

**Beeswax Market Size and Share Outlook - Forecast Trends and Growth Analysis  
Report (2025-2034)**

Market Report | 2025-06-28 | 167 pages | EMR Inc.

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**Report description:**

The global beeswax market size was valued at USD 600.30 Million in 2024. The industry is expected to grow at a CAGR of 4.30% during the forecast period of 2025-2034. Beeswax is one of the common ingredients gaining a significant place in industries like food packaging, personal and cosmetics. Consumers are opting for beeswax owing to its versatile, sustainable and natural properties, which, in turn, is expected to move the market ahead to attain USD 914.56 Million by 2034.

Global Beeswax Market Report Summary

Description

Value

Base Year

USD Million

2024

Historical Period

USD Million

2018-2024

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Forecast Period

USD Million

2025-2034

Market Size 2024

USD Million

600.30

Market Size 2034

USD Million

914.56

CAGR 2018-2024

Percentage

XX%

CAGR 2025-2034

Percentage

4.30%

CAGR 2025-2034- Market by Region

Asia Pacific

5.6%

CAGR 2025-2034 - Market by Country

China

7.0%

CAGR 2025-2034 - Market by Country

India

6.4%

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## CAGR 2025-2034- Market by Application

### Pharmaceuticals

4.7%

## CAGR 2025-2034- Market by Type

### Organic

4.9%

## Global Beeswax Market Overview

As per the Observatory of Economic Complexity, in 2023, global trade in beeswax and other related insect waxes amounted to USD 129 million, down 23% from USD 168 million in 2022. China led the way as the top exporter with USD 34.6 million in exports, followed by Germany at USD 17.3 million and Vietnam at USD 8.4 million. The United States, on the other hand, was another significant importer, importing USD 23.4 million worth of beeswax, followed by Germany at USD 18.7 million and France at USD 11.4 million, thereby bolstering the demand of the beeswax market. This trend of trade reflects the high demand in developed countries for natural waxes due to their use in cosmetics, pharmaceuticals, and green packaging and reflects the critical role played by Asian nations in providing these environmentally friendly materials.

## Global Beeswax Market Growth

Beeswax is one of the high-grade wax substitutes on the basis of its natural source, biodegradability, and versatility. Beeswax differs from petroleum or synthetic waxes as it is non-toxic, hypoallergenic, and has superior water-holding properties. Thus, this makes it suitable for pharmaceuticals, cosmetics, and environmentally friendly packaging. Its distinctive melting point, scent, and emulsifying qualities add to the product's functionality and consumer attraction, thereby bolstering the global beeswax market revenue. For example, Koster Keunen highlights the traceability and eco-certifications of beeswax in its products, demonstrating its devotion to sustainability and quality. The firm also supplies bee derivatives and vegan substitutes but still highlights natural beeswax as a high-end product owing to its unparalleled versatility and fit with clean beauty and sustainable trends, underscoring its leadership in the market.

## Key Trends and Recent Developments

Beeswax is used in furniture care, candle making, dental fillings, and ethical sourcing, driving demand for sustainable, natural alternatives, shaping the global beeswax market dynamics and trends.

### April 2025

Koster Keunen launched its Sustainable Beeswax Pastilles at in-cosmetics Global 2025 in Amsterdam. The launch reflects the company's dedication towards clean beauty and sustainability, providing ethically sourced, RSPO-certified beeswax with improved traceability. The product addresses formulators looking for eco-friendly, high-quality wax for cosmetics, in line with consumer demand for natural, responsible ingredients.

### June 2024

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Melland Ecogreen launched Beeswax Blend Yellow Beads ME06, a new product that is a blend of natural beeswax and plant-based ingredients. The combination provides the advantages of beeswax and plant-based ingredients, offering a green, vegan-friendly solution for cosmetic and personal care products. The product meets the increasing demand for environmentally friendly and multi-purpose ingredients in the cosmetics market, thereby bolstering the beeswax market development.

