

## **Syndicated Loans Market Size and Share - Outlook Report, Forecast Trends and Growth Analysis 2025-2034**

Market Report | 2025-06-30 | 151 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The global syndicated loans market size reached approximately USD 1.38 Billion in 2024. The market is assessed to grow at a CAGR of 14.60% between 2025 and 2034 to attain a value of around USD 5.39 Billion by 2034.

### Key Trends in the Market

Syndicated loans, variously known as syndicated bank facilities, refer to the financing offered by a group of borrowers who work together to provide funds from one borrower such as sovereign governments or corporations, among others. Syndicating a loan allows lenders to mitigate the risk and take part in financial opportunities with a very large capital base.

- With the introduction of government initiatives aimed at creating a digital economy, businesses are increasingly adopting digital technologies. One of the key syndicated loans market trends includes the rising digital transformation. Digitisation can improve customer experience, optimise operations, centralise the flow of loans, reduce costs associated with regulations, compliances, and controls, and create a seamless lending experience.

- The growing adoption of technologies in corporate lending to enhance overall profitability is expected to bolster the syndicated loans market growth in the coming years. Technologies such as smart contracts and distributed ledger technology (DLT) are increasingly adopted to reduce the complexity associated with syndicated loans, eliminate the reliance on inefficient and expensive solutions and intermediaries, and improve the negotiation and execution of loans.

- Moreover, there is an increasing deployment of artificial intelligence (AI) and automation to enhance the efficiency of syndicated loan services, analyse alternative data, automate payment flows and data, ensure compliance with various regulations, and enhance the reliability of the entire process.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Market Segmentation

"Global Syndicated Loans Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

### Breakup by Loan Type

- Term Loan
- Revolving Loan
- Underwritten Transactions
- Others

### Breakup by Use of Proceeds

- Working Capital
- Acquisition Financing
- Project Finance
- Others

### Breakup by Industry Vertical

- Financial Services
- Energy and Power
- High Technology
- Industrials
- Consumer Products and Services
- Others

### Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

### Market Share by Industry Vertical

As per the syndicated loans market analysis, financial services account for a substantial portion of the market. Syndicated loans are widely used by financial corporations to fund large projects as well as merger and acquisition (M&A) activities. As financial service providers are increasingly seeking loans with flexible contractual terms and variable interest rates, the demand for syndicated loans is likely to rise in the forecast period.

### Market Share by Region

North America represents a significant portion of the syndicated loans market share due to the growing number of small and medium-sized enterprises in the region. Increasing transparency and efficiency of syndicated lending is also favouring the regional

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

market demand.

Besides, the Asia Pacific is expected to witness a healthy growth in the forecast period due to robust economic growth in countries like India and China, among others. Favourable government initiatives aimed at supporting the development of the non-public sector and private economy are also likely to fuel the demand for syndicated loans in the coming years.

## Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the global syndicated loans market, covering their competitive landscape and latest developments like mergers, acquisitions, investments and expansion plans.

### Union Bank of India

Union Bank of India is a leading public sector bank, and the Indian government holds 76.99% of the bank's overall capital share. With its headquarters in Maharashtra, India, the company boasts a network of over 8,500 domestic branches and more than 10,100 ATMs in the country. It is one of the leading public banks that has implemented a 100% core banking solution and has established its position as a leader in digital banking, technology prowess, and financial services, among others.

### State Bank of India

State Bank of India is a prominent public financial services and banking company that is headquartered in Maharashtra, India. It is the largest Indian bank with more than 22,405 branches, 76,089 BC outlets, and 65,627 ATMs/ADWMs, serving more than 48 crore customers. It has also expanded its presence globally and operates 235 offices in 29 countries.

### Mizuho Bank, Ltd.

Mizuho Bank, Ltd. is a leading global bank that has the widest customer base in Japan. It was established in 2013 and since has developed an expansive network of business and financial centres. With its headquarters in Tokyo, Japan, some of its business areas are deposits, buying and selling of securities, foreign exchange transaction settlement, and lending, among others.

