

Germany Collagen Market Report and Forecast 2025-2034

Market Report | 2025-06-30 | 102 pages | EMR Inc.

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Report description:

The Germany collagen market size reached approximately USD 506.49 Million in 2024. The market is further estimated to grow at a CAGR of 6.80% in the forecast period of 2025-2034, reaching a value of around USD 977.88 Million by 2034.

Key Trends in the Market

Collagen is a long and fibrous protein found in connective tissues of animals that provides structural frame to bones, skin, ligaments, and tendons. It aids the fibroblasts in forming the middle layer of the skin, namely dermis, which helps in the growth of the new cells. Collagen is used in the production of health supplements and in various medical treatments, among others.

- Increased demand of collagen due to its anti-ageing properties is aiding the Germany collagen market growth. The rising disposable incomes and growing emphasis on physical appearances are propelling the demand for skin and personal care products such as serums, creams, and lotions containing collagen-based formulations.
- Growing demand for organic and natural food products in the country is encouraging the key market players to invest in the production of artificial preservatives free collagen supplements. On the other hand, the increasing utilisation of collagen in tissue engineering and surgical procedures in Germany are also offering lucrative growth opportunities to the market.
- Rising environmental awareness and concerns about animal welfare are encouraging collagen manufacturers to adopt sustainable collagen product practices from marine sources, including collection of collagen from a diverse variety of fishes to maintain the balance in the marine ecosystem. Moreover, fishes also tend to emit fewer greenhouse gases compared to other sources, making them a comparatively eco-friendly alternative.

Germany Collagen Market Segmentation

The EMR's report titled "Germany Collagen Market Report and Forecast 2025-2034" offers a detailed analysis of the market based

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on the following segments:

Market Breakup by Product:

- Gelatine
- Hydrolysed Collagen
- Native Collagen
- Synthetic Collagen
- Others

Market Breakup by Source:

- Bovine
- Porcine
- Poultry
- Marine
- Others

Market Breakup by Application:

- Food and Beverages
- Healthcare
- Cosmetics
- Others

Market Share by Product

Gelatine occupies a significant Germany collagen market share owing to its increased demand by the food and beverage sector due to its ability to provide several health benefits such as improved bone and joint health and mental health, enhanced appearance of skin, and increased hair density. These benefits are boosting the utilisation of gelatine in various dietary supplements and sports drinks, aiding the market growth. The expansion of the confectionery sector in Germany is also supporting the segment growth as gelatine is used as a thickening agent in various baked goods and desserts.

Market Share by Application

The food and beverage sector accounts for a significant share of the market. This growth can be attributed to the growing popularity of dietary supplements in the country and increased incorporation of collagen-based supplements by various individuals in their diets to improve the health of their hair and skin. Collagen is also used as a food additive to improve the flavour, colour, elasticity, and texture of different food products. Furthermore, the rising infusion of collagen in beverages such as energy drinks, cappuccino, and juices, among others, is further fuelling the Germany collagen market demand.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

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Darling Ingredients International Holding B.V. (Rousselot)

Darling Ingredients International Holding B.V. (Rousselot), established in 1891 and based in Texas, United States, is a leading manufacturer of collagen-based solutions. They offer products to several industries such as food, pet food, fertiliser, animal feed, and fuel.

Gelita AG

Gelita AG, established in 1875, is a gelatine and collagen manufacturer for food, nutrition, and pharmaceutical industries. The company, with its headquarters in Eberbach, Germany, provides natural and sustainable products to their customers.

PB Leiner

PB Leiner, a manufacturer of gelatine and collagen peptide products, was founded in 1900. The company, based in Vilvoorde, Belgium, offers natural, gluten-free products that are derived from fish, bovine, and porcine sources.

Other key Germany collagen market players include Ewald-Gelatine GmbH, Evonik Industries AG, Naturin Viscofan GmbH, Koninklijke DSM N.V., and LAPI GELATINE S.p.a., among others.

Table of Contents:

1 Executive Summary
1.1 Market Size 2024-2025
1.2 Market Growth 2025(F)-2034(F)
1.3 Key Demand Drivers
1.4 Key Players and Competitive Structure
1.5 Industry Best Practices
1.6 Recent Trends and Developments
1.7 Industry Outlook
2 Market Overview and Stakeholder Insights
2.1 Market Trends
2.2 Key Verticals
2.3 Key Regions
2.4 Supplier Power
2.5 Buyer Power
2.6 Key Market Opportunities and Risks
2.7 Key Initiatives by Stakeholders
3 Economic Summary
3.1 GDP Outlook
3.2 GDP Per Capita Growth
3.3 Inflation Trends
3.4 Democracy Index
3.5 Gross Public Debt Ratios
3.6 Balance of Payment (BoP) Position
3.7 Population Outlook
3.8 Urbanisation Trends

