

Extruded PET Market Report and Forecast 2025-2034

Market Report | 2025-06-30 | 152 pages | EMR Inc.

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Report description:

The global extruded PET market size reached approximately USD 10.40 Billion in 2024. The market is estimated to grow at a CAGR of 6.40% in the forecast period of 2025-2034, reaching a value of around USD 19.34 Billion by 2034.

Key Trends in the Market

PET or polyethylene terephthalate is a plastic polymer that is strong, lightweight, and recyclable in nature. It is extruded at a temperature between 270-290C for the production of films and sheets, among others, for applications in several end-use sectors.

- Growing demand for sustainable products to reduce environmental impacts is one of the prominent extruded PET market trends. Extruded PET is easier to recycle due to its properties such as flexibility and heat responsiveness and can be reused in plastic bottles or clothing.
- The rising trend of a circular economy, which involves reusing existing products and materials for as long as possible, has fuelled investments in the recycling of extruded PET products.
- Factors such as excellent flexibility, high strength-to-weight ratio, and resistance to moisture have boosted the applications of extruded PET in automotive components such as exterior body parts and engine covers, among others.
- Integration of smart technology in extruded PET packaging to develop intelligent packaging that can track products and provide transparency, active packaging which prolongs the shelf life of products, and QR code packaging that offers product information after scanning also provides impetus to the extruded PET market growth.

Market Segmentation

"Extruded PET Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

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Breakup by Application

- Blow Moulding
- General Extrusion

Breakup by End Use

- Electronics
- Automotive
- Personal Care
- Pharmaceuticals
- Food and Beverages
- Others

Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Market Share by End Use

The food and beverage sector occupies a substantial portion of the global extruded PET market share owing to the increased implementation of extruded PET in beverage packaging due to its recyclability and non-toxic and lightweight nature. PET plastic is also utilised in food containers to preserve the freshness and taste of food products. Moreover, due to its superior moisture resistance, extruded PET film finds applications in meat, poultry, and snack items to increase their longevity.

Market Share by Region

As per the extruded PET market analysis, the Asia Pacific accounts for a substantial share of the global market owing to the rising usage of extruded PET films in the electronics sector due to its properties such as insulation, chemical inertness, and thermal stability, among others. With the availability of skilled labour at a low cost, the production of PET plastic in developing economies like India is significantly increasing. Additionally, its wide range of applications in packaging for bottles, containers, and jars also provides a positive outlook to the market.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the extruded PET market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

Indorama Ventures Public Company Limited

Indorama Ventures Public Company Limited is a leading producer of combined PET, incorporated in 1994 and headquartered in

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Bangkok, Thailand. The company is also a major manufacturer of integrated oxides and derivatives (IOD) and fibres.

Formosa Plastics Group

Formosa Plastics Group, founded in 1954 and headquartered in Kaohsiung City, Taiwan, is a plastics company. Its diversified portfolio includes chemical, steel, electronics, petroleum, and textiles and fibres, among others.

Mannok Holdings DAC

Mannok Holdings DAC, established in 1973, is a provider of sustainable packaging solutions, with its headquarters in Derrylin, Northern Ireland. The company aims to provide quality products through its continuous innovations.

Other extruded PET market players include Advanced Extrusion, Inc., Duke Extrusion, IPF Holdings Inc., Toray Industries Inc., and Omnia Plastica Srl, among others.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Extruded PET Market Analysis

