

Shock Wave Therapy Device Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-06-20 | 400 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$4949.00
- Five User License \$5949.00
- Corporate License \$6969.00

Report description:

The global shock wave therapy device market was valued at USD 168.17 Million in 2024, driven by the advancement in research and development activities across the globe. The market is anticipated to grow at a CAGR of 5.30% during the forecast period of 2025-2034 to achieve a value of USD 281.86 Million by 2034.

Shock Wave Therapy Device Market Overview

A shock wave therapy device is a non-invasive medical tool that uses acoustic waves to stimulate healing in musculoskeletal conditions. It generates high-energy pulses that penetrate tissues, promoting blood circulation, reducing pain, and accelerating tissue regeneration. Commonly used for treating chronic pain, tendonitis, plantar fasciitis, and sports injuries, it enhances recovery by breaking down calcifications and stimulating cell repair. Widely utilised in orthopaedics, physiotherapy, and rehabilitation, shock wave therapy offers an effective alternative to surgery and medications, improving mobility and pain relief with minimal side effects and a quick recovery time.

Shock Wave Therapy Device Market Growth Drivers

Strategic Acquisitions to Strengthen Market Growth

The increasing prevalence of cardiovascular diseases, coupled with rising healthcare expenditures, drives significant demand for innovative medical technologies, including shock wave therapy devices. For instance, in May 2024, Johnson & Johnson and Shockwave Medical entered a definitive agreement, under which Johnson & Johnson will acquire Shockwave for approximately USD 13.1 billion, including cash acquired. This acquisition is poised to enhance Johnson & Johnson MedTech's leadership in the cardiovascular intervention sector, specifically targeting coronary artery disease (CAD) and peripheral artery disease (PAD). By adding Shockwave's innovative technologies to its portfolio, Johnson & Johnson accelerates its entry into high-growth

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

cardiovascular segments. This expansion, backed by the acquisition of other key technologies, is expected to positively influence the global shock wave therapy device market, driving substantial growth during the forecast period.

Technological Advancements Bolstering Shockwave Therapy Device Market Value

The increasing prevalence of peripheral artery disease (PAD) and advancements in non-invasive medical technologies are key drivers fuelling growth in the market. For instance, in November 2024, Shockwave Medical, part of Johnson & Johnson MedTech, announced significant clinical outcomes for the Shockwave Javelin Peripheral IVL Catheter. This innovative, non-balloon-based lithotripsy platform showed promising results in treating calcified lesions in PAD patients. The 30-day results, presented at the VIVA meeting, met critical performance goals and demonstrated a safety profile similar to balloon-based alternatives. This breakthrough, coupled with FDA clearance, enhances the market's potential, as it signals growing demand for advanced devices in the vascular intervention sector, likely driving substantial growth in the forecast period.

Shock Wave Therapy Device Market Trends

Shock Wave Therapy Device Market Segmentation

Shock Wave Therapy Device Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Market Breakup by Technology

- Focused Shock Wave Therapy Devices
- Planar Shock Wave Therapy Devices
- Radial Shock Wave Therapy Devices
- Piezoelectric Shock Wave Therapy Devices
- Electrohydraulic Shock Wave Therapy Devices

Market Breakup by Modality

- Portable
- Fixed

Market Breakup by Application

- Orthopedics
- Cardiology
- Urology
- Dermatology
- Sports Medicine
- Aesthetic Medicine
- Others

Market Breakup by End User

- Hospitals and Clinics
- Ambulatory Surgical Centers
- Home Care Settings

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Shock Wave Therapy Device Market Share

Focused Shock Wave Therapy Devices to Lead the Segmentation by Technology

Focused shock wave therapy devices are expected to hold the largest market share due to their high precision in targeting deep tissue structures. These devices are widely used in orthopaedics, sports medicine, and urology, offering efficient pain relief and accelerating tissue repair. The demand for non-invasive, effective therapies for musculoskeletal conditions is rising, driving growth in this segment. The segment's future growth is supported by advancements in technology, enhancing treatment accuracy and expanding its applications. As healthcare providers increasingly adopt focused shock wave devices for clinical use, this segment is poised to dominate the market in the forecast period.