Other syndicated loans market players include Bank Handlowy w Warszawie SA, JPMorgan Chase & Co., Bank of China Ord, The SILC Group, Bank of the West (BNP Paribas), Acuity Knowledge Partners, and Capital One Financial Corp., among others.

## More Insights On

Personal Loan Market

Student Loan Market

## Table of Contents:

- 1 Executive Summary
- 1.1 Market Size 2024-2025
- 1.2 Market Growth 2025(F)-2034(F)
- 1.3 Key Demand Drivers

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.4 Key Players and Competitive Structure
- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Syndicated Loans Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Syndicated Loans Historical Market (2018-2024)
  - 5.3 Global Syndicated Loans Market Forecast (2025-2034)
  - 5.4 Global Syndicated Loans Market by Loan Type
    - 5.4.1 Term Loan
      - 5.4.1.1 Historical Trend (2018-2024)
      - 5.4.1.2 Forecast Trend (2025-2034)
    - 5.4.2 Revolving Loan
      - 5.4.2.1 Historical Trend (2018-2024)
      - 5.4.2.2 Forecast Trend (2025-2034)
    - 5.4.3 Underwritten Transactions
      - 5.4.3.1 Historical Trend (2018-2024)
      - 5.4.3.2 Forecast Trend (2025-2034)
    - 5.4.4 Others
  - 5.5 Global Syndicated Loans Market by Use of Proceeds
    - 5.5.1 Working Capital
      - 5.5.1.1 Historical Trend (2018-2024)
      - 5.5.1.2 Forecast Trend (2025-2034)
    - 5.5.2 Acquisition Financing
      - 5.5.2.1 Historical Trend (2018-2024)
      - 5.5.2.2 Forecast Trend (2025-2034)
    - 5.5.3 Project Finance

