

India Acetic Acid Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-06-28 | 129 pages | EMR Inc.

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Report description:

The India acetic acid market was volumed at 1.36 MMT in 2024. The industry is expected to grow at a CAGR of 4.60% during the forecast period of 2025-2034. The surging pharmaceutical industry in India, which uses acetic acid in the manufacturing of different types of medicines and medical supplies, is boosting the market growth and expansion potential. In turn, all these factors have resulted in the market attaining a volume of 2.13 MMT by 2034.

India Acetic Acid Market Report Summary

Description

Value

Base Year

MMT

2024

Historical Period

MMT

2018-2024

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Forecast Period

MMT

2025-2034

Market Size 2024

MMT

1.36

Market Size 2034

MMT

2.13

CAGR 2018-2024

Percentage

XX%

CAGR 2025-2034

Percentage

4.60%

CAGR 2025-2034 - Market by Region

North India

5.2%

CAGR 2025-2034 - Market by Region

West & Central India

4.9%

CAGR 2025-2034 - Market by Application

Vinyl Acetate Monomer (VAM)

5.5%

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CAGR 2025-2034 - Market by End Use

Plastics and Polymers

5.7%

2024 Market Share by Region

South India

31.2%

India Acetic Acid Market Overview

Strong demand for acetic acid from industry verticals such as textile, chemicals, and pharmaceutical are driving the growth of the India acetic acid market. The demand for green production methods and bio-based acetic acid along with growing industrialization and urbanization are opening market opportunities for several innovations. Key participants are focused on capacity additions, technology advancements, and strategic alliances to achieve competitive advantages. In addition, the burgeoning market for high-end acetic acid derivatives such as acetic anhydride, acetate esters, and others are providing future growth prospects. With a growing focus on sustainability, companies are adopting green manufacturing processes to meet local and international market demand.

India Acetic Acid Market Growth

One of the vital niches driving heavy demand in the India acetic acid market is agriculture. Agriculture applications include herbicide and preservatives. Acetic acid has been used to convert pesticides, which enhances the transition of the agricultural segment to sustainable methods due to heightened focus on macro demand and sustainable agriculture. These applications help reduce the reliance on synthetic chemicals and promote sustainable agricultural practices. Acetic acid is used in producing specialty chemicals, including esters, solvents and plastics, which contributes to the market growth. As India's manufacturing base broadens, an expanding number of chemicals are being used in segments such as automotive, electronics and construction. The increasing shift towards high-performance materials also continues to drive demand for specialty acetic acid derivatives, making this segment a critical growth driver.

Key Trends and Recent Developments

The key trends of the India acetic acid market include bio-based production, diverse applications, technological advancements, and growing domestic supply.

November 2024

In order to build a world-scale acetic acid facility in Bharuch, Gujarat, Gujarat Narmada Valley Fertilizers & Chemicals Ltd (GNFC) and INEOS Acetyls International Ltd signed a memorandum of understanding (MoU). With a 600kt capacity, the proposed factory would help combat India's high import dependency, as the country imports 85% of its acetic acid needs.

May 2023

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Sekab increased the output of bio-based acetic acid in an effort to cut carbon emissions by as much as 50%. The acid that is used has undergone thorough certification in compliance with ISCC+ requirements and is entirely bio-based.

March 2023

In order to broaden its petrochemicals value chain and provide a lucrative pathway for CO2 utilization, KBR announced the acquisition of Acetica, a technology for producing acetic acid. The process makes it possible to create high-value compounds like Vinyl Acetate Monomer (VAM) by back-integrating CO2 from carbon capture.

In January 2023

The Hebei Kingboard Energy Development Co., Ltd. subsidiary of Kingboard Holdings Limited declared its intention to submit the "Environmental Impact Report of Hebei Kingboard Energy Development Co., Ltd. Acetic Acid Expansion and Transformation Project" for clearance.

Increasing Demand for Bio-Based Acetic Acid

With sustainability being a top priority, bio based acetic acid is trending in India. Jubilant Life Sciences and other companies are transitioning to greener manufacturing processes, replacing petrochemical feed with renewable feedstocks, thereby boosting the India acetic acid market dynamics. In this regard, B2B companies are venturing out towards other production pathways like fermentation processes which deliver a cleaner, more sustainable product, thereby aiding climate initiatives in India, while enabling green energy and circular economy.

