

United States Soda Ash Market Growth Analysis - Forecast Trends and Outlook (2025-2034)

Market Report | 2025-06-29 | 119 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The United States soda ash market size was approximately USD 6.87 Billion in 2024. The market is projected to grow at a CAGR of 6.90% between 2025 and 2034, reaching a value of around USD 13.39 Billion by 2034.

Key Trends in the Market

Soda ash, or sodium carbonate, is a vital industrial chemical used in diverse applications, including glass and detergent production. It is derived from trona ore mining or synthesised from limestone and sodium chloride. Known for its alkaline properties, soda ash regulates pH in industrial processes and is essential for use in textiles, paper, and food manufacturing. The global demand for soda ash is on the rise, reflecting its indispensable role across multiple sectors.

- The abundance of natural trona deposits in the United States provides a competitive edge in production costs and accessibility, increasing exports of soda ash. The U.S. also holds a pivotal role as a key soda ash supplier in expanding international markets, significantly influencing the market.
- The increasing utilisation of soda ash in water treatment facilities due to its effectiveness in regulating water pH levels is propelling the United States soda ash market growth. The growing demand for purified water across different sectors, including municipal water supply, industrial processes, and agriculture, is further fuelling the market expansion.
- The United States soda ash market expansion is being influenced by shifting consumer preferences towards eco-friendly and sustainable products. As consumers increasingly prioritise environmentally conscious choices, companies are responding by emphasising transparency and incorporating environmentally responsible ingredients in their products, including soda ash.
- Government initiatives at both federal and state levels, aimed at bolstering the growth of the domestic sectors, are some key

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

United States soda ash market trends. Additionally, the widespread adoption of new technologies and ongoing innovation in soda ash production processes are expected to support the market development in the forecast period.

United States Soda Ash Market Segmentation

United States Soda Ash Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Breakup by Type

- Synthetic
- Natural

Breakup by Density

- Light
- Dense

Breakup by Application

- Glass
- Soaps and Detergents
- Chemicals
- Metallurgy
- Pulp and Paper
- Others

Breakup by Region

- New England
- Mideast
- Great Lakes
- Plains
- Southeast
- Southwest
- Rocky Mountain
- Far West

Market Share by Application

The glass sector represents a significant portion of the United States soda ash market share. This growth is being supported by the rising demand for glass packaging in sectors like beverages, pharmaceuticals, and cosmetics. With the shift towards sustainable practices, glass packaging is further gaining prominence due to its recyclability and eco-friendly attributes.

Additionally, increased activities in the construction and automotive sectors contribute to the demand for various glass products, including windows and windshields. Technological advancements, such as the development of tempered and laminated glass, are likely to further expand the applications of glass in architecture and safety applications in the coming years.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Market Share by Region

As per the United States soda ash market analysis, the market in the Midwest United States is growing at a healthy pace, driven by the escalating demand for soda ash in glass production, especially within construction and automotive domains. The increasing adoption of soda ash across diverse applications, including detergents, chemicals, and water treatment, owing to its cost-effectiveness and versatile properties, is also aiding the regional market growth. Besides, the strategic geographic location of the Midwest region, complemented by well-established transportation networks, adds to the market expansion.

Competitive Landscape of US Soda Ash Market

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the United States soda ash market, covering their competitive landscape and the latest developments like mergers, acquisitions, investments, and expansion plans.

Genesis Energy, L.P.

Genesis Energy, L.P., established in 1996, is a company that provides crucial pipeline infrastructure for use in the Gulf of Mexico. It is headquartered in Texas, the United States, and is also engaged in producing and marketing speciality chemicals and soda ash. Its products and solutions are widely used by commercial and industrial enterprises, integrated oil companies, and independent refineries, among others.

Pacific Soda LLC

Pacific Soda LLC is a company that uses natural resources to manufacture essential products such as paper, glass, textiles, detergents, and medicines, among others. Headquartered in Wyoming, the United States, the company is also pursuing a development project that aims to recover natural and high-quality soda ash using advanced mining technologies.

Tata Chemicals Ltd.

Tata Chemicals Ltd., a division of the Tata Group, is a global player focusing on basic and speciality chemistry products. A leading producer of soda ash, it serves major manufacturers in the glass, detergents, and industrial sectors. With manufacturing units across Asia, Europe, Africa, and North America, Tata Chemicals is also renowned for crop protection through its subsidiary Rallis India Ltd. The company boasts world-class R&D facilities in Pune and Bangalore, excelling in material sciences, nutritional sciences, nanotechnology, biotechnology, and agri sciences.

Other United States soda ash market players include Solvay S.A., Sisecam Group, OCI COMPANY Ltd., Minerals Technologies Inc. (CETCO), and Continental Industries Group, Inc., among others.