Portable Devices to Hold a Significant Share of the Shock Wave Therapy Device Market by Modality

The portable shock wave therapy devices segment is poised to lead the market due to the growing demand for convenience and flexibility in treatment. These devices allow for easy use in various settings, including outpatient clinics and at home, enhancing patient accessibility and compliance. The shift towards home care and outpatient care, driven by increased health awareness and preferences for non-invasive treatments, is a key driver of this segment's growth. Portable devices offer practical benefits such as ease of use and mobility, which makes them a preferred choice for both healthcare providers and patients, fuelling market growth.

Orthopedics to Lead the Shock Wave Therapy Device Market by Application

The orthopedics application segment is expected to dominate the market, primarily driven by the rising prevalence of musculoskeletal disorders and sports-related injuries. Shock wave therapy offers a non-invasive treatment option for conditions such as tendinopathies, plantar fasciitis, and calcific shoulder tendinopathy, providing effective pain relief and promoting healing. The growing focus on improving patient outcomes and reducing recovery times in orthopaedic treatments is driving the segment's growth. As more clinicians adopt shock wave therapy for orthopaedic applications, this segment is poised to lead the market during the forecast period.

Hospitals and Clinics to Hold Major Shock Wave Therapy Device Market Share by End User

Hospitals and clinics are expected to hold the largest share owing to their higher adoption rate of advanced medical technologies. These healthcare settings offer a high volume of patients, particularly in orthopedics, sports medicine, and rehabilitation, where shock wave therapy is increasingly utilised for pain management and healing. The growing demand for non-invasive, effective treatments, combined with advancements in shock wave technology, is driving market expansion in this segment. As hospitals and clinics continue to integrate these devices into routine patient care, this end-user segment is set to dominate the market in the forecast period.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Shock Wave Therapy Device Market Analysis by Region

North America is expected to hold the largest share, driven by its well-established healthcare infrastructure and high adoption of advanced therapeutic technologies. The region benefits from a large ageing population and an increasing preference for non-invasive treatments for musculoskeletal disorders, which contributes to the demand for shock wave therapy. Moreover, the presence of leading manufacturers and ongoing innovations in treatment options further propels market growth. Europe is also a strong contender, with increasing awareness of shock wave therapy benefits. In contrast, Asia Pacific is experiencing rapid growth, especially in countries like China and India, where healthcare access and affordability are improving. Latin America and the Middle East and Africa have smaller shares but show potential for future expansion as awareness and healthcare access increase.

Leading Players in the Shock Wave Therapy Device Market

The key features of the market report comprise patent analysis, grants analysis, funding and investment analysis, and strategic initiatives by the leading players. The major companies in the market are as follows:

BTL Industries, Inc.

Founded in 1993 and headquartered in Prague, Czech Republic, BTL Industries is a leading global provider of medical devices, specialising in electrotherapy, physiotherapy, and shock wave therapy. The company's shock wave therapy portfolio includes a range of devices used for musculoskeletal pain treatment, rehabilitation, and aesthetic procedures. BTL's focus on innovation and advanced technology has allowed it to build a strong presence in the medical device market, with a commitment to providing effective and non-invasive treatment solutions across the globe.

Boston Scientific Corporation

Established in 1979 and headquartered in Marlborough, Massachusetts, USA, Boston Scientific is a renowned medical device manufacturer. The company offers a wide portfolio of products, including those in the shock wave therapy market, targeting urology, cardiology, and musculoskeletal conditions. Boston Scientific's shock wave therapy devices are primarily used for treating kidney stones, soft tissue injuries, and various musculoskeletal disorders. The company's commitment to improving patient outcomes through cutting-edge technology has made it a key player in the global healthcare sector.

Zimmer MedizinSysteme GmbH

Zimmer MedizinSysteme GmbH, founded in 1986 and based in Neu-Ulm, Germany, is a leading manufacturer of medical devices, with a strong focus on shock wave therapy for musculoskeletal conditions. The company's portfolio includes shock wave therapy devices used in pain management, sports injuries, and rehabilitation. Zimmer's innovations in non-invasive treatments have positioned it as a prominent player in the global shock wave therapy market. The company is dedicated to improving quality of life by offering effective solutions for pain relief and faster recovery.

