

Mexico Sealants and Adhesives Market Growth Analysis - Forecast Trends and Outlook (2025-2034)

Market Report | 2025-06-29 | 122 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

Report description:

The Mexico sealant and adhesives market reached around USD 1.64 Billion in 2024. The market is projected to grow at a CAGR of 6.50% between 2025 and 2034 to reach nearly USD 3.08 Billion by 2034.

Mexico Sealants and Adhesives Market Growth

In 2023, the Mexican economy experienced a growth rate of 3.2%, marking the second consecutive year in which growth surpassed 3%. With a GDP of USD 1.3 trillion, Mexico ranks as the second-largest economy in Latin America and the 15th-largest globally. The country's strong economic performance, coupled with rising disposable incomes, is driving increased consumer spending across multiple sectors, such as construction, automotive, and consumer goods. As individuals gain greater financial means, there is a notable rise in investments in new residential and commercial properties, vehicle acquisitions, and consumer electronics, surging the requirement for sealants and adhesives.

In 2021, the Mexican manufacturing sector represented 18.5% of the country's GDP and attracted FDI of 47.9% in the last five years. Adhesives and sealants play a crucial role in the manufacturing sector by enhancing product performance, ensuring reliability, and optimising assembly efficiency. Their capacity to form robust bonds, withstand environmental challenges, and enhance overall product quality renders them essential across various sectors.

In 2023, Mexico experienced a 14% increase in automobile production, as reported by the national statistics agency INEGI. Adhesives and sealants play a vital role in the automotive sector by enhancing the safety, performance, and longevity of vehicles. They are essential for vehicle assembly, improving functionality, and addressing a range of environmental and operational challenges.

Key Trends and Developments

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Construction and infrastructure development, the growth of the automotive sector, technological advancements, and rising demand for sustainability and eco-friendly products are the major trends impacting Mexico sealants and adhesives market growth

May 2024

H.B. Fuller Company, recognised as the largest dedicated adhesives firm, globally acquired ND Industries Inc., a prominent supplier of specialised adhesives and fastener locking and sealing solutions catering to clients in the automotive, electronics, aerospace, and various other sectors.

June 2022

Henkel, a German multinational corporation specialising in chemicals and consumer goods decided to enhance its production capacity in Mexico by establishing a new advanced facility for hot melt adhesives in Guadalupe, Nuevo Leon. The plant aims to cover an area of approximately 30,000 square metres.

Construction and Infrastructure Development Activities

The demand for sealants and adhesives in Mexico is propelled by both current and upcoming construction and infrastructure initiatives, which encompass residential, commercial, and industrial developments. The increasing urbanisation and the necessity for contemporary infrastructure play a crucial role in the expansion of this market.

Growth of Automotive Sector

The automotive sector in Mexico represents a significant market for adhesives and sealants. The rising vehicle production, coupled with innovations in automotive technology, propels the need for specialised adhesives and sealants utilised in both manufacturing and repair operations.

Application in Consumer Goods and Electronics

The increase in the production of consumer electronics and household items in Mexico is also driving the demand for adhesives and sealants. These materials are essential for the assembly of electronic devices, appliances, and a range of consumer products.

Technological Advancements

Advances in adhesive and sealant technologies, including the creation of high-performance, eco-friendly, and specialised products, address the changing requirements of diverse sectors and stimulate the market expansion.

Sustainability and Eco-Friendly Trends

The rising awareness and demand for sustainable and environmentally friendly products are shaping the market landscape. As a result, companies are placing greater emphasis on the development and provision of eco-friendly adhesives and sealants.

Regulatory and Standards Compliance

The implementation of improved regulations and standards concerning product quality, safety, and environmental impact plays a crucial role in promoting the adoption of advanced and compliant sealants and adhesives across various industries. These

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

regulations are designed to ensure that products meet specific criteria that protect consumers, workers, and the environment.

