South Africa Logistics Market Size and Share Outlook - Forecast Trends and Growth Analysis Report 2025-2034

Market Report | 2025-06-06 | 90 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License $3599.00
- Five User License $4249.00
- Corporate License $5099.00

Report description:

The South Africa logistics market size reached USD 60.52 Billion in 2024. The market is expected to grow at a CAGR of 5.90% between 2025 and 2034, reaching almost USD 107.36 Billion by 2034.

South Africa logistics market plays a vital role in the global trade landscape, managing the movement of an impressive 1.5 billion tonnes of goods annually and contributing approximately 10% to the nation's GDP while employing over a million people. Ranked 4th on the World Bank's Logistics Performance Index, South Africa's logistics industry predominantly relies on road transport, accounting for over 80% of freight movements, supplemented by rail, air, and sea transport, with major hubs in Gauteng, Durban, and Cape Town.

The South African government is actively addressing challenges faced by the sector: Infrastructure Investment where significant investments in infrastructure projects, including new roads and railways, aim to address transport challenges. Red Tape Reduction that includes government efforts to streamline processes and reduce bureaucratic obstacles create a more conducive environment for logistics businesses. Despite challenges, the South African logistics sector is poised for growth, leveraging opportunities from e-commerce expansion, increased intra-Africa trade, and technological innovation. The sector serves as a critical component of the nation's economy, supporting the second-largest economy on the continent.

In response to the April 2022 floods in KwaZulu-Natal, the province experienced significant growth as companies resumed operations. Cross-border truck loads also increased with Namibia, Lesotho, Botswana showing a 10% rise, and Eswatini recording an 18% increase. The industry is witnessing investments in automation and digitalization to address security concerns, enhance loss prevention, and improve efficiency.

Under the National Infrastructure Plan 2050, South Africa aims to benefit from foreign infrastructure investments in Africa, fostering a more efficient and interconnected logistics system. Additionally, innovative trends like delivery bydrone, introduced by

startups like Flying Labs, are enhancing supply chain efficiency, especially for medical product deliveries in remote areas while enhancing the South Africa logistics market outlook.

Market Segmentation

South Africa Logistics Market Report and Forecast 2025-2034 offers a detailed analysis of the market based on the following segments:

Market Breakup by Model Type

- 1 PL
- 2 PL
- 3 PL
- Others

Market Breakup by Transportation Mode

- Roadways
- Seaways
- Railways
- Airways

Market Breakup by End User

- Manufacturing
- Consumer Goods and Retail
- Food and Beverages
- IT Hardware and Telecom
- Healthcare
- Chemicals
- Construction
- Automotive
- Oil and Gas
- Others

Competitive Landscape

Key players in the logistics market in South Africa through the utilisation of technological advancements and government initiatives, offer services to support the end users.

- Transnet SOC Ltd.

- Bollore Logistics

- FedEx Corporation

- United Parcel Service, Inc.

- Schenker AG

- C.H. Robinson Worldwide Inc.

- Deutsche Post AG

- DSV A/S

- CMA CGM Group (CEVA Logistics SA)

- Kuehne + Nagel International AG

- Expeditors International of Washington, Inc.

- Kintetsu World Express Inc.

- A.P. Moller - M□rsk A/S

- Others

More Insights On

Global Logistics Market

UAE Logistics Market

China Logistics Market

Philippines Logistics Market

Vietnam Logistics Market

North America Logistics Market

Middle East and Africa Logistics Market

Latin America Logistics Market

India Logistics Market

Europe Logistics Market

Asia Pacific Logistics Market

Table of Contents:

1 Executive Summary
1.1 Market Size 2024-2025
1.2 Market Growth 2025(F)-2034(F)
1.3 Key Demand Drivers
1.4 Key Players and Competitive Structure
1.5 Industry Best Practices
1.6 Recent Trends and Developments
1.7 Industry Outlook
2 Market Overview and Stakeholder Insights
2.1 Market Trends
2.2 Key Verticals
2.3 Key Countries
2.4 Supplier Power
2.5 Buyer Power
2.6 Key Market Opportunities and Risks
2.7 Key Initiatives by Stakeholders
3 Economic Summary
3.1 GDP Outlook
3.2 GDP Per Capita Growth
3.3 Inflation Trends
3.4 Democracy Index
3.5 Gross Public Debt Ratios
3.6 Balance of Payment (BoP) Position
3.7 Population Outlook
3.8 Urbanisation Trends
4 Country Risk Profiles
4.1 Country Risk
4.2 Business Climate
5 Middle East and Africa Logistics Market Overview
5.1 Key Industry Highlights
5.2 Middle East and Africa Logistics Historical Market (2018-2024)
5.3 Middle East and Africa Logistics Market Forecast (2025-2034)
5.4 Middle East and Africa Logistics Market Share by Country
5.4.1 Saudi Arabia
5.4.2 United Arab Emirates
5.4.3 Nigeria
5.4.4 South Africa
5.4.5 Others
6 South Africa Logistics Market Overview
6.1 Key Industry Highlights
6.2 South Africa Logistics Historical Market (2018-2024)
6.3 South Africa Logistics Market Forecast (2025-2034)
7 South Africa Logistics Market by Model Type
7.1 1 PL
7.1.1 Historical Trend (2018-2024)
7.1.2 Forecast Trend (2025-2034)
7.2 2 PL

