

Reinsurance Market Report and Forecast 2025-2034

Market Report | 2025-06-29 | 181 pages | EMR Inc.

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Report description:

The global reinsurance market size reached approximately USD 458.72 Billion in 2024. The market is estimated to grow at a CAGR of 5.70% in the forecast period of 2025-2034, reaching a value of around USD 798.54 Billion by 2034.

Key Trends in the Market

Reinsurance is a contract established between insurance (ceding company) and reinsurance companies through which the ceding company transfers some of its insurance-related risk to the reinsurer. Reinsurance covers an insurer against liabilities and offers more reliability and security on their equity.

- Growing usage of reinsurance in stabilising heavy loss of an insurance company, due to an increasing number of claims made in a short amount of time, is one of the prominent reinsurance market trends. This generally happens during times of natural disasters such as earthquakes, hurricanes, or floods, among others, when many policyholders wish to stake their claim.
- Reinsurance improves the goodwill and reputation of an insurance provider by ensuring they possess the necessary financial means to back their client's claims. This improves the value of insurance companies as well as aids them in gaining more clients.
- Increased integration of generative AI tools and technology for drafting reinsurance contracts and mitigating the overall time required to finalise a functional contract also provides impetus to the reinsurance market growth.
- Strategic efforts by market players to launch innovative reinsurance schemes are also a crucial trend fuelling the market growth. For example, in December 2023, One Acre Fund launched a reinsurance fund scheme to safeguard around 1 million small-scale farmers during the climate crisis.

Market Segmentation

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Reinsurance Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Breakup by Type

- Facultative Reinsurance
- Treaty Reinsurance

Breakup by Application

- Property and Casualty Reinsurance
- Life and Health Reinsurance

Breakup by Distribution Channel

- Direct Writing
- Broker

Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Market Share by Type

Treaty reinsurance occupies a significant portion of the reinsurance market share, due to the growing demand for risk sharing in insurance companies to impede the overall risk to an insurance company and ensure that policyholders are protected. It also improves the cost efficiency of a ceding company by reducing its overall administrative and operational costs.

Furthermore, treaty reinsurance enables the transfer of a significant portion of risks to the reinsurers, and minimises the potential volatility of insurers, fuelling the segment growth.

Market Share by Region

As per the reinsurance market analysis, the Asia Pacific accounts for a substantial share of the global market, owing to the presence of the fast-growing insurance markets, China and India, in the region. The rising prevalence of natural disaster cases in the APAC market also provides ample opportunities for market expansion.

Singapore and Hong Kong have further established themselves as a prospective market for reinsurance, due to their well-established financial infrastructure. The emergence of coverage related to casualty, climate crisis, property, and cyber fraud is also a key contributor to the regional market growth.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with

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giving a SWOT analysis. The report gives a detailed analysis of the following key players in the reinsurance market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

Munchener Ruckversicherungs-Gesellschaft Aktiengesellschaft

Munchener Ruckversicherungs-Gesellschaft Aktiengesellschaft, commonly known as Munich Re Group and incorporated in 1800, is a global insurance company based in Munich, Germany. Its comprehensive range of solutions includes data analytics for a life insurer, MIRA digital suite, digital underwriting and advanced analytics solutions, solutions for finance risks, and solutions for the healthcare sector.

Swiss Re AG

Swiss Re AG, established in 1863, is one of the largest reinsurance companies, headquartered in Zurich, Switzerland. The company implements sustainability in its business operations to make them more resilient. It consists of businesses such as life and health reinsurance, property and casualty reinsurance, public sector solutions, and corporate solutions, among others.

Berkshire Hathaway Inc.

Berkshire Hathaway Inc., founded in 1939, is a provider of insurance and reinsurance, with its headquarters in Nebraska, the United States. The company is acclaimed for its top ranking in Forbes Global 2000 on account of its high market value. Two of its primary insurance brands are GEICO and General Re., a reinsurance firm.

Other reinsurance market players include Everest Group, Ltd., SCOR SE, China Reinsurance (Group) Corporation, Hannover Ruck S.E., Canada Life Assurance Company, Reinsurance Group of America, Incorporated, RenaissanceRe Holdings, Ltd., and PartnerRe Ltd., among others.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook

