

Spain PVC Pipes Market Report and Forecast 2025-2034

Market Report | 2025-06-29 | 100 pages | EMR Inc.

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Report description:

The Spain PVC pipes market size reached approximately USD 517.76 Million in 2024. The market is further projected to grow at a CAGR of 7.20% between 2025 and 2034, reaching a value of USD 1037.71 Million by 2034.

Key Trends in the Market

PVC pipes refer to plastic piping that find applications in irrigation, sewage treatment, oil and gas, and plumbing, among others. The smooth surface provided by the PVC pipes decreases friction and encourages faster water flow as compared to other materials such as concrete and cast iron. These pipes are available in varying wall thicknesses, diameters, and lengths.

- The rising utilisation of PVC pipes for agricultural applications is bolstering the Spain PVC pipes market growth. The usage of PVC pipes ensures efficient distribution of water for maximising crop yield while eliminating the risk of contamination.

- The growing applications of PVC pipes in construction sector owing to their low maintenance, high strength, and corrosion resistant nature is aiding the market expansion in Spain. These pipes are also preferred for facilitating air movement and distribution across ventilation and air conditioning systems.

- The increasing investments by the key players of the market towards research and development activities is providing lucrative growth opportunities to the market. The development of PVC pipes reinforced with carbon fibres and fibreglass for enhancing resistance to external pressure and imparting structural strength along with development of lead-free PVC pipes due to increasing environmental consciousness is aiding the market expansion.

Spain PVC Pipes Market Segmentation

Market Breakup by Type

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- Rigid PVC Pipes
- Flexible PVC Pipes

Market Breakup by Diameter

- Large Diameter
- Medium Diameter
- Small Diameter

Market Breakup by Application

- Irrigation
- Water Supply
- Sewerage
- Plumbing
- HVAC
- Oil and Gas
- Others

Market Breakup by Region

- Andalusia
- Catalonia
- Madrid
- Valencian Community
- Rest of Spain

Market Share by Type

Rigid PVC pipes account for a significant Spain PVC pipes market share owing to their ability to provide high strength, durability, and resistance against impact, chemicals, and corrosion. The expansion of the water and wastewater management sector is bolstering the utilisation of the product as these pipes find extensive applications in various processes. The lightweight, cost effective, non-toxic, and hygiene nature of rigid PVC pipes further makes them suitable for various applications across different industries.

Market Share by Application

Irrigation is anticipated to account for a significant share of the market. This growth can be attributed to the ability of the pipes to avoid deterioration when exposed to harmful environmental conditions and chemicals that are commonly used in agricultural practices. Large-scaled projects require an extensive network of PVC pipes to ensure adequate delivery of water and nutrients in a precise manner, bolstering the Spain PVC pipes market demand.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

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Molecor specialises

Molecor specialises in sanitation, edification, and infrastructure solutions and markets PVC pipes and fittings in over thirty countries. The company is dedicated towards constantly improving and developing innovative solutions for manufacturing oriented PVC pipes.

Grupo Plasticas Ferro

Grupo Plasticas Ferro is one of the leading manufacturers and marketers of plastic pipings and accessories, among others. The company was founded in 1980 and is headquartered in Galicia, Spain. Plasticas Ferro also offers products for channeling and conduits.

Plastics Castells S.A

Plastics Castells S.A is one of the leading manufacturers of plastic products and involved in the distribution of tubes and pipes for buildings, agriculture, drainage networks, sanitation, and landscaping, among other application

Other Spain PVC pipes market key players include Adequa Spain S.L. and Sucesores de Gines Garcia S.A., among others.

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