

## **Industrial Fasteners - Company Evaluation Report, 2024**

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### **Report description:**

The industrial fasteners market stands at the crossroads of innovation and manufacturing excellence, playing a crucial role across numerous sectors, including automotive, aerospace, construction, and renewable energy. Recognizing the growing demand from these industries, the market is driven by advancements in manufacturing technologies and the increasing need for lightweight, high-strength fasteners. The global market, known for its vast applications, is witnessing significant transformations as companies strive to address the evolving needs of end-use industries. Moreover, the fluctuating prices of raw materials coupled with the substitution threat from advanced joining technologies present both challenges and growth opportunities for market players . The emergence of smart fastening solutions characterized by IoT integration and additive manufacturing signifies a paradigm shift towards intelligent and customizable fastening products. This technological evolution not only promises enhanced product performance but also aligns with the industry's move towards sustainability. The introduction of eco-friendly fasteners and innovative waste management strategies is paving the way for a sustainable manufacturing landscape, thus meeting the growing demand for green solutions .

As we examine the competitive landscape, the industrial fasteners market is characterized by its fragmentation, with several major players such as Illinois Tool Works and Stanley Black & Decker taking center stage through strategic partnerships, product launches, and acquisitions. The report also delves into a wide array of start-ups and SMEs, each contributing unique innovations and advancements in their respective niches. These developments have been instrumental in reinforcing regional growth, especially in North America and Europe, while emerging markets in Asia and Latin America continue to exhibit high potential for expansion.

#### **Key Developments**

Major players in the industrial fasteners, such as MacLean-Fogg (US), Agrati Group (Italy), Growermetal S.p.A. (Italy), and Brugola OEB Industriale S.p.A. (Italy) lead the market due to their robust company product portfolios and strategic market presence. These companies have maintained leadership through consistent investments in expanding their capacities and acquiring smaller firms to strengthen their technological capabilities.

#### **Startups in the Market**

**Sesco Industries:** Operating from New York, Sesco Industries focuses on providing specialized manufacturing solutions. With a workforce ranging between 51-100 employees and benefitting from CARES Act debt financing, Sesco is positioned as a critical contributor to the dynamic industrial fasteners market.

**MacLean-Fogg:** Based in Illinois, MacLean-Fogg is a privately owned entity with substantial market presence characterized by

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innovations in fastener technologies. As a prominent manufacturer, it spearheads advancements with a large employee base and significant equity investments.

MISUMI Group Inc.: A publicly listed company headquartered in Tokyo, MISUMI Group has extensive operations involving over 11,000 employees. It caters to diverse industries with a wide range of product offerings, underscoring its pivotal role in the fasteners market.

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