

## **North America Laboratory Informatics Market Report and Forecast 2025-2034**

Market Report | 2025-06-20 | 300 pages | EMR Inc.

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### **Report description:**

The North America laboratory informatics market was valued at USD 1629.30 Million in 2024, driven by the accelerating demand for cloud-based laboratory informatics platforms across the region. The market is anticipated to grow at a CAGR of 4.30% during the forecast period of 2025-2034 to achieve a value of USD 2482.24 Million by 2034.

#### North America Laboratory Informatics Market Overview

Laboratory informatics refers to the application of information technology (IT) and software solutions to manage, process, and analyse laboratory data efficiently. It includes Laboratory Information Management Systems (LIMS), Electronic Lab Notebooks (ELN), Scientific Data Management Systems (SDMS), and Chromatography Data Systems (CDS). These solutions enhance data accuracy, compliance, workflow automation, and collaboration across industries like pharmaceuticals, biotechnology, clinical diagnostics, and chemical research. With advancements in cloud computing, AI, and automation, laboratory informatics is transforming data-driven decision-making, improving research efficiency, regulatory compliance, and laboratory productivity in modern scientific environments.

#### North America Laboratory Informatics Market Growth Drivers

##### Adoption of Unified Digital Platforms to Drive Market Growth

The increasing demand for integrated lab management solutions and the growing adoption of cloud-based LIMS and ELN platforms are key drivers of the market. For instance, in October 2024, eLabNext rebranded its three key products eLabJournal, eLabInventory, and eLabProtocols into a single, centralised Digital Lab Platform (DLP), combining LIMS and ELN functionalities. This transition enhances data security, efficiency, and research collaboration, aligning with the market's shift towards streamlined laboratory management. As laboratories prioritise consolidated informatics solutions, such innovations will accelerate LIMS adoption, digital transformation, and market expansion in North America.

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## Preference for Advanced ELN Systems to Impact North America Laboratory Informatics Market Size Positively

The rising need for efficient data management and workflow automation is propelling the growth of laboratory informatics in North America. For instance, in December 2024, TeselaGen Biotechnology, a biotechnology software leader launched an advanced Electronic Lab Notebook (ELN), featuring a unified user interface for enhanced usability and collaboration. This ELN integrates workflow tools, real-time data sharing, and research-driven functionalities, enabling scientists to record, organise, and analyse experimental data seamlessly. By improving laboratory productivity and standardising data management, this innovation will boost ELN adoption, further driving the expansion of digital informatics solutions in biotech and pharmaceutical research.

## Surge in Global Collaborations to Strengthen the North America Laboratory Informatics Market Value

The increasing globalisation of biopharmaceutical research and the rising need for cross-border laboratory collaborations are shaping the market. For instance, in June 2024, LabWare, a leading Laboratory Information Management Systems (LIMS) provider participated in an exploratory delegation to Ireland, engaging with biopharma organisations, research institutions, and economic development entities. This initiative facilitated knowledge exchange, innovation partnerships, and insights into biopharmaceutical manufacturing advancements. By strengthening international collaborations and fostering cutting-edge laboratory technologies, such efforts are expected to accelerate LIMS adoption, enhancing data-driven decision-making and compliance across pharmaceutical and biotech industries.

## Rising AI and Automation Integration to Elevate North America Laboratory Informatics Market Demand

The rising demand for AI-driven automation and data standardisation in laboratories is a key factor driving market expansion. For instance, in June 2024, multiple research foundations funded early-career scientists to advance automated chemical laboratories, focusing on AI integration and intelligent instrumentation. This initiative aims to accelerate innovation and improve accessibility within laboratory informatics. By supporting cutting-edge automation, such funding is poised to enhance laboratory efficiency, reduce manual errors, and boost adoption of intelligent LIMS and ELN systems, driving the long-term growth of the market.

## North America Laboratory Informatics Market Trends

The market is witnessing several trends and developments to improve the current scenario. Some of the notable trends are as follows:

### Adoption of Cloud-Based LIMS to Drive Market Growth

The demand for cloud-based laboratory informatics platforms is rapidly increasing in North America, driven by the IT sector's expansion, which contributed USD 1.5 trillion to the US GDP in 2023. The rise in diagnostic and medical laboratories, exceeding 28,000 in 2021, has further accelerated LIMS adoption. Companies like Revvity Signals Software are forming strategic partnerships with cloud providers like Scitara, boosting cloud-based innovations in biotech, pharmaceutical, and chemical R&D. As laboratories prioritise data security, scalability, and interoperability, cloud-based LIMS solutions are becoming essential for laboratory efficiency and regulatory compliance in the evolving digital landscape.