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 5.5.3.1 Historical Trend (2018-2024)
- 5.5.3.2 Forecast Trend (2025-2034)
- 5.5.4 Others
- 5.6 Global Syndicated Loans Market by Industry Vertical
  - 5.6.1 Financial Services
    - 5.6.1.1 Historical Trend (2018-2024)
    - 5.6.1.2 Forecast Trend (2025-2034)
  - 5.6.2 Energy and Power
    - 5.6.2.1 Historical Trend (2018-2024)
    - 5.6.2.2 Forecast Trend (2025-2034)
  - 5.6.3 High Technology
    - 5.6.3.1 Historical Trend (2018-2024)
    - 5.6.3.2 Forecast Trend (2025-2034)
  - 5.6.4 Industrials
    - 5.6.4.1 Historical Trend (2018-2024)
    - 5.6.4.2 Forecast Trend (2025-2034)
  - 5.6.5 Consumer Products and Services
    - 5.6.5.1 Historical Trend (2018-2024)
    - 5.6.5.2 Forecast Trend (2025-2034)
  - 5.6.6 Others
- 5.7 Global Syndicated Loans Market by Region
  - 5.7.1 North America
    - 5.7.1.1 Historical Trend (2018-2024)
    - 5.7.1.2 Forecast Trend (2025-2034)
  - 5.7.2 Europe
    - 5.7.2.1 Historical Trend (2018-2024)
    - 5.7.2.2 Forecast Trend (2025-2034)
  - 5.7.3 Asia Pacific
    - 5.7.3.1 Historical Trend (2018-2024)
    - 5.7.3.2 Forecast Trend (2025-2034)
  - 5.7.4 Latin America
    - 5.7.4.1 Historical Trend (2018-2024)
    - 5.7.4.2 Forecast Trend (2025-2034)
  - 5.7.5 Middle East and Africa
    - 5.7.5.1 Historical Trend (2018-2024)
    - 5.7.5.2 Forecast Trend (2025-2034)
- 6 North America Syndicated Loans Market Analysis
  - 6.1 United States of America
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)
  - 6.2 Canada
    - 6.2.1 Historical Trend (2018-2024)
    - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Syndicated Loans Market Analysis
  - 7.1 United Kingdom
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 7.2 Germany
  - 7.2.1 Historical Trend (2018-2024)
  - 7.2.2 Forecast Trend (2025-2034)
- 7.3 France
  - 7.3.1 Historical Trend (2018-2024)
  - 7.3.2 Forecast Trend (2025-2034)
- 7.4 Italy
  - 7.4.1 Historical Trend (2018-2024)
  - 7.4.2 Forecast Trend (2025-2034)
- 7.5 Others
- 8 Asia Pacific Syndicated Loans Market Analysis
  - 8.1 China
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Japan
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
  - 8.3 India
    - 8.3.1 Historical Trend (2018-2024)
    - 8.3.2 Forecast Trend (2025-2034)
  - 8.4 ASEAN
    - 8.4.1 Historical Trend (2018-2024)
    - 8.4.2 Forecast Trend (2025-2034)
  - 8.5 Australia
    - 8.5.1 Historical Trend (2018-2024)
    - 8.5.2 Forecast Trend (2025-2034)
  - 8.6 Others
- 9 Latin America Syndicated Loans Market Analysis
  - 9.1 Brazil
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Argentina
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Mexico
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Others
- 10 Middle East and Africa Syndicated Loans Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.3.2 Forecast Trend (2025-2034)
- 10.4 South Africa
  - 10.4.1 Historical Trend (2018-2024)
  - 10.4.2 Forecast Trend (2025-2034)
- 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators for Demand
  - 11.4 Key Indicators for Price
- 12 Competitive Landscape
  - 12.1 Supplier Selection
  - 12.2 Key Global Players
  - 12.3 Key Regional Players
  - 12.4 Key Player Strategies
  - 12.5 Company Profiles
    - 12.5.1 Bank Handlowy w Warszawie SA
      - 12.5.1.1 Company Overview
      - 12.5.1.2 Product Portfolio
      - 12.5.1.3 Demographic Reach and Achievements
      - 12.5.1.4 Certifications
    - 12.5.2 JPMorgan Chase & Co.
      - 12.5.2.1 Company Overview
      - 12.5.2.2 Product Portfolio
      - 12.5.2.3 Demographic Reach and Achievements
      - 12.5.2.4 Certifications
    - 12.5.3 Bank of China Ord
      - 12.5.3.1 Company Overview
      - 12.5.3.2 Product Portfolio
      - 12.5.3.3 Demographic Reach and Achievements
      - 12.5.3.4 Certifications
    - 12.5.4 The SILC Group
      - 12.5.4.1 Company Overview
      - 12.5.4.2 Product Portfolio
      - 12.5.4.3 Demographic Reach and Achievements
      - 12.5.4.4 Certifications
    - 12.5.5 State Bank of India
      - 12.5.5.1 Company Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.5.5.2 Product Portfolio
- 12.5.5.3 Demographic Reach and Achievements
- 12.5.5.4 Certifications
- 12.5.6 Bank of the West (BNP Paribas)
- 12.5.6.1 Company Overview
- 12.5.6.2 Product Portfolio
- 12.5.6.3 Demographic Reach and Achievements
- 12.5.6.4 Certifications
- 12.5.7 Mizuho Bank, Ltd.
- 12.5.7.1 Company Overview
- 12.5.7.2 Product Portfolio
- 12.5.7.3 Demographic Reach and Achievements
- 12.5.7.4 Certifications
- 12.5.8 Acuity Knowledge Partners
- 12.5.8.1 Company Overview
- 12.5.8.2 Product Portfolio
- 12.5.8.3 Demographic Reach and Achievements
- 12.5.8.4 Certifications
- 12.5.9 Capital One Financial Corp.
- 12.5.9.1 Company Overview
- 12.5.9.2 Product Portfolio
- 12.5.9.3 Demographic Reach and Achievements
- 12.5.9.4 Certifications
- 12.5.10 Union Bank of India
- 12.5.10.1 Company Overview
- 12.5.10.2 Product Portfolio
- 12.5.10.3 Demographic Reach and Achievements
- 12.5.10.4 Certifications
- 12.5.11 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Syndicated Loans Market Size and Share - Outlook Report, Forecast Trends and Growth Analysis 2025-2034**

Market Report | 2025-06-30 | 151 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-02"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