Mexico Sealants and Adhesives Market Trends

The overall economic expansion in Mexico has created a favourable environment for various sectors, resulting in a significant rise in disposable income among consumers. As individuals and households experience an increase in their financial resources, they are more inclined to spend on a wide range of products and services. This heightened consumer confidence and spending power have particularly impacted several key sectors, including construction, automotive, and consumer goods.

In the construction sector, economic growth has spurred a surge in infrastructure projects, residential developments, and commercial construction. As new buildings and facilities are developed, the demand for sealants and adhesives becomes critical. These materials are essential for ensuring structural integrity, energy efficiency, and aesthetic appeal in construction projects. Consequently, the increased activity in this sector directly correlates with a heightened need for high-quality sealants and adhesives.

Ongoing innovations in adhesive and sealant technologies reflect a dynamic response to the evolving needs of diverse sectors. By prioritising high performance, environmental sustainability, and specialisation, these technological advancements are not only promoting market growth but also paving the way for a more sustainable and efficient future across various sectors.

Mexico Sealants and Adhesives Industry Segmentation

Mexico Sealants and Adhesives Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Mexico Sealants Market

Breakup by Product Type

- Silicones
- Acrylic
- Butyls
- Polysulphides
- Polyurethanes
- Others

Breakup by End Use

- Construction (Incl. Insulating Glass, Glazing)
- Consumer/DIY
- Assembly
- Transportation
- Others

Market Breakup by Region

- Central Mexico
- Northern Mexico

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Pacific Coast
- The Bajio
- Yucatan Peninsula
- Baja California
- Others

Mexico Adhesives Market

Breakup by Product Type

- Reactive Systems
 - ??- Epoxy
 - ??- Polyurethane
- Solvent Based
 - ??- Vinyl Acetate
 - ??- PVA (Polyvinyl Acetate)
 - ??- Rubber
- Pressure Sensitive
 - ??- Acryl
 - ??- Rubber
- Water Based
 - ??- Acryl Emulsion
 - ??- Vinyl Acetate
- Hot Melt
 - ??- EVA (Ethylene Vinyl Acetate)
 - ??- Rubber

Breakup by End Use

- Paper, Board and Related Products
- Building, Construction, Civil Engineering, Craftsmen
- Woodworking and Joinery
- Transportation
- Footwear and Leather
- Consumer/DIY
- Assembly Operations
- Others

Market Breakup by Region

- Central Mexico
- Northern Mexico

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Pacific Coast
- The Bajio
- Yucatan Peninsula
- Baja California
- Others

Mexico Sealants and Adhesives Market Share

In the market, the polyurethanes segment is estimated to grow at a CAGR of 7.4% during the forecast period of 2025-2034. Polyurethane sealant is a versatile and resilient substance employed for sealing joints and openings. It offers robust adhesion, outstanding resistance to weather conditions, and flexibility, rendering it suitable for both construction and industrial uses.

Leading Companies in the Mexico Sealants and Adhesives Market

Major players are focusing on the production of sustainable and eco-friendly sealants and adhesives to gain a competitive edge in the market.

- Henkel AG & Co. KGaA
- Sika AG
- H.B. Fuller Company
- Saint-Gobain S.A
- 3M Co.
- Pegamentos Especializados, S.A. DE C.V. (Siler)
- Grupo Lamosa
- Imnazor SAPI
- Others

