

## **Pine Chemicals Market Report and Forecast 2025-2034**

Market Report | 2025-06-30 | 151 pages | EMR Inc.

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### **Report description:**

The global pine chemicals market size reached approximately USD 5.53 Billion in 2024. The market is estimated to grow at a CAGR of 4.30% in the forecast period of 2025-2034, reaching a value of around USD 8.42 Billion by 2034.

### Key Trends in the Market

Pine chemicals or terpenes are chemicals derived from pine trees through the distillation process. They have a wide range of applications in adhesives, biofuels, inks, perfumes, and soaps, among others.

- Growing demand for bio-based products due to a surge in environmental awareness is one of the crucial pine chemicals market trends. These chemicals can be utilised in biodiesels, which are an eco-friendly alternative to conventional fuels to reduce the overall carbon footprint.
- Pine-based chemicals such as pine oils and pine essential oils find application in personal care and cleaning products such as air fresheners, perfumes, diffusers, disinfectants, and floor and furniture cleaners, among others, due to their strong aroma.
- The burgeoning usage of rosin in improving the strength of adhesives, aiding the polymerisation process of rubber, and offering water resistance to paper also provide impetus to the pine chemicals market growth.
- There has been a surge in acquisitions and partnerships between key market players to increase pine-based chemicals applications in several sectors and expand their geographical outreach.

### Market Segmentation

"Global Pine Chemicals Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

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## Breakup by Product Type

- Tall Oil
- Rosin
- Turpentine
- Others

## Breakup by Application

- Adhesives and Sealants
- Coatings
- Printing Inks
- Lubricant and Lubricity Additives
- Biofuels
- Paper Sizing
- Others

## Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

## Market Share by Application

Adhesives and sealants occupy a sizeable portion of the global pine chemicals market share as pine-based chemicals are essential raw materials in their manufacturing. Rosin and tall oil products provide excellent strength and tackiness to adhesives to improve their longevity. Tall oil resins can also be combined with other polymers to increase the flexibility and performance of adhesives and sealants. Moreover, rosin-based products can be implemented in pressure-based adhesives to provide advanced tackiness and in acrylic adhesives to enhance their adhesion and wetting properties.

## Market Share by Region

As per the regional pine chemicals market analysis, North America accounts for a substantial share of the global market due to the growing presence of several players in the region who are implementing innovative measures to stay ahead of their competitors. Furthermore, the abundance of pine trees in the region due to the optimal climate makes it easier for the players to extract and manufacture pine chemicals. Additionally, the growth of several end-use sectors such as coatings and biofuels is expected to provide lucrative opportunities to the market in the coming years.

## Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the pine chemicals market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

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Wuzhou Pine Chemicals Ltd

Wuzhou Pine Chemicals Ltd is a primary pine chemical manufacturer, incorporated in 2000 and based in Guangxi, China. It provides products for use in the food, pharmaceutical, flavour, papermaking, and ink sector, among others.

PT Nasco

PT Nasco is a consumer goods corporation, established in 1963 with its headquarters in Jos, Nigeria. Some of its primary products include gum resin, gum turpentine oil, gum rosin esters, and gum rosin WW grade, among others.

Kraton Corporation

Kraton Corporation, founded in 2000, is a specialty chemicals company, with its headquarters in Texas, the United States. It aims to provide innovative solutions and exceptional value products to its customers.

Other pine chemicals market players include PT Oleo Resina Indonesia, Ingevity Corporation, Pine Chemical Group, and Arakawa Chemical Industries Ltd, among others.

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