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- 5.1 Key Industry Highlights
- 5.2 Global Extruded PET Historical Market (2018-2024)
- 5.3 Global Extruded PET Market Forecast (2025-2034)
- 5.4 Global Extruded PET Market by Application
 - 5.4.1 Blow Moulding
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 General Extrusion
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.2.3 Breakup by Type
 - 5.4.2.3.1 Heavy Gauge Sheet
 - 5.4.2.3.2 Clear Tubing
 - 5.4.2.3.3 Clear Profile
 - 5.4.2.3.4 Others
- 5.5 Global Extruded PET Market by End Use
 - 5.5.1 Electronics
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Automotive
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
 - 5.5.3 Personal Care
 - 5.5.3.1 Historical Trend (2018-2024)
 - 5.5.3.2 Forecast Trend (2025-2034)
 - 5.5.4 Pharmaceuticals
 - 5.5.4.1 Historical Trend (2018-2024)
 - 5.5.4.2 Forecast Trend (2025-2034)
 - 5.5.5 Food and Beverages
 - 5.5.5.1 Historical Trend (2018-2024)
 - 5.5.5.2 Forecast Trend (2025-2034)
 - 5.5.6 Others
- 5.6 Global Extruded PET Market by Region
 - 5.6.1 North America
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Europe
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.6.3 Asia Pacific
 - 5.6.3.1 Historical Trend (2018-2024)
 - 5.6.3.2 Forecast Trend (2025-2034)
 - 5.6.4 Latin America
 - 5.6.4.1 Historical Trend (2018-2024)
 - 5.6.4.2 Forecast Trend (2025-2034)
 - 5.6.5 Middle East and Africa
 - 5.6.5.1 Historical Trend (2018-2024)

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- 5.6.5.2 Forecast Trend (2025-2034)
- 6 North America Extruded PET Market Analysis
 - 6.1 United States of America
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Extruded PET Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Extruded PET Market Analysis
 - 8.1 China
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 India
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
 - 8.4 ASEAN
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
 - 8.5 Australia
 - 8.5.1 Historical Trend (2018-2024)
 - 8.5.2 Forecast Trend (2025-2034)
 - 8.6 Others
- 9 Latin America Extruded PET Market Analysis
 - 9.1 Brazil
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Argentina
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Mexico

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- 9.3.1 Historical Trend (2018-2024)
- 9.3.2 Forecast Trend (2025-2034)
- 9.4 Others
- 10 Middle East and Africa Extruded PET Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
 - 11.3 Key Indicators for Demand
 - 11.4 Key Indicators for Price
- 12 Price Analysis
- 13 Competitive Landscape
 - 13.1 Supplier Selection
 - 13.2 Key Global Players
 - 13.3 Key Regional Players
 - 13.4 Key Player Strategies
 - 13.5 Company Profiles
 - 13.5.1 Indorama Ventures Public Company Limited
 - 13.5.1.1 Company Overview
 - 13.5.1.2 Product Portfolio
 - 13.5.1.3 Demographic Reach and Achievements
 - 13.5.1.4 Certifications
 - 13.5.2 Formosa Plastics Group
 - 13.5.2.1 Company Overview
 - 13.5.2.2 Product Portfolio
 - 13.5.2.3 Demographic Reach and Achievements

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- 13.5.2.4 Certifications
- 13.5.3 Advanced Extrusion, Inc.
 - 13.5.3.1 Company Overview
 - 13.5.3.2 Product Portfolio
 - 13.5.3.3 Demographic Reach and Achievements
 - 13.5.3.4 Certifications
- 13.5.4 Duke Extrusion
 - 13.5.4.1 Company Overview
 - 13.5.4.2 Product Portfolio
 - 13.5.4.3 Demographic Reach and Achievements
 - 13.5.4.4 Certifications
- 13.5.5 Mannok Holdings DAC
 - 13.5.5.1 Company Overview
 - 13.5.5.2 Product Portfolio
 - 13.5.5.3 Demographic Reach and Achievements
 - 13.5.5.4 Certifications
- 13.5.6 IPF Holdings Inc.
 - 13.5.6.1 Company Overview
 - 13.5.6.2 Product Portfolio
 - 13.5.6.3 Demographic Reach and Achievements
 - 13.5.6.4 Certifications
- 13.5.7 Toray Industries Inc.
 - 13.5.7.1 Company Overview
 - 13.5.7.2 Product Portfolio
 - 13.5.7.3 Demographic Reach and Achievements
 - 13.5.7.4 Certifications
- 13.5.8 Omnia Plastica Srl
 - 13.5.8.1 Company Overview
 - 13.5.8.2 Product Portfolio
 - 13.5.8.3 Demographic Reach and Achievements
 - 13.5.8.4 Certifications
- 13.5.9 Others

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