

## **United States Starch Derivatives Market Growth Analysis - Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-06-06 | 117 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$3599.00
- Five User License \$4249.00
- Corporate License \$5099.00

### **Report description:**

The United States starch derivatives market was valued at USD 16.65 Billion in 2024. The industry is expected to grow at a CAGR of 5.80% during the forecast period of 2025-2034 to attain a valuation of USD 29.26 Billion by 2034.

#### United States Starch Derivatives Market Outlook

The country's robust food and beverage industry has positively impacted the United States starch derivatives market development. A key driver of the market is the abundant supply of corn in the country, which is an essential raw material for the growth of this sector. As of August 12, 2024, corn production in the United States reached nearly 15.1 million bushels. This abundant supply provides for a stable supply for starch extraction and derivatives production, thus fuelling and promoting the development of the starch derivatives market in the USA.

Another key driver of the market is the growing consumer demand for innovative and convenient food products. Additionally, there has been a significant rise in health-conscious consumer preferences, which has also led to an increased use of resistant starches, which act as a soluble fibre in processed foods, and hence play a vital role in boosting the United States starch derivatives market growth.

#### The Rising Demand for Starch Derivatives in the Food and Beverage Sector is One of the Crucial United States Starch Derivatives Market Trends

- Glucose syrup is expected to experience the highest growth, with a CAGR of 4.4%. The United States starch derivatives market value is increasing due to the wide use of starch derivatives in the food and beverage industry as a sweetener and thickening agent.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Maltodextrin follows with a CAGR of 4.3%, reflecting its popularity in processed foods and sports nutrition products due to its versatility and energy-providing properties.
- Hydrolysates is estimated to grow at a CAGR of 4.1% during the forecast period of 2025-2034. The rising use of hydrolysates in pharmaceuticals and dietary supplements due to their easy digestibility and nutritional benefits is offering lucrative United States starch derivatives market opportunities.
- Cyclodextrin, with a CAGR of 3.9%, is gaining traction in the pharmaceutical and cosmetic industries for its ability to enhance the stability and solubility of active ingredients.
- As per the United States starch derivatives market analysis, the 'Others' category, with a CAGR of 3.6%, includes various starch derivatives used across different applications, contributing to overall market growth at a slower pace.

#### The Growing Demand for Processed and Convenience Foods is Driving the United States Starch Derivatives Market Expansion

- The food and beverages sector is expected to lead with the highest CAGR of 4.6% and account for a major portion of the United States starch derivatives market share. This growth is driven by the increasing demand for processed foods, convenience foods, and beverages that utilise starch derivatives for their functional properties.
- The pharmaceuticals sector follows closely with a CAGR of 4.3%, reflecting the growing use of starch derivatives as excipients and stabilisers in drug formulations.
- The cosmetics sector is estimated to grow at a CAGR of 4.2% during the forecast period of 2025-2034. The rising use of starch derivatives in skincare and personal care products due to their thickening and moisturising properties is driving the United States starch derivatives demand growth.
- The paper sector, growing at a CAGR of 3.8%, benefits from the use of starch derivatives in paper coating and sizing applications.
- As per the United States starch derivatives industry statistics, the feed sector, with a CAGR of 3.6%, sees steady growth driven by the use of starch derivatives in animal nutrition for energy provision and feed quality improvement.
- The 'Others' category, with a CAGR of 3.2%, includes various other applications contributing to the market growth at a slower pace.

#### United States Starch Derivatives Market Regional Analysis

- The Far West region is expected to lead with the highest CAGR of 4.7%. A strong demand for starch derivatives in various industries, including food and beverages, pharmaceuticals, and cosmetics is boosting the United States starch derivatives market revenue.
- The Rocky Mountain region follows with a CAGR of 4.4%, supported by increasing industrial applications and the growing use of starch derivatives in health and wellness products.
- The Southwest is estimated to grow at a CAGR of 4.2% during the forecast period of 2025-2034. The expanding food processing and manufacturing industries that utilise starch derivatives are shaping the United States starch derivatives market dynamics and trends.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- The Southeast, growing at a CAGR of 4.0%, shows significant growth due to rising consumption of processed foods and beverages.
- New England, with a CAGR of 3.7%, and the Mideast, with a CAGR of 3.5%, exhibit moderate growth, driven by stable demand in the food and pharmaceutical sectors.
- The United States starch derivatives market regional statistics show that the Plains region, with a CAGR of 3.2%, and the Great Lakes region, with a CAGR of 3.0%, experience slower growth due to smaller market sizes and less industrial activity compared to other regions.

