

## **Brazil Security Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

Market Report | 2025-06-28 | 128 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The Brazil security market size reached around USD 7.00 Billion in 2024. The market is projected to grow at a CAGR of 7.70% between 2025 and 2034 to reach nearly USD 14.70 Billion by 2034.

### Brazil Security Market Growth

In 2022, Brazil's urban population reached 188,517,733, reflecting a growth of 0.73% compared to the previous year. By 2023, urban residents accounted for 87.8% of the total population, with an average annual growth rate of 0.79%. The swift pace of urbanisation, coupled with the expansion of infrastructure in Brazil, is driving the demand for security systems. The construction of new residential and commercial properties has led to an increased necessity for comprehensive security solutions, such as surveillance cameras, access control systems, and alarm systems. Additionally, the ongoing challenge of elevated crime rates in Brazil, especially within urban environments, has resulted in a heightened demand for security solutions. Both the residential and commercial sectors are allocating resources towards sophisticated security technologies to safeguard their assets and enhance safety.

As per the Brazil security market analysis, the electronic security equipment market in Brazil is valued at US\$2 billion and is projected to grow to US\$2.5 billion by 2023. Approximately 50% of this market share is held by foreign products. Additionally, the report from the Security Industry Association (ABESE) indicates that in 2023, the Brazilian market for electronic security equipment accounted for a 10% share in electronic surveillance and 19.2% in intrusion alarms. The anticipated growth is driven by the introduction of innovative products, advancements in artificial intelligence, and the emergence of new telecommunications technologies, including 5G.

### Key Trends and Developments

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Rising crime rates, stringent government initiatives, the integration of access control with other security measures, and technological advancements and innovations are driving the Brazil security market expansion.

June 2024

The Brazilian Air Force acquired the Ground Master 200 Multi-mission All-in-one (GM 200 MM/A) tactical air surveillance radars to contribute to air surveillance and air sovereignty missions while providing exceptional detection of small, low, and slow targets.

June 2024

As per Brazil security market analysis, Kyndryl announced that it established a satellite Security Operations Center (SOC) for customers of all sectors in Brazil. The centre in the state of Sao Paulo aims to provide protection and support for cyber threat lifecycle using artificial intelligence.

November 2023

Athletico inaugurated Parana inaugurated Imply Facial Recognition Access Control System, taking a step towards security and modernisation at the Ligga Arena. The facial recognition technology enables the public registration process to be carried out remotely and provides enhanced convenience to the fans.

June 2023

Rio de Janeiro was equipped with a new video surveillance system aimed at expanding the technological structure of public security and improving the efficiency of police officers of the state, leading to the Brazil security market development.

Rising Crime Rates

In 2023, 39,500 intentional homicides were reported in Brazil whereas two-thirds of Brazilians are afraid of walking alone at night. Growing concerns regarding personal insecurity and rising incidents of violence in the country are boosting the demand for security solutions.

Stringent Government Initiatives

The Brazilian government is introducing various initiatives to combat organised crimes, strengthen border control, combat drug trafficking, and create a national information system for public security agencies, surging investments in access controls, surveillance equipment, detection devices, and security systems. These factors are thus leading to Brazil security market development.

Integration of Access Control with Other Security Measures

There is a rising integration of access control systems with other security measures such as video surveillance, mobile device management (MDM), and AI-powered security systems to improve security and management efficiency.

Advancements in Machine Learning and Artificial Intelligence

The deployment of advanced technologies like artificial intelligence and machine learning is expected to enable security solutions to efficiently analyse large amounts of data and proactively identify unauthorised access attempts or suspicious behaviours by

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

analysing real-time video footage, consequently driving up the Brazil security market share.

#### Brazil Security Market Trends

In 2023, 40,429 cases of Intentional Lethal Violent Crimes (ILVC), including homicides, femicides, robbery resulting in death, and bodily injury followed by death, were recorded in Brazil. This is driving the demand for security systems to reduce the likelihood of crimes, ensure prompt response in case of a crime, and ensure the safety of end-users, leading to the Brazil security market expansion.