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- 3.2 GDP Per Capita Growth
- 3.3 Inflation Trends
- 3.4 Democracy Index
- 3.5 Gross Public Debt Ratios
- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Global Reinsurance Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 Global Reinsurance Historical Market (2018-2024)
 - 5.3 Global Reinsurance Market Forecast (2025-2034)
 - 5.4 Global Reinsurance Market by Type
 - 5.4.1 Facultative Reinsurance
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Treaty Reinsurance
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.5 Global Reinsurance Market by Application
 - 5.5.1 Property and Casualty Reinsurance
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Life and Health Reinsurance
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
 - 5.6 Global Reinsurance Market by Distribution Channel
 - 5.6.1 Direct Writing
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 Broker
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.7 Global Reinsurance Market by Region
 - 5.7.1 North America
 - 5.7.1.1 Historical Trend (2018-2024)
 - 5.7.1.2 Forecast Trend (2025-2034)
 - 5.7.2 Europe
 - 5.7.2.1 Historical Trend (2018-2024)
 - 5.7.2.2 Forecast Trend (2025-2034)
 - 5.7.3 Asia Pacific
 - 5.7.3.1 Historical Trend (2018-2024)
 - 5.7.3.2 Forecast Trend (2025-2034)
 - 5.7.4 Latin America
 - 5.7.4.1 Historical Trend (2018-2024)

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- 5.7.4.2 Forecast Trend (2025-2034)
- 5.7.5 Middle East and Africa
 - 5.7.5.1 Historical Trend (2018-2024)
 - 5.7.5.2 Forecast Trend (2025-2034)
- 6 North America Reinsurance Market Analysis
 - 6.1 United States of America
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 Canada
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Reinsurance Market Analysis
 - 7.1 United Kingdom
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Germany
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 France
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Italy
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Others
- 8 Asia Pacific Reinsurance Market Analysis
 - 8.1 China
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Japan
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 India
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
 - 8.4 ASEAN
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
 - 8.5 Australia
 - 8.5.1 Historical Trend (2018-2024)
 - 8.5.2 Forecast Trend (2025-2034)
 - 8.6 Others
- 9 Latin America Reinsurance Market Analysis
 - 9.1 Brazil
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Argentina

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- 9.2.1 Historical Trend (2018-2024)
- 9.2.2 Forecast Trend (2025-2034)
- 9.3 Mexico
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
- 9.4 Others
- 10 Middle East and Africa Reinsurance Market Analysis
 - 10.1 Saudi Arabia
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 United Arab Emirates
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Nigeria
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 South Africa
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
 - 11.3 Key Indicators for Demand
 - 11.4 Key Indicators for Price
- 12 Competitive Landscape
 - 12.1 Supplier Selection
 - 12.2 Key Global Players
 - 12.3 Key Regional Players
 - 12.4 Key Player Strategies
 - 12.5 Company Profiles
 - 12.5.1 Münchener Rückversicherungs-Gesellschaft Aktiengesellschaft
 - 12.5.1.1 Company Overview
 - 12.5.1.2 Product Portfolio
 - 12.5.1.3 Demographic Reach and Achievements
 - 12.5.1.4 Certifications
 - 12.5.2 Swiss Re AG
 - 12.5.2.1 Company Overview

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- 12.5.2.2 Product Portfolio
- 12.5.2.3 Demographic Reach and Achievements
- 12.5.2.4 Certifications
- 12.5.3 Berkshire Hathaway Inc.
- 12.5.3.1 Company Overview
- 12.5.3.2 Product Portfolio
- 12.5.3.3 Demographic Reach and Achievements
- 12.5.3.4 Certifications
- 12.5.4 Everest Group, Ltd.
- 12.5.4.1 Company Overview
- 12.5.4.2 Product Portfolio
- 12.5.4.3 Demographic Reach and Achievements
- 12.5.4.4 Certifications
- 12.5.5 SCOR SE
- 12.5.5.1 Company Overview
- 12.5.5.2 Product Portfolio
- 12.5.5.3 Demographic Reach and Achievements
- 12.5.5.4 Certifications
- 12.5.6 China Reinsurance (Group) Corporation
- 12.5.6.1 Company Overview
- 12.5.6.2 Product Portfolio
- 12.5.6.3 Demographic Reach and Achievements
- 12.5.6.4 Certifications
- 12.5.7 Hannover Ruck S.E.
- 12.5.7.1 Company Overview
- 12.5.7.2 Product Portfolio
- 12.5.7.3 Demographic Reach and Achievements
- 12.5.7.4 Certifications
- 12.5.8 Canada Life Assurance Company
- 12.5.8.1 Company Overview
- 12.5.8.2 Product Portfolio
- 12.5.8.3 Demographic Reach and Achievements
- 12.5.8.4 Certifications
- 12.5.9 Reinsurance Group of America, Incorporated
- 12.5.9.1 Company Overview
- 12.5.9.2 Product Portfolio
- 12.5.9.3 Demographic Reach and Achievements
- 12.5.9.4 Certifications
- 12.5.10 RenaissanceRe Holdings, Ltd.
- 12.5.10.1 Company Overview
- 12.5.10.2 Product Portfolio
- 12.5.10.3 Demographic Reach and Achievements
- 12.5.10.4 Certifications
- 12.5.11 PartnerRe Ltd.
- 12.5.11.1 Company Overview
- 12.5.11.2 Product Portfolio
- 12.5.11.3 Demographic Reach and Achievements

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12.5.11.4 Certifications

12.5.12 Others

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