europe is one of the world's largest producers of hydrolysed proteins, spray-dried plasma, and other high-quality proteins. The company manufactures functional proteins for different types of animals, such as swine, poultry, aqua, ruminant, and companion animals. The company began its operations in 1981 and it is currently headquartered in Barcelona, Spain.

Other Europe feed protein market players include Hamlet Protein A/S, Daka Denmark A/S, Deep Branch Biotechnology Ltd, Nordic Soya Oy, Innovafeed, Unibio Group, and nextProtein, among others.

### **Table of Contents:**

- 1 Executive Summary
- 1.1 Market Size 2024-2025

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- 1.2 Market Growth 2025(F)-2034(F)
- 1.3 Key Demand Drivers
- 1.4 Key Players and Competitive Structure
- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Countries
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Feed Protein Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Feed Protein Historical Market (2018-2024)
  - 5.3 Global Feed Protein Market Forecast (2025-2034)
  - 5.4 Global Feed Protein Market Share by Region
    - 5.4.1 North America
    - 5.4.2 Europe
    - 5.4.3 Asia Pacific
    - 5.4.4 Latin America
    - 5.4.5 Middle East and Africa
- 6 Europe Feed Protein Market Analysis
  - 6.1 Key Industry Highlights
  - 6.2 Europe Feed Protein Historical Market (2018-2024)
  - 6.3 Europe Feed Protein Market Forecast (2025-2034)
  - 6.4 Europe Feed Protein Market by Type
    - 6.4.1 Concentrate
      - 6.4.1.1 Historical Trend (2018-2024)
      - 6.4.1.2 Forecast Trend (2025-2034)
    - 6.4.2 Isolate
      - 6.4.2.1 Historical Trend (2018-2024)
      - 6.4.2.2 Forecast Trend (2025-2034)

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## 6.5 Europe Feed Protein Market by Source