### Growing Application of AI and Automation to Augment North America Laboratory Informatics Market Size

Advancements in AI and automation are transforming the market, enabling faster, more accurate research workflows. Initiatives like Scialog: Automating Chemical Laboratories, which funds early-career researchers in automated instrumentation and AI, highlight this shift. LabVantage Solutions' integration of mixed reality (Holo4Labs) with LIMS demonstrates the industry's focus on AI-driven innovation. Enhanced automation capabilities improve efficiency, collaboration, and data reliability, making laboratories

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more cost-effective and competitive. With AI and automation gaining momentum, laboratory informatics providers are heavily investing in intelligent data management to streamline processes across the biotech, pharma, and chemical industries.

#### Strategic Partnerships to Boost North America Laboratory Informatics Market Value

Strategic collaborations are driving innovation and market value in the North America laboratory informatics sector. Companies like Revvity Signals Software and Scitara are advancing cloud-based solutions for biotech, pharmaceutical, and chemical R&D. Meanwhile, LabVantage Solutions is revolutionising LIMS by integrating mixed reality technologies to enhance user experience and data visualisation. These alliances are improving research efficiency, regulatory compliance, and workflow automation, creating significant growth opportunities. As laboratories demand integrated, future-ready solutions, companies are focusing on synergistic partnerships to deliver cutting-edge informatics platforms that drive efficiency and innovation in research environments.

#### Increasing R&D Innovations to Accelerate North America Laboratory Informatics Market Growth

The North American biosciences sector, valued at USD 2.9 trillion in 2021, is driving significant R&D investments in laboratory informatics. The growing number of diagnostic and medical laboratories is increasing demand for LIMS, while companies like LabVantage Solutions continue refining LIMS platforms, as seen in their December 2022 release of version 8.8, which focused on speed, accuracy, and security enhancements. Additionally, Scialog's funding initiative supports automated laboratory advancements, fostering AI-driven research innovations. With biotech and pharma R&D thriving, laboratory informatics providers are continuously upgrading their solutions to meet scientific and regulatory demands across North America.

#### North America Laboratory Informatics Market Segmentation

North America Laboratory Informatics Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

##### Market Breakup by Product

- ? Electronic Lab Notebooks (ELN)
- ? Laboratory Execution Systems (LES)
- ? Electronic Data Capture (EDC) and Clinical Data Management Systems (CDMS)
- ? Enterprise Content Management (ECM)
- ? Laboratory Information Management Systems (LIMS)
- ? Scientific Data Management Systems (SDMS)
- ? Chromatography Data Systems (CDS)

##### Market Breakup by Delivery Mode

- ? On-premise
- ? Cloud-based
- ? Web-based

##### Market Breakup by Component

- ? Software
- ? Services

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## Market Breakup by End User

- ? Pharmaceutical Companies
- ? Biotechnology Companies
- ? Molecular Diagnostics and Clinical Research Laboratories
- ? Contract Research Organizations (CROs)
- ? Others

## Market Breakup by Region

- ? United States of America
- ? Canada

## North America Laboratory Informatics Market Share

### Laboratory Information Management Systems (LIMS) to Lead the Segmentation by Product

LIMS is poised to dominate the market due to its critical role in sample management, regulatory compliance, and workflow automation. The growing need for efficient data tracking and integration in research and diagnostics has made LIMS indispensable across industries. Advances in AI-driven analytics and cloud-based capabilities further enhance its functionality and scalability. As laboratories increasingly prioritise operational efficiency and data security, LIMS adoption is set to surge, driven by its ability to streamline laboratory processes, ensure regulatory adherence, and enhance research productivity in the biotech, pharmaceutical, and clinical sectors.

### Cloud-based Solutions to Dominate the North America Laboratory Informatics Market Segmentation by Delivery Mode

Cloud-based laboratory informatics solutions are set to lead due to rising demand for scalability, remote accessibility, and cost-effectiveness. Laboratories are shifting from on-premise systems to cloud-hosted platforms to enable real-time data sharing, seamless integrations, and AI-driven automation. As per the analysis by Expert Market Research, the global healthcare cloud computing market is projected to expand at a CAGR of 16.80% from 2025 to 2034. The flexibility of cloud-based solutions allows businesses to scale operations while reducing infrastructure costs, making it highly attractive for pharmaceutical, biotech, and research organisations. Additionally, advancements in cybersecurity and regulatory compliance are fostering wider adoption, ensuring data integrity and security. With laboratories increasingly adopting digital transformation strategies, cloud-based informatics will be a key driver of market expansion.

### Software to Hold a Significant North America Laboratory Informatics Market Value for Segmentation by Component

The software segment is expected to dominate the market, driven by continuous advancements in AI, automation, and cloud-based LIMS platforms. The increasing need for data standardisation, interoperability, and enhanced analytics across biotech, pharmaceutical, and diagnostic laboratories is propelling demand. Modern informatics software enables seamless data integration, regulatory compliance, and efficient laboratory workflows, making it a core investment for research institutions. With the rapid evolution of scientific computing, AI-powered automation, and SaaS-based solutions, the software segment will continue to drive market growth, shaping the future of laboratory efficiency and innovation.

