

## **Vinylester Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)**

Market Report | 2025-06-28 | 167 pages | EMR Inc.

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### **Report description:**

The global vinylester market was valued at USD 1.14 Billion in 2024. The industry is expected to grow at a CAGR of 4.90% during the forecast period of 2025-2034. Vinylester resins are becoming increasingly popular in the maritime industry owing to their superior resistance to chemicals, water, and UV deterioration. This makes them ideal for long-lasting, sturdy parts for ships and boats. In turn, all these factors have resulted in the market attaining a valuation of USD 1.84 Billion by 2034.

Global Vinylester Market Report Summary

Description

Value

Base Year

USD Billion

2024

Historical Period

USD Billion

2018-2024

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Forecast Period

USD Billion

2025-2034

Market Size 2024

USD Billion

1.14

Market Size 2034

USD Billion

1.84

CAGR 2018-2024

Percentage

XX%

CAGR 2025-2034

Percentage

4.90%

CAGR 2025-2034- Market by Region

Asia Pacific

5.0%

CAGR 2025-2034 - Market by Country

India

5.3%

CAGR 2025-2034 - Market by Country

Brazil

5.1%

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## CAGR 2025-2034 - Market by Application

### Fiber Reinforced Plastics (FRP)

4.8%

## CAGR 2025-2034 - Market by Type

### Bisphenol-A

4.3%

## Market Share by Country 2024

### India

4.4%

## Vinylester Market Overview

The growing need for durable, corrosion-resistant materials across a range of industries, including infrastructure, marine, and construction, is driving demand in the vinylester market. The primary growth motivators are the material's superior resistance to chemicals and moisture, which makes it appropriate for challenging environments. Recent trends indicate a growing inclination towards green, sustainable resins, resulting in developments in bio-based vinylester manufacturing. Players like Ashland Global, AOC Resins, and Reichhold are diversifying their product lines to serve multiple industries, including automotive, wind energy, and transportation, and are investing in enhancing the properties of material and minimizing environment footprint to respond to the changing market demands.

## Vinylester Market Growth

The marine sector is another highly rewarding niche driving the vinylester market growth. Owing to their excellent corrosion resistant properties, these resins are widely used in the construction of boat hulls, marine equipment, and offshore structures, providing more durability. As the demand for more recreational and commercial vessels increases, the marine industry continues to increasingly rely on vinylester for improved performance and longevity. These resins are also gaining considerable ground within the wind-energy sector. The ability of the material to stand severe weather while having a good strength-to-weight ratio makes it fit for the manufacture of lightweight durable blades capable of performing efficiently over extended periods. Wind turbine manufacturers are increasingly using vinylester-based composites for performance enhancement, maintenance reduction, and operational cost reduction.

## Key Trends and Recent Developments

The key trends of the vinylester market include bio-based resins, wind energy applications, improved durability, and automotive demand with sustainability, performance, and cost-effectiveness as the focus of innovation.

February 2025

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At JEC World 2025, Allnex revealed its intention to introduce vinyl ester grades with good chemical resistance.

January 2025

The most significant unsaturated polyester (UP) and vinyl ester (VE) resin chemistries have updated life cycle assessment (LCA) results from the Cefic UP/VE Sector Group owing to Ecoinvent's recent release of the Ecoinvent 3.11 database.

January 2025

Swancor Holding Co., Ltd. and Adani New Industries Limited formally began a collaboration to construct India's first recyclable wind farm by signing a Memorandum of Understanding (MoU).

May 2024

Tianhe Group, a leading manufacturer of unsaturated polyester resin in China, received TUV Rheinland's commercial material certification for their vinyl ester resin TH-380.

### Growth of Bio-Based Vinylester Resins

The new emerging vinylester market trend is the growing popularity of bio-based vinylester as an alternative to classic petrochemical-based materials. Companies like AOC Resins are formulating different plant-derived vinylesters to match the growing environmental concerns. The acceptance of such bio-based options is growing in construction and automobile industries.

