

Recycled PET Bottles Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-04-03 | 200 pages | Global Market Insights

AVAILABLE LICENSES:

- Single User \$4850.00
- Multi User \$6050.00
- Enterprise User \$8350.00

Report description:

The Global Recycled PET Bottles Market was valued at USD 2.4 billion in 2024 and is estimated to grow at a CAGR of 9.7% to reach USD 5.9 billion by 2034. As sustainability becomes a core focus across industries, the demand for eco-friendly and recyclable packaging materials is accelerating. Recycled PET (rPET) bottles are gaining significant momentum, especially as companies shift toward closed-loop systems to reduce dependency on virgin plastic. The increased awareness around environmental issues, rising plastic waste concerns, and stringent global regulations are pushing manufacturers to adopt greener packaging alternatives. Consumers, too, are actively seeking out products housed in sustainable packaging, giving brands a competitive edge when they commit to recycling practices. Industries such as food and beverage, personal care, and household products are emerging as major contributors to this transition as they respond to evolving market dynamics and eco-conscious consumer behavior. Technological advancements in recycling processes have further boosted the quality and safety of rPET materials, opening up new avenues for application and scalability in the packaging sector.

Recycled PET bottles are classified into food-grade and non-food-grade categories. The food-grade segment led the market with a value of USD 1.5 billion in 2024. This segment continues to gain ground as food and beverage companies commit to cutting their carbon footprints. The availability of high-quality food-grade rPET that complies with safety standards has made it easier for major players to incorporate sustainable packaging into their product lines. On the other hand, non-food-grade rPET is also expanding its footprint, particularly in the personal care industry, where brands are shifting to recyclable packaging without compromising visual appeal or functionality.

By bottle type, clear recycled PET bottles commanded the largest market share, reaching USD 1.4 billion in 2024. These bottles closely resemble virgin PET and are highly favored for water, carbonated beverages, and juice packaging due to their clarity and ease of recycling. Manufacturers prefer clear rPET for its adaptability to closed-loop recycling systems and its consumer-friendly aesthetic. The rising consumption of dairy products, shampoos, and ready-to-eat meals has also contributed to the growing demand for clear rPET bottles, offering both product visibility and environmental value.

The United States Recycled PET Bottles Market accounted for USD 735.6 million in 2024. This regional growth is fueled by strong regulatory measures aimed at minimizing plastic waste and an increasing shift among leading companies toward circular

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

packaging strategies.□

Industry leaders like Alpek S.A.B. de C.V., Amcor, and Resilux NV are scaling production capabilities, enhancing recycling technologies, and partnering with environmental bodies to meet sustainability goals while strengthening their global market presence.

Table of Contents:

Report Content

Chapter 1 Methodology And Scope

1.1 Market scope and definitions

1.2 Research design

1.2.1 Research approach

1.2.2 Data collection methods

1.3 Base estimates and calculations

1.3.1 Base year calculation

1.3.2 Key trends for market estimation

1.4 Forecast model

1.5 Primary research and validation

1.5.1 Primary sources

1.5.2 Data mining sources

Chapter 2 Executive Summary

2.1 Industry 360□synopsis

Chapter 3 Industry Insights

3.1 Industry ecosystem analysis

3.2 Industry impact forces

3.2.1 Growth drivers

3.2.1.1 Regulatory mandates and sustainability goals

3.2.1.2 Growing consumer preference for eco-friendly packaging

3.2.1.3 Expansion of the personal care & cosmetics sector

3.2.1.4 Growing beverage & food packaging industry

3.2.1.5 Advancements in recycling technologies

3.2.2 Industry pitfalls and challenges

3.2.2.1 Inefficient recycling infrastructure

3.2.2.2 Limited availability & high cost of rPET

3.3 Growth potential analysis

3.4 Regulatory landscape

3.5 Technology landscape

3.6 Future market trends

3.7 Gap analysis

3.8 Porter's analysis

3.9 PESTEL analysis

Chapter 4 Competitive Landscape, 2024

4.1 Introduction

4.2 Company market share analysis

4.3 Competitive analysis of major market players

4.4 Competitive positioning matrix

4.5 Strategy dashboard

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Chapter 5 Market Estimates and Forecast, By Grade, 2021 - 2034 (USD Million & Million Units)

5.1 Key trends

5.2 Food-Grade rPET

5.3 Non-Food-Grade rPET

Chapter 6 Market Estimates and Forecast, By Type, 2021 - 2034 (USD Million & Million Units)

6.1 Key trends

6.2 Clear

6.3 Colored

Chapter 7 Market Estimates and Forecast, By End Use Industry, 2021 - 2034 (USD Million & Million Units)

7.1 Key trends

7.2 Food & beverage

7.3 Pharmaceuticals

7.4 Personal care & cosmetics

7.5 Others

Chapter 8 Market Estimates and Forecast, By Region, 2021 - 2034 (USD Million & Million Units)

8.1 Key trends

8.2 North America

8.2.1 U.S.

8.2.2 Canada

8.3 Europe

8.3.1 Germany

8.3.2 UK

8.3.3 France

8.3.4 Spain

8.3.5 Italy

8.3.6 Netherlands

8.4 Asia Pacific

8.4.1 China

8.4.2 India

8.4.3 Japan

8.4.4 Australia

8.4.5 South Korea

8.5 Latin America

8.5.1 Brazil

8.5.2 Mexico

8.5.3 Argentina

8.6 Middle East and Africa

8.6.1 Saudi Arabia

8.6.2 South Africa

8.6.3 UAE

Chapter 9 Company Profiles

9.1 Alpek S.A.B. de C.V.

9.2 ALPLA Werke Alwin Lehner GmbH & Co KG

9.3 Verdeco Recycling, Inc.

9.4 Amcor

9.5 Berry Global Group, Inc

9.6 Sidel Group

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.7 Resilux NV
 - 9.8 Graham Packaging
 - 9.9 Taiwan Hon Chuan
 - 9.10 Phoenix Technologies
-

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Recycled PET Bottles Market Opportunity, Growth Drivers, Industry Trend Analysis, and Forecast 2025 - 2034

Market Report | 2025-04-03 | 200 pages | Global Market Insights

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4850.00
	Multi User	\$6050.00
	Enterprise User	\$8350.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-24"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com