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4 Country Risk Profiles

4.1 Country Risk

4.2 Business Climate

5 Global Collagen Market Overview

5.1 Key Industry Highlights

5.2 Global Collagen Historical Market (2018-2024)

5.3 Global Collagen Market Forecast (2025-2034)

5.4 Global Collagen Market Share by Region

5.4.1 North America

5.4.2 Europe

5.4.3 Asia Pacific

5.4.4 Latin America

5.4.5 Middle East and Africa

6 Germany Collagen Market Overview

6.1 Key Industry Highlights

6.2 Germany Collagen Historical Market (2018-2024)

6.3 Germany Collagen Market Forecast (2025-2034)

7 Germany Collagen Market by Product

7.1 Gelatine

7.1.1 Historical Trend (2018-2024)

7.1.2 Forecast Trend (2025-2034)

7.2 Hydrolysed Collagen

7.2.1 Historical Trend (2018-2024)

7.2.2 Forecast Trend (2025-2034)

7.3 Native Collagen

7.3.1 Historical Trend (2018-2024)

7.3.2 Forecast Trend (2025-2034)

7.4 Synthetic Collagen

7.4.1 Historical Trend (2018-2024)

7.4.2 Forecast Trend (2025-2034)

7.5 Others

8 Germany Collagen Market by Source

8.1 Bovine

8.1.1 Historical Trend (2018-2024)

8.1.2 Forecast Trend (2025-2034)

8.2 Porcine

8.2.1 Historical Trend (2018-2024)

8.2.2 Forecast Trend (2025-2034)

8.3 Poultry

8.3.1 Historical Trend (2018-2024)

8.3.2 Forecast Trend (2025-2034)

8.4 Marine

8.4.1 Historical Trend (2018-2024)

8.4.2 Forecast Trend (2025-2034)

8.5 Others

9 Germany Collagen Market by Application

9.1 Food and Beverages

- 9.1.1 Historical Trend (2018-2024)
- 9.1.2 Forecast Trend (2025-2034)
- 9.2 Healthcare
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
- 9.3 Cosmetics
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
- 9.4 Others

- 10 Market Dynamics
 - 10.1 SWOT Analysis
 - 10.1.1 Strengths
 - 10.1.2 Weaknesses
 - 10.1.3 Opportunities
 - 10.1.4 Threats
 - 10.2 Porter's Five Forces Analysis
 - 10.2.1 Supplier's Power
 - 10.2.2 Buyer's Power
 - 10.2.3 Threat of New Entrants
 - 10.2.4 Degree of Rivalry
 - 10.2.5 Threat of Substitutes
 - 10.3 Key Indicators for Demand
 - 10.4 Key Indicators for Price
- 11 Competitive Landscape
 - 11.1 Supplier Selection
 - 11.2 Key Global Players
 - 11.3 Key Regional Players
 - 11.4 Key Player Strategies
 - 11.5 Company Profiles
 - 11.5.1 Darling Ingredients International Holding B.V. (Rousselot)
 - 11.5.1.1 Company Overview
 - 11.5.1.2 Product Portfolio
 - 11.5.1.3 Demographic Reach and Achievements
 - 11.5.1.4 Certifications
 - 11.5.2 Gelita AG
 - 11.5.2.1 Company Overview
 - 11.5.2.2 Product Portfolio
 - 11.5.2.3 Demographic Reach and Achievements
 - 11.5.2.4 Certifications
 - 11.5.3 PB Leiner
 - 11.5.3.1 Company Overview
 - 11.5.3.2 Product Portfolio
 - 11.5.3.3 Demographic Reach and Achievements
 - 11.5.3.4 Certifications
 - 11.5.4 Ewald-Gelatine GmbH
 - 11.5.4.1 Company Overview
 - 11.5.4.2 Product Portfolio

11.5.4.3 Demographic Reach and Achievements

11.5.4.4 Certifications

11.5.5 Evonik Industries AG

11.5.5.1 Company Overview

11.5.5.2 Product Portfolio

11.5.5.3 Demographic Reach and Achievements

11.5.5.4 Certifications

11.5.6 Naturin Viscofan GmbH

11.5.6.1 Company Overview

11.5.6.2 Product Portfolio

11.5.6.3 Demographic Reach and Achievements

11.5.6.4 Certifications

11.5.7 Koninklijke DSM N.V.

11.5.7.1 Company Overview

11.5.7.2 Product Portfolio

11.5.7.3 Demographic Reach and Achievements

11.5.7.4 Certifications

11.5.8 LAPI GELATINE S.p.a.

11.5.8.1 Company Overview

11.5.8.2 Product Portfolio

11.5.8.3 Demographic Reach and Achievements

11.5.8.4 Certifications

11.5.9 Others

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