### Increased Usage in Wind Energy

The resin is gaining wide popularity in wind energy markets due to their excellent mechanical and long-term properties, thereby boosting the overall vinylester market trends and dynamics. Their increasing demand in the construction of wind turbine blades can be credited to their high strength and resistance to environmental degradation, supported by the increased demand for renewable energy. Leading suppliers, such as Reichhold, are developing specialized formulations to meet the specific needs of the growing wind industry.

### Improvements in Durability and Performance

Technological progression in the vinylester market is more geared to improving their durability and mechanical properties. This helps improve the resin's ability to resist tremendous weather, UV rays, and chemical regimes, which opens up opportunities for its application in harsh markets such as marine and aerospace. Additionally, businesses are enhancing the resin's drying and adhesive qualities to enable improved performance in composite applications. For instance, Ashland's vinylester products have a longer lifespan since they are designed to withstand corrosion under challenging conditions.

### Increasing Demand in the Automotive Sector

Increased vinylester consumption in the automotive industry is due to their good performance in impact resistance and weight properties. These composites are used in the manufacture of bumper, panel, and underbody parts. Companies like AOC Resins are seeking to develop vinylester composites to align with the safety regulations, cost-efficiency, and performance of the booming global automotive industry.

### Vinylester Market Opportunities

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As per the vinylester market analysis, the industry is likely to generate huge opportunities in countries like Asia-Pacific and Latin America, where the construction, automotive, and marine sectors are expanding. Companies may utilize superior properties of vinylester, particularly with the rise of infrastructural development and an emphasis on low-cost and long-lasting materials. In addition, vinylester resin manufacturers may establish strategic alliances with end-use industries to create tailor-made formulations for niche applications. For example, collaboration with renewable energy sectors can lead to customized solutions for solar panel frames and wind turbine blades, hence broadening the scope of the market.

#### Vinylester Market Trends

The rising requirement for durable materials, corrosion resistance, and application in infrastructure projects is driving up the vinylester demand. Due to their exceptional strength and chemical resistance, vinylester resins are becoming popular as building materials, coatings, and pipelines in harsh environments. This is especially evident in developing nations where the construction industry is growing. Moreover, the automobile industry's emphasis on making cars lighter in order to increase fuel efficiency is another key driving factor. Vinylester is useful in producing lighter composite parts with high strength since it is impact-resistant and lightweight, which assists automobiles to reach their performance and sustainability goals.

#### Vinylester Market Restraints

- The production of vinylester involves complex manufacturing process and expensive raw materials. This leads to higher production costs than any other alternative and limits its wider adoption, thereby challenging the vinylester market growth.
- Despite its durability, vinylester's manufacture and disposal methods may pollute the environment because they use petrochemicals and may be difficult to recycle, which raises sustainability issues.

#### Vinylester Industry Segmentation

The EMR's report titled "Vinylester Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

##### Market Breakup by Application

- Fiber Reinforced Plastics (FRP)  
??- Market by End Use Pipes and Tanks Construction Transportation Others
- Non-Fiber Reinforced Plastics (Non-FRP)

??- Market by End Use Paints and Coatings Others

##### Market Breakup by Type

- Bisphenol-A
- Novolac
- Brominated
- Others

##### Market Breakup by Region

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- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

## Vinylester Market Share

### Market Insights by Application

The mounting demand for light-weight and high-performance materials across sectors is fast-tracking the adoption of both FRP and Non-FRP vinylester-based composites. Fiber reinforced plastics (FRP), projected to grow at a CAGR of 4.8% CAGR over the forecast period, have exceptional mechanical qualities, such as their strength, durability, and resistance to corrosion, and hence, are boosting the vinylester market value. These materials are widely used in the construction, automotive, and marine industries. Non-Fiber Reinforced Plastics have also gained traction because of their cost-effective applications in coatings, adhesives, and low-stress components.

