

## **South Africa Animal Feed Market Size Analysis Report - Market Share, Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-06-28 | 124 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The South Africa animal feed market reached a volume of approximately 8.23 Million Tons in 2024. The market is projected to grow at a CAGR of 2.40% between 2025 and 2034, reaching a volume of around 10.43 Million Tons by 2034.

#### South Africa Animal Feed Market Growth

The animal feed market is set for substantial growth due to various factors such as increasing health consciousness, demand for protein-based products, and affordable nutrition solutions to enhance livestock production healthily and sustainably. For instance, the Shoprite Group feeds 3000 cattle daily with high-quality feed made by converting 1 000 tons of food waste into animal feed. The group's animal feed formula now includes dried commodities in addition to hominy chop, a byproduct of milling maize, such as rice, flour, pasta, chips, maize products, cereal products, snacks, and seeds. High-quality feed has been maintained as a result of this.

Moreover, there are ongoing technological innovations in feed manufacturing led by prominent players to meet the unique needs of farmers and livestock owners. For instance, InsectiPro in Kenya rears black soldier fly larvae by upcycling food waste to produce animal feed with high protein concentrations for fish and livestock. On the other hand, it also provides alternatives to plant-based protein and enhances food security. Also, the growing population and income level have accelerated the demand for dairy and meat products in the region and fueled market expansion.

#### South Africa Animal Feed Industry Segmentation

"South Africa Animal Feed Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

#### Market Breakup by Type:

- Fodder and Forage
- Compound Feed

#### Market Breakup by Livestock:

- Pork
- Aquatic Animal
- Cattle
- Poultry
- Others

#### Market Breakup by Raw Material:

- Soy
- Corn
- Others

#### South Africa Animal Feed Market Share

Based on livestock, the market is segmented into pork, aquatic animals, cattle, and poultry, among others. According to the South African Poultry Association (SAPA), poultry constitutes the largest segment in terms of market share, contributing over 20% to the country's GDP and 43% to the GDP of animal products. On the other hand, pork constitutes a portion of 24%, followed by cattle and aquatic animals at 10% and 4% respectively.

#### Leading Companies in South Africa Animal Feed Market

Market players are continuously developing new technologies to increase livestock production and maintain animal health

- Alltech, Inc.
- Nutreco N.V.
- New Hope Liuhe Co., Ltd.
- Cargill, Incorporated
- De Heus Voeders BV
- BRF S.A.
- Country Bird Holdings (Limited)
- AFGRI Operations (Pty) Limited
- RCL FOODS Ltd.
- Nova Feeds
- Others

#### **Table of Contents:**

- 1 Executive Summary
- 1.1 Market Size 2024-2025

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.2 Market Growth 2025(F)-2034(F)
- 1.3 Key Demand Drivers
- 1.4 Key Players and Competitive Structure
- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Countries
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Middle East and Africa Animal Feed Market Overview
  - 5.1 Key Industry Highlights
  - 5.2 Middle East and Africa Animal Feed Historical Market (2018-2024)
  - 5.3 Middle East and Africa Animal Feed Market Forecast (2025-2034)
- 6 South Africa Animal Feed Market Overview
  - 6.1 Key Industry Highlights
  - 6.2 South Africa Animal Feed Historical Market (2018-2024)
  - 6.3 South Africa Animal Feed Market Forecast (2025-2034)
- 7 South Africa Animal Feed Market by Type
  - 7.1 Fodder and Forage
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Compound Feed
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
- 8 South Africa Animal Feed Market by Livestock
  - 8.1 Pork
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Aquatic Animal
    - 8.2.1 Historical Trend (2018-2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.2.2 Forecast Trend (2025-2034)
- 8.3 Cattle
  - 8.3.1 Historical Trend (2018-2024)
  - 8.3.2 Forecast Trend (2025-2034)
- 8.4 Poultry
  - 8.4.1 Historical Trend (2018-2024)
  - 8.4.2 Forecast Trend (2025-2034)
- 8.5 Others
- 9 South Africa Animal Feed Market by Raw Material
  - 9.1 Soy
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Corn
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Others
- 10 Market Dynamics
  - 10.1 SWOT Analysis
    - 10.1.1 Strengths
    - 10.1.2 Weaknesses
    - 10.1.3 Opportunities
    - 10.1.4 Threats
  - 10.2 Porter's Five Forces Analysis
    - 10.2.1 Supplier's Power
    - 10.2.2 Buyer's Power
    - 10.2.3 Threat of New Entrants
    - 10.2.4 Degree of Rivalry
    - 10.2.5 Threat of Substitutes
  - 10.3 Key Indicators of Demand
  - 10.4 Key Indicators of Price
- 11 Competitive Landscape
  - 11.1 Supplier Selection
  - 11.2 Key Global Players
  - 11.3 Key Regional Players
  - 11.4 Key Player Strategies
  - 11.5 Company Profiles
    - 11.5.1 Alltech, Inc.
      - 11.5.1.1 Company Overview
      - 11.5.1.2 Product Portfolio
      - 11.5.1.3 Demographic Reach and Achievements
      - 11.5.1.4 Certifications
    - 11.5.2 Nutreco N.V.
      - 11.5.2.1 Company Overview
      - 11.5.2.2 Product Portfolio
      - 11.5.2.3 Demographic Reach and Achievements
      - 11.5.2.4 Certifications
    - 11.5.3 New Hope Liuhe Co., Ltd.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.5.3.1 Company Overview
- 11.5.3.2 Product Portfolio
- 11.5.3.3 Demographic Reach and Achievements
- 11.5.3.4 Certifications
- 11.5.4 Cargill, Incorporated
  - 11.5.4.1 Company Overview
  - 11.5.4.2 Product Portfolio
  - 11.5.4.3 Demographic Reach and Achievements
  - 11.5.4.4 Certifications
- 11.5.5 De Heus Voeders BV
  - 11.5.5.1 Company Overview
  - 11.5.5.2 Product Portfolio
  - 11.5.5.3 Demographic Reach and Achievements
  - 11.5.5.4 Certifications
- 11.5.6 BRF S.A.
  - 11.5.6.1 Company Overview
  - 11.5.6.2 Product Portfolio
  - 11.5.6.3 Demographic Reach and Achievements
  - 11.5.6.4 Certifications
- 11.5.7 Country Bird Holdings (Limited)
  - 11.5.7.1 Company Overview
  - 11.5.7.2 Product Portfolio
  - 11.5.7.3 Demographic Reach and Achievements
  - 11.5.7.4 Certifications
- 11.5.8 AFGRI Operations (Pty) Limited
  - 11.5.8.1 Company Overview
  - 11.5.8.2 Product Portfolio
  - 11.5.8.3 Demographic Reach and Achievements
  - 11.5.8.4 Certifications
- 11.5.9 RCL FOODS Ltd.
  - 11.5.9.1 Company Overview
  - 11.5.9.2 Product Portfolio
  - 11.5.9.3 Demographic Reach and Achievements
  - 11.5.9.4 Certifications
- 11.5.10 Nova Feeds
  - 11.5.10.1 Company Overview
  - 11.5.10.2 Product Portfolio
  - 11.5.10.3 Demographic Reach and Achievements
  - 11.5.10.4 Certifications
- 11.5.11 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**South Africa Animal Feed Market Size Analysis Report - Market Share, Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-06-28 | 124 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-07"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)