Dornier MedTech GmbH

Headquartered in Wessling, Germany, Dornier MedTech was founded in 1955 and is a global leader in medical devices, particularly known for its shock wave therapy solutions. The company's shock wave therapy devices are widely used in the treatment of kidney stones, musculoskeletal disorders, and various other conditions. Dornier MedTech's innovations in non-invasive therapies have solidified its position as a trusted provider of effective, cutting-edge medical technologies. Their focus on patient care and technological advancement continues to drive growth in the global shock wave therapy market.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Other key players in the market include Chattanooga (a DJO Global, LLC company), Storz Medical AG, EMS Electro Medical Systems S.A., MTS Medical UG, Richard Wolf GmbH, and Siemens Healthineers AG.

Key Questions Answered in the Shock Wave Therapy Device Market

- What was the global shock wave therapy device market value in 2024?
- What is the shock wave therapy device market forecast outlook for 2025-2034?
- What is market segmentation based on technology?
- What is market segmentation based on modality?
- What is market segmentation based on application?
- What is market segmentation based on end users?
- What are the major factors aiding the shock wave therapy device market demand?
- How has the market performed so far and how is it anticipated to perform in the coming years?
- What are the market's major drivers, opportunities, and restraints?
- What are the major shock wave therapy device market trends?
- Which technology will lead the market segment?
- Which modality will lead the market segment?
- Which application will lead the market segment?
- Which end user will lead the market segment?
- Who are the key players involved in the shock wave therapy device market?
- What is the patent landscape of the market?
- What are the current unmet needs and challenges in the market?
- How are partnerships, collaborations, mergers, and acquisitions among the key market players shaping the market dynamics?

Table of Contents:

1	Preface
1.1	Objectives of the Study
1.2	Key Assumptions
1.3	Report Coverage - Key Segmentation and Scope
1.4	Research Methodology
2	Executive Summary
3	Global Shock Wave Therapy Device Market Overview
3.1	Global Shock Wave Therapy Device Market Historical Value (2018-2024)
3.2	Global Shock Wave Therapy Device Market Forecast Value (2025-2034)
4	Vendor Positioning Analysis
4.1	Key Vendors
4.2	Prospective Leaders
4.3	Niche Leaders
4.4	Disruptors
5	Global Shock Wave Therapy Device Market Landscape*
5.1	Global Shock Wave Therapy Device Market: Developers Landscape
5.1.1	Analysis by Year of Establishment
5.1.2	Analysis by Company Size
5.1.3	Analysis by Region

