

Canada Feed Additives Market Report and Forecast 2025-2034

Market Report | 2025-06-29 | 121 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The Canada feed additives market size reached approximately USD 0.97 Billion in 2024. The market is estimated to grow at a CAGR of 4.40% in the forecast period of 2025-2034, reaching a value of around USD 1.49 Billion by 2034.

Key Trends in the Market

Feed additives are products that are added to animal feed to enhance its nutritional value as well as its quality. These additives are rich in amino acids, vitamins, minerals, enzymes, fatty acids, and probiotics, among others.

- One of the major factors driving the Canada feed additives market growth is the growing usage of natural feed additives such as bacteriocins, prebiotics, organic acids, and phytochemicals, among others. These additives align with the growing consumer preference for natural and organic substances in animal feed as they have a lower environmental impact compared to synthetic additives.

- Functional feed additives such as probiotics, enzymes, and antioxidants are also gaining prominence in the Canadian market as they enhance gut health, boost the immune system, and promote muscle growth to improve the overall condition of animals.

- The surge in demand for seafood products such as shrimp is another crucial trend aiding the Canada feed additives market demand. Due to rising consumer awareness regarding the high protein content of seafood, the demand for aquaculture food and consequently aquaculture feed additives are expected to increase.

Canada Feed Additives Market Segmentation

The EMR's report titled "Canada Feed Additives Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott-international.com

www.scott-international.com

Market Breakup by Type:

- Amino Acids
- Probiotics
- Vitamins
- Acidifiers
- Enzymes
- Minerals
- Antibiotics
- Flavours and Sweeteners
- Others

Market Breakup by Form:

- Dry
- Liquid

Market Breakup by Livestock:

- Poultry
- Ruminants
- Aquatic Animals
- Swine
- Others

Market Breakup by Source:

- Synthetic
- Natural

Market Breakup by Region:

- Northern Canada
- British Columbia
- Alberta
- The Prairies
- Central Canada
- Atlantic Canada

Market Share by Type

Amino acids occupy a significant portion of the Canada feed additives market share as they promote the absorption of nutrients in animals. They also enhance immunity and support overall animal health. Since amino acids are the building blocks of protein, they promote high protein content in meat, further boosting the segment's growth.

Meanwhile, acidifiers are expected to witness sizeable growth in the forecast period as they can enhance digestion, maintain optimal pH in the intestine, and improve the gut health of animals.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Market Share by Livestock

As per the Canada feed additives market analysis, poultry is expected to be the fastest-growing segment in the coming years, due to the rising demand for eggs, meat, and chicken-based products in the country. This demand has led to a surge in the implementation of high-quality feed additives that can maintain livestock health and optimise the production of poultry products.

Moreover, swine accounts for a substantial market share, owing to increased consumption of pork as well as rising focus on animal welfare.

Competitive Landscape

The comprehensive EMR report provides an in-depth assessment of the market based on the Porter's five forces model along with giving a SWOT analysis. The report gives a detailed analysis of the following key players in the Canada feed additives market, covering their competitive landscape and latest developments like mergers, acquisitions, investments, and expansion plans.

Evonik Industries AG

Evonik Industries AG, founded in 2007 and based in Essen, Germany, is a global leader in speciality chemicals. The company offers its products in the sectors of adhesives and sealants, aerospace, agriculture, cement, ceramics, construction, feed, and 3D printing, among others. Its workforce consists of over 32000 people in over 100 locations across the world.

Cargill, Incorporated

Cargill, Incorporated, established in 1865, is a food, agricultural, and industrial solutions company, headquartered in Minnesota, the United States. The company is focused on regenerative agriculture through which it aids its farmers in growing food with a low carbon footprint. It offers its products in agriculture, animal nutrition, food and beverage, bio-industrial, and pharmaceutical sectors, among others.

BASF SE

BASF SE is a multinational chemical producer, incorporated in 1865 and based in Ludwigshafen, Germany. The company offers a comprehensive range of products such as chemicals, materials, and industrial and agricultural solutions, among others. The company operates in over 80 countries with its customers spread over 190 countries worldwide.

