

Middle East and Asia Pacific Concrete Coating for Pipe Application Market Research Report Information by Type (Epoxy Coating, Polyurethane Coatings, Acrylic Coatings, Others), by Region (Asia-Pacific, Middle East), by End-Use Industry (Water and Wastewater Management, Oil & Gas, Construction and Infrastructure, Agriculture, Others), Forecast Till 2032

Market Report | 2025-05-26 | 146 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

Middle East and Asia Pacific Concrete Coating for Pipe Application Market Research Report Information by Type (Epoxy Coating, Polyurethane Coatings, Acrylic Coatings, Others), by Region (Asia-Pacific, Middle East), by End-Use Industry (Water and Wastewater Management, Oil & Gas, Construction and Infrastructure, Agriculture, Others), Forecast Till 2032

Market Overview

"Middle East and Asia Pacific concrete coating for pipe application market" will be anticipated to experience a 6.9% compound annual growth rate (CAGR) from USD 1,343.45 million revenue in 2023.

"The Middle East and Asia Pacific concrete coating for pipe application market" is being driven by the rising demand for wastewater and water management and oil & gas industry activity. The presence of high initial cost is one of the major restraints for the regional market in concrete coating, specifically with the installation and materials process.

The regional market is focusing on the upgradation and replacement of old pipelines. This could present an important insight and play a crucial role while protecting as well as enhancing the durability of pipelines.

"The Middle East and Asia Pacific concrete coating for pipe application market" was significantly complicated during the COVID-19 pandemic, which is defined by noticing disruptions in the supply chain that led to delays in the manufacturing process and shortage of materials. The reduction of production capacity and temporary closure of plants also resulted from the global lockdown.

Market Segmentations

The segmentation of the "Middle East and Asia Pacific concrete coating for the pipe application market" is divided by type, epoxy

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

coating, polyurethane coatings, acrylic coatings, and others.

The market has been segmented by end-use industry, including oil and gas, water and wastewater, construction and infrastructure, agriculture, and others.

The regional market is segmented by regions, such as Asia-Pacific and the Middle East.

Country Insights

Based on the country the Middle East and Asia Pacific concrete coating for pipe application market has been segmented into China, Japan, India, Malaysia, Vietnam, Thailand, Indonesia, and the rest of Asia Pacific. The market for concrete coating in pipe applications across Asia Pacific stood at USD 854.5 million in 2023 and is anticipated to rise to USD 1,683.3 million by 2032, reflecting a 7.7% compound annual growth rate (CAGR) over the period from 2024 to 2032.

Major Players

Key companies in the "Middle East and Asia Pacific Concrete coating for Pipe application market" are Arabian Pipe Coating Company, Don Construction Products Ltd., Man Industries Limited, Corinth Pipeworks S.A., Ratnamani Metals & Tubes Limited, Bayou Companies, PSL Limited, Al-Qahtani Pipe Coating Industries, Jotun A/S, Tenaris.

Table of Contents:

TABLE OF CONTENTS

1 EXECUTIVE SUMMARY .	16
2 MARKET INTRODUCTION	22
2.1 DEFINITION	22
2.2 SCOPE OF THE STUDY	22
2.3 RESEARCH OBJECTIVE .	22
2.4 MARKET STRUCTURE	23
3 RESEARCH METHODOLOGY	24
3.1 OVERVIEW.	24
3.2 DATA FLOW .	27
3.2.1 Data Mining Process .	27
3.3 PURCHASED DATABASE:	28
3.4 SECONDARY SOURCES: .	29
3.4.1 Secondary Research data flow:	30
3.5 PRIMARY RESEARCH: .	31
3.5.1 Primary Research DATA FLOW: .	32
3.5.2 Primary Research: Number of Interviews conducted	33
3.6 APPROACHES FOR MARKET SIZE ESTIMATION: .	33
3.6.1 trade Analysis Approach .	33
3.7 DATA FORECASTING .	34
3.7.1 Data forecasting Technique	34
3.8 DATA MODELING	35
3.8.1 microeconomic factor analysis: .	35
3.8.2 Data modeling:	36
3.9 TEAMS AND ANALYST CONTRIBUTION .	38
4 MARKET DYNAMICS	40
4.1 INTRODUCTION	40
4.2 DRIVERS	41
4.2.1 Rising Demand for Water & Wastewater Management	41
4.2.2 Rising Oil & Gas Industry Activity .	42
4.3 RESTRAINT	44
4.3.1 High Initial Cost .	44