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.2 Global Shock Wave Therapy Device Market: Product Landscape	
5.2.1 Analysis by Technology	
5.2.2 Analysis by Application	
5.2.3 Analysis by Modality	
6 Global Shock Wave Therapy Device Market Dynamics	
6.1 Market Drivers and Constraints	
6.2 SWOT Analysis	
6.2.1 Strengths	
6.2.2 Weaknesses	
6.2.3 Opportunities	
6.2.4 Threats	
6.3 PESTEL Analysis	
6.3.1 Political	
6.3.2 Economic	
6.3.3 Social	
6.3.4 Technological	
6.3.5 Legal	
6.3.6 Environment	
6.4 Porter's Five Forces Model	
6.4.1 Bargaining Power of Suppliers	
6.4.2 Bargaining Power of Buyers	
6.4.3 Threat of New Entrants	
6.4.4 Threat of Substitutes	
6.4.5 Degree of Rivalry	
6.5 Key Demand Indicators	
6.6 Key Price Indicators	
6.7 Industry Events, Initiatives, and Trends	
6.8 Value Chain Analysis	
7 Global Shock Wave Therapy Device Market: Trade Data Analysis (HS Code: 9191020)	
7.1 Major Exporting Countries	
7.1.1 By Value	
7.1.2 By Volume	
7.2 Major Importing Countries	
7.2.1 By Value	
7.2.2 By Volume	
8 Global Shock Wave Therapy Device Market Segmentation (218-2034)	
8.1 Global Shock Wave Therapy Device Market (2018-2034) by Technology	
8.1.1 Market Overview	
8.1.2 Focused Shock Wave Therapy Devices	
8.1.3 Planar Shock Wave Therapy Devices	
8.1.4 Radial Shock Wave Therapy Devices	
8.1.5 Piezoelectric Shock Wave Therapy Devices	
8.1.6 Electrohydraulic Shock Wave Therapy Devices	
8.2 Global Shock Wave Therapy Device Market (2018-2034) by Modality	
8.2.1 Market Overview	
8.2.2 Portable	
8.2.3 Fixed	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3 Global Shock Wave Therapy Device Market (2018-2034) by Application
 - 8.3.1 Market Overview
 - 8.3.2 Orthopedics
 - 8.3.3 Cardiology
 - 8.3.4 Urology
 - 8.3.5 Dermatology
 - 8.3.6 Sports Medicine
 - 8.3.7 Aesthetic Medicine
 - 8.3.8 Others
- 8.4 Global Shock Wave Therapy Device Market (2018-2034) by End User
 - 8.4.1 Market Overview
 - 8.4.2 Hospitals and Clinics
 - 8.4.3 Ambulatory Surgical Centers
 - 8.4.4 Home Care Settings
 - 8.4.5 Others
- 8.5 Global Shock Wave Therapy Device Market (2018-2034) by Region
 - 8.5.1 Market Overview
 - 8.5.2 North America
 - 8.5.3 Europe
 - 8.5.4 Asia Pacific
 - 8.5.5 Latin America
 - 8.5.6 Middle East and Africa
- 9 North America Shock Wave Therapy Device Market (218-2034)
 - 9.1 North America Shock Wave Therapy Device Market (2018-2034) Technology
 - 9.1.1 Market Overview
 - 9.1.2 Focused Shock Wave Therapy Devices
 - 9.1.3 Planar Shock Wave Therapy Devices
 - 9.1.4 Radial Shock Wave Therapy Devices
 - 9.1.5 Piezoelectric Shock Wave Therapy Devices
 - 9.1.6 Electrohydraulic Shock Wave Therapy Devices
 - 9.2 North America Shock Wave Therapy Device Market (2018-2034) by Modality
 - 9.2.1 Market Overview
 - 9.2.2 Portable
 - 9.2.3 Fixed
 - 9.3 North America Shock Wave Therapy Device Market (2018-2034) by Application
 - 9.3.1 Market Overview
 - 9.3.2 Orthopedics
 - 9.3.3 Cardiology
 - 9.3.4 Urology
 - 9.3.5 Dermatology
 - 9.3.6 Sports Medicine
 - 9.3.7 Aesthetic Medicine
 - 9.3.8 Others
 - 9.4 North America Shock Wave Therapy Device Market (2018-2034) by End User
 - 9.4.1 Market Overview
 - 9.4.2 Hospitals and Clinics
 - 9.4.3 Ambulatory Surgical Centers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.4.4 Home Care Settings
- 9.4.5 Others
- 9.5 North America Shock Wave Therapy Device Market (2018-2034) by Country
 - 9.5.1 United States of America
 - 9.5.1.1 United States of America Shock Wave Therapy Device Market (2018-2034) by Technology
 - 9.5.2 Canada
 - 9.5.2.1 Canada Shock Wave Therapy Device Market (2018-2034) by Technology