January 2024

Burt's Bees and Hidden Valley Ranch introduced a limited release "Ranch Dippers" lip balm collection, containing four flavor offerings, namely Hidden Valley Ranch, Buffalo Sauce, Crunchy Celery, and Fresh Carrot. At USD 11.99, the collection sold out within hours of being available, with resellers putting it up online for as much as USD 250.

December 2023

Abexol is a newly launched beeswax product by Cuban researchers. It is a gut health supplement intended to treat digestive disorders and has further demonstrated effectiveness in easing mild osteoarthritis pain and enhancing joint flexibility. Abexol is distinctive in that it is the sole beeswax-alcohol-based product registered with the TGA in Australia.

Use of beeswax on wood and furniture

Beeswax is being used to lubricate wood drawers, waterproof leathers, prevent rust on metal surfaces, polish furniture, ease out screw insertion and coat baking trays and pans. Owing to its sustainable nature, it is gaining traction for conditioning cutting boards and sealing envelopes as well. Such usage offers consumers a natural and organic alternative to synthetic wood treatments, thereby bolstering the global beeswax market growth.

Aids in drip-free candle making

Dripping wax from burning candles leads to mess, but with beeswax candles, consumers have found a permanent solution to wax dripping. These candles are infused with fragrances that burn brighter for a longer time as well.

Beeswax as a temporary dental filling

Beeswax fillings can be the oldest indication of therapeutic dentistry known. A broken tooth from a Slovenian man more than 6,000 years ago was found filled with beeswax. Since the tooth was in a fractured state, researchers believe that beeswax might have been used as far back as this neolithic man for relieving toothache. For individuals with a cavity but unable to visit or afford dental surgery right away, beeswax can temporarily be used at home as a tooth filling. Although it will not prevent decay on its own, some apply it to alleviate pain until they have the cavity cleaned and treated, thus boosting the beeswax demand.

Ethical sourcing of beeswax

One emerging trend within the beeswax industry is the growth in sustainable, ethically sourced products. Key players are paying more attention to traceable and environmentally friendly methods of production, guaranteeing their beeswax is being responsibly sourced. This trend keeps up with customer needs for openness, sustainability, and ethical methods, especially in the cosmetics and skincare industries.

Global Beeswax Market Trends

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A new trend in the beeswax industry is its application in innovative material science, as exemplified by a patented technology from Cochin University of Science and Technology (Cusat) in India. Scientists developed a method through thermal-induced phase separation to apply beeswax coating on nano-cellulose aerogels, which improves their hydrophobicity.

This innovation highlights the potential of beeswax beyond conventional applications, making it a functional coating material in nanotechnology and green engineering, thus shaping the trends in the beeswax market. The method not only enhances water resistance but also imparts environmentally friendly value, part of an overall trend in combining natural materials such as beeswax with high-performance uses in research, packaging, insulation, and biomedical materials.

#### Global Beeswax Market Opportunities

With increasing demand for organic and natural cosmetics, beeswax provides manufacturers with a chance to develop environmentally friendly, non-toxic beauty and skincare products. Its stabilizing and moisturizing capabilities are perfect for lip balms, creams, and lotions, thus shaping new opportunities in the beeswax market.

Beeswax wraps and coatings offer a biodegradable substitute for plastic packaging. Industry players can capitalize on this emerging sustainability trend by providing innovative packaging solutions that comply with environmental regulations and attract environmentally friendly consumers worldwide.

#### Global Beeswax Market Restraints

Production of beeswax is deeply associated with the health of bee colonies. Climate change, pesticide applications, and habitat destruction have caused bee populations to dwindle, thus limiting the supply of beeswax. The shortage leads to price fluctuations and supply chain uncertainties, creating difficulties for industries that depend on steady beeswax supply, thereby leading to significant restraints in the beeswax market.

The market also competes strongly with plant and synthetic waxes, like paraffin and soy waxes, which are usually cheaper and more easily sourced. These have the ability to replicate some characteristics of beeswax, appealing to manufacturers, particularly in competitive markets, thus constraining the market share of beeswax.

