

Poland Data Center Market - Investment Analysis & Growth Opportunities 2025-2030

Market Report | 2025-06-24 | 111 pages | Arizton Advisory & Intelligence

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Report description:

The Poland data center market size is expected to grow at a CAGR of 15.73% from 2024 to 2030.

KEY HIGHLIGHTS

- Poland is a hub for AI, and the Polish government promotes the use of AI in different sectors through collaboration between domestic and international partners. For instance, In February 2025, the Polish government announced that it had signed a memorandum of understanding (MoU) with Google to invest in the development and application of AI technologies across various sectors in Poland, such as energy, cybersecurity, and others.
- Poland is one of the technologically advanced countries in the Central and Eastern Europe region. It has witnessed a surge in the adoption and penetration of cloud computing services in recent years. For instance, in February 2025, an investment of around USD 740 million was planned by Microsoft to expand its hyperscale cloud data center in Poland. Such factors are projected to support the Poland data center market growth.
- The government of Poland announced that it plans to invest around USD 2.5 billion in cybersecurity and digitization across the country from 2025-2026. In addition, the Minister of Digital Affairs announced that it will invest around USD 0.7 billion in cybersecurity cooperation with Bank Gospodarstwa Krajowego (BGK) and it will invest around USD 0.5 billion in high-speed internet connectivity infrastructure.
- In 2024, solar and wind energy continuously grew, and coal has declined in the last two years. For instance, in 2024, coal accounted for around 57% of power generation, down from 64% in 2023.

WHY SHOULD YOU BUY THIS RESEARCH?

- Market size is available in the investment, area, power capacity, and colocation market revenue.
- An assessment of the data center investment in Poland by colocation, hyperscale, and enterprise operators.
- Data center investments in the area (square feet) and power capacity (MW) across cities in the country.
- A detailed study of the existing Poland data center market landscape, an in-depth market analysis, and insightful predictions

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about the Poland data center market size during the forecast period.

- Snapshot of existing and upcoming third-party data center facilities in Poland

- o□Facilities Covered (Existing): 60

- o□Facilities Identified (Upcoming): 05

- o□Coverage: 13+ locations

- o□Existing vs. Upcoming (Data Center Area)

- o□Existing vs. Upcoming (IT Load Capacity)

- Data center colocation market in Poland

- o□Colocation Market Revenue & Forecast (2021-2030)

- o□Retail & Wholesale Colocation Pricing

- The Poland data center landscape market investments are classified into IT, power, cooling, and general construction services with sizing and forecast.

- A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the market.

- Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the market.

- A transparent research methodology and analysis of the demand and supply aspects of the market.

POLAND DATA CENTER MARKET VENDOR LANDSCAPE

- Some of the key colocation data center investors in the Poland data center market include 3S Group, Atman, and Beyond.pl, Data4, Equinix, Netia, Orange Business, Polcom, T-Mobile, and Vantage Data Centers.

- The Poland data center market has the presence of several global support infrastructure providers that will increase competitiveness in the market. Some of the support infrastructure vendors are 3M, ABB, Airedale by Modine, Alfa Laval, Carrier, Caterpillar, Condair, Cummins, Daikin Applied, Delta Electronics, Eaton, HITEC Power Protection, Johnson Controls, Legrand, Mitsubishi Electric, Rittal, Rolls-Royce, Schneider Electric, Siemens, STULZ, Vertiv, and others.

- The Poland data center market has several local and global construction contractors operating in the market, including AODC, PORR Group, Warbud, STRABAG, Techko, and Turner & Townsend. For instance, in Poland, STRABAG is involved in the development of the T-Mobile data center in Warsaw, Poland.

EXISTING VS. UPCOMING DATA CENTERS

- Existing Facilities in the Region (Area and Power Capacity)

- o□Warsaw

- o□Other Cities

- List of Upcoming Facilities in the Region (Area and Power Capacity)

- o□Warsaw

- o□Other Cities

VENDOR LANDSCAPE

IT Infrastructure Providers

- Atos

- Cisco Systems

- Dell Technologies

- Fujitsu

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- ☐Hewlett Packard Enterprise
- ☐Hitachi Vantara
- ☐Huawei Technologies
- ☐IBM
- ☐Inspur
- ☐Juniper Networks
- ☐Lenovo
- ☐NetApp
- ☐Pure Storage

Data Center Construction Contractors & Sub-Contractors

- ☐AODC
- ☐PORR Group
- ☐Warbud
- ☐STRABAG
- ☐Techko
- ☐Turner & Townsend

Support Infrastructure Providers

- ☐3M
- ☐ABB
- ☐AERMEC
- ☐Airedale by Modine
- ☐Alfa Laval
- ☐Carrier
- ☐Caterpillar
- ☐Condair
- ☐Cummins
- ☐Daikin Applied
- ☐Delta Electronics
- ☐Eaton
- ☐HITEC Power Protection
- ☐Johnson Controls
- ☐Legrand
- ☐Mitsubishi Electric
- ☐Perkins Engines
- ☐Pillar Power Systems
- ☐Rittal
- ☐Rolls-Royce
- ☐Schneider Electric
- ☐Siemens
- ☐STULZ
- ☐Vertiv

Data Center Investors

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- 3S Group
- Adgar Investments & Development
- Atman
- Beyond.pl
- Data4
- Equinix
- Exea Data Center
- Microsoft
- Netia
- Orange Business
- Polcom
- Talex
- T-Mobile
- Vantage Data Centers

SEGMENTATION ANALYSIS

- IT Infrastructure
 - o Servers
 - o Storage Systems
 - o Network Infrastructure
- Electrical Infrastructure
 - o UPS Systems
 - o Generators
 - o Transfer Switches & Switchgears
 - o PDUs
 - o Other Electrical Infrastructure
- Mechanical Infrastructure
 - o Cooling Systems
 - o Rack Cabinets
 - o Other Mechanical Infrastructure
- Cooling Systems
 - o CRAC & CRAH Units
 - o Chiller Units
 - o Cooling Towers, Condensers & Dry Coolers
 - o Other Cooling Units
- General Construction
 - o Core & Shell Development
 - o Installation & Commissioning Services
 - o Engineering & Building Design
 - o Fire Detection & Suppression Systems
 - o Physical Security
 - o DCIM
- Tier Standard
 - o Tier I & Tier II
 - o Tier III

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- o Tier IV
- Geography
- o Warsaw
- o Other Cities

KEY QUESTIONS ANSWERED:

1. How big is the Poland data center market?
2. How many existing and upcoming data center facilities exist in Poland?
3. What is the growth rate of the Poland data center market?
4. How much MW of power capacity will be added across Poland during 2025-2030?
5. Who are the key investors in the Poland data center market?
6. What factors are driving the Poland data center market?

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