Key players are developing smart security systems powered by the Internet of things (IoT) that can be controlled from anywhere and enable quicker response times to security breaches. Such systems can be customised to fit specific preferences and requirements and offer improved convenience and flexibility.

#### Brazil Security Industry Segmentation

The EMR's report titled "Brazil security market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

##### Market Breakup by System:

- Access Control Systems
- Alarms and Notification Systems
- Intrusion Detection Systems
- Video Surveillance Systems
- Barrier Systems
- Others

##### Market Breakup by Service:

- System Integration and Consulting
- Risk Assessment and Analysis
- Managed Security Services
- Maintenance and Support

##### Market Breakup by Application:

- Government
- Military and Defence
- Transportation
- Commercial
- Industrial
- Others

##### Market Breakup by Region:

- Sao Paulo
- Minas Gerais

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Rio de Janeiro
- Bahia
- Rio Grande do Sul
- Others

## Brazil Security Market Share

Based on the application, the market is segmented into government, military and defence, transportation, commercial, and industrial, among others. The government segment is projected to grow at a CAGR of 8.8% during the forecast period of 2025-2034, thereby leading to the Brazil security market development. Public safety, sensitive data, and the nation's infrastructure are all protected in the public sector by security. It keeps the public safe and the country stable by thwarting physical assaults, cyberthreats, and unlawful access.

## Leading Companies in the Brazil Security Market

Major players are focusing on the adoption of artificial intelligence and IoT in the market to gain scalability in the market.

### Axis Communications AB

Axis Communications AB was established in 1984 and is headquartered in Lund, Sweden. Leading provider of network video solutions, Axis Communications provides security systems with analytics and video monitoring. They invented IP camera technology, which completely changed remote monitoring and security around the world.

### Ubiquiti Inc.

Ubiquiti Inc. was founded in 2003 and is headquartered in New York, USA. With a focus on wireless data transfer, Ubiquiti offers reasonably priced networking solutions for both residential and business use. Its cutting-edge software and hardware are meant to make deployment easier and improve connectivity, thereby leading to Brazil security market developments.

### Robert Bosch GmbH

Robert Bosch GmbH was founded in 1886 and is headquartered in Gerlingen, Germany. With an emphasis on innovation and sustainability, Bosch is a global engineering and technology firm that manufactures a variety of goods, such as security systems, household appliances, and auto parts.

### Global Guardian, LLC

Global Guardian, LLC was founded in 2012 and is headquartered in Virginia, USA. The company offers complete security solutions, such as executive protection, crisis management, and travel risk management. They provide businesses and individuals in high-risk environments with global safety services.

Other key players in the market are Motorola Solutions, Inc., Honeywell International Inc., Hangzhou Hikvision Digital Technology Co., Ltd., Zhejiang Dahua Technology Co. Ltd., Anviz Global Inc., and Magnetic Autocontrol GmbH, among others.

## Table of Contents:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Latin America Security Market Overview
  - 5.1 Key Industry Highlights
  - 5.2 Latin America Security Historical Market (2018-2024)
  - 5.3 Latin America Security Market Forecast (2025-2034)
- 6 Brazil Security Market Overview
  - 6.1 Key Industry Highlights
  - 6.2 Brazil Security Historical Market (2018-2024)
  - 6.3 Brazil Security Market Forecast (2025-2034)
- 7 Brazil Security Market by System
  - 7.1 Access Control Systems
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Alarms and Notification Systems
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 Intrusion Detection Systems
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Video Surveillance Systems