Other Canada feed additives market players include Archer-Daniels-Midland Co., Koninklijke DSM N.V., Solvay S.A., SHV Holding (Nutreco N.V.), Novozymes A/S, International Flavors & Fragrances Inc., Elanco Animal Health Incorporated, and Alltech Inc., among others.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 North America Feed Additives Market Overview
 - 5.1 Key Industry Highlights
 - 5.2 North America Feed Additives Historical Market (2018-2024)
 - 5.3 North America Feed Additives Market Forecast (2025-2034)
 - 5.4 North America Feed Additives Market Breakup by Country
 - 5.4.1 United States
 - 5.4.2 Canada
- 6 Canada Feed Additives Market Overview
 - 6.1 Key Industry Highlights
 - 6.2 Canada Feed Additives Historical Market (2018-2024)
 - 6.3 Canada Feed Additives Market Forecast (2025-2034)
- 7 Canada Feed Additives Market by Type
 - 7.1 Amino Acids
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Probiotics
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 Vitamins
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Acidifiers
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.5 Enzymes
 - 7.5.1 Historical Trend (2018-2024)
 - 7.5.2 Forecast Trend (2025-2034)
- 7.6 Minerals
 - 7.6.1 Historical Trend (2018-2024)
 - 7.6.2 Forecast Trend (2025-2034)
- 7.7 Antibiotics
 - 7.7.1 Historical Trend (2018-2024)
 - 7.7.2 Forecast Trend (2025-2034)
- 7.8 Flavours and Sweeteners
 - 7.8.1 Historical Trend (2018-2024)
 - 7.8.2 Forecast Trend (2025-2034)
- 7.9 Others
- 8 Canada Feed Additives Market by Form
 - 8.1 Dry
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Liquid
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
- 9 Canada Feed Additives Market by Livestock
 - 9.1 Poultry
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Ruminants
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Aquatic Animals
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
 - 9.4 Swine
 - 9.4.1 Historical Trend (2018-2024)
 - 9.4.2 Forecast Trend (2025-2034)
 - 9.5 Others
- 10 Canada Feed Additives Market by Source
 - 10.1 Synthetic
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)
 - 10.2 Natural
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
- 11 Canada Feed Additives Market by Region
 - 11.1 Northern Canada
 - 11.1.1 Historical Trend (2018-2024)
 - 11.1.2 Forecast Trend (2025-2034)
 - 11.2 British Columbia
 - 11.2.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.2.2 Forecast Trend (2025-2034)
- 11.3 Alberta
 - 11.3.1 Historical Trend (2018-2024)
 - 11.3.2 Forecast Trend (2025-2034)
- 11.4 The Prairies
 - 11.4.1 Historical Trend (2018-2024)
 - 11.4.2 Forecast Trend (2025-2034)
- 11.5 Central Canada
 - 11.5.1 Historical Trend (2018-2024)
 - 11.5.2 Forecast Trend (2025-2034)
- 11.6 Atlantic Canada
 - 11.6.1 Historical Trend (2018-2024)
 - 11.6.2 Forecast Trend (2025-2034)
- 12 Market Dynamics
 - 12.1 SWOT Analysis
 - 12.1.1 Strengths
 - 12.1.2 Weaknesses
 - 12.1.3 Opportunities
 - 12.1.4 Threats
 - 12.2 Porter's Five Forces Analysis
 - 12.2.1 Supplier's Power
 - 12.2.2 Buyer's Power
 - 12.2.3 Threat of New Entrants
 - 12.2.4 Degree of Rivalry
 - 12.2.5 Threat of Substitutes
 - 12.3 Key Indicators for Demand
 - 12.4 Key Indicators for Price
- 13 Value Chain Analysis
- 14 Competitive Landscape
 - 14.1 Supplier Selection
 - 14.2 Key Global Players
 - 14.3 Key Regional Players
 - 14.4 Key Player Strategies
 - 14.5 Company Profiles
 - 14.5.1 Evonik Industries AG
 - 14.5.1.1 Company Overview
 - 14.5.1.2 Product Portfolio
 - 14.5.1.3 Demographic Reach and Achievements
 - 14.5.1.4 Certifications
 - 14.5.2 Cargill, Incorporated
 - 14.5.2.1 Company Overview
 - 14.5.2.2 Product Portfolio
 - 14.5.2.3 Demographic Reach and Achievements
 - 14.5.2.4 Certifications
 - 14.5.3 BASF SE
 - 14.5.3.1 Company Overview
 - 14.5.3.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.5.3.3 Demographic Reach and Achievements
- 14.5.3.4 Certifications
- 14.5.4 Archer-Daniels-Midland Co.
 - 14.5.4.1 Company Overview
 - 14.5.4.2 Product Portfolio
 - 14.5.4.3 Demographic Reach and Achievements
 - 14.5.4.4 Certifications
- 14.5.5 Koninklijke DSM N.V.
 - 14.5.5.1 Company Overview
 - 14.5.5.2 Product Portfolio
 - 14.5.5.3 Demographic Reach and Achievements
 - 14.5.5.4 Certifications
- 14.5.6 Solvay S.A.
 - 14.5.6.1 Company Overview
 - 14.5.6.2 Product Portfolio
 - 14.5.6.3 Demographic Reach and Achievements
 - 14.5.6.4 Certifications
- 14.5.7 SHV Holding (Nutreco N.V.)
 - 14.5.7.1 Company Overview
 - 14.5.7.2 Product Portfolio
 - 14.5.7.3 Demographic Reach and Achievements
 - 14.5.7.4 Certifications
- 14.5.8 Novozymes A/S
 - 14.5.8.1 Company Overview
 - 14.5.8.2 Product Portfolio
 - 14.5.8.3 Demographic Reach and Achievements
 - 14.5.8.4 Certifications
- 14.5.9 International Flavors & Fragrances Inc.
 - 14.5.9.1 Company Overview
 - 14.5.9.2 Product Portfolio
 - 14.5.9.3 Demographic Reach and Achievements
 - 14.5.9.4 Certifications
- 14.5.10 Elanco Animal Health Incorporated
 - 14.5.10.1 Company Overview
 - 14.5.10.2 Product Portfolio
 - 14.5.10.3 Demographic Reach and Achievements
 - 14.5.10.4 Certifications
- 14.5.11 Alltech Inc.
 - 14.5.11.1 Company Overview
 - 14.5.11.2 Product Portfolio
 - 14.5.11.3 Demographic Reach and Achievements
 - 14.5.11.4 Certifications
- 14.5.12 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Canada Feed Additives Market Report and Forecast 2025-2034

Market Report | 2025-06-29 | 121 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com