#### Global Beeswax Industry Segmentation

The EMR's report titled "Global Beeswax Market Report and Forecast 2025-2034" offers a detailed analysis of the market based on the following segments:

##### Market Breakup by Type

- Organic
- Conventional

##### Market Breakup by Application

- Pharmaceuticals
- Cosmetics and personal care
- Food and beverages
- Others

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## Market Breakup by Distribution Channel

- Direct
- Indirect

## Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

## Global Beeswax Market Share

### Market Analysis by Product

The industry is divided into conventional and organic on the basis of product type, with both becoming more popular for different reasons. As per beeswax market analysis, organic beeswax is becoming more popular with the increased interest in clean-label, chemical-free products, particularly in food and cosmetic uses, thereby garnering a 4.9% CAGR during the forecast period. Consumers want organic certifications for safety and environmental concerns. Conventional beeswax is still popular in industrial applications where certification is not as important, providing affordable options. Its uniform quality and availability make it appropriate for household products and pharmaceuticals. Parallel growth of the two types captures the market's dual emphasis on affordability and sustainability, addressing diverse consumer needs and broadening applications across various sectors.

### Market Analysis by Application

Beeswax applications range from pharmaceuticals, cosmetics and personal care, food and beverages, to other applications such as candle making and lubricants. In pharmaceuticals, beeswax is used as a coating agent and emulsifier in ointments and tablets, hence garnering a 4.7% CAGR during the forecast period. According to the beeswax industry analysis, the cosmetics and personal care industry is also bolstering the demand for beeswax due to its emollient and stabilizing characteristics in lip balms and creams. In the foods and beverages sector, it acts as a natural glazing agent and preservative, particularly in confectionery. Wood polishes, waterproofing agents, and dental uses fall under the "others" category. Its broad applicability ensures steady demand and innovation, thus making beeswax a highly sought-after multifunctional ingredient across various industries.

### Market Analysis by Distribution Channel

Beeswax is distributed via direct and indirect channels. Direct channel utilizes B2B sales from manufacturers to manufacturers, with quality checks and price, which is commonly used by big-scale industries. Indirect channels, including retailers, wholesalers, and online shopping platforms, are for small-scale businesses and end-consumers. Distribution via both the channels indicates that beeswax can span a broad range of customers, from big manufacturers to hobbyists, increasing accessibility and global market penetration.

## Global Beeswax Market Regional Analysis

### CAGR 2025-2034- Market by

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Country

China

7.0%

India

6.4%

Japan

6.1%

Australia

5.0%

United States

4.9%

Canada

XX%

United Kingdom

XX%

Germany

XX%

France

XX%

Italy

XX%

Saudi Arabia

XX%

Brazil

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XX%

Mexico

XX%

#### North America Beeswax Market

In North America, beeswax is increasingly becoming popular as more demand for organic and natural ingredients in cosmetics and personal care applications grows. Consumers are choosing environmentally friendly and natural options, contributing to growth in beeswax-based beauty and skincare products. The growth in green packaging alternatives is also helping drive the acceptance of beeswax coatings used in food packaging and other environmental-friendly applications.

#### Europe Beeswax Market

Europe's robust regulatory requirements for natural ingredients are stimulating the need for beeswax, especially for cosmetics and pharmaceuticals. The growing trend towards cruelty-free, organic, and biodegradable products reflects the consumer inclination for clean beauty. The increasing interest of European consumers in environmental sustainability also favors beeswax's application in eco-friendly packaging and natural personal care formulations.

#### Asia Pacific Beeswax Market

In Asia Pacific, rising urbanization and disposable incomes is driving demand for personal care and cosmetics products, leading to widespread demand for beeswax. Furthermore, conventional use of beeswax in traditional medicine and natural remedies keeps on increasing in nations such as India and China. Beeswax's natural preservative property is also drawing interest in food and beverages.