- 10 Europe Shock Wave Therapy Device Market (218-2034)
 - 10.1 Europe Shock Wave Therapy Device Market (2018-2034) by Technology
 - 10.1.1 Market Overview
 - 10.1.2 Focused Shock Wave Therapy Devices
 - 10.1.3 Planar Shock Wave Therapy Devices
 - 10.1.4 Radial Shock Wave Therapy Devices
 - 10.1.5 Piezoelectric Shock Wave Therapy Devices
 - 10.1.6 Electrohydraulic Shock Wave Therapy Devices
 - 10.2 Europe Shock Wave Therapy Device Market (2018-2034) by Modality
 - 10.2.1 Market Overview
 - 10.2.2 Portable
 - 10.2.3 Fixed
 - 10.3 Europe Shock Wave Therapy Device Market (2018-2034) by Application
 - 10.3.1 Market Overview
 - 10.3.2 Orthopedics
 - 10.3.3 Cardiology
 - 10.3.4 Urology
 - 10.3.5 Dermatology
 - 10.3.6 Sports Medicine
 - 10.3.7 Aesthetic Medicine
 - 10.3.8 Others
 - 10.4 Europe Shock Wave Therapy Device Market (2018-2034) by End User
 - 10.4.1 Market Overview
 - 10.4.2 Hospitals and Clinics
 - 10.4.3 Ambulatory Surgical Centers
 - 10.4.4 Home Care Settings
 - 10.4.5 Others
 - 10.5 Europe Shock Wave Therapy Device Market (2018-2034) by Country
 - 10.5.1 United Kingdom
 - 10.5.1.1 United Kingdom Shock Wave Therapy Device Market (2018-2034) by Technology
 - 10.5.2 Germany
 - 10.5.2.1 Germany Shock Wave Therapy Device Market (2018-2034) by Technology
 - 10.5.3 France
 - 10.5.3.1 France Shock Wave Therapy Device Market (2018-2034) by Technology
 - 10.5.4 Italy
 - 10.5.4.1 Italy Shock Wave Therapy Device Market (2018-2034) by Technology
 - 10.5.5 Others
- 11 Asia Pacific Shock Wave Therapy Device Market (218-2034)
 - 11.1 Asia Pacific Shock Wave Therapy Device Market (2018-2034) by Technology
 - 11.1.1 Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11.1.2 Focused Shock Wave Therapy Devices
- 11.1.3 Planar Shock Wave Therapy Devices
- 11.1.4 Radial Shock Wave Therapy Devices
- 11.1.5 Piezoelectric Shock Wave Therapy Devices
- 11.1.6 Electrohydraulic Shock Wave Therapy Devices
- 11.2 Asia Pacific Shock Wave Therapy Device Market (2018-2034) by Modality
 - 11.2.1 Market Overview
 - 11.2.2 Portable
 - 11.2.3 Fixed
- 11.3 Asia Pacific Shock Wave Therapy Device Market (2018-2034) by Application
 - 11.3.1 Market Overview
 - 11.3.2 Orthopedics
 - 11.3.3 Cardiology
 - 11.3.4 Urology
 - 11.3.5 Dermatology
 - 11.3.6 Sports Medicine
 - 11.3.7 Aesthetic Medicine
 - 11.3.8 Others
- 11.4 Asia Pacific Shock Wave Therapy Device Market (2018-2034) by End User
 - 11.4.1 Market Overview
 - 11.4.2 Hospitals and Clinics
 - 11.4.3 Ambulatory Surgical Centers
 - 11.4.4 Home Care Settings
 - 11.4.5 Others
- 11.5 Asia Pacific Shock Wave Therapy Device Market (2018-2034) by Country
 - 11.5.1 China
 - 11.5.1.1 China Shock Wave Therapy Device Market (2018-2034) by Technology
 - 11.5.2 Japan
 - 11.5.2.1 Japan Shock Wave Therapy Device Market (2018-2034) by Technology
 - 11.5.3 India
 - 11.5.3.1 India Shock Wave Therapy Device Market (2018-2034) by Technology
 - 11.5.4 ASEAN
 - 11.5.4.1 ASEAN Shock Wave Therapy Device Market (2018-2034) by Technology
 - 11.5.5 Australia
 - 11.5.5.1 Australia Shock Wave Therapy Device Market (2018-2034) by Technology
 - 11.5.6 Others
- 12 Latin America Shock Wave Therapy Device Market (218-2034)
 - 12.1 Latin America Shock Wave Therapy Device Market (2018-2034) by Technology
 - 12.1.1 Market Overview
 - 12.1.2 Focused Shock Wave Therapy Devices
 - 12.1.3 Planar Shock Wave Therapy Devices
 - 12.1.4 Radial Shock Wave Therapy Devices
 - 12.1.5 Piezoelectric Shock Wave Therapy Devices
 - 12.1.6 Electrohydraulic Shock Wave Therapy Devices
 - 12.2 Latin America Shock Wave Therapy Device Market (2018-2034) by Modality
 - 12.2.1 Market Overview
 - 12.2.2 Portable