The comprehensive report looks into the macro and micro aspects of the market. The EMR report gives an in-depth insight into the market by providing a SWOT analysis as well as an analysis of Porter's Five Forces model.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2.6 Key Market Opportunities and Risks
- 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
 - 4.1 Country Risk
 - 4.2 Business Climate
- 5 Latin America Sealants and Adhesives Market Overview
 - 5.1 Key Industry Highlights
 - 5.2 Latin America Walnut Historical Market (2018-2024)
 - 5.3 Latin America Walnut Market Forecast (2025-2034)
- 6 Mexico Sealants and Adhesives Market Overview
 - 6.1 Key Industry Highlights
 - 6.2 Mexico Sealants and Adhesives Historical Market (2018-2024)
 - 6.3 Mexico Sealants and Adhesives Market Forecast (2025-2034)
- 7 Mexico Sealants and Adhesives Market by Sealant Type
 - 7.1 Silicones
 - 7.1.1 Historical Trend (2018-2024)
 - 7.1.2 Forecast Trend (2025-2034)
 - 7.2 Acrylic
 - 7.2.1 Historical Trend (2018-2024)
 - 7.2.2 Forecast Trend (2025-2034)
 - 7.3 Butyls
 - 7.3.1 Historical Trend (2018-2024)
 - 7.3.2 Forecast Trend (2025-2034)
 - 7.4 Polysulphides
 - 7.4.1 Historical Trend (2018-2024)
 - 7.4.2 Forecast Trend (2025-2034)
 - 7.5 Polyurethanes
 - 7.5.1 Historical Trend (2018-2024)
 - 7.5.2 Forecast Trend (2025-2034)
 - 7.6 Others
- 8 Mexico Sealants and Adhesives Market by Adhesive Type
 - 8.1 Reactive Systems
 - 8.1.1 Historical Trend (2018-2024)
 - 8.1.2 Forecast Trend (2025-2034)
 - 8.1.2.1 Epoxy
 - 8.1.2.2 Polyurethane
 - 8.2 Solvent Based
 - 8.2.1 Historical Trend (2018-2024)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.2 Forecast Trend (2025-2034)
 - 8.2.2.1 Vinyl Acetate
 - 8.2.2.2 PVA (Polyvinyl Acetate)
 - 8.2.2.3 Rubber
- 8.3 Pressure Sensitive
 - 8.3.1 Historical Trend (2018-2024)
 - 8.3.2 Forecast Trend (2025-2034)
 - 8.3.2.1 Acryl
 - 8.3.2.2 Rubber
- 8.4 Water Based
 - 8.4.1 Historical Trend (2018-2024)
 - 8.4.2 Forecast Trend (2025-2034)
 - 8.4.2.1 Acryl Emulsion
 - 8.4.2.2 Vinyl Acetate
 - 8.4.2.3 Rubber
- 8.5 Hot Melt
 - 8.5.1 Historical Trend (2018-2024)
 - 8.5.2 Forecast Trend (2025-2034)
 - 8.5.2.1 EVA (Ethylene Vinyl Acetate)
 - 8.5.2.2 Rubber
- 9 Mexico Sealants and Adhesives Market by End Use
 - 9.1 Paper, Board and Related Products
 - 9.1.1 Historical Trend (2018-2024)
 - 9.1.2 Forecast Trend (2025-2034)
 - 9.2 Building, Construction, Civil Engineering, Craftsmen
 - 9.2.1 Historical Trend (2018-2024)
 - 9.2.2 Forecast Trend (2025-2034)
 - 9.3 Woodworking and Joinery
 - 9.3.1 Historical Trend (2018-2024)
 - 9.3.2 Forecast Trend (2025-2034)
 - 9.4 Transportation
 - 9.4.1 Historical Trend (2018-2024)
 - 9.4.2 Forecast Trend (2025-2034)
 - 9.5 Footwear and Leather
 - 9.5.1 Historical Trend (2018-2024)
 - 9.5.2 Forecast Trend (2025-2034)
 - 9.6 Consumer/DIY
 - 9.6.1 Historical Trend (2018-2024)
 - 9.6.2 Forecast Trend (2025-2034)
 - 9.7 Assembly Operations