#### Latin America Beeswax Market

Latin American companies are looking forward to beeswax to be used in handcraft and artisanal products. Increased demand for organic and sustainable products is driving consumers to look for natural substitutes in food and cosmetics. The region's growing small-scale beekeeping sector is also increasing the supply and prices of beeswax, leading to its greater use in regional markets.

#### Middle East and Africa Beeswax Market

In the Middle East and Africa, beeswax is being used in traditional medicine as well as cosmetics. Its use in natural healing and skincare is being promoted in markets where organic beauty creams are gaining more popularity. Additionally, the rich historical use of natural products for health in the region makes the demand for beeswax-based health-related products and personal care products stronger.

#### Competitive Landscape

Key beeswax market players are emphasizing ethical sourcing and sustainability to address rising consumer demand for transparency and sustainability. They are increasingly embracing traceable production, ensuring their beeswax is harvested responsibly. Beeswax companies are also investing in product innovation, such as vegan versions and biodegradable packaging. Expansion into emerging regions such as Asia-Pacific, where the demand for natural products is increasing, and research and

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development as the top priority are also the core strategies to improve product quality and find new uses, fueling market growth.

#### Aadra International

Founded in the year 2014, based in Vadodara, India, Aadra International provides technical and pure beeswax, as well as other waxes such as soy and shea butter. Their technical beeswax is applied in cosmetics, candles, and personal care.

#### Koster Keunen

Established in 1852, with bases in the Netherlands and the USA, Koster Keunen is engaged in processing and refining beeswax for cosmetics, pharmaceuticals, and food production. They also create beeswax derivatives and synthetic substitutes.

#### New Zealand Beeswax Ltd.

Established in the 1920s, with headquarter in Orari, New Zealand, this organization processes and provides premium-quality beeswax for cosmetics, pharmaceuticals, and beekeeping gear. They export to the rest of the world and practice sustainable apiculture.

#### Strahl & Pitsch LLC

Established in 1904, with headquarters in the United States, Strahl & Pitsch supplies high-quality beeswax in different grades for use in cosmetics, pharmaceuticals, and food products. They also offer synthetic beeswax substitutes.

Other key players in the global beeswax market report are Melland Ecogreen Technology Co.,Ltd, Paramold Manufacturing LLC, Alfa Chemistry, Beeswax-Store, Beeswax Company LLC, British Wax Refining Company Ltd., among others.

### **Table of Contents:**

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure
  - 1.5 Industry Best Practices
  - 1.6 Recent Trends and Developments
  - 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook

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- 3.2 GDP Per Capita Growth
- 3.3 Inflation Trends
- 3.4 Democracy Index
- 3.5 Gross Public Debt Ratios
- 3.6 Balance of Payment (BoP) Position
- 3.7 Population Outlook
- 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 Global Beeswax Market Analysis
  - 5.1 Key Industry Highlights
  - 5.2 Global Beeswax Historical Market (2018-2024)
  - 5.3 Global Beeswax Market Forecast (2025-2034)
  - 5.4 Global Beeswax Market by Type
    - 5.4.1 Organic
      - 5.4.1.1 Historical Trend (2018-2024)
      - 5.4.1.2 Forecast Trend (2025-2034)
    - 5.4.2 Conventional
      - 5.4.2.1 Historical Trend (2018-2024)
      - 5.4.2.2 Forecast Trend (2025-2034)
  - 5.5 Global Beeswax Market by Application
    - 5.5.1 Pharmaceuticals
      - 5.5.1.1 Historical Trend (2018-2024)
      - 5.5.1.2 Forecast Trend (2025-2034)
    - 5.5.2 Cosmetics and personal care
      - 5.5.2.1 Historical Trend (2018-2024)
      - 5.5.2.2 Forecast Trend (2025-2034)
    - 5.5.3 Food and beverages
      - 5.5.3.1 Historical Trend (2018-2024)
      - 5.5.3.2 Forecast Trend (2025-2034)
    - 5.5.4 Others
  - 5.6 Global Beeswax Market by Distribution Channel
    - 5.6.1 Direct
      - 5.6.1.1 Historical Trend (2018-2024)
      - 5.6.1.2 Forecast Trend (2025-2034)
    - 5.6.2 Indirect
      - 5.6.2.1 Historical Trend (2018-2024)
      - 5.6.2.2 Forecast Trend (2025-2034)
  - 5.7 Global Beeswax Market by Region
    - 5.7.1 North America
      - 5.7.1.1 Historical Trend (2018-2024)
      - 5.7.1.2 Forecast Trend (2025-2034)
    - 5.7.2 Europe
      - 5.7.2.1 Historical Trend (2018-2024)
      - 5.7.2.2 Forecast Trend (2025-2034)
    - 5.7.3 Asia Pacific