Key Questions Answered in This Report:

- How has the United States starch derivatives market performed historically, and what are the growth expectations for the future?
- What are the primary factors influencing demand and growth in the United States starch derivatives market?
- What are the key segments within the United States starch derivatives market, and how are they expected to evolve over the forecast period?
- What are the major challenges and opportunities facing stakeholders in the United States starch derivatives market?
- Who are the key players in the United States starch derivatives market, and what strategies are they employing to maintain a competitive edge?
- What are the regulatory and policy factors influencing the United States starch derivatives market globally or regionally?
- How competitive is the United States starch derivatives market according to Porter's five forces analysis, including factors like the bargaining power of buyers and suppliers?
- What are the current trends shaping the United States starch derivatives market landscape, and how are they expected to evolve in the future?
- How are technological advancements impacting the United States starch derivatives market, and what role do innovation and R&D play in driving growth?
- What are the consumer preferences and buying behaviour trends influencing the United States starch derivatives market?
- How sustainable are current growth rates in the United States starch derivatives market, and what factors could potentially disrupt these trends?
- What are the regional dynamics within the United States starch derivatives market, and how do they contribute to overall market growth?
- What are the economic factors influencing the United States starch derivatives market, such as GDP growth, inflation rates, and currency fluctuations?

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- How are demographic shifts, such as ageing populations or urbanization trends, affecting demand in the United States starch derivatives market?
- What are the key strategic partnerships, mergers, and acquisitions shaping the competitive landscape of the United States starch derivatives market?
- What are the regulatory and legal frameworks impacting the United States starch derivatives market globally or in key regions?
- How are changing consumer lifestyles and preferences influencing product or service demand within the United States starch derivatives market?
- What are the emerging market trends and niche opportunities within the United States starch derivatives market that stakeholders should be aware of?
- How resilient is the United States starch derivatives market to external shocks or disruptions, such as geopolitical tensions or natural disasters?
- What are the potential barriers to market entry and growth for new players in the United States starch derivatives market?

**Key Benefits for Stakeholders:**

Expert Market Research's industry report provides a comprehensive quantitative analysis of various market segments, and historical and current market trends, and forecasts the dynamics of the United States starch derivatives market spanning from 2018 to 2034.

The research report delivers up-to-date insights into the market drivers, challenges, and opportunities shaping the United States starch derivatives market.

Stakeholders can leverage Porter's five forces analysis to assess the impact of new entrants, competitive rivalry, supplier power, buyer power, and the threat of substitution. This analysis aids in evaluating the competitiveness and attractiveness of the United States starch derivatives market.

The competitive landscape section enables stakeholders to gain a deep understanding of their competitive environment. It offers insights into the current market positions of key players, their strategies, and their market shares.

Additionally, the report highlights emerging trends, regulatory influences, and technological advancements that are pivotal for stakeholders navigating the United States starch derivatives market landscape.

**Table of Contents:**

- 1 Executive Summary
  - 1.1 Market Size 2024-2025
  - 1.2 Market Growth 2025(F)-2034(F)
  - 1.3 Key Demand Drivers
  - 1.4 Key Players and Competitive Structure

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 1.5 Industry Best Practices
- 1.6 Recent Trends and Developments
- 1.7 Industry Outlook
- 2 Market Overview and Stakeholder Insights
  - 2.1 Market Trends
  - 2.2 Key Verticals
  - 2.3 Key Regions
  - 2.4 Supplier Power
  - 2.5 Buyer Power
  - 2.6 Key Market Opportunities and Risks
  - 2.7 Key Initiatives by Stakeholders
- 3 Economic Summary
  - 3.1 GDP Outlook
  - 3.2 GDP Per Capita Growth
  - 3.3 Inflation Trends
  - 3.4 Democracy Index
  - 3.5 Gross Public Debt Ratios
  - 3.6 Balance of Payment (BoP) Position
  - 3.7 Population Outlook
  - 3.8 Urbanisation Trends
- 4 Country Risk Profiles
  - 4.1 Country Risk
  - 4.2 Business Climate
- 5 North America Starch Derivatives Market Overview
  - 5.1 Key Industry Highlights
  - 5.2 North America Starch Derivatives Historical Market (2018-2024)
  - 5.3 North America Starch Derivatives Market Forecast (2025-2034)
- 6 United States Starch Derivatives Market Overview
  - 6.1 Key Industry Highlights
  - 6.2 United States Starch Derivatives Historical Market (2018-2024)
  - 6.3 United States Starch Derivatives Market Forecast (2025-2034)
- 7 United States Starch Derivatives Market by Type
  - 7.1 Maltodextrin
    - 7.1.1 Historical Trend (2018-2024)
    - 7.1.2 Forecast Trend (2025-2034)
  - 7.2 Cyclodextrin
    - 7.2.1 Historical Trend (2018-2024)
    - 7.2.2 Forecast Trend (2025-2034)
  - 7.3 Glucose Syrup
    - 7.3.1 Historical Trend (2018-2024)
    - 7.3.2 Forecast Trend (2025-2034)
  - 7.4 Hydrolysates
    - 7.4.1 Historical Trend (2018-2024)
    - 7.4.2 Forecast Trend (2025-2034)
  - 7.5 Others
- 8 United States Starch Derivatives Market by Source
  - 8.1 Wheat