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 12.2.3 Fixed
- 12.3 Latin America Shock Wave Therapy Device Market (2018-2034) by Application
 - 12.3.1 Market Overview
 - 12.3.2 Orthopedics
 - 12.3.3 Cardiology
 - 12.3.4 Urology
 - 12.3.5 Dermatology
 - 12.3.6 Sports Medicine
 - 12.3.7 Aesthetic Medicine
 - 12.3.8 Others
- 12.4 Latin America Shock Wave Therapy Device Market (2018-2034) by End User
 - 12.4.1 Market Overview
 - 12.4.2 Hospitals and Clinics
 - 12.4.3 Ambulatory Surgical Centers
 - 12.4.4 Home Care Settings
 - 12.4.5 Others
- 12.5 Latin America Shock Wave Therapy Device Market (2018-2034) by Country
 - 12.5.1 Brazil
 - 12.5.1.1 Brazil Shock Wave Therapy Device Market (2018-2034) by Technology
 - 12.5.2 Argentina
 - 12.5.2.1 Argentina Shock Wave Therapy Device Market (2018-2034) by Technology
 - 12.5.3 Mexico
 - 12.5.3.1 Mexico Shock Wave Therapy Device Market (2018-2034) by Technology
 - 12.5.4 Others
- 13 Middle East and Africa Shock Wave Therapy Device Market (218-2034)
 - 13.1 Middle East and Africa Shock Wave Therapy Device Market (2018-2034) by Technology
 - 13.1.1 Market Overview
 - 13.1.2 Focused Shock Wave Therapy Devices
 - 13.1.3 Planar Shock Wave Therapy Devices
 - 13.1.4 Radial Shock Wave Therapy Devices
 - 13.1.5 Piezoelectric Shock Wave Therapy Devices
 - 13.1.6 Electrohydraulic Shock Wave Therapy Devices
 - 13.2 Middle East and Africa Shock Wave Therapy Device Market (2018-2034) by Modality
 - 13.2.1 Market Overview
 - 13.2.2 Portable
 - 13.2.3 Fixed
 - 13.3 Middle East and Africa Shock Wave Therapy Device Market (2018-2034) by Application
 - 13.3.1 Market Overview
 - 13.3.2 Orthopedics
 - 13.3.3 Cardiology
 - 13.3.4 Urology
 - 13.3.5 Dermatology
 - 13.3.6 Sports Medicine
 - 13.3.7 Aesthetic Medicine
 - 13.3.8 Others
 - 13.4 Middle East and Africa Shock Wave Therapy Device Market (2018-2034) by End User
 - 13.4.1 Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.4.2 Hospitals and Clinics
- 13.4.3 Ambulatory Surgical Centers
- 13.4.4 Home Care Settings
- 13.4.5 Others
- 13.5 Middle East and Africa Shock Wave Therapy Device Market (2018-2034) by Country
- 13.5.1 Saudi Arabia
 - 13.5.1.1 Saudi Arabia Shock Wave Therapy Device Market (2018-2034) by Technology
- 13.5.2 United Arab Emirates
 - 13.5.2.1 United Arab Emirates Shock Wave Therapy Device Market (2018-2034) by Technology
- 13.5.3 Nigeria
 - 13.5.3.1 Nigeria Shock Wave Therapy Device Market (2018-2034) by Technology
- 13.5.4 South Africa
 - 13.5.4.1 South Africa Shock Wave Therapy Device Market (2018-2034) by Technology
- 13.5.5 Others
- 14 Regulatory Framework
- 14.1 Regulatory Overview
- 14.2 US FDA
- 14.3 EU EMA
- 14.4 INDIA CDSCO
- 14.5 JAPAN PMDA
- 14.6 Others
- 15 Patent Analysis
- 15.1 Analysis by Type of Patent
- 15.2 Analysis by Publication Year
- 15.3 Analysis by Issuing Authority
- 15.4 Analysis by Patent Age
- 15.5 Analysis by CPC Analysis
- 15.6 Analysis by Patent Valuation
- 15.7 Analysis by Key Players
- 16 Grants Analysis
- 16.1 Analysis by Year
- 16.2 Analysis by Amount Awarded
- 16.3 Analysis by Issuing Authority
- 16.4 Analysis by Grant Application
- 16.5 Analysis by Funding Institute
- 16.6 Analysis by NIH Departments
- 16.7 Analysis by Recipient Organization
- 17 Funding and Investment Analysis
- 17.1 Analysis by Funding Instances
- 17.2 Analysis by Type of Funding
- 17.3 Analysis by Funding Amount
- 17.4 Analysis by Leading Players
- 17.5 Analysis by Leading Investors
- 17.6 Analysis by Geography
- 18 Strategic Initiatives
- 18.1 Analysis by Partnership Instances
- 18.2 Analysis by Type of Partnership and Collaborations