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.4 OPPORTUNITY	46
4.4.1 Replacement and Upgrading of Old Pipelines	46
4.5 IMPACT ANALYSIS OF COVID-19	48
5 MARKET FACTOR ANALYSIS	49
5.1 SUPPLY/VALUE CHAIN ANALYSIS	49
5.1.1 Participants	49
5.1.1.1 Raw material analysis	49
5.1.1.2 Manufacturers	50
5.1.1.2.1 List of manufactures (Company name, headquarters, contact details)	50
5.1.1.3 Distributors	50
5.1.1.3.1 Logistics	50
5.1.1.3.2 Sales & Marketing strategies	50
5.1.1.4 End Users	50
5.1.1.4.1 Customer needs, preference, pain points & end use industries	50
5.2 PORTER'S FIVE FORCES MODEL	52
5.2.1 THREAT OF NEW ENTRANTS	53
5.2.2 BARGAINING POWER OF SUPPLIERS	53
5.2.3 THREAT OF SUBSTITUTES	53
5.2.4 BARGAINING POWER OF BUYERS	53
5.2.5 Intensity of RIVALRY	54
5.3 OVERVIEW OF TECHNOLOGICAL ADVANCEMENTS	55
5.4 PRICING ANALYSIS, BY REGION, 2018-2032 (USD/TON)	56
5.5 CHALLENGES IN THE GULF REGION	56
5.6 BROAD LEVEL GAP ANALYSIS TO UNDERSTAND THE UNTAPPED AREA	58
5.6.1 Based on type	58
5.6.2 Based on End-Use Industry	58
5.7 R&D UPDATES	59
5.7.1 Current scenario	59
5.7.2 Future roadmap	59
5.7.3 Challenges	59
5.7.4 Novel application.	60
5.7.5 Key development	60
5.8 PESTEL ANALYSIS	61
6 MIDDLE EAST AND ASIA PACIFIC CONCRETE COATING FOR PIPE APPLICATION MARKET, BY TYPE	63
6.1 OVERVIEW.	63
6.2 EPOXY COATINGS	65
6.3 POLYURETHANE COATINGS.	65
6.4 ACRYLIC COATINGS	65
6.5 OTHERS	65
7 MIDDLE EAST AND ASIA PACIFIC CONCRETE COATING FOR PIPE APPLICATION MARKET, BY END-USE INDUSTRY	66
7.1 OVERVIEW.	66
7.2 WATER AND WASTEWATER MANAGEMENT	68
7.3 OIL AND GAS	68
7.4 CONSTRUCTION AND INFRASTRUCTURE	68
7.5 AGRICULTURE	69

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.6 OTHERS .	69
8 MIDDLE EAST AND ASIA PACIFIC CONCRETE COATING FOR PIPE APPLICATION MARKET, BY REGION	70
8.1 OVERVIEW.	70
8.2 MIDDLE EAST	71
8.2.1 Bahrain	74
8.2.2 Kuwait .	76
8.2.3 Oman	78
8.2.4 Qatar .	80
8.2.5 Saudi Arabia .	81
8.2.6 United Arab Emirates	84
8.2.7 Iran	86
8.2.8 Iraq	88
8.2.9 Yemen .	90
8.2.10 Rest of Middle East .	92
9 ASIA PACIFIC CONCRETE COATING FOR PIPE APPLICATION MARKET, BY REGION .	94
9.1 ASIA PACIFIC	94
9.1.1 China .	96
9.1.2 Japan	98
9.1.3 India	100
9.1.4 Malaysia	102
9.1.5 Thailand	104
9.1.6 Vietnam .	106
9.1.7 Indonesia	108
9.1.8 Rest of Asia Pacific .	110
10 COMPETITIVE LANDSCAPE	112
10.1 INTRODUCTION	112
10.2 COMPETITION DASHBOARD .	112
10.3 COMPANY MARKET SHARE ANALYSIS, 2023 (%) .	113
10.4 COMPETITIVE BENCHMARKING .	114
10.5 LEADING PLAYERS IN TERMS OF THE NUMBER OF DEVELOPMENTS IN THE ASIA-PACIFIC AND MIDDLE EAST CONCRETE COATING FOR PIPE APPLICATION MARKET	115
10.6 COMPARATIVE ANALYSIS: KEY PLAYERS FINANCIAL, 2023	115
10.7 KEY DEVELOPMENTS & GROWTH STRATEGIES .	116
10.7.1 Acquisition .	116
10.7.2 capacity expansion .	116
10.7.3 agreement .	117
11 COMPANY PROFILES	118
11.1 ARABIAN PIPE COATING COMPANY	118
11.1.1 COMPANY OVERVIEW .	118
11.1.2 FINANCIAL OVERVIEW .	118
11.1.3 PRODUCTS OFFERed	118
11.1.4 KEY DEVELOPMENTS	119
11.1.5 SWOT ANALYSIS.	119
11.1.6 Key Strategy .	119
11.2 DON CONSTRUCTION PRODUCTS LTD.	120
11.2.1 COMPANY OVERVIEW .	120