7.2.1 Historical Trend (2018-2024)
7.2.2 Forecast Trend (2025-2034)
7.3 3 PL
7.3.1 Historical Trend (2018-2024)
7.3.2 Forecast Trend (2025-2034)
7.4 Others
8 South Africa Logistics Market by Transportation Mode
8.1 Roadways
8.1.1 Historical Trend (2018-2024)
8.1.2 Forecast Trend (2025-2034)
8.2 Seaways
8.2.1 Historical Trend (2018-2024)
8.2.2 Forecast Trend (2025-2034)
8.3 Railways
8.3.1 Historical Trend (2018-2024)
8.3.2 Forecast Trend (2025-2034)
8.4 Airways
8.4.1 Historical Trend (2018-2024)
8.4.2 Forecast Trend (2025-2034)
9 South Africa Logistics Market by End User
9.1 Manufacturing
9.1.1 Historical Trend (2018-2024)
9.1.2 Forecast Trend (2025-2034)
9.2 Consumer Goods and Retail
9.2.1 Historical Trend (2018-2024)
9.2.2 Forecast Trend (2025-2034)
9.3 Food and Beverages
9.3.1 Historical Trend (2018-2024)
9.3.2 Forecast Trend (2025-2034)
9.4 IT Hardware and Telecom
9.4.1 Historical Trend (2018-2024)
9.4.2 Forecast Trend (2025-2034)
9.5 Healthcare
9.5.1 Historical Trend (2018-2024)
9.5.2 Forecast Trend (2025-2034)
9.6 Chemicals
9.6.1 Historical Trend (2018-2024)
9.6.2 Forecast Trend (2025-2034)
9.7 Construction
9.7.1 Historical Trend (2018-2024)
9.7.2 Forecast Trend (2025-2034)
9.8 Automotive
9.8.1 Historical Trend (2018-2024)
9.8.2 Forecast Trend (2025-2034)
9.9 Oil and Gas
9.9.1 Historical Trend (2018-2024)
9.9.2 Forecast Trend (2025-2034)

9.10 Others
10 Market Dynamics
10.1 SWOT Analysis
10.1.1 Strengths
10.1.2 Weaknesses
10.1.3 Opportunities
10.1.4 Threats
10.2 Porter's Five Forces Analysis
10.2.1 Supplier's Power
10.2.2 Buyer's Power
10.2.3 Threat of New Entrants
10.2.4 Degree of Rivalry
10.2.5 Threat of Substitutes
10.3 Key Indicators for Demand
10.4 Key Indicators for Price
11 Competitive Landscape
11.1 Supplier Selection
11.2 Key Global Players
11.3 Key Regional Players
11.4 Key Player Strategies
11.5 Company Profiles
11.5.1 Transnet SOC Ltd.
11.5.1.1 Company Overview
11.5.1.2 Product Portfolio
11.5.1.3 Demographic Reach and Achievements
11.5.1.4 Certifications
11.5.2 Bollore Logistics
11.5.2.1 Company Overview
11.5.2.2 Product Portfolio
11.5.2.3 Demographic Reach and Achievements
11.5.2.4 Certifications
11.5.3 FedEx Corporation
11.5.3.1 Company Overview
11.5.3.2 Product Portfolio
11.5.3.3 Demographic Reach and Achievements
11.5.3.4 Certifications
11.5.4 United Parcel Service, Inc.
11.5.4.1 Company Overview
11.5.4.2 Product Portfolio
11.5.4.3 Demographic Reach and Achievements
11.5.4.4 Certifications
11.5.5 Schenker AG
11.5.5.1 Company Overview
11.5.5.2 Product Portfolio
11.5.5.3 Demographic Reach and Achievements
11.5.5.4 Certifications
11.5.6 C.H. Robinson Worldwide Inc.

11.5.6.1 Company Overview
11.5.6.2 Product Portfolio
11.5.6.3 Demographic Reach and Achievements
11.5.6.4 Certifications
11.5.7 Deutsche Post AG
11.5.7.1 Company Overview
11.5.7.2 Product Portfolio
11.5.7.3 Demographic Reach and Achievements
11.5.7.4 Certifications
11.5.8 DSV A/S
11.5.8.1 Company Overview
11.5.8.2 Product Portfolio
11.5.8.3 Demographic Reach and Achievements
11.5.8.4 Certifications
11.5.9 CMA CGM Group (CEVA Logistics SA)
11.5.9.1 Company Overview
11.5.9.2 Product Portfolio
11.5.9.3 Demographic Reach and Achievements
11.5.9.4 Certifications
11.5.10 Kuehne + Nagel International AG
11.5.10.1 Company Overview
11.5.10.2 Product Portfolio
11.5.10.3 Demographic Reach and Achievements
11.5.10.4 Certifications
11.5.11 Expeditors International of Washington, Inc.
11.5.11.1 Company Overview
11.5.11.2 Product Portfolio
11.5.11.3 Demographic Reach and Achievements
11.5.11.4 Certifications
11.5.12 Kintetsu World Express Inc.
11.5.12.1 Company Overview
11.5.12.2 Product Portfolio
11.5.12.3 Demographic Reach and Achievements
11.5.12.4 Certifications
11.5.13 A.P. Moller - M□rsk A/S
11.5.13.1 Company Overview
11.5.13.2 Product Portfolio
11.5.13.3 Demographic Reach and Achievements
11.5.13.4 Certifications
11.5.14 Others

SCOTTS INTERNATIONAL

South Africa Logistics Market Size and Share Outlook - Forecast Trends and Growth Analysis Report 2025-2034

Market Report | 2025-06-06 | 90 pages | EMR Inc.

To place an Order with Scotts International:

- - Print this form
- - Complete the relevant blank fields and sign
- - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	$3599.00
	Five User License	$4249.00
	Corporate License	$5099.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-03-11
		Signature	