

## **United States Animal Feed Additives Market Size, Share and Growth Analysis Report: Forecast Trends and Outlook 2025-2034**

Market Report | 2025-06-29 | 141 pages | EMR Inc.

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### **Report description:**

The United States animal feed additives market reached approximately USD 6.20 Billion in 2024. The market is projected to grow at a CAGR of 6.20% between 2025 and 2034, reaching a value of around USD 11.31 Billion by 2034.

#### United States Animal Feed Additives Market Outlook

Rising demand for animal-based protein and surge in feedstock production are some of the crucial factors boosting the growth of the United States animal feed additives market. Concerns regarding the presence of artificial additives and chemicals in animal feed are further fuelling the demand for natural and organic animal feed additives, which align with the sustainability trend.

Moreover, the rise in acquisition and partnership activities to enhance animal wellness awareness is one of the key market trends. For instance, Phibro Animal Health announced that it aims to acquire a medicated feed additive (MFA) product portfolio, water-soluble products and some related assets of Zoetis by the second half of 2024. The product portfolio is expected to contain around 37 product lines and showcase the company's commitment to the animal health sector.

As per the United States Animal Feed Additives Market Regional Analysis, the Far West Accounts for a Major Market Share

- The Far West region is expected to lead with the highest CAGR of 7.2%. This growth is driven by the region's advanced agricultural practices, high demand for quality livestock products, and significant investments in feed additive innovations.
- As per the United States animal feed additives market dynamics and trends, the Rocky Mountain region follows with a CAGR of 6.7%, supported by the expanding livestock sector and increasing adoption of feed additives to enhance animal health and productivity.
- The Southwest, with a CAGR of 6.4%, benefits from a strong livestock industry and a growing focus on improving feed efficiency.
- The Southeast boosts the United States animal feed additives demand at a CAGR of 6.2%, showing significant growth due to the

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region's robust poultry industry and rising demand for high-quality meat products.

- New England, with a CAGR of 5.8%, and the Mideast, with a CAGR of 5.4%, exhibit steady growth driven by niche farming operations and a focus on sustainable livestock practices.
- The Plains region, with a CAGR of 5.0%, and the Great Lakes region, with a CAGR of 4.7%, experience moderate growth due to stable but slower increases in livestock production and feed additive usage.

#### United States Animal Feed Additives Market Growth is Driven by Rising Awareness of Proper Gut Health

- Probiotics are expected to experience the highest growth, with a CAGR of 7.2%. This growth is driven by the increasing awareness of gut health in animals and the benefits of probiotics in enhancing immunity and overall well-being.
- Enzymes, growing at a CAGR of 6.7%, remain essential for improving nutrient digestion and feed conversion rates.
- Amino acids enhance United States animal feed additives market opportunities with a CAGR of 6.4%, continuing to be crucial for optimizing animal growth and production efficiency.
- Vitamins, growing at a CAGR of 6.2%, are vital for maintaining animal health and preventing deficiencies.
- Prebiotics, with a CAGR of 5.8%, support beneficial gut bacteria and improve digestive health.
- Antibiotics, growing at a CAGR of 5.4%, remain in use, although their growth is moderated by regulatory restrictions and a shift towards antibiotic-free feeds.
- Antioxidants, with a CAGR of 5.0%, are important for protecting feed quality and enhancing animal health.
- Minerals, growing at a CAGR of 4.7%, continue to be fundamental for supporting metabolic functions and structural development.

#### One of the Key United States Animal Feed Additives Market Trends is Rising Consumption of Egg and Meats

- The poultry sector is expected to lead with the highest CAGR of 7.1%. This growth is driven by the increasing demand for poultry meat and eggs, along with the adoption of feed additives to improve productivity and health.
- As per the United States animal feed additives industry analysis, the aquatic animals sector, growing at a CAGR of 6.7%, reflects the rising importance of aquaculture and the need for specialized feed additives to enhance growth and disease resistance.
- The swine sector, with a CAGR of 6.4%, shows significant growth driven by the demand for pork and the use of feed additives to improve feed efficiency and health outcomes.
- The ruminants sector, growing at a CAGR of 5.9%, benefits from the use of additives to enhance milk production and meat quality.
- The 'Others' category boosts the demand of United States animal feed additives market with a CAGR of 5.6%, including various other livestock such as pets and exotic animals, contributing to the overall market growth driven by the need for tailored nutrition and health solutions.

#### Key Questions Answered in This Report:

- How has the United States animal feed additives market performed historically, and what are the growth expectations for the future?
- What are the primary factors influencing demand and growth in the United States animal feed additives market?
- What are the key segments within the United States animal feed additives market, and how are they expected to evolve over the forecast period?
- What are the major challenges and opportunities facing stakeholders in the United States animal feed additives market?
- Who are the key players in the United States animal feed additives market, and what strategies are they employing to maintain a competitive edge?
- What are the regulatory and policy factors influencing the United States animal feed additives market globally or regionally?
- How competitive is the United States animal feed additives market according to Porter's five forces analysis, including factors

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like bargaining power of buyers and suppliers?

- What are the current trends shaping the United States animal feed additives market landscape, and how are they expected to evolve in the future?
- How are technological advancements impacting the United States animal feed additives market, and what role do innovation and R&D play in driving growth?
- What are the consumer preferences and buying behavior trends influencing the United States animal feed additives market?
- How sustainable are current growth rates in the United States animal feed additives market, and what factors could potentially disrupt these trends?
- What are the regional dynamics within the United States animal feed additives market, and how do they contribute to overall market growth?
- What are the economic factors influencing the United States animal feed additives market, such as GDP growth, inflation rates, and currency fluctuations?
- How are demographic shifts, such as aging populations or urbanization trends, affecting demand in the United States animal feed additives market?
- What are the key strategic partnerships, mergers, and acquisitions shaping the competitive landscape of the United States animal feed additives market?
- What are the regulatory and legal frameworks impacting the United States animal feed additives market globally or in key regions?
- How are changing consumer lifestyles and preferences influencing product or service demand within the United States animal feed additives market?
- What are the emerging market trends and niche opportunities within the United States animal feed additives market that stakeholders should be aware of?
- How resilient is the United States animal feed additives market to external shocks or disruptions, such as geopolitical tensions or natural disasters?
- What are the potential barriers to market entry and growth for new players in the United States animal feed additives market?

Key Benefits for Stakeholders:

Expert Market Research's industry report provides a comprehensive quantitative analysis of various market segments, historical and current market trends, and forecasts the dynamics of the United States animal feed additives market spanning from 2018 to 2032.

The research report delivers up-to-date insights into the market drivers, challenges, and opportunities shaping the United States animal feed additives industry.

Stakeholders can leverage Porter's five forces analysis to assess the impact of new entrants, competitive rivalry, supplier power, buyer power, and the threat of substitution. This analysis aids in evaluating the competitiveness and attractiveness of the United States animal feed additives market.

The competitive landscape section enables stakeholders to gain a deep understanding of their competitive environment. It offers insights into the current market positions of key players, their strategies, and their market shares.

Additionally, the report highlights emerging trends, regulatory influences, and technological advancements that are pivotal for stakeholders navigating the United States animal feed additives market landscape.

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