### Market Analysis by Type

Bisphenol-A resins are increasingly gaining ground in the vinylesrer market due to their superior mechanical properties and chemical resistance. These resins are getting widely applied in the automotive and construction industries. The segment is anticipated to grow at 4.3% CAGR over the forecast period. Novolac vinylesters are in high demand for high-temperature and high-performance applications, especially in the aerospace and industrial industries due to their better thermal stability. Brominated vinylesters are finding more applications in fire-resistant uses, including electronics and building materials.

## Vinylester Market Regional Analysis

### North America Vinylester Market Opportunities

The North America vinylester market revenue is mainly stimulated by automotive, construction, and marine industries. The construction industry in the region is strengthening, with concrete work and road and bridge developments. Environmental regulations create further opportunities for vinylester applications in construction.

### Europe Vinylester Market Insights

Stricter environmental laws and growing infrastructure development are driving the vinylester market expansion in Europe. Vinylester resins are being used in the automotive and marine industries in the region because of their low weight and resistance to corrosion. Since sustainability is largely valued in European countries, vinylester is becoming more widely accepted as an environmentally friendly material for composite applications.

### Asia Pacific Vinylester Market Growth

In Asia Pacific, vinylesters market growth is increasing rapidly owing to high demand in automotive, construction, and marine industries, specifically China and India. The regional market is expected to grow at 5.0% CAGR over the forecast period. Demand for affordable, long-lasting materials in these industries is spurring the use of vinylester. Moreover, the region's growing emphasis on renewable energy is propelling vinylester demand in wind power applications.

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CAGR 2025-2034 - Market by

Country

India

5.3%

Brazil

5.1%

China

4.9%

USA

4.6%

France

4.4%

Canada

XX%

UK

XX%

Germany

XX%

Italy

XX%

Japan

XX%

Australia

XX%

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Saudi Arabia

XX%

Mexico

XX%

#### Latin America Vinylester Market Outlook

The Latin America vinylester market is driven by the rapidly expanding construction and automotive industries which increasingly demand for durable and affordable materials. As Brazil and Mexico invest in infrastructure and renewable energy, demand for high-performance resins including vinylester is anticipated to increase.

#### Middle East and Africa Vinylester Market Dynamics

The Middle East and Africa vinylester market benefits from the construction and oil & gas industries. Due to extreme climatic conditions and the need for corrosion resistance, vinylester attracts attention in the region. Major investments in infrastructure and renewable energy sectors are also supporting market growth.

#### Competitive Landscape

Key vinylester market players are working towards the development of performance-driven, cost-efficient, and sustainable resin solutions. Most of the vinylester companies are putting major emphasis on catering to the increasing demand in the automotive, marine, and construction industry.

#### AOC

Founded in 2003 and headquartered in the United Kingdom, AOC has become a world leader in the production of vinyl ester resins. AOC specializes in performance resins for the commercial industries of automotive, marine, and construction. To adapt to the evolving needs of its clientele, the business is adopting innovations and sustainable methods.

#### Swancor Ind. Co., Ltd.

Swancor Ind. Co., Ltd., established in 1992, is among the leading companies in the global vinylester market, producing resins that serve marine, automotive, and wind energy projects. The company insists on quality, high manufacturability, and a present and future sustainable approach to expanding its international presence.

#### Scott Bader Company Limited

Founded in 1921 Scott Bader is a fully integrated producer and supplier of a comprehensive range of vinylester resins for high-performance applications in various industries, including automotive, construction, and composites. It focuses on the development of sustainable, eco-friendly materials for diverse applications.

#### Allnex

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Allnex, established in 2013, is a global market leader in specialty chemicals and resins, including vinylester resins, for applications in coatings, automotive, and construction. Allnex focuses on innovation and sustainable resin production.

Other key players in the vinylester market report are Resonac Holdings Corporation and INEOS Group, among others.

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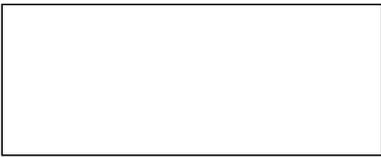
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