Expanding End-Use Applications

Increasing application of acetic acid across different industries like pharmaceuticals, packaging, and automotive is driving the India acetic acid market growth. For instance, acetic acid is used in synthetic fiber production such as polyester, which fuels the textile industry growth in India. In pharmaceutical medicines, it is essential to produce active ingredients of different medicines. The market is also seeing increasing usage in food preservation and vinegar production, broadening its cross-section usage. These applications are creating demand from many industrial sectors, which elevates the position of acetic acid in the Indian industrial system.

Technological Innovations in Manufacturing Trends

Technology advances are reshaping the India acetic acid market trends and dynamics by improving production efficiency and reducing costs. This includes the introduction of catalysing technologies and optimising raw material input in the industries to get a higher yield and reduce wastage. BPCL's new methanol carbonylation technology, for instance, has greater production capacity and environmental performance. These technological advancements are aiding Indian manufacturers to remain competitive, augment their production capabilities and meet the increasing demands at both local and foreign landscape, as well as their derivatives of acetic acid of high purity grades.

Shift Toward Imports and Domestic Supply Growth

The acetic acid market in India is growing due to the heavy dependence on imports and increase in production domestically. Due to heavy demand, Indian manufacturers are ramping up production to keep pace, and the shortfall is being filled by imports from global producers. Local players such as Reliance Industries and Tata Chemicals are ramping up their acetic acid production capacity to reduce imports. This transition is reshaping market dynamics, creating more scope for B2B collaboration in production

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and distribution.

India Acetic Acid Market Opportunities

Acetic acid contributes to the growing demand for environmentally friendly and sustainable products, indicating a tremendous potential for companies in this regard. Green chemistry technologies, like fermentation-based production methods, allow businesses to access a sector of the market that caters to both environmental ambitions and consumer demand. Companies can also seek collaboration with bio-based chemical manufacturers, focusing on new sustainable products, for a competitive edge in the eco-conscious Indian acetic acid market. Additionally, there has been a booming demand for acetic acid associated with an onslaught in the manufacturing and industrialization, thus, investments in infrastructure from the manufacturers is expected to result in the establishment of new manufacturing plants and distribution channels. As the logistics and transportation network improves, acetic acid will be easier to access around the country, even in remote places. This would allow companies to respond to both rising local demand and increased export potential.

India Acetic Acid Market Trends

The growing chemical sector in India, especially in solvent, coating, and plastic production, is providing a significant growth impetus to the India acetic acid market. Acetic acid is also used in the manufacture of various chemicals, including acetic anhydride and acetate esters. Rising demand for these chemicals in various industries such as automotive, textiles, and electronics increases acetic acid consumption which boosts growth of the market. The government is also trying to boost the 'Make in India' campaign through the process of indigenization as well as industrialization. Such policies promote the production of these types of chemicals and investment in infrastructure which helps the market to flourish as they aid easy availability of raw material and significantly reduce the production cost.

India Acetic Acid Market Restraints

The turbulent prices of the key raw materials involved in acetic acid manufacturing, for instance, methanol and natural gas, have the potency to influence its manufacturing costs. It is a key factor posing a challenge to the India acetic acid market. The conventional manufacturing processes have led to rising environmental pressure for more sustainable and eco-friendly manufacturing of acetic acid that is energy-intensive and emission-intensive in nature.

India Acetic Acid Industry Segmentation

The EMR's report titled 'India Acetic Acid Market Report and Forecast 2025-2034' offers a detailed analysis of the market based on the following segments:

Market Breakup by Application

- ? Vinyl Acetate Monomer (VAM)
- ? Purified Terephthalic Acid (PTA)
- ? Ethyl Acetate
- ? Acetic Anhydride
- ? Butyl Acetates and Monochloro Acetic Acid
- ? Others

Market Breakup by End Use

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- ? Plastics and Polymers
- ? Food and Beverages
- ? Inks, Paints, and Coatings
- ? Chemicals
- ? Pharmaceuticals

Market Breakup by Region

- ? North India
- ? East India
- ? West & Central India
- ? South India

India Acetic Acid Market Share

Market Insights by Application

Acetic acid has a pivotal role in a number of industries, leading to considerable advancement in industrial applications. Vinyl Acetate Monomer (VAM) is crucial for adhesives, paints, and textiles production, its extensive usage is boosting the India acetic acid market value. This particular segment is expected to grow at a CAGR of 5.5% over the forecast period. PTA is notably a key contributor to polyester production, which has become a focus point of allied industries with growing demands from textile production sectors. Ethyl acetate serves as a common solvent in paints and coatings. Acetic anhydride is important in the industry sector for chemical and pharmaceutical generation. The growing industrialization and consumer demand is also playing a key role in driving the usage of these applications across various sectors in India.

