

United States Fertilizers Market Outlook Report - Market Size, Share Analysis and Forecast (2025-2034)

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Report description:

The United States fertilizers market reached a value of nearly USD 26.55 Million in 2024. The market is estimated to grow at a CAGR of 5.00% during the forecast period of 2025-2034 to attain nearly USD 43.25 Million by 2034.

United States Fertilizers Market Outlook

The United States fertilizers market expansion is being aided by increasing government efforts to bolster domestic fertiliser production through grants and incentives. Increasing fertiliser production can support independent, local businesses, boost agricultural production, and drive economic development. The demand for high-efficiency fertilisers, including speciality blends and controlled-release fertilisers, is expected to surge significantly, thereby driving the market growth.

The shift towards organic farming is prompting increasing investments in the development of bio-based fertilisers, which is creating a bright outlook for the industry. With the adoption of precision agriculture techniques, environmental concerns associated with fertiliser application are being overcome. Moreover, increasing innovations in nanotechnology are expected to revolutionise the delivery of crop nutrients to the soil, thereby driving the United States fertilizers market development.

The Rising Demand for Nitrogen Fertilizers is One of the Crucial United States Fertilizers Market Trends

- Nitrogen fertilizers are expected to experience the highest growth, with a CAGR of 5.7%. The United States fertilizers demand growth is driven by the essential role of nitrogen fertilizers in promoting plant growth and increasing crop yields.
- Phosphate fertilizers, growing at a CAGR of 5.4%, remain crucial for root development and flowering, making them vital for a variety of crops.

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- Potassium fertilizers, with a CAGR of 5.1%, hold a substantial portion of the United States fertilizers market share as they are important for enhancing disease resistance and improving overall plant health.
- Compound fertilizers, growing at a CAGR of 4.8%, offer balanced nutrient solutions, making them popular for diverse agricultural applications.
- As per the United States fertilizers market analysis, the 'Others' category, with a CAGR of 4.5%, includes various other fertilizers contributing to overall market growth, driven by specific crop needs and innovative formulations.

The Growing Requirement to Maximise Crop Yield is Driving the United States Fertilizers Market Development

- The crops sector is expected to lead with the highest CAGR of 5.5%. The increasing demand for food production and the need to maximise crop yields through effective nutrient management are boosting the United States fertilizers market revenue.
- Lawns and gardens, growing at a CAGR of 5.3%, reflect the rising trend of home gardening and landscaping, driving the demand for fertilizers that enhance plant growth and aesthetics.
- The turf sector, with a CAGR of 4.8%, shows significant growth, driven by the need for high-quality turf in sports fields, golf courses, and public parks.
- As per the United States fertilizers industry statistics, the 'Others' category, with a CAGR of 4.5%, includes various other end uses of fertilizers contributing to the overall market growth, driven by diverse agricultural and horticultural requirements.

United States Fertilizers Market Regional Analysis

- The Far West region is expected to lead with the highest CAGR of 5.8%. The region's diverse agricultural activities, strong focus on high-value crops, and significant investments in sustainable farming practices are creating lucrative United States fertilizers market opportunities .
- The Rocky Mountain region follows with a CAGR of 5.4%, supported by expanding agricultural operations and increasing adoption of advanced fertilizer technologies.
- The Southwest is projected to grow at a CAGR of 5.2% between 2025 and 2034. A growing agricultural sector and rising demand for fertilizers to enhance crop yields are increasing the United States fertilizers market value.
- The Southeast, growing at a CAGR of 5.0%, shows significant growth due to the region's extensive farming activities and focus on improving soil fertility.
- The United States fertilizers market regional insights show that New England, with a CAGR of 4.7%, and the Mideast, with a CAGR of 4.3%, exhibit steady growth driven by niche farming operations and increasing interest in organic fertilizers.
- The Plains region, with a CAGR of 4.0%, and the Great Lakes region, with a CAGR of 3.8%, experience moderate growth due to stable but slower increases in agricultural production and fertilizer usage.

Key Questions Answered in This Report:

- How has the United States fertilizers market performed historically, and what are the growth expectations for the future?

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- What are the primary factors influencing demand and growth in the United States fertilizers market?
- What are the key segments within the United States fertilizers market, and how are they expected to evolve over the forecast period?
- What are the major challenges and opportunities facing stakeholders in the United States fertilizers market?
- Who are the key players in the United States fertilizers market, and what strategies are they employing to maintain a competitive edge?
- What are the regulatory and policy factors influencing the United States fertilizers market globally or regionally?
- How competitive is the United States fertilizers market according to Porter's five forces analysis, including factors like bargaining power of buyers and suppliers?
- What are the current trends shaping the United States fertilizers market landscape, and how are they expected to evolve in the future?
- How are technological advancements impacting the United States fertilizers market, and what role do innovation and R&D play in driving growth?
- What are the consumer preferences and buying behavior trends influencing the United States fertilizers market?
- How sustainable are current growth rates in the United States fertilizers market, and what factors could potentially disrupt these trends?
- What are the regional dynamics within the United States fertilizers market, and how do they contribute to overall market growth?
- What are the economic factors influencing the United States fertilizers market, such as GDP growth, inflation rates, and currency fluctuations?
- How are demographic shifts, such as aging populations or urbanization trends, affecting demand in the United States fertilizers market?
- What are the key strategic partnerships, mergers, and acquisitions shaping the competitive landscape of the United States fertilizers market?
- What are the regulatory and legal frameworks impacting the United States fertilizers market globally or in key regions?
- How are changing consumer lifestyles and preferences influencing product or service demand within the United States fertilizers market?
- What are the emerging market trends and niche opportunities within the United States fertilizers market that stakeholders should be aware of?
- How resilient is the United States fertilizers market to external shocks or disruptions, such as geopolitical tensions or natural

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disasters?