### Pharmaceutical Companies to Dominating the North America Laboratory Informatics Market Share by End User

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Pharmaceutical companies are set to hold the largest share in the North America laboratory informatics market, primarily due to stringent regulatory requirements, increasing R&D investments, and the need for efficient drug development processes. The adoption of LIMS, ELN, and AI-powered analytics is enhancing research productivity, compliance, and data security. With growing demand for precision medicine, biologics, and clinical trials, pharmaceutical firms are rapidly integrating digital informatics solutions to streamline operations. As industry regulations tighten and the demand for efficient drug discovery accelerates, laboratory informatics solutions will remain crucial in driving innovation, efficiency, and market expansion.

#### North America Laboratory Informatics Market Analysis by Region

The United States is expected to dominate the market, driven by extensive R&D investments, a well-established biotech and pharmaceutical industry, and increasing laboratory digitalisation. The presence of key market players, stringent regulatory requirements, and rising adoption of AI-driven informatics solutions further accelerates growth. Meanwhile, Canada is witnessing steady expansion due to growing government initiatives, investments in precision medicine, and the adoption of cloud-based LIMS. As laboratories prioritise automation, compliance, and efficiency, both countries are fostering advancements in data management, cybersecurity, and AI-powered laboratory solutions, shaping the region's informatics market landscape.

#### Leading Players in the North America Laboratory Informatics Market

The key features of the market report comprise patent analysis, grants analysis, funding and investment analysis, and strategic initiatives by the leading players. The major companies in the market are as follows:

##### Serum Institute of India

Founded in 1966 and headquartered in Pune, India, Serum Institute of India is the world's largest vaccine manufacturer by volume. The company specialises in developing and producing affordable vaccines for infectious diseases such as measles, polio, diphtheria, and COVID-19. It played a crucial role in global immunisation efforts with its Covishield (AstraZeneca's COVID-19 vaccine). With a strong focus on biotechnology research and global vaccine distribution, Serum Institute supplies vaccines to over 170 countries, supporting public health initiatives through cost-effective and high-quality vaccine production.

##### CSL Limited

Established in 1916 and headquartered in Melbourne, Australia, CSL Limited is a global biotechnology leader specialising in innovative biopharmaceuticals, vaccines, and plasma-derived therapies. Its subsidiaries, CSL Behring and Seqirus, focus on rare and serious diseases, immunoglobulin therapies, and influenza vaccines. CSL is at the forefront of plasma protein research, gene therapy, and recombinant protein development. With operations spanning over 35 countries, it plays a significant role in global healthcare advancements, particularly in immunology, haematology, and respiratory diseases, contributing to life-saving treatments worldwide.

##### Bharat Biotech

Founded in 1996 and headquartered in Hyderabad, India, Bharat Biotech is a pioneering biotechnology company specialising in vaccine development and biopharmaceutical innovation. It is renowned for producing Covaxin, India's first indigenous COVID-19 vaccine, alongside vaccines for rotavirus, typhoid, hepatitis, and chikungunya. The company emphasises cutting-edge research, in-house manufacturing, and global collaborations to address infectious diseases. With a strong commitment to public health and affordable immunisation solutions, Bharat Biotech continues to expand its R&D capabilities, contributing to global vaccine accessibility and pandemic preparedness.

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Established in 2009 and headquartered in Tianjin, China, CanSino Biologics is a leading biopharmaceutical company specialising in vaccine research and development. It gained international recognition for developing Convidecia, a single-dose COVID-19 vaccine. The company's portfolio includes vaccines for meningitis, tuberculosis, and Ebola, with a strong emphasis on innovative delivery systems, including viral vector and mRNA platforms. CanSino's focus on high-quality, scalable vaccine production positions it as a key player in global immunisation efforts, particularly in emerging infectious diseases and pandemic response strategies.

Other key players in the market include Sinovac Biotech, SK Bioscience, Daiichi Sankyo, Biological E. Limited, Hualan Biological Engineering Inc., and PT Bio Farma.

#### Key Questions Answered in the North America Laboratory Informatics Market

- ? What was the North America laboratory informatics market value in 2024?
- ? What is the North America laboratory informatics market forecast outlook for 2025-2034?
- ? What is market segmentation based on product?
- ? What is market segmentation based on delivery mode?
- ? What is market segmentation based on components?
- ? What is market segmentation based on end users?
- ? What are the major factors aiding the North America laboratory informatics market demand?
- ? How has the market performed so far and how is it anticipated to perform in the coming years?
- ? What are the market's major drivers, opportunities, and restraints?
- ? What are the major North America laboratory informatics market trends?
- ? Which product will lead the market segment?
- ? Which delivery mode will lead the market segment?
- ? Which component will lead the market segment?
- ? Which end user will lead the market segment?
- ? Who are the key players involved in the North America laboratory informatics market?
- ? What is the patent landscape of the market?
- ? What are the current unmet needs and challenges in the market?
- ? How are partnerships, collaborations, mergers, and acquisitions among the key market players shaping the market dynamics?

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