 - 9.7.1 Historical Trend (2018-2024)
 - 9.7.2 Forecast Trend (2025-2034)
 - 9.8 Others
- 10 Mexico Sealants and Adhesives Market by Region
 - 10.1 Central Mexico
 - 10.1.1 Historical Trend (2018-2024)
 - 10.1.2 Forecast Trend (2025-2034)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2 Northern Mexico
 - 10.2.1 Historical Trend (2018-2024)
 - 10.2.2 Forecast Trend (2025-2034)
- 10.3 Pacific Coast
 - 10.3.1 Historical Trend (2018-2024)
 - 10.3.2 Forecast Trend (2025-2034)
- 10.4 The Bajio
 - 10.4.1 Historical Trend (2018-2024)
 - 10.4.2 Forecast Trend (2025-2034)
- 10.5 Yucatan Peninsula
 - 10.5.1 Historical Trend (2018-2024)
 - 10.5.2 Forecast Trend (2025-2034)
- 10.6 Baja California
 - 10.6.1 Historical Trend (2018-2024)
 - 10.6.2 Forecast Trend (2025-2034)
- 10.7 Others
- 11 Market Dynamics
 - 11.1 SWOT Analysis
 - 11.1.1 Strengths
 - 11.1.2 Weaknesses
 - 11.1.3 Opportunities
 - 11.1.4 Threats
 - 11.2 Porter's Five Forces Analysis
 - 11.2.1 Supplier's Power
 - 11.2.2 Buyer's Power
 - 11.2.3 Threat of New Entrants
 - 11.2.4 Degree of Rivalry
 - 11.2.5 Threat of Substitutes
 - 11.3 Key Indicators of Demand
 - 11.4 Key Indicators of Price
- 12 Value Chain Analysis
- 13 Price Analysis
- 14 Manufacturing Process
- 15 Competitive Landscape
 - 15.1 Supplier Selection
 - 15.2 Key Global Players
 - 15.3 Key Regional Players
 - 15.4 Key Player Strategies
 - 15.5 Company Profiles
 - 15.5.1 Henkel AG & Co. KGaA
 - 15.5.1.1 Company Overview
 - 15.5.1.2 Product Portfolio
 - 15.5.1.3 Demographic Reach and Achievements
 - 15.5.1.4 Certifications
 - 15.5.2 Sika AG
 - 15.5.2.1 Company Overview
 - 15.5.2.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 15.5.2.3 Demographic Reach and Achievements
- 15.5.2.4 Certifications
- 15.5.3 H.B. Fuller Company
 - 15.5.3.1 Company Overview
 - 15.5.3.2 Product Portfolio
 - 15.5.3.3 Demographic Reach and Achievements
 - 15.5.3.4 Certifications
- 15.5.4 Saint-Gobain S.A.
 - 15.5.4.1 Company Overview
 - 15.5.4.2 Product Portfolio
 - 15.5.4.3 Demographic Reach and Achievements
 - 15.5.4.4 Certifications
- 15.5.5 3M Co.
 - 15.5.5.1 Company Overview
 - 15.5.5.2 Product Portfolio
 - 15.5.5.3 Demographic Reach and Achievements
 - 15.5.5.4 Certifications
- 15.5.6 Pegamentos Especializados, S.A. DE C.V. (Siler)
 - 15.5.6.1 Company Overview
 - 15.5.6.2 Product Portfolio
 - 15.5.6.3 Demographic Reach and Achievements
 - 15.5.6.4 Certifications
- 15.5.7 Imnazor SAPI
 - 15.5.7.1 Company Overview
 - 15.5.7.2 Product Portfolio
 - 15.5.7.3 Demographic Reach and Achievements
 - 15.5.7.4 Certifications
- 15.5.8 Grupo Lamosa
 - 15.5.8.1 Company Overview
 - 15.5.8.2 Product Portfolio
 - 15.5.8.3 Demographic Reach and Achievements
 - 15.5.8.4 Certifications
- 15.5.9 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Mexico Sealants and Adhesives Market Growth Analysis - Forecast Trends and Outlook (2025-2034)

Market Report | 2025-06-29 | 122 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