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- 5.7.3.1 Historical Trend (2018-2024)
- 5.7.3.2 Forecast Trend (2025-2034)
- 5.7.4 Latin America
  - 5.7.4.1 Historical Trend (2018-2024)
  - 5.7.4.2 Forecast Trend (2025-2034)
- 5.7.5 Middle East and Africa
  - 5.7.5.1 Historical Trend (2018-2024)
  - 5.7.5.2 Forecast Trend (2025-2034)
- 6 North America Beeswax Market Analysis
  - 6.1 United States of America
    - 6.1.1 Historical Trend (2018-2024)
    - 6.1.2 Forecast Trend (2025-2034)
  - 6.2 Canada
    - 6.2.1 Historical Trend (2018-2024)
    - 6.2.2 Forecast Trend (2025-2034)
- 7 Europe Beeswax Market Analysis
  - 7.1 United Kingdom
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Germany
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 France
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Italy
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 Asia Pacific Beeswax Market Analysis
  - 8.1 China
    - 8.1.1 Historical Trend (2018-2024)
    - 8.1.2 Forecast Trend (2025-2034)
  - 8.2 Japan
    - 8.2.1 Historical Trend (2018-2024)
    - 8.2.2 Forecast Trend (2025-2034)
  - 8.3 India
    - 8.3.1 Historical Trend (2018-2024)
    - 8.3.2 Forecast Trend (2025-2034)
  - 8.4 ASEAN
    - 8.4.1 Historical Trend (2018-2024)
    - 8.4.2 Forecast Trend (2025-2034)
  - 8.5 Australia
    - 8.5.1 Historical Trend (2018-2024)
    - 8.5.2 Forecast Trend (2025-2034)
  - 8.6 Others
- 9 Latin America Beeswax Market Analysis

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- 9.1 Brazil
  - 9.1.1 Historical Trend (2018-2024)
  - 9.1.2 Forecast Trend (2025-2034)
- 9.2 Argentina
  - 9.2.1 Historical Trend (2018-2024)
  - 9.2.2 Forecast Trend (2025-2034)
- 9.3 Mexico
  - 9.3.1 Historical Trend (2018-2024)
  - 9.3.2 Forecast Trend (2025-2034)
- 9.4 Others
- 10 Middle East and Africa Beeswax Market Analysis
  - 10.1 Saudi Arabia
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 United Arab Emirates
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Nigeria
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 South Africa
    - 10.4.1 Historical Trend (2018-2024)
    - 10.4.2 Forecast Trend (2025-2034)
  - 10.5 Others
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators of Demand
  - 11.4 Key Indicators of Price
- 12 Value Chain Analysis
  - 12.1 Key Stakeholders
  - 12.2 Stages in the Value Chain
- 13 Global Price Analysis
  - 13.1 Annual Historical Price Trends (2018-2024)
  - 13.2 Annual Price Forecast Trends (2025-2034)
- 14 Procurement Insights
  - 14.1 Contract Terms
  - 14.2 Cost Structure