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.1.1 Historical Trend (2018-2024)
- 8.1.2 Forecast Trend (2025-2034)
- 8.2 Corn
  - 8.2.1 Historical Trend (2018-2024)
  - 8.2.2 Forecast Trend (2025-2034)
- 8.3 Others
- 9 United States Starch Derivatives Market by End Use
  - 9.1 Food and Beverages
    - 9.1.1 Historical Trend (2018-2024)
    - 9.1.2 Forecast Trend (2025-2034)
  - 9.2 Pharmaceuticals
    - 9.2.1 Historical Trend (2018-2024)
    - 9.2.2 Forecast Trend (2025-2034)
  - 9.3 Cosmetics
    - 9.3.1 Historical Trend (2018-2024)
    - 9.3.2 Forecast Trend (2025-2034)
  - 9.4 Paper
    - 9.4.1 Historical Trend (2018-2024)
    - 9.4.2 Forecast Trend (2025-2034)
  - 9.5 Feed
    - 9.5.1 Historical Trend (2018-2024)
    - 9.5.2 Forecast Trend (2025-2034)
  - 9.6 Others
- 10 United States Starch Derivatives Market by Region
  - 10.1 New England
    - 10.1.1 Historical Trend (2018-2024)
    - 10.1.2 Forecast Trend (2025-2034)
  - 10.2 Mideast
    - 10.2.1 Historical Trend (2018-2024)
    - 10.2.2 Forecast Trend (2025-2034)
  - 10.3 Great Lakes
    - 10.3.1 Historical Trend (2018-2024)
    - 10.3.2 Forecast Trend (2025-2034)
  - 10.4 Plains
    - 10.4.1 Historical Trend (2018-2024)
    - 10.4.2 Forecast Trend (2025-2034)
  - 10.5 Southeast
    - 10.5.1 Historical Trend (2018-2024)
    - 10.5.2 Forecast Trend (2025-2034)
  - 10.6 Southwest
    - 10.6.1 Historical Trend (2018-2024)
    - 10.6.2 Forecast Trend (2025-2034)
  - 10.7 Rocky Mountain
    - 10.7.1 Historical Trend (2018-2024)
    - 10.7.2 Forecast Trend (2025-2034)
  - 10.8 Far West
    - 10.8.1 Historical Trend (2018-2024)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.8.2 Forecast Trend (2025-2034)
- 11 Market Dynamics
  - 11.1 SWOT Analysis
    - 11.1.1 Strengths
    - 11.1.2 Weaknesses
    - 11.1.3 Opportunities
    - 11.1.4 Threats
  - 11.2 Porter's Five Forces Analysis
    - 11.2.1 Supplier's Power
    - 11.2.2 Buyer's Power
    - 11.2.3 Threat of New Entrants
    - 11.2.4 Degree of Rivalry
    - 11.2.5 Threat of Substitutes
  - 11.3 Key Indicators for Demand
  - 11.4 Key Indicators for Price
- 12 Value Chain Analysis
- 13 Competitive Landscape
  - 13.1 Supplier Selection
  - 13.2 Key Global Players
  - 13.3 Key Regional Players
  - 13.4 Key Player Strategies
  - 13.5 Company Profiles
    - 13.5.1 Archer Daniels Midland Company
      - 13.5.1.1 Company Overview
      - 13.5.1.2 Product Portfolio
      - 13.5.1.3 Demographic Reach and Achievements
      - 13.5.1.4 Certifications
    - 13.5.2 Cargill, Incorporated
      - 13.5.2.1 Company Overview
      - 13.5.2.2 Product Portfolio
      - 13.5.2.3 Demographic Reach and Achievements
      - 13.5.2.4 Certifications
    - 13.5.3 Ingredion Incorporated
      - 13.5.3.1 Company Overview
      - 13.5.3.2 Product Portfolio
      - 13.5.3.3 Demographic Reach and Achievements
      - 13.5.3.4 Certifications
    - 13.5.4 Tate & Lyle PLC
      - 13.5.4.1 Company Overview
      - 13.5.4.2 Product Portfolio
      - 13.5.4.3 Demographic Reach and Achievements
      - 13.5.4.4 Certifications
    - 13.5.5 BENEIO GmbH
      - 13.5.5.1 Company Overview
      - 13.5.5.2 Product Portfolio
      - 13.5.5.3 Demographic Reach and Achievements
      - 13.5.5.4 Certifications

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

13.5.6 Tereos SA

13.5.6.1 Company Overview

13.5.6.2 Product Portfolio

13.5.6.3 Demographic Reach and Achievements

13.5.6.4 Certifications

13.5.7 Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**United States Starch Derivatives Market Growth Analysis - Forecast Trends and Outlook (2025-2034)**

Market Report | 2025-06-06 | 117 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3599.00
	Five User License	\$4249.00
	Corporate License	\$5099.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-06"/>
		Signature	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