Market Analysis by End Use

Chemicals, mostly plastics and polymers, make up the largest share in the India acetic acid market. This is due to the acetic acid's use in making products such as acetate fibers and plastics. The food and beverages segment employs acetic acid mainly for food preservation and flavoring purposes. The acid is used in ink, paint and coating. This acetic acid is used by chemicals and pharmaceuticals manufacturers to make a variety of chemicals, and its incorporation in pharmaceuticals prevents breaking down or weakening the product. All these sectors contribute significantly to the growing demand in India.

India Acetic Acid Market Regional Analysis

North India acetic acid Market Opportunities

The pharmaceutical, chemical, textile, and automotive industries are driving the demand of acetic acid in North India. It is primarily used for the preparation of synthetic fibers, paints and adhesives, and is inducing demand for acetic acid in major industrial hubs of Haryana, Delhi and Punjab. The market is projected to grow at a CAGR of 5.2% over the forecast period. The region's growing infrastructure and government initiatives also aid in the growth of the market.

South India Acetic Acid Market Insights

South India has a strong industrial base across the flourishing chemical and pharmaceutical industry. Thus, the growing chemical and pharmaceutical industry is a major driver for the demand of acetic acid in Tamil Nadu, Karnataka and Andhra Pradesh. The region's thriving textile sector is a key driver of demand, where polyester production requires a lot of acetic acid.

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CAGR 2025-2034 - Market by

Region

North India

5.2%

West India

4.9%

South India

XX%

East India

XX%

West & Central India Acetic Acid Market Growth

The acetic acid demand is growing high in West and Central India including provinces like Maharashtra and Gujarat, due to the presence of large petrochemical complexes and refineries. The market is expected to grow at a CAGR of 4.9% over the forecast period. Varied industrial sectors in the region consume derivatives of acetic acid like VAM (vinyl acetic acid) and ethyl acetate, which contribute towards the growth of the market.

East India Acetic Acid Market Outlook

The East India acetic acid market includes West Bengal and Odisha where the demand is on the rise. The market is driven by the textile and chemicals production in the area. Infrastructural development and growth of the pharmaceutical industry also supports the industrial growth of acetic acid as key raw material.

Competitive Landscape

India acetic acid market players are concentrating on increasing their production volumes, follow sustainability standards, and develop bio-based production techniques. Moreover, India acetic acid companies are expanding the applications range in sectors, such as textiles and pharmaceuticals.

Gujarat Narmada Valley Fertilizers & Chemicals Limited (GNFC)

GNFC is a major player in the acetic acid market in India, incorporated in 1976 and headquartered in Bharuch, Gujarat. It produces acetic acid and other chemicals, with a major impact on the fertilizer, textile and chemical industries.

Godavari Biorefineries Ltd.

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Godavari Biorefineries, established in 1939 and based in Mumbai, is a pioneer of bio-based chemicals. The organization creates acetic acid through renewable sources, developing sustainable, environmentally-friendly production techniques within the rise of chemical industry occurring in India.

Jubilant Ingrevia Limited

Jubilant Ingrevia, a global specialty chemicals unicorn founded in 2019, is headquartered in Noida, Uttar Pradesh. It produces derivatives of acetic acid that are used, for example, in pharmaceuticals, food and industrial applications like ethyl acetate.

Assam Bio Ethanol Private Limited

Assam Bio Ethanol, which was established in 2018 is an Assam-based company. They are engaged in manufacturing bioethanol and chemicals like acetic acid. The company's eco-friendly focus aims for the rising demand for renewable chemicals and sustainability in the Indian chemical industry.

Other key players in the India acetic acid market report are Celanese Corporation, Tanfac Industries Limited, Vizag Chemical, Farmson Basic Drugs Private Limited, and Ridhdi Siddhi Chemicals, among others.