### 6.5.1 Animal Based

6.5.1.1 Historical Trend (2018-2024)

6.5.1.2 Forecast Trend (2025-2034)

### 6.5.2 Soy

6.5.2.1 Historical Trend (2018-2024)

6.5.2.2 Forecast Trend (2025-2034)

### 6.5.3 Cereals

6.5.3.1 Historical Trend (2018-2024)

6.5.3.2 Forecast Trend (2025-2034)

### 6.5.4 Rapeseed

6.5.4.1 Historical Trend (2018-2024)

6.5.4.2 Forecast Trend (2025-2034)

### 6.5.5 Pulses

6.5.5.1 Historical Trend (2018-2024)

6.5.5.2 Forecast Trend (2025-2034)

### 6.5.6 Pea

6.5.6.1 Historical Trend (2018-2024)

6.5.6.2 Forecast Trend (2025-2034)

### 6.5.7 Others

## 6.6 Europe Feed Protein Market by Application

### 6.6.1 Pet Food

6.6.1.1 Historical Trend (2018-2024)

6.6.1.2 Forecast Trend (2025-2034)

### 6.6.2 Swine

6.6.2.1 Historical Trend (2018-2024)

6.6.2.2 Forecast Trend (2025-2034)

### 6.6.3 Poultry

6.6.3.1 Historical Trend (2018-2024)

6.6.3.2 Forecast Trend (2025-2034)

### 6.6.4 Aquatic

6.6.4.1 Historical Trend (2018-2024)

6.6.4.2 Forecast Trend (2025-2034)

### 6.6.5 Others

## 6.7 Europe Feed Protein Market by Country

### 6.7.1 Germany

6.7.1.1 Historical Trend (2018-2024)

6.7.1.2 Forecast Trend (2025-2034)

### 6.7.2 United Kingdom

6.7.2.1 Historical Trend (2018-2024)

6.7.2.2 Forecast Trend (2025-2034)

### 6.7.3 France

6.7.3.1 Historical Trend (2018-2024)

6.7.3.2 Forecast Trend (2025-2034)

### 6.7.4 Italy

6.7.4.1 Historical Trend (2018-2024)

6.7.4.2 Forecast Trend (2025-2034)

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- 6.7.5 Spain
  - 6.7.5.1 Historical Trend (2018-2024)
  - 6.7.5.2 Forecast Trend (2025-2034)
- 6.7.6 Netherlands
  - 6.7.6.1 Historical Trend (2018-2024)
  - 6.7.6.2 Forecast Trend (2025-2034)
- 6.7.7 Poland
  - 6.7.7.1 Historical Trend (2018-2024)
  - 6.7.7.2 Forecast Trend (2025-2034)
- 6.7.8 Belgium
  - 6.7.8.1 Historical Trend (2018-2024)
  - 6.7.8.2 Forecast Trend (2025-2034)
- 6.7.9 Denmark
  - 6.7.9.1 Historical Trend (2018-2024)
  - 6.7.9.2 Forecast Trend (2025-2034)
- 6.7.10 Switzerland
  - 6.7.10.1 Historical Trend (2018-2024)
  - 6.7.10.2 Forecast Trend (2025-2034)
- 6.7.11 Others
- 7 Market Dynamics
  - 7.1 SWOT Analysis
    - 7.1.1 Strengths
    - 7.1.2 Weaknesses
    - 7.1.3 Opportunities
    - 7.1.4 Threats
  - 7.2 Porter's Five Forces Analysis
    - 7.2.1 Supplier's Power
    - 7.2.2 Buyer's Power
    - 7.2.3 Threat of New Entrants
    - 7.2.4 Degree of Rivalry
    - 7.2.5 Threat of Substitutes
  - 7.3 Key Indicators for Demand
  - 7.4 Key Indicators for Price
- 8 Competitive Landscape
  - 8.1 Supplier Selection
  - 8.2 Key Global Players
  - 8.3 Key Regional Players
  - 8.4 Key Player Strategies
  - 8.5 Company Profiles
    - 8.5.1 Ensus UK Ltd
      - 8.5.1.1 Company Overview
      - 8.5.1.2 Product Portfolio
      - 8.5.1.3 Demographic Reach and Achievements
      - 8.5.1.4 Certifications
    - 8.5.2 Tereos Group
      - 8.5.2.1 Company Overview
      - 8.5.2.2 Product Portfolio

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- 8.5.2.3 Demographic Reach and Achievements
- 8.5.2.4 Certifications
- 8.5.3 APC Europe
  - 8.5.3.1 Company Overview
  - 8.5.3.2 Product Portfolio
  - 8.5.3.3 Demographic Reach and Achievements
  - 8.5.3.4 Certifications
- 8.5.4 Hamlet Protein A/S
  - 8.5.4.1 Company Overview
  - 8.5.4.2 Product Portfolio
  - 8.5.4.3 Demographic Reach and Achievements
  - 8.5.4.4 Certifications
- 8.5.5 Daka Denmark A/S
  - 8.5.5.1 Company Overview
  - 8.5.5.2 Product Portfolio
  - 8.5.5.3 Demographic Reach and Achievements
  - 8.5.5.4 Certifications
- 8.5.6 Deep Branch Biotechnology Ltd
  - 8.5.6.1 Company Overview
  - 8.5.6.2 Product Portfolio
  - 8.5.6.3 Demographic Reach and Achievements
  - 8.5.6.4 Certifications
- 8.5.7 Nordic Soya Oy
  - 8.5.7.1 Company Overview
  - 8.5.7.2 Product Portfolio
  - 8.5.7.3 Demographic Reach and Achievements
  - 8.5.7.4 Certifications
- 8.5.8 Innovafeed
  - 8.5.8.1 Company Overview
  - 8.5.8.2 Product Portfolio
  - 8.5.8.3 Demographic Reach and Achievements
  - 8.5.8.4 Certifications
- 8.5.9 Unibio Group
  - 8.5.9.1 Company Overview
  - 8.5.9.2 Product Portfolio
  - 8.5.9.3 Demographic Reach and Achievements
  - 8.5.9.4 Certifications
- 8.5.10 nextProtein
  - 8.5.10.1 Company Overview
  - 8.5.10.2 Product Portfolio
  - 8.5.10.3 Demographic Reach and Achievements
  - 8.5.10.4 Certifications
- 8.5.11 Others

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