

## **Spain Pasta Market Report and Forecast 2025-2034**

Market Report | 2025-06-06 | 130 pages | EMR Inc.

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### **Report description:**

The Spain pasta market size is projected to grow at a CAGR of 4.40% between 2025 and 2034. The market is being driven by the growing demand for plant-based meal and the increasing demand for gluten-free pasta.

The use of alternative grains, vegetables, and legumes in the production of keto and low-calorie pasta is attracting health-conscious consumers, thereby driving the Spain pasta market growth. Moreover, the increasing use of durum wheat semolina for making firm and golden colour pasta is also driving consumer appeal, as it contains 13% protein content and is nutrient-dense. The increasing demand for gluten-free pasta is also expected to contribute towards the Spain pasta market expansion.

The shift towards the consumption of plant-based meals is expected to drive the market over the forecast period. Concerns surrounding the sourcing and consumption of animal-based meals have driven consumers towards incorporating natural ingredients and foods into their daily menus, surging the consumption of pasta.

Sustainability is emerging as one of the key Spain pasta market trends. Major market players are focusing on sourcing raw materials pasta from vertical/organic farms and developing upcycled products from waste products from breweries.

The increasing demand for convenient meals with different flavours and innovations in flavours are expected to fuel the Spain pasta market development. The increase in the number of quick-service and full-service restaurants in Spain is also expected to propel the market growth in the forecast period.

### **Market Segmentation**

Spain Pasta Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

### **Market Breakup by Type**

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- Dried
- Chilled
- Canned

#### Market Breakup by Raw Material

- Durum Wheat Semolina
- Wheat
- Barley
- Maize
- Others

#### Market Breakup by Distribution Channel

- Supermarkets and Hypermarkets
- Convenience Stores
- Online
- Others

#### Market Breakup by Region

- Andalusia
- Catalonia
- Madrid
- Valencian Community
- Rest of Spain

#### Competitive Landscape

The key Spain pasta market players are:

- Barilla G. e R. Fratelli S.p.A
- F.lli De Cecco di Filippo S.p.A
- Pastas Alimenticias Romero S.A.
- Borges International Group, S.L.U
- Unilever Plc
- Comercial Gallo, S.A.U.
- Ebro Foods, S.A.
- Harinera Vilafranguina Group
- Grupo Siro Corporativo, SL
- Others

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