Table of Contents:

- 1 Executive Summary
- 1.1 Market Size 2024-2025
- 1.2 Market Growth 2025(F)-2034(F)
- 1.3 Key Demand Drivers
- 1.4 Key Players and Competitive Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 North America Soda Ash Market Overview
 - 5.1 Key Industry Highlights
 - 5.2 North America Soda Ash Historical Market (2018-2024)
 - 5.3 North America Soda Ash Market Forecast (2025-2034)
 - 5.4 North America Soda Ash Market Share by Country
 - 5.4.1 United States
 - 5.4.2 Canada
- 6 United States Soda Ash Market Overview
 - 6.1 Key Industry Highlights
 - 6.2 United States Soda Ash Historical Market (2018-2024)
 - 6.3 United States Soda Ash Market Forecast (2025-2034)
- 7 United States Soda Ash Market by Type
 - 7.1 Synthetic
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Natural
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
- 8 United States Soda Ash Market by Density
 - 8.1 Light
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Dense
 - 8.2.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.2 Forecast Trend (2025-2034)
- 9 United States Soda Ash Market by Application
 - 9.1 Glass
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Soaps and Detergents
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Chemicals
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
 - 9.4 Metallurgy
 - 9.4.1 Historical Trend (2018-2024)
 - 9.4.2 Forecast Trend (2025-2034)
 - 9.5 Pulp and Paper
 - 9.5.1 Historical Trend (2018-2024)
 - 9.5.2 Forecast Trend (2025-2034)
 - 9.6 Others
- 10 United States Soda Ash Market by Region
 - 10.1 New England
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 Mideast
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
 - 10.3 Great Lakes
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
 - 10.4 Plains
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
 - 10.5 Southeast
 - 10.5.1 Historical Trend (2018-2024)
 - 10.5.2 Forecast Trend (2025-2034)
 - 10.6 Southwest
 - 10.6.1 Historical Trend (2018-2024)
 - 10.6.2 Forecast Trend (2025-2034)
 - 10.7 Rocky Mountain
 - 10.7.1 Historical Trend (2018-2024)
 - 10.7.2 Forecast Trend (2025-2034)
 - 10.8 Far West
 - 10.8.1 Historical Trend (2018-2024)
 - 10.8.2 Forecast Trend (2025-2034)
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1.3 Opportunities
- 11.1.4 Threats
- 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
- 11.3 Key Indicators for Demand
- 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Trade Data Analysis (HS Code - 28362)
 - 13.1 Major Exporting Countries
 - 13.1.1 By Value
 - 13.1.2 By Volume
 - 13.2 Major Importing Countries
 - 13.2.1 By Value
 - 13.2.2 By Volume
- 14 Price Analysis
- 15 Competitive Landscape
 - 15.1 Supplier Selection
 - 15.2 Key Global Players
 - 15.3 Key Regional Players
 - 15.4 Key Player Strategies
 - 15.5 Company Profiles
 - 15.5.1 Solvay S.A.
 - 15.5.1.1 Company Overview
 - 15.5.1.2 Product Portfolio
 - 15.5.1.3 Demographic Reach and Achievements
 - 15.5.1.4 Certifications
 - 15.5.2 Genesis Energy, L.P.
 - 15.5.2.1 Company Overview
 - 15.5.2.2 Product Portfolio
 - 15.5.2.3 Demographic Reach and Achievements
 - 15.5.2.4 Certifications
 - 15.5.3 Sisecam Group
 - 15.5.3.1 Company Overview
 - 15.5.3.2 Product Portfolio
 - 15.5.3.3 Demographic Reach and Achievements
 - 15.5.3.4 Certifications
 - 15.5.4 Tata Chemicals Ltd.
 - 15.5.4.1 Company Overview
 - 15.5.4.2 Product Portfolio
 - 15.5.4.3 Demographic Reach and Achievements
 - 15.5.4.4 Certifications
 - 15.5.5 Pacific Soda LLC
 - 15.5.5.1 Company Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.5.5.2 Product Portfolio
- 15.5.5.3 Demographic Reach and Achievements
- 15.5.5.4 Certifications
- 15.5.6 OCI COMPANY Ltd.
- 15.5.6.1 Company Overview
- 15.5.6.2 Product Portfolio
- 15.5.6.3 Demographic Reach and Achievements
- 15.5.6.4 Certifications
- 15.5.7 Minerals Technologies Inc. (CETCO)
- 15.5.7.1 Company Overview
- 15.5.7.2 Product Portfolio
- 15.5.7.3 Demographic Reach and Achievements
- 15.5.7.4 Certifications
- 15.5.8 Continental Industries Group, Inc.
- 15.5.8.1 Company Overview
- 15.5.8.2 Product Portfolio
- 15.5.8.3 Demographic Reach and Achievements
- 15.5.8.4 Certifications
- 15.5.9 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**United States Soda Ash Market Growth Analysis - Forecast Trends and Outlook
(2025-2034)**

Market Report | 2025-06-29 | 119 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com