Table of Contents:

- 1 Executive Summary
 - 1.1 Market Size 2024-2025
 - 1.2 Market Growth 2025(F)-2034(F)
 - 1.3 Key Demand Drivers
 - 1.4 Key Players and Competitive Structure
 - 1.5 Industry Best Practices
 - 1.6 Recent Trends and Developments
 - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
 - 2.1 Market Trends
 - 2.2 Key Verticals
 - 2.3 Key Regions
 - 2.4 Supplier Power
 - 2.5 Buyer Power
 - 2.6 Key Market Opportunities and Risks
 - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
 - 3.1 GDP Outlook
 - 3.2 GDP Per Capita Growth
 - 3.3 Inflation Trends
 - 3.4 Democracy Index
 - 3.5 Gross Public Debt Ratios
 - 3.6 Balance of Payment (BoP) Position
 - 3.7 Population Outlook
 - 3.8 Urbanisation Trends
- 4 Country Risk Profiles

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- 4.1 Country Risk
- 4.2 Business Climate
- 5 India Acetic Acid Market Analysis
 - 5.1 Key Industry Highlights
 - 5.2 India Acetic Acid Historical Market (2018-2024)
 - 5.3 India Acetic Acid Market Forecast (2025-2034)
 - 5.4 India Acetic Acid Market by Application
 - 5.4.1 Vinyl Acetate Monomer (VAM)
 - 5.4.1.1 Historical Trend (2018-2024)
 - 5.4.1.2 Forecast Trend (2025-2034)
 - 5.4.2 Purified Terephthalic Acid (PTA)
 - 5.4.2.1 Historical Trend (2018-2024)
 - 5.4.2.2 Forecast Trend (2025-2034)
 - 5.4.3 Ethyl Acetate
 - 5.4.3.1 Historical Trend (2018-2024)
 - 5.4.3.2 Forecast Trend (2025-2034)
 - 5.4.4 Acetic Anhydride
 - 5.4.4.1 Historical Trend (2018-2024)
 - 5.4.4.2 Forecast Trend (2025-2034)
 - 5.4.5 Butyl Acetates and Monochloro Acetic Acid
 - 5.4.5.1 Historical Trend (2018-2024)
 - 5.4.5.2 Forecast Trend (2025-2034)
 - 5.4.6 Others
 - 5.5 India Acetic Acid Market by End Use
 - 5.5.1 Plastics and Polymers
 - 5.5.1.1 Historical Trend (2018-2024)
 - 5.5.1.2 Forecast Trend (2025-2034)
 - 5.5.2 Food and Beverages
 - 5.5.2.1 Historical Trend (2018-2024)
 - 5.5.2.2 Forecast Trend (2025-2034)
 - 5.5.3 Inks, Paints, and Coatings
 - 5.5.3.1 Historical Trend (2018-2024)
 - 5.5.3.2 Forecast Trend (2025-2034)
 - 5.5.4 Chemicals
 - 5.5.4.1 Historical Trend (2018-2024)
 - 5.5.4.2 Forecast Trend (2025-2034)
 - 5.5.5 Pharmaceuticals
 - 5.5.5.1 Historical Trend (2018-2024)
 - 5.5.5.2 Forecast Trend (2025-2034)
 - 5.6 India Acetic Acid Market by Region
 - 5.6.1 North India
 - 5.6.1.1 Historical Trend (2018-2024)
 - 5.6.1.2 Forecast Trend (2025-2034)
 - 5.6.2 East India
 - 5.6.2.1 Historical Trend (2018-2024)
 - 5.6.2.2 Forecast Trend (2025-2034)
 - 5.6.3 South India

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- 5.6.3.1 Historical Trend (2018-2024)
- 5.6.3.2 Forecast Trend (2025-2034)
- 5.6.4 West & Central India
 - 5.6.4.1 Historical Trend (2018-2024)
 - 5.6.4.2 Forecast Trend (2025-2034)
- 6 Market Dynamics
 - 6.1 SWOT Analysis
 - 6.1.1 Strengths
 - 6.1.2 Weaknesses
 - 6.1.3 Opportunities
 - 6.1.4 Threats
 - 6.2 Porter's Five Forces Analysis
 - 6.2.1 Supplier's Power
 - 6.2.2 Buyer's Power
 - 6.2.3 Threat of New Entrants
 - 6.2.4 Degree of Rivalry
 - 6.2.5 Threat of Substitutes
 - 6.3 Key Indicators of Demand
 - 6.4 Key Indicators of Price
- 7 Value Chain Analysis
- 8 India Trade Dynamics
 - 8.1 India Imports and Exports by Country in terms of Volume
 - 8.2 India Imports and Exports by Country in terms of Value
- 9 India Price Analysis
 - 9.1 Annual Historical Price Trends (2018-2024)
 - 9.2 Annual Price Forecast Trends (2025-2034)
- 10 Procurement Insights
 - 10.1 Contract Terms
 - 10.2 Cost Structure
 - 10.2.1 Raw Material
 - 10.2.2 Utility
 - 10.2.3 Labour Cost
 - 10.2.4 Fixed Cost
 - 10.2.5 Pricing Model
 - 10.3 Vendor Selection Criteria
 - 10.4 Supplier and Buyer Power at Regional Level
 - 10.4.1 Demand
 - 10.4.2 Supply
 - 10.4.3 Raw Material/Feedstock Availability
 - 10.4.4 Supplier Power
 - 10.4.5 Buyer Power
 - 10.5 Procurement Strategy: Best Practices
- 11 Raw Material Market Outlook
 - 11.1 India Methanol Market Analysis (USD Million, MMT)
 - 11.1.1 India Methanol Historical Market (2018-2024)
 - 11.1.2 India Methanol Market Forecast (2025-2034)
 - 11.1.3 India Methanol Market by Application