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- 14.2.1 Raw Material
- 14.2.2 Utility
- 14.2.3 Labour Cost
- 14.2.4 Fixed Cost
- 14.2.5 Pricing Model
- 14.3 Vendor Selection Criteria
- 14.4 Supplier and Buyer Power at Regional Level
  - 14.4.1 Demand
  - 14.4.2 Supply
  - 14.4.3 Raw Material/Feedstock Availability
  - 14.4.4 Supplier Power
  - 14.4.5 Buyer Power
- 14.5 Procurement Strategy: Best Practices
- 15 Competitive Landscape
  - 15.1 Supplier Selection
  - 15.2 Key Global Players
  - 15.3 Key Regional Players
  - 15.4 Key Player Strategies
  - 15.5 Company Profile
    - 15.5.1 Aadra International
      - 15.5.1.1 Company Overview
      - 15.5.1.2 Product Portfolio
      - 15.5.1.3 Demographic Reach and Achievements
      - 15.5.1.4 Certifications
    - 15.5.2 Koster Keunen
      - 15.5.2.1 Company Overview
      - 15.5.2.2 Product Portfolio
      - 15.5.2.3 Demographic Reach and Achievements
      - 15.5.2.4 Certifications
    - 15.5.3 New Zealand Beeswax Ltd.
      - 15.5.3.1 Company Overview
      - 15.5.3.2 Product Portfolio
      - 15.5.3.3 Demographic Reach and Achievements
      - 15.5.3.4 Certifications
    - 15.5.4 Strahl & Pitsch LLC
      - 15.5.4.1 Company Overview
      - 15.5.4.2 Product Portfolio
      - 15.5.4.3 Demographic Reach and Achievements
      - 15.5.4.4 Certifications
    - 15.5.5 Melland Ecogreen Technology Co.,Ltd
      - 15.5.5.1 Company Overview
      - 15.5.5.2 Product Portfolio
      - 15.5.5.3 Demographic Reach and Achievements
      - 15.5.5.4 Certifications
    - 15.5.6 Paramold Manufacturing LLC
      - 15.5.6.1 Company Overview
      - 15.5.6.2 Product Portfolio

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- 15.5.6.3 Demographic Reach and Achievements
- 15.5.6.4 Certifications
- 15.5.7 Alfa Chemistry
  - 15.5.7.1 Company Overview
  - 15.5.7.2 Product Portfolio
  - 15.5.7.3 Demographic Reach and Achievements
  - 15.5.7.4 Certifications
- 15.5.8 Beeswax-Store
  - 15.5.8.1 Company Overview
  - 15.5.8.2 Product Portfolio
  - 15.5.8.3 Demographic Reach and Achievements
  - 15.5.8.4 Certifications
- 15.5.9 Beeswax Company LLC
  - 15.5.9.1 Company Overview
  - 15.5.9.2 Product Portfolio
  - 15.5.9.3 Demographic Reach and Achievements
  - 15.5.9.4 Certifications
- 15.5.10 British Wax Refining Company Ltd
  - 15.5.10.1 Company Overview
  - 15.5.10.2 Product Portfolio
  - 15.5.10.3 Demographic Reach and Achievements
  - 15.5.10.4 Certifications
- 15.5.11 Others

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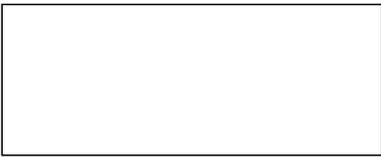
\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

|               |                      |                               |                                         |
|---------------|----------------------|-------------------------------|-----------------------------------------|
| Email*        | <input type="text"/> | Phone*                        | <input type="text"/>                    |
| First Name*   | <input type="text"/> | Last Name*                    | <input type="text"/>                    |
| Job title*    | <input type="text"/> |                               |                                         |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/>                    |
| Address*      | <input type="text"/> | City*                         | <input type="text"/>                    |
| Zip Code*     | <input type="text"/> | Country*                      | <input type="text"/>                    |
|               |                      | Date                          | <input type="text" value="2026-03-07"/> |
|               |                      | Signature                     |                                         |

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