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2.2 FINANCIAL OVERVIEW .	120
11.2.3 PRODUCTS OFFERed	121
11.2.4 KEY DEVELOPMENTS	121
11.2.5 SWOT ANALYSIS.	121
11.2.6 Key Strategy .	122
11.3 MAN INDUSTRIES LIMITED	123
11.3.1 COMPANY OVERVIEW .	123
11.3.2 FINANCIAL OVERVIEW .	124
11.3.3 PRODUCTS OFFERed	124
11.3.4 KEY DEVELOPMENTS	124
11.3.5 SWOT ANALYSIS.	124
11.3.6 Key Strategy .	125
11.4 CORINTH PIPEWORKS S.A. .	126
11.4.1 COMPANY OVERVIEW .	126
11.4.2 FINANCIAL OVERVIEW .	127
11.4.3 PRODUCTS OFFERed	127
11.4.4 KEY DEVELOPMENTS	127
11.4.5 SWOT ANALYSIS.	129
11.4.6 Key Strategy .	129
11.5 RATNAMANI METALS & TUBES LIMITED .	130
11.5.1 COMPANY OVERVIEW .	130
11.5.2 FINANCIAL OVERVIEW .	131
11.5.3 PRODUCTS OFFERed	131
11.5.4 KEY DEVELOPMENTS	131
11.5.5 SWOT ANALYSIS.	131
11.5.6 Key Strategy .	132
11.6 BAYOU COMPANIES .	133
11.6.1 COMPANY OVERVIEW .	133
11.6.2 FINANCIAL OVERVIEW .	133
11.6.3 PRODUCTS OFFERed	133
11.6.4 KEY DEVELOPMENTS	133
11.6.5 SWOT ANALYSIS.	134
11.6.6 Key Strategy .	134
11.7 PSL LIMITED	135
11.7.1 COMPANY OVERVIEW .	135
11.7.2 FINANCIAL OVERVIEW .	135
11.7.3 PRODUCTS OFFERed	135
11.7.4 KEY DEVELOPMENTS	135
11.7.5 SWOT ANALYSIS.	136
11.7.6 Key Strategy .	136
11.8 AL-QAHTANI PIPE COATING INDUSTRIES .	137
11.8.1 COMPANY OVERVIEW .	137
11.8.2 FINANCIAL OVERVIEW .	137
11.8.3 PRODUCTS OFFERed	137
11.8.4 KEY DEVELOPMENTS	138
11.8.5 SWOT ANALYSIS.	138
11.8.6 Key Strategy .	138

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.9 JOTUN A/S .	139
11.9.1 COMPANY OVERVIEW .	139
11.9.2 FINANCIAL OVERVIEW .	139
11.9.3 PRODUCTS OFFERed	140
11.9.4 KEY DEVELOPMENTS	140
11.9.5 SWOT ANALYSIS.	140
11.9.6 Key Strategy .	141
11.10 TENARIS	142
11.10.1 COMPANY OVERVIEW	142
11.10.2 FINANCIAL OVERVIEW	143
11.10.3 PRODUCTS OFFERed .	143
11.10.4 KEY DEVELOPMENTS .	143
11.10.5 SWOT ANALYSIS .	144
11.10.6 Key Strategy	145

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Middle East and Asia Pacific Concrete Coating for Pipe Application Market Research Report Information by Type (Epoxy Coating, Polyurethane Coatings, Acrylic Coatings, Others), by Region (Asia-Pacific, Middle East), by End-Use Industry (Water and Wastewater Management, Oil & Gas, Construction and Infrastructure, Agriculture, Others), Forecast Till 2032

Market Report | 2025-05-26 | 146 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-06

Signature



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com