

Pails Market Size, Share and Growth Analysis Report - Forecast Trends and Outlook (2025-2034)

Market Report | 2025-06-28 | 185 pages | EMR Inc.

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Report description:

The pails market size reached around USD 2.18 Billion in 2024. The market is projected to grow at a CAGR of 4.70% between 2025 and 2034 to reach nearly USD 3.45 Billion by 2034.

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Global Pails Market Growth

By 2030, the size of the construction market worldwide is anticipated to reach around USD 15.2 trillion. It is anticipated that 60% of this growth will come from China, India, the United States, and Indonesia. During this period, the top ten markets for construction are expected to be responsible for around 70% of the sector's growth, consequently leading to the expansion of pails market size. Pails in the construction sector are essential for the storage and movement of materials such as adhesives, sealants, paints, and chemicals. Their durable design and impact resistance make them ideal for managing heavy-duty materials in demanding environments. In addition, Pails are also cost and operationally effective because they can be used many times without being damaged.

As per the pails market analysis, chemicals affect over 95% of the goods manufactured in the world. In the chemical sector, pails are used in the transport and storage of hazardous and non-hazardous products which include liquids, powders, and granules. With features like secure, tight-sealing lids and ergonomic handling, pails provide an effective solution for managing chemicals in industrial environments. Their leak-proof and chemical resistant design helps to maintain the quality of the products and enhances safety.

Key Trends and Developments

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The global pails market growth can be attributed to expansion of the construction sector, rising food and beverage sector, and growing chemical sector.

February 2023

Mobil, the world's foremost company in the innovation of lubrication technology introduced pails made of 50% post-consumer recycled plastic in the Indian market to encourage the use of environmentally sustainable packaging solutions.

October 2022

Mitsu Chem Plast Limited, one of the popular producers of injection molding, blow molding, and specialised molding plastic packaging products introduced new pail container for different sectors, thereby leading to the expansion of pails market size.

May 2021

Purdy, a leading brand in professional painting tools launched Purdy Pail, a one-liter paint bucket that allows people to paint in an easier and more efficient way. Suitable for decorators, the Purdy Pail incorporates multiple grip options, a brush magnet, a mini roller ramp among other features.

April 2021

An advanced IML automation system, that employs in-mold labeling techniques with the capability of producing five-gallon bucket (23 liters approx.) pails was launched by Muller Technology who aims to reduce costs, increase productivity, and improve graphics of the final output.

Rising Construction Sector

Increasing construction activities across the continents creates a need for pails which are essential in storing and transporting materials such as paints, varnishes, adhesives, and chemicals, leading to the pails market expansion.

Increasing Growth in Food and Beverage Sector

Pails play an important role in bulk packaging for the food and beverage sector aiding in the safe preservation and movement of products, thereby leading to the expansion of the market.

Sales of Pails across Various Sectors

Development of newer materials like plastics and metals as well as innovative modifications increases durability and optimal handling of pails, therefore making them more commercially viable in multiple sectors, leading to the pails market development.

Application in the Chemical and Industrial Sectors

In chemical and industrial sectors, pails are essential for safe storage and transportation of liquids, oils, and even powders, therefore increasing its demand in the industrial sector.

Global Pails Market Trends

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With expansion of multiple sectors including construction, food and beverages, chemicals, and pharmaceuticals, the share of pails market has significantly expanded. There are also advancements in the structure of pails, such as better handles, spouts, stackable pails, contributing to the better storage and transportation of the pails. One of the notable pails market trends is the shift from petroleum-based materials to more environmentally friendly options which are generally made of recycled plastic and other bio-compliant materials. The application of pails is also widening in the transport sector due to the developments of hybrid structures which are strong but lightweight.

Global Pails Industry Segmentation

The EMR's report titled "Global Pails Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

Market Breakup by Material Type:

- High Density Polyethylene
- Low Density Polyethylene
- Polypropylene
- Steel
- Aluminum
- Others

Market Breakup by End Use:

- Paints & Coatings
- Inks, Dyes & Pigments
- Petroleum & Lubricants
- Agrochemicals & Fertilizers
- Food and Beverage
- Others

Market Breakup by Capacity:

- 1 Gal
- 3 Gal
- 4 Gal
- 6 Gal
- 9 Gal
- 10 Gal
- 12 Gal

Market Breakup by Region:

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

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Global Pails Market Share

Based on end use, the market is segmented into paints & coatings, inks, dyes & pigments, petroleum & lubricants, agrochemicals & fertilizers, and food and beverage, among others. The paints and coatings segment are projected to dominate the market, representing a CAGR of 5.6% during the forecast period, leading to the pails market growth. Pails serve an important function in the paints and coatings sector since they ensure safe retention and movement of a large volume.

Leading Companies in the Global Pails Market

Major market players are focusing on the adoption of sustainable production methods to gain competitive edge and improve pails market outlook.

Leaktite Corporation

Founded in the year 1945 in Massachusetts, United States, the company designs and constructs plastic products such as buckets and pails which are mainly used in construction and renovations sector especially known for their durability and adaptability.

Time Technoplast Ltd.

Founded in 1992 and headquartered in Mumbai, India, Time Technoplast Ltd., is a company that manufactures and sells polymer-based solutions like container, industrial packaging, lifestyle products among others across multiple sectors.

M&M Industries, Inc.

The company was founded in 1986 is headquartered in Tennessee, United States. M&M Industries, Inc. produces durable plastic pails and containers designed for industrial use, thereby leading to the expansion of pails market size.

Berry Global Inc.

Established in Indiana, United States in the year 1967, the company manufactures a variety of plastic packaging materials including films, containers, and engineered materials systems for multiple sectors.

Other major players in the market are National Can Industries Pty Limited, C.L. Smith Company, Behrens Manufacturing, LLC, FDL Packaging Group Ltd., Kaufman Container Company, and Paragon Manufacturing Inc., among others.

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