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 18.3 Analysis by Joint Ventures
- 18.4 Analysis by Leading Players
- 18.5 Analysis by Geography
- 19 Supplier Landscape
- 19.1 Market Share Analysis, By Region (Top 5 Companies)
 - 19.1.1 Market Share Analysis: Global
 - 19.1.2 Market Share Analysis: North America
 - 19.1.3 Market Share Analysis: Europe
 - 19.1.4 Market Share Analysis: Asia Pacific
 - 19.1.5 Market Share Analysis: Others
- 19.2 BTL Industries, Inc.
 - 19.2.1 Financial Analysis
 - 19.2.2 Product Portfolio
 - 19.2.3 Demographic Reach and Achievements
 - 19.2.4 Company News and Development
 - 19.2.5 Certifications
- 19.3 Boston Scientific Corporation
 - 19.3.1 Financial Analysis
 - 19.3.2 Product Portfolio
 - 19.3.3 Demographic Reach and Achievements
 - 19.3.4 Company News and Development
 - 19.3.5 Certifications
- 19.4 Zimmer MedizinSysteme GmbH
 - 19.4.1 Financial Analysis
 - 19.4.2 Product Portfolio
 - 19.4.3 Demographic Reach and Achievements
 - 19.4.4 Company News and Development
 - 19.4.5 Certifications
- 19.5 Dornier MedTech GmbH
 - 19.5.1 Financial Analysis
 - 19.5.2 Product Portfolio
 - 19.5.3 Demographic Reach and Achievements
 - 19.5.4 Company News and Development
 - 19.5.5 Certifications
- 19.6 Chattanooga (a DJO Global, LLC company)
 - 19.6.1 Financial Analysis
 - 19.6.2 Product Portfolio
 - 19.6.3 Demographic Reach and Achievements
 - 19.6.4 Company News and Development
 - 19.6.5 Certifications
- 19.7 Storz Medical AG
 - 19.7.1 Financial Analysis
 - 19.7.2 Product Portfolio
 - 19.7.3 Demographic Reach and Achievements
 - 19.7.4 Company News and Development
 - 19.7.5 Certifications
- 19.8 EMS Electro Medical Systems S.A.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 19.8.1 Financial Analysis
- 19.8.2 Product Portfolio
- 19.8.3 Demographic Reach and Achievements
- 19.8.4 Company News and Development
- 19.8.5 Certifications
- 19.9 MTS Medical UG
 - 19.9.1 Financial Analysis
 - 19.9.2 Product Portfolio
 - 19.9.3 Demographic Reach and Achievements
 - 19.9.4 Company News and Development
 - 19.9.5 Certifications
- 19.10 Richard Wolf GmbH
 - 19.10.1 Financial Analysis
 - 19.10.2 Product Portfolio
 - 19.10.3 Demographic Reach and Achievements
 - 19.10.4 Company News and Development
 - 19.10.5 Certifications
- 19.11 Siemens Healthineers AG
 - 19.11.1 Financial Analysis
 - 19.11.2 Product Portfolio
 - 19.11.3 Demographic Reach and Achievements
 - 19.11.4 Company News and Development
 - 19.11.5 Certifications
- 20 Global Shock Wave Therapy Device Market - Distribution Model (Additional Insight)
 - 20.1 Overview
 - 20.2 Potential Distributors
 - 20.3 Key Parameters for Distribution Partner Assessment
- 21 Key Opinion Leaders (KOL) Insights (Additional Insight)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Shock Wave Therapy Device Market Size and Share Outlook - Forecast Trends and Growth Analysis Report (2025-2034)

Market Report | 2025-06-20 | 400 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$4949.00
	Five User License	\$5949.00
	Corporate License	\$6969.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com