

## **Turkey Positive Displacement Blowers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034**

Market Report | 2025-05-15 | 80 pages | Global Market Insights

### **AVAILABLE LICENSES:**

- Single User \$2550.00
- Multi User \$3750.00
- Enterprise User \$5050.00

### **Report description:**

Turkey Positive Displacement Blowers Market was valued at USD 70.6 million in 2024 and is estimated to grow at a CAGR of 4.4% to reach USD 107.3 million by 2034, fueled by rapid industrialization and infrastructure expansion across the country. As Turkey invests in energy, manufacturing, and public utilities, demand for air and gas handling systems is rising. Positive displacement blowers play an essential role in powering various industrial processes, making them indispensable for sectors such as textiles, food production, electronics, and automotive. With evolving infrastructure needs, their application in systems like pneumatic conveying, aeration, and ventilation is expanding. Public infrastructure improvements and energy-related projects are creating new opportunities for these devices.□

In addition, Turkey's favorable tariff positioning, especially when compared to regions such as China and the European Union, has significantly enhanced its standing in the global machinery and equipment export market. This competitive edge allows Turkish manufacturers to offer more cost-effective products, making them increasingly attractive to international buyers. As a result, Turkey is steadily gaining market share across key global destinations. These trade benefits are further amplified by the government's active support of industrial modernization through investment incentives, R&D funding, and export facilitation programs. Together, these strategies are driving a more dynamic manufacturing landscape, where local producers not only meet domestic demand but also compete aggressively on the global stage. This combination of lower tariffs and strong policy backing positions Turkey as a rising hub for industrial equipment exports.

The rotary segment led the market in 2024 with USD 32.5 million and is expected to maintain its dominance with a CAGR of 4.6% through 2034. These rotary positive displacement blowers operate by trapping a consistent volume of gas and moving it from one side to the other, producing a reliable and uninterrupted flow. With the government pushing for modernization of industrial facilities and expanding public-private infrastructure projects, rotary systems are expected to gain even more traction. Their reliability and efficiency in high-use applications have made them a preferred choice across industries.

Based on pressure range, blowers operating at low pressure (up to 15 PSI) held the largest market share at 53% in 2024. These are commonly used in medium-duty applications, especially in wastewater management, aquaculture, and light pneumatic processes. Small and medium enterprises (SME) adopt these systems due to their cost-efficiency and suitability for essential

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

industrial operations. The growth of urban development and water infrastructure construction boosts the need for dependable blower systems in this pressure range.

Leading manufacturers including Klaren, Siemens AG, Ingersoll Rand, Becker Pumps Corporation, Elmo Rietschle, Howden Group, Kaeser Compressors Ltd., Atlas Copco, Sulzer, Schneider Corporation, Pfeiffer Vacuum Technology AG, KSB Group, Blowers LLC, Fujikin, and Ebara Corporation, are actively strengthening their market presence through several strategies. These include investing in R&D for energy-efficient technologies, forming local partnerships to expand distribution, and enhancing after-sales services. Many focus on offering customized blower solutions tailored to industry-specific needs while improving product durability and operational efficiency. Strategic pricing, compliance with local standards, and digital integration are also helping brands increase their competitive advantage.

□

## **Table of Contents:**

### Report Content

#### Chapter 1 Methodology & Scope

- 1.1 Market scope & definitions
- 1.2 Base estimates & calculations
- 1.3 Forecast calculations
- 1.4 Data sources
  - 1.4.1 Primary
  - 1.4.2 Secondary
    - 1.4.2.1 Paid sources
    - 1.4.2.2 Public sources