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 7.4.1 Historical Trend (2018-2024)
- 7.4.2 Forecast Trend (2025-2034)
- 7.5 Barrier Systems
  - 7.5.1 Historical Trend (2018-2024)
  - 7.5.2 Forecast Trend (2025-2034)
- 7.6 Others
- 8 Brazil Security Market by Service
  - 8.1 System Integration and Consulting
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Risk Assessment and Analysis
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
  - 8.3 Managed Security Services
    - 8.3.1 Historical Trend (2018-2024)
    - 8.3.2 Forecast Trend (2025-2034)
  - 8.4 Maintenance and Support
    - 8.4.1 Historical Trend (2018-2024)
    - 8.4.2 Forecast Trend (2025-2034)
- 9 Brazil Security Market by Application
  - 9.1 Government
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Military and Defence
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Transportation
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Commercial
    - 9.4.1 Historical Trend (2018-2024)
    - 9.4.2 Forecast Trend (2025-2034)
  - 9.5 Industrial
    - 9.5.1 Historical Trend (2018-2024)
    - 9.5.2 Forecast Trend (2025-2034)
  - 9.6 Others
- 10 Brazil Security Market by Region
  - 10.1 Sao Paulo
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 Minas Gerais
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Rio de Janeiro
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 Bahia

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.4.1 Historical Trend (2018-2024)
- 10.4.2 Forecast Trend (2025-2034)
- 10.5 Rio Grande do Sul
  - 10.5.1 Historical Trend (2018-2024)
  - 10.5.2 Forecast Trend (2025-2034)
- 10.6 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators of Demand
  - 11.4 Key Indicators of Price
- 12 Competitive Landscape
  - 12.1 Supplier Selection
  - 12.2 Key Global Players
  - 12.3 Key Regional Players
  - 12.4 Key Player Strategies
  - 12.5 Company Profiles
    - 12.5.1 Motorola Solutions, Inc.
      - 12.5.1.1 Company Overview
      - 12.5.1.2 Product Portfolio
      - 12.5.1.3 Demographic Reach and Achievements
      - 12.5.1.4 Certifications
    - 12.5.2 Honeywell International Inc.
      - 12.5.2.1 Company Overview
      - 12.5.2.2 Product Portfolio
      - 12.5.2.3 Demographic Reach and Achievements
      - 12.5.2.4 Certifications
    - 12.5.3 Hangzhou Hikvision Digital Technology Co., Ltd.
      - 12.5.3.1 Company Overview
      - 12.5.3.2 Product Portfolio
      - 12.5.3.3 Demographic Reach and Achievements
      - 12.5.3.4 Certifications
    - 12.5.4 Zhejiang Dahua Technology Co. Ltd.
      - 12.5.4.1 Company Overview
      - 12.5.4.2 Product Portfolio
      - 12.5.4.3 Demographic Reach and Achievements
      - 12.5.4.4 Certifications
    - 12.5.5 Axis Communications AB

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 12.5.5.1 Company Overview
- 12.5.5.2 Product Portfolio
- 12.5.5.3 Demographic Reach and Achievements
- 12.5.5.4 Certifications
- 12.5.6 Ubiquiti Inc.
- 12.5.6.1 Company Overview
- 12.5.6.2 Product Portfolio
- 12.5.6.3 Demographic Reach and Achievements
- 12.5.6.4 Certifications
- 12.5.7 Robert Bosch GmbH
- 12.5.7.1 Company Overview
- 12.5.7.2 Product Portfolio
- 12.5.7.3 Demographic Reach and Achievements
- 12.5.7.4 Certifications
- 12.5.8 Global Guardian, LLC
- 12.5.8.1 Company Overview
- 12.5.8.2 Product Portfolio
- 12.5.8.3 Demographic Reach and Achievements
- 12.5.8.4 Certifications
- 12.5.9 Anviz Global Inc.
- 12.5.9.1 Company Overview
- 12.5.9.2 Product Portfolio
- 12.5.9.3 Demographic Reach and Achievements
- 12.5.9.4 Certifications
- 12.5.10 Magnetic Autocontrol GmbH
- 12.5.10.1 Company Overview
- 12.5.10.2 Product Portfolio
- 12.5.10.3 Demographic Reach and Achievements
- 12.5.10.4 Certifications
- 12.5.11 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**Brazil Security Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

Market Report | 2025-06-28 | 128 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-22"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)