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- 11.1.4 India Methanol Trade Dynamics
 - 11.1.4.1 India Imports and Exports by Country by Volume
 - 11.1.4.2 India Imports and Exports by Country by Value
- 11.1.5 Methanol Price Trend Analysis
 - 11.1.5.1 Annual Historical Price Trends (2018-2024)
 - 11.1.5.2 Annual Price Forecast Trends (2025-2034)
- 11.1.6 List of Key Producers
- 11.2 India Ethanol Market Analysis (USD Million, MMT)
 - 11.2.1 India Ethanol Historical Market (2018-2024)
 - 11.2.2 India Ethanol Market Forecast (2025-2034)
 - 11.2.3 India Ethanol Market by Application
 - 11.2.4 India Ethanol Trade Dynamics
 - 11.2.4.1 India Imports and Exports by Country by Volume
 - 11.2.4.2 India Imports and Exports by Country by Value
 - 11.2.5 Ethanol Price Trend Analysis
 - 11.2.5.1 Annual Historical Price Trends (2018-2024)
 - 11.2.5.2 Annual Price Forecast Trends (2025-2034)
 - 11.2.6 List of Key Producers
- 12 Competitive Landscape
 - 12.1 Supplier Selection
 - 12.2 Key Global Players
 - 12.3 Key Regional Players
 - 12.4 Key Player Strategies
 - 12.5 Company Profile
 - 12.5.1 Gujarat Narmada Valley Fertilizers & Chemicals Limited
 - 12.5.1.1 Company Overview
 - 12.5.1.2 Product Portfolio
 - 12.5.1.3 Demographic Reach and Achievements
 - 12.5.1.4 Certifications
 - 12.5.2 Godavari Biorefineries Ltd.
 - 12.5.2.1 Company Overview
 - 12.5.2.2 Product Portfolio
 - 12.5.2.3 Demographic Reach and Achievements
 - 12.5.2.4 Certifications
 - 12.5.3 Jubilant Ingrevia Limited
 - 12.5.3.1 Company Overview
 - 12.5.3.2 Product Portfolio
 - 12.5.3.3 Demographic Reach and Achievements
 - 12.5.3.4 Certifications
 - 12.5.4 Assam Bio Ethanol Private Limited
 - 12.5.4.1 Company Overview
 - 12.5.4.2 Product Portfolio
 - 12.5.4.3 Demographic Reach and Achievements
 - 12.5.4.4 Certifications
 - 12.5.5 Celanese Corporation
 - 12.5.5.1 Company Overview
 - 12.5.5.2 Product Portfolio

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- 12.5.5.3 Demographic Reach and Achievements
- 12.5.5.4 Certifications
- 12.5.6 Tanfac Industries Limited
 - 12.5.6.1 Company Overview
 - 12.5.6.2 Product Portfolio
 - 12.5.6.3 Demographic Reach and Achievements
 - 12.5.6.4 Certifications
- 12.5.7 Vizag Chemical
 - 12.5.7.1 Company Overview
 - 12.5.7.2 Product Portfolio
 - 12.5.7.3 Demographic Reach and Achievements
 - 12.5.7.4 Certifications
- 12.5.8 Farmson Basic Drugs Private Limited
 - 12.5.8.1 Company Overview
 - 12.5.8.2 Product Portfolio
 - 12.5.8.3 Demographic Reach and Achievements
 - 12.5.8.4 Certifications
- 12.5.9 Ridhdhi Siddhi Chemicals
 - 12.5.9.1 Company Overview
 - 12.5.9.2 Product Portfolio
 - 12.5.9.3 Demographic Reach and Achievements
 - 12.5.9.4 Certifications
- 12.5.10 Others

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