- What are the potential barriers to market entry and growth for new players in the United States fertilizers market?

Key Benefits for Stakeholders:

Expert Market Research's industry report provides a comprehensive quantitative analysis of various market segments, historical and current market trends, and forecasts the dynamics of the United States fertilizers market spanning from 2018 to 2034.

The research report delivers up-to-date insights into the market drivers, challenges, and opportunities shaping the United States fertilizers industry.

Stakeholders can leverage Porter's five forces analysis to assess the impact of new entrants, competitive rivalry, supplier power, buyer power, and the threat of substitution. This analysis aids in evaluating the competitiveness and attractiveness of the United States fertilizers market.

The competitive landscape section enables stakeholders to gain a deep understanding of their competitive environment. It offers insights into the current market positions of key players, their strategies, and their market shares.

Additionally, the report highlights emerging trends, regulatory influences, and technological advancements that are pivotal for stakeholders navigating the United States fertilizers market landscape.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios

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- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 United States Fertilizers Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 United States Fertilizers Historical Market (2018-2024)
 - 5.3 United States Fertilizers Market Forecast (2025-2034)
- 6 United States Fertilizers Market by Type
 - 6.1 Nitrogen Fertilizers
 - 6.1.1 Historical Trend (2018-2024)
 - 6.1.2 Forecast Trend (2025-2034)
 - 6.2 Phosphate Fertilizers
 - 6.2.1 Historical Trend (2018-2024)
 - 6.2.2 Forecast Trend (2025-2034)
 - 6.3 Potassium Fertilizers
 - 6.3.1 Historical Trend (2018-2024)
 - 6.3.2 Forecast Trend (2025-2034)
 - 6.4 Compound Fertilizers
 - 6.4.1 Historical Trend (2018-2024)
 - 6.4.2 Forecast Trend (2025-2034)
 - 6.5 Others
- 7 United States Fertilizers Market by End Use
 - 7.1 Crops
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Lawns and Gardens
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 Turf
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Others
- 8 United States Fertilizers Market by Application Mode
 - 8.1 Fertigation
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.2 Foliar
 - 8.2.1 Historical Trend (2018-2024)
 - 8.2.2 Forecast Trend (2025-2034)
 - 8.3 Soil
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
- 9 United States Fertilizers Market by Region
 - 9.1 New England

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- 9.1.1 Historical Trend (2018-2024)
- 9.1.2 Forecast Trend (2025-2034)
- 9.2 Mideast
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
- 9.3 Great Lakes
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
- 9.4 Plains
 - 9.4.1 Historical Trend (2018-2024)
 - 9.4.2 Forecast Trend (2025-2034)
- 9.5 Southeast
 - 9.5.1 Historical Trend (2018-2024)
 - 9.5.2 Forecast Trend (2025-2034)
- 9.6 Southwest
 - 9.6.1 Historical Trend (2018-2024)
 - 9.6.2 Forecast Trend (2025-2034)
- 9.7 Rocky Mountain
 - 9.7.1 Historical Trend (2018-2024)
 - 9.7.2 Forecast Trend (2025-2034)
- 9.8 Far West
 - 9.8.1 Historical Trend (2018-2024)
 - 9.8.2 Forecast Trend (2025-2034)
- 10 Market Dynamics
 - 10.1 SWOT Analysis
 - 10.1.1 Strengths
 - 10.1.2 Weaknesses
 - 10.1.3 Opportunities
 - 10.1.4 Threats
 - 10.2 Porter's Five Forces Analysis
 - 10.2.1 Supplier's Power
 - 10.2.2 Buyer's Power
 - 10.2.3 Threat of New Entrants
 - 10.2.4 Degree of Rivalry
 - 10.2.5 Threat of Substitutes
 - 10.3 Key Indicators for Demand
 - 10.4 Key Indicators for Price
- 11 Competitive Landscape
 - 11.1 Supplier Selection
 - 11.2 Key Global Players
 - 11.3 Key Regional Players
 - 11.4 Key Player Strategies
 - 11.5 Company Profiles
 - 11.5.1 Nutrien Ltd.
 - 11.5.1.1 Company Overview
 - 11.5.1.2 Product Portfolio
 - 11.5.1.3 Demographic Reach and Achievements

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- 11.5.1.4 Certifications
- 11.5.2 Mosaic Company
 - 11.5.2.1 Company Overview
 - 11.5.2.2 Product Portfolio
 - 11.5.2.3 Demographic Reach and Achievements
 - 11.5.2.4 Certifications
- 11.5.3 CF Industries Holdings, Inc.
 - 11.5.3.1 Company Overview
 - 11.5.3.2 Product Portfolio
 - 11.5.3.3 Demographic Reach and Achievements
 - 11.5.3.4 Certifications
- 11.5.4 Yara International
 - 11.5.4.1 Company Overview
 - 11.5.4.2 Product Portfolio
 - 11.5.4.3 Demographic Reach and Achievements
 - 11.5.4.4 Certifications
- 11.5.5 Israel Chemicals Ltd.
 - 11.5.5.1 Company Overview
 - 11.5.5.2 Product Portfolio
 - 11.5.5.3 Demographic Reach and Achievements
 - 11.5.5.4 Certifications
- 11.5.6 Others

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