#### Chapter 2 Executive Summary

- 2.1 Industry 360 synopsis, 2021 - 2034

#### Chapter 3 Industry Insights

- 3.1 Industry ecosystem analysis
  - 3.1.1 Factor affecting the value chain
  - 3.1.2 Profit margin analysis
  - 3.1.3 Disruptions
  - 3.1.4 Future outlook
  - 3.1.5 Manufacturers
  - 3.1.6 Distributors
- 3.2 Impact of Trump administration tariffs
  - 3.2.1 Trade impact
    - 3.2.1.1 Trade volume disruptions
    - 3.2.1.2 Retaliatory measures
  - 3.2.2 Impact on industry
    - 3.2.2.1 Supply-side impact (raw materials)
      - 3.2.2.1.1 Price volatility in key materials
      - 3.2.2.1.2 Supply chain restructuring
      - 3.2.2.1.3 Production cost implications
    - 3.2.2.2 Demand-side impact (Cost to customers)
      - 3.2.2.2.1 Price transmission to end markets

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 3.2.2.2.2 Market share dynamics
- 3.2.2.2.3 Consumer response patterns
- 3.2.3 Key companies impacted
- 3.2.4 Strategic industry responses
  - 3.2.4.1 Supply chain reconfiguration
  - 3.2.4.2 Pricing and product strategies
  - 3.2.4.3 Policy engagement
- 3.2.5 Outlook & future considerations
- 3.3 Supplier landscape
- 3.4 Profit margin analysis
- 3.5 Technological overview
- 3.6 Key news & initiatives
- 3.7 Regulatory landscape
- 3.8 Impact forces
  - 3.8.1 Growth drivers
    - 3.8.1.1 Industrial and infrastructure development
    - 3.8.1.2 Environmental regulations and standards
    - 3.8.1.3 Technological advancements and innovations
  - 3.8.2 Industry pitfalls & challenges
    - 3.8.2.1 High initial costs and maintenance
    - 3.8.2.2 Competition from alternative technologies
- 3.9 Growth potential analysis
- 3.10 Porter's analysis
- 3.11 PESTEL analysis

#### Chapter 4 Competitive Landscape, 2024

- 4.1 Introduction
- 4.2 Company market share analysis
- 4.3 Competitive positioning matrix
- 4.4 Strategic outlook matrix

#### Chapter 5 Turkey Positive Displacement Blowers Market Estimates & Forecast, By Product Type, 2021 - 2034 (USD Million) (Million Units)

- 5.1 Key trends
- 5.2 Rotary blowers
- 5.3 Lobe blowers
- 5.4 Screw blowers

#### Chapter 6 Turkey Positive Displacement Blowers Market Estimates & Forecast, By Pressure Output, 2021 - 2034 (USD Million) (Million Units)

- 6.1 Key trends
- 6.2 Low (Up to 15 PSI)
- 6.3 Medium (15 PSI - 30 PSI)
- 6.4 High (Above 30 PSI)

#### Chapter 7 Turkey Positive Displacement Blowers Market Estimates & Forecast, By Application, 2021 - 2034 (USD Million) (Million Units)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 7.1 Key trends
- 7.2 Wastewater treatment
- 7.3 Pneumatic conveying systems
- 7.4 Cement production
- 7.5 Chemical processing
- 7.6 Power generation
- 7.7 Others (Metallurgy, Vacuum processing, Food & Beverage)

## Chapter 8 Turkey Positive Displacement Blowers Market Estimates & Forecast, By Distribution Channel, 2021 - 2034 (USD Million) (Million Units)

- 8.1 Key trends
- 8.2 Direct sales
- 8.3 Indirect sales

## Chapter 9 Company Profiles

- 9.1 Atlas Copco
- 9.2 Becker Pumps Corporation
- 9.3 Blowers, LLC
- 9.4 Ebara Corporation
- 9.5 Elmo Rietschle
- 9.6 Fujikin
- 9.7 Howden Group
- 9.8 Ingersoll Rand
- 9.9 Kaeser Compressors Ltd.
- 9.10 Klaren
- 9.11 KSB Group
- 9.12 Pfeiffer Vacuum Technology AG
- 9.13 Schneider Corporation
- 9.14 Siemens AG
- 9.15 Sulzer

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Turkey Positive Displacement Blowers Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-05-15 | 80 pages | Global Market Insights

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User	\$2550.00
	Multi User	\$3750.00
	Enterprise User	\$5050.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-17"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)  
[www.scotts-